

Title: SHIP Annual Report

St. Petersburg FY 2013/2014

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$257,984.47	19	\$0.00	0	\$0.00	0
11	Barrier Free	\$20,838.68	4	\$0.00	0	\$0.00	0
3	Rehabilitation	\$165,747.26	4	\$0.00	0	\$0.00	0
3	Multi-Strategy	\$180,135.02	6	\$0.00	0	\$0.00	0
1	Purchase Assistance	\$85,561.88	7	\$0.00	0	\$0.00	0
Homeownership Totals:		\$710,267.31	40	\$0.00	0	\$0.00	0

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$710,267.31	40	\$0.00	0	\$0.00	0

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$10,926.39	\$0.00	\$0.00
Homeownership Counseling			
Admin From Program Income	\$18,889.49	\$0.00	\$0.00
Admin From Disaster Funds			

Totals:	\$740,083.19	40	\$0.00	0	\$0.00	0
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$364,213.00
Program Income (Interest)	\$11,266.91
Program Income (Payments)	\$366,523.03
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$73.63
Total:	\$742,076.57

*** Carry Forward to Next Year: \$1,993.38**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$710,267.31	52.29%
Public Moneys Expended	\$131,143.86	9.65%
Private Funds Expended	\$500,012.74	36.81%
Owner Contribution	\$16,947.39	1.25%
Total Value of All Units	\$1,358,371.30	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$710,267.31	\$364,213.00	195.01%	65%
Construction / Rehabilitation	\$690,077.31	\$364,213.00	189.47%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$211,827.80	\$0.00	\$0.00	\$211,827.80	28.55%
Very Low	\$192,029.36	\$0.00	\$0.00	\$192,029.36	25.88%
Low	\$306,410.15	\$0.00	\$0.00	\$306,410.15	41.29%
Moderate	\$0.00	\$0.00	\$0.00	\$0.00	.00%
Totals:	\$710,267.31	\$0.00	\$0.00	\$710,267.31	95.71%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$190,590.49	7	\$21,237.31	1	\$211,827.80	8
Very Low	\$179,233.94	10	\$12,795.42	0	\$192,029.36	10
Low	\$279,472.76	20	\$26,937.39	2	\$306,410.15	22
Moderate	\$0.00	0	\$0.00	0	\$0.00	0
Totals:	\$649,297.19	37	\$60,970.12	3	\$710,267.31	40

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repair		2	6	11	0	19
Barrier Free		1	0	3	0	4
Rehabilitation		2	2	0	0	4
Multi-Strategy		3	0	3	0	6
Purchase Assistance		0	2	5	0	7
Totals:		8	10	22	0	40

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repair		0	1	5	13	19
Barrier Free		0	0	1	3	4
Rehabilitation		0	0	1	3	4
Multi-Strategy		0	0	2	4	6
Purchase Assistance		3	3	1	0	7
Totals:		3	4	10	23	40

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Emergency Repair		13	6	0	19
Barrier Free		3	1	0	4
Rehabilitation		2	2	0	4
Multi-Strategy		1	5	0	6
Purchase Assistance		0	7	0	7
Totals:		19	21	0	40

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repair		8	11	0	0	0	0	19
Barrier Free		0	4	0	0	0	0	4
Rehabilitation		0	3	1	0	0	0	4
Multi-Strategy		1	5	0	0	0	0	6

Purchase Assistance		2	2	2			1	7
Totals:		11	25	3	0	0	1	40

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Emergency Repair		0	0	0	13	10		23
Barrier Free		0	0	0	3	2		5
Rehabilitation		0	0	0	2	4		6
Multi-Strategy		0	1	0	5	6		12
Purchase Assistance		0	0	0	0	1		1
Totals:		0	1	0	23	23		47

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

1. Expediate Permitting-Status: Implemented
 2. Ongoing Review Process-Status: Implemented
 3. The allowance of flexibility in densities for affordable housing-Status: Implemented
 4. The allowance of affordable accessory residential units in residential zoning districts-Status: Implemented
 5. The reduction of parking and setback requirements for affordable housing-Status: In process
 6. The preparation of printed inventory of locally owned public lands suitable for affordable housing-Status: Implemented
 7. The support of development near transportation hubs and major employment centers and mixed-used developments-Status: Implemented
 8. The waiving of special assessment fees-Status: Implemented
 9. The identification of existing sources that can be made available to affordable housing developers to provide assistance in locating eligible home buyers and renters for newly constructed affordable housing units-Status: Implemented
 10. The Rebates for Residential Rehab Program-Status: Implemented
 11. The creation of a web page link to provide public access to all of the Affordable Housing Incentives approved by the Committee-Status: Implemented
- 4.

Adopting Ordinance or Resolution Number or identify local policy:

Resolution No. 2015-11
Effective immediately upon adoption
Adopted at a regular session of the City Council held on the 2nd day of April, 2015

Implementation Schedule (Date):

In process,implemented immediately upon adoption April 2, 2015



Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, the plan has been implmented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The strategies are functioning as intended.

Support Services

Potential applicants for home buyer assistance are required to attend an approved homeownership class and receive a certificate of completion from any qualified non-profit agency.

In addition, residents are encouraged to take one of the many other courses offered by these agencies including family budgeting, long-term housing education to help potential homebuyers cure their credit situations, and foreclosure counseling.

Other Accomplishments

Not applicable

Availability for Public Inspection and Comments

The availability to review the Annual Report is advertised in the local peaper of general circulation and is also made available on the City's web site at www.stpete.org under the Housing and Community Development Department.

Homeownership Default & Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: **0**
- B. Low income households in foreclosure: **0**
- C. Moderate households in foreclosure: **0**
- Foreclosed Loans Life-to-date: **96**
- SHIP Program Foreclosure Percentage Rate Life to Date: **4**

Mortgage Defaults

- A. Very low income households in default: **0**
- B. Low income households in default: **0**
- C. Moderate households in default: **0**
- Defaulted Loans Life-to-date: **213**
- SHIP Program Default Percentage Rate Life to Date: **6**

Welfare to Work Programs

Not applicable

Strategies and Production Costs

Strategy	Average Cost
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Expended Funds

Total Unit Count: **40**

Total Expended Amount: **\$710,267.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Lingg, Barbara	531 39th Avenue NE	St. Petersburg	33703	\$18,846.89	<input type="checkbox"/>
Emergency Repair	Hess, Janice	6475 3rd Avenue South	St. Petersburg	33707	\$11,804.92	<input type="checkbox"/>
Emergency Repair	Ashby-Pitt, Judy	517 8th Street North	St. Petersburg	33701	\$17,553.57	<input type="checkbox"/>
Emergency Repair	Anderson, Margaret	1812 16th Avenue South	St. Petersburg	33712	\$9,269.25	<input type="checkbox"/>
Emergency Repair	Rentz, Rosetta	2217 Lamparilla Way South	St. Petersburg	33712	\$14,577.81	<input type="checkbox"/>
Emergency Repair	Blakley, Thomas	3911 28th Street North	St. Petersburg	33714	\$13,434.46	<input type="checkbox"/>
Emergency Repair	Lindsey, Joe and Ruby	751 30th Avenue South	St. Petersburg	33705	\$11,304.50	<input type="checkbox"/>
Emergency Repair	Frazier, Willie	2425 31st Street South	St. Petersburg	33712	\$10,666.34	<input type="checkbox"/>
Emergency Repair	Mobley, Dennis	1774 Temple Terrace South	St. Petersburg	33711	\$10,671.96	<input type="checkbox"/>
Emergency Repair	McWhinnie, Patrick	4627 4th Street South	St. Petersburg	33705	\$13,526.59	<input type="checkbox"/>
Emergency Repair	Franklin, Ann E.	2000 17th Street South	St. Petersburg	33712	\$18,866.64	<input type="checkbox"/>
Emergency Repair	Strazisar, Robert	6700 13th Street North	St. Petersburg	33702	\$18,439.40	<input type="checkbox"/>
Emergency Repair	Surrey, Timothy and Ann	2519 8th Steet South	St. Petersburg	33705	\$11,974.77	<input type="checkbox"/>
Emergency Repair	Worsham, Clara	721 44th Avenue North	St. Petersburg	33703	\$12,997.81	<input type="checkbox"/>
Emergency Repair	Smith, Tamara	1819 43rd Street South	St. Petersburg	33711	\$19,446.75	<input type="checkbox"/>
Emergency Repair	Ellis, Barbara	6270 40th Avenue North	St. Petersburg	33709	\$4,497.81	<input type="checkbox"/>
Emergency Repair	Bradley, Margaret	2010 14th Street South	St. Petersburg	33705	\$7,593.84	<input type="checkbox"/>
Emergency Repair	Patterson, Willie & Beulah	544 39th Street South	St. Petersburg	33711	\$17,249.21	<input type="checkbox"/>
Emergency Repair	Downs, John & Joyce	2525 Oakdale Street South	St. Petersburg	33705	\$15,261.95	<input type="checkbox"/>
Barrier Free	Green, Gwedolyn	232 13th Street North	St. Petersburg	33705	\$2,075.79	<input type="checkbox"/>
Barrier Free	Lovett, Donna	1600 Preston Street South	St. Petersburg	33712	\$5,280.00	<input type="checkbox"/>
Barrier Free	Turner, Vernita	1750 30th Street South	St. Petersburg