

Title: SHIP Annual Report

Report Status: Unsubmitted

St. Petersburg FY 2014/2015

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$91,261.94	5	\$196,000.00	11	\$400,000.00	22
11	Barrier Free	\$3,000.00	1	\$27,000.00	2	\$0.00	0
6	Rehabilitation	\$30,913.83	1	\$0.00	0	\$186,102.43	6
6	Multi-Strategy	\$32,565.14	2	\$95,000.00	4	\$0.00	0
2	Purchase Assistance	\$52,290.00	5	\$0.00	0	\$0.00	0
1	Purchase Assistance	\$0.00	0	\$54,644.49	5	\$400,000.00	40
Homeownership Totals:		\$210,030.91	14	\$372,644.49	22	\$986,102.43	68

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$210,030.91	14	\$372,644.49	22	\$986,102.43	68

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$60,228.70	\$61,415.10	\$0.00
Homeownership Counseling	\$4,795.00	\$15,205.00	\$0.00
Admin From Program Income	\$0.00	\$25,999.13	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

Totals:	\$275,054.61	14	\$475,263.72	22	\$986,102.43	68
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,216,438.00
Program Income (Interest)	\$11,586.20
Program Income (Payments)	\$508,396.56
Recaptured Funds	
Disaster Funds	
Other Funds	

Carryover funds from previous year	\$.00
Total:	\$1,736,420.76

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$210,030.91	31.56%
Public Moneys Expended	\$.00	.00%
Private Funds Expended	\$433,109.91	65.08%
Owner Contribution	\$22,346.20	3.36%
Total Value of All Units	\$665,487.02	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,568,777.83	\$1,216,438.00	128.96%	65%
Construction / Rehabilitation	\$1,516,487.83	\$1,216,438.00	124.67%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$.00	\$65,000.00	\$186,102.43	\$251,102.43	14.46%
Very Low	\$53,775.24	\$62,000.00	\$400,000.00	\$515,775.24	29.70%
Low	\$81,641.75	\$239,244.49	\$400,000.00	\$720,886.24	41.52%
Moderate	\$74,613.92	\$6,400.00	\$.00	\$81,013.92	4.67%
Totals:	\$210,030.91	\$372,644.49	\$986,102.43	\$1,568,777.83	90.35%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$.00	0	\$.00	0	\$.00	0
Very Low	\$42,063.86	3	\$11,711.38	1	\$53,775.24	4
Low	\$79,864.36	5	\$1,777.39	0	\$81,641.75	5
Moderate	\$72,362.36	5	\$2,251.56	0	\$74,613.92	5
Totals:	\$194,290.58	13	\$15,740.33	1	\$210,030.91	14

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repairs		0	1	2	2	5
Barrier Free		0	1	0	0	1
Rehabilitation		0	0	0	1	1
Multi-Strategy		0	2	0	0	2
Purchase Assistance		0	0	3	2	5
Totals:		0	4	5	5	14

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repairs		0	0	3	2	5
Barrier Free		0	0	0	1	1
Rehabilitation		0	0	1	0	1
Multi-Strategy		0	0	0	2	2
Purchase Assistance		2	2	0	1	5
Totals:		2	2	4	6	14

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Emergency Repairs		3	2	0	5
Barrier Free		1	0	0	1
Rehabilitation		1	0	0	1
Multi-Strategy		1	1	0	2
Purchase Assistance		2	3	0	5
Totals:		8	6	0	14

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repairs		0	5	0	0	0	0	5
Barrier Free		1	0	0	0	0	0	1
Rehabilitation		1	0	0	0	0	0	1
Multi-Strategy		0	2	0	0	0	0	2
Purchase Assistance		3	2	0	0	0	0	5
Totals:		5	9	0	0	0	0	14

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
Emergency Repairs		0	0	0	2	1		3
Barrier Free		0	0	0	1	1		2
Rehabilitation		0	0	0	0	0		0
Multi-Strategy		0	0	0	2	0		2
Purchase Assistance		0	0	0	0	0		0
Totals:		0	0	0	5	2		7

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Form 4

Expended Funds

\$210,031.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Givens, Rosanna	2020 17th Street South	St. Petersburg	33712	\$20,848.46	<input type="checkbox"/>
Emergency Repair	Gilmore, JoAnn	4645 3rd Avenue South	St. Petersburg	33712	\$13,388.62	<input type="checkbox"/>
Emergency Repair	Scott, Julia	1825 12th Street South	St. Petersburg	33702	\$18,311.47	<input type="checkbox"/>
Emergency Repair	Lewis, Lillian	2880 Valencia Way South	St. Petersburg	33705	\$20,503.29	<input type="checkbox"/>
Emergency Repair	Waller, Leonard	2517 31st Street South	St. Petersburg	33712	\$18,210.10	<input type="checkbox"/>
Barrier Free	Ernest, Florence	1796 62nd Terrace South	St. Petersburg	33712	\$3,000.00	<input type="checkbox"/>
Rehabilitation	Phillips, Kay	5745 37th Avenue North	St. Petersburg	33710	\$30,913.83	<input type="checkbox"/>
Multi-Strategy	Taylor, Sylvester	2850 3rd Avenue South	St. Petersburg	33712	\$16,365.44	<input type="checkbox"/>
Multi-Strategy	Law, Julia	3696 27th Avenue South	St. Petersburg	33711	\$16,199.70	<input type="checkbox"/>
Purchase Assistance	Turnbull, Robert	3101 55th Street North	St. Petersburg	33713	\$6,000.00	<input type="checkbox"/>
Purchase Assistance	Ford, Yasia	650 27th Avenue South	St. Petersburg	33705	\$6,000.00	<input type="checkbox"/>
Purchase Assistance	Copley, Kayla	4348 Cobia Drive SE	St. Petersburg	33705	\$13,990.00	<input type="checkbox"/>
Purchase Assistance	Holmes, Laquinda	801 W. Harbor Drive South	St. Petersburg	33705	\$6,500.00	<input type="checkbox"/>
Purchase Assistance	Morjani, Ahmend	6760 11th Avenue North	St. Petersburg	33710	\$19,800.00	<input type="checkbox"/>

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Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
6	Emergency Repair	\$20,503.29	1	\$53,000.00	3
11	Barrier Free	\$.00	0	\$27,000.00	2
6	Rehabilitation	\$.00	0	\$.00	0
6	Multi-Strategy	\$.00	0	\$71,000.00	3
2	Purchase Assistance	\$.00	0	\$.00	0
1	Purchase Assistance	\$.00	0	\$.00	0

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(6) Emergency Repair	Receiving Social Security Disability Insurance	\$20,503.29	1	\$53,000.00	3
(6) Multi-Strategy	Receiving Social Security Disability Insurance	\$.00	0	\$71,000.00	3
(11) Barrier Free	Receiving Social Security Disability Insurance	\$.00	0	\$15,000.00	1
(11) Barrier Free	Receiving Supplemental Security Income	\$.00	0	\$12,000.00	1

LG Submitted Comments: