

# **Title: SHIP Annual Report**

**St. Petersburg FY 2013/2014**

**Report Status: Unsubmitted**

**Form 1**

## SHIP Distribution Summary

### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$250,390.63	18	\$9,834.48	1	\$0.00	0
11	Barrier Free	\$20,838.68	4	\$0.00	0	\$0.00	0
3	Rehabilitation	\$10,000.00	1	\$162,000.00	3	\$0.00	0
3	Multi-Strategy	\$180,135.02	6	\$0.00	0	\$0.00	0
1	Purchase Assistance	\$79,061.88	6	\$0.00	0	\$0.00	0
<b>Homeownership Totals:</b>		<b>\$540,426.21</b>	<b>35</b>	<b>\$171,834.48</b>	<b>4</b>	<b>\$0.00</b>	<b>0</b>

### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$540,426.21</b>	<b>35</b>	<b>\$171,834.48</b>	<b>4</b>	<b>\$0.00</b>	<b>0</b>

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$10,926.39	\$0.00	\$0.00
Homeownership Counseling	\$0.00	\$0.00	\$0.00
Admin From Program Income	\$18,889.49	\$0.00	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

**Totals:** **\$570,242.09**    **35**    **\$171,834.48**    **4**    **\$0.00**    **0**

### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$364,213.00
Program Income (Interest)	\$11,266.91
Program Income (Payments)	\$366,523.03
Recaptured Funds	\$0.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$73.63
<b>Total:</b>	<b>\$742,076.57</b>

**\* Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$540,426.21	46.80%
Public Moneys Expended	\$131,143.86	11.36%
Private Funds Expended	\$469,112.74	40.63%
Owner Contribution	\$14,015.06	1.21%
Total Value of All Units	\$1,154,697.87	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$540,426.21	\$364,213.00	148.38%	65%
Construction / Rehabilitation	\$526,736.21	\$364,213.00	144.62%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$149,498.45	\$64,000.00	\$0.00	\$213,498.45	28.77%
Very Low	\$98,611.45	\$98,000.00	\$0.00	\$196,611.45	26.49%
Low	\$292,316.31	\$9,834.48	\$0.00	\$302,150.79	40.72%
Moderate	\$0.00	\$0.00	\$0.00	\$0.00	.00%
<b>Totals:</b>	\$540,426.21	\$171,834.48	\$0.00	\$712,260.69	95.98%

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$132,261.14	6	\$17,237.31	1	\$149,498.45	7
Very Low	\$93,160.49	8	\$5,450.96	0	\$98,611.45	8
Low	\$265,781.26	18	\$26,535.05	2	\$292,316.31	20
Moderate	\$0.00	0	\$0.00	0	\$0.00	0
<b>Totals:</b>	\$491,202.89	32	\$49,223.32	3	\$540,426.21	35

### Form 3

#### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repairs		2	6	10	0	18
Barrier Free		1	0	3	0	4
Rehabilitation		1	0	0	0	1
Multi-Strategy		3	0	3	0	6
Purchase Assistance		0	2	4	0	6
<b>Totals:</b>		<b>7</b>	<b>8</b>	<b>20</b>	<b>0</b>	<b>35</b>

#### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repairs		0	1	4	13	18
Barrier Free		0	0	1	3	4
Rehabilitation		0	0	0	1	1
Multi-Strategy		0	0	2	4	6
Purchase Assistance		2	3	1	0	6
<b>Totals:</b>		<b>2</b>	<b>4</b>	<b>8</b>	<b>21</b>	<b>35</b>

#### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Emergency Repairs		12	6	0	18
Barrier Free		3	1	0	4
Rehabilitation		0	1	0	1
Multi-Strategy		1	5	0	6
Purchase Assistance		0	6	0	6
<b>Totals:</b>		<b>16</b>	<b>19</b>	<b>0</b>	<b>35</b>

#### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repairs		8	10	0	0	0	0	18
Barrier Free		0	4	0	0	0	0	4
Rehabilitation		0	1	0	0	0	0	1
Multi-Strategy		1	5	0	0	0	0	6

Purchase Assistance		2	1	2	0	0	1	6
<b>Totals:</b>		<b>11</b>	<b>21</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>35</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Emergency Repairs		0	0	0	13	10		23
Barrier Free		0	0	0	3	2		5
Rehabilitation		0	0	0	1	1		2
Multi-Strategy		0	1	0	5	6		12
Purchase Assistance		0	0	0	0	1		1
<b>Totals:</b>		<b>0</b>	<b>1</b>	<b>0</b>	<b>22</b>	<b>20</b>		<b>43</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Expended Funds**

**\$540,426.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Lingg, Barbara	531 39th Avenue NE	St. Petersburg	33703	\$18,846.89	<input type="checkbox"/>
Emergency Repair	Hess, Janice	6475 3rd Avenue South	St. Petersburg	33707	\$11,804.92	<input type="checkbox"/>
Emergency Repair	Ashby-Pitt, Judy	517 8th Street North	St. Petersburg	33701	\$17,553.57	<input type="checkbox"/>
Emergency Repair	Anderson, Margaret	1812 16th Avenue South	St. Petersburg	33712	\$9,269.25	<input type="checkbox"/>
Emergency Repair	Rentz, Rosetta	2217 Lamparilla Way South	St. Petersburg	33712	\$14,577.81	<input type="checkbox"/>
Emergency Repair	Blakley, Thomas	3911 28th Street North	St. Petersburg	33714	\$13,434.46	<input type="checkbox"/>

Emergency Repair	Lindsey, Joe and Ruby	751 30th Avenue South	St. Petersburg	33705	\$11,304.50	<input type="checkbox"/>
Emergency Repair	Frazier, Willie	2425 31st Street South	St. Petersburg	33712	\$10,666.34	<input type="checkbox"/>
Emergency Repair	Mobley, Dennis	1774 Temple Terrace South	St. Petersburg	33711	\$10,671.96	<input type="checkbox"/>
Emergency Repair	McWhinnie, Patrick	4627 4th Street South	St. Petersburg	33705	\$13,526.59	<input type="checkbox"/>
Emergency Repair	Franklin, Ann E.	2000 17th Street South	St. Petersburg	33712	\$18,866.64	<input type="checkbox"/>
Emergency Repair	Strazisar, Robert	6700 13th Street North	St. Petersburg	33702	\$18,439.40	<input type="checkbox"/>
Emergency Repair	Surrey, Timothy and Ann	2519 8th Street South	St. Petersburg	33705	\$11,974.77	<input type="checkbox"/>
Emergency Repair	Worsham, Clara	721 44th Avenue North	St. Petersburg	33703	\$12,997.81	<input type="checkbox"/>
Emergency Repair	Smith, Tamara	1819 43rd Street South	St. Petersburg	33711	\$19,446.75	<input type="checkbox"/>
Emergency Repair	Ellis, Barbara	6270 40th Avenue North	St. Petersburg	33709	\$4,497.81	<input type="checkbox"/>
Emergency Repair	Patterson, Willie & Beulah	544 39th Street South	St. Petersburg	33711	\$17,249.21	<input type="checkbox"/>
Emergency Repair	Downs, John & Joyce	2525 Oakdale Street South	St. Petersburg	33705	\$15,261.95	<input type="checkbox"/>
Barrier Free	Green, Gwedolyn	232 13th Street North	St. Petersburg	33705	\$2,075.79	<input type="checkbox"/>
Barrier Free	Lovett, Donna	1600 Preston Street South	St. Petersburg	33712	\$5,280.00	<input type="checkbox"/>
Barrier Free	Turner, Vernita	1750 30th Street South	St. Petersburg	33712	\$12,103.89	<input type="checkbox"/>
Barrier Free	Rhodes, Darlene	2456 Melrose Avenue South	St. Petersburg	33712	\$1,379.00	<input type="checkbox"/>
Rehabilitation	James, Cheanzie	4701 23rd Avenue South	St. Petersburg	33712	\$10,000.00	<input type="checkbox"/>
Multi-Strategy	Boyd, Garlynn	2945 4th Avenue South	St. Petersburg	33712	\$57,545.92	<input type="checkbox"/>
Multi-Strategy	Cornelius, Mary	2305 13th Street South	St. Petersburg	33705	\$26,712.51	<input type="checkbox"/>
Multi-Strategy	Pinkney, Frampton	2306 26th Avenue South	St. Petersburg	33712	\$26,318.11	<input type="checkbox"/>
Multi-Strategy	Cooper, Annie	500 44th Street South	St. Petersburg	33711	\$24,098.51	<input type="checkbox"/>
Multi-Strategy	Sheffield, Mary	1716 Preston Street South	St. Petersburg	33712	\$24,045.40	<input type="checkbox"/>
Multi-Strategy	Sanger, Vernie	6611 12th Street North	St. Petersburg	33702	\$21,414.57	<input type="checkbox"/>
Purchase Assistance	Neira, Katherine	2435 2nd Avenue South	St. Petersburg	33712	\$13,200.00	<input type="checkbox"/>
Purchase Assistance	Duarte, Noe & Perez, Yusdeimis	4722 30th Avenue North	St. Petersburg	33713	\$13,690.00	<input type="checkbox"/>

Purchase Assistance	Fifik, Andrienne	4736 17th Avenue North	St. Petersburg	33713	\$12,448.00	<input type="checkbox"/>
Purchase Assistance	Haworth, Cory	2458 40th Avenue North	St. Petersburg	33714	\$13,120.00	<input type="checkbox"/>
Purchase Assistance	Gray, Sandra & Perry, Quintin	1070 55th Avenue South	St. Petersburg	33705	\$13,475.00	<input type="checkbox"/>
Purchase Assistance	Gazzola, Jeanine	4226 22nd Street North	St. Petersburg	33714	\$13,128.88	<input type="checkbox"/>

St. Petersburg 2013 Interim-1

## Form 5

### Special Needs Breakdown

#### SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
6	Emergency Repair	\$70,592.99	5	\$0.00	0
11	Barrier Free	\$14,179.68	2	\$0.00	0
3	Rehabilitation	\$10,000.00	1	\$162,000.00	3
3	Multi-Strategy	\$132,402.34	4	\$0.00	0
1	Purchase Assistance	\$13,475.00	1	\$0.00	0

#### Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(6) Emergency Repair	Receiving Social Security Disability Insurance	\$56,015.18	4	\$0.00	0
(6) Emergency Repair	Receiving Supplemental Security Income	\$14,577.81	1	\$0.00	0
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$0.00	0	\$162,000.00	3
(3) Rehabilitation	Receiving Supplemental Security Income	\$10,000.00	1	\$0.00	0
(3) Multi-Strategy	Receiving Social Security Disability Insurance	\$105,689.83	3	\$0.00	0
(3) Multi-Strategy	Developmental Disabilities	\$26,712.51	1	\$0.00	0
(11) Barrier Free	Receiving Social Security Disability Insurance	\$12,103.89	1	\$0.00	0
(11) Barrier Free	Receiving Supplemental Security Income	\$2,075.79	1	\$0.00	0
(1) Purchase Assistance	Receiving Supplemental Security Income	\$13,475.00	1	\$0.00	0

**LG Submitted Comments:**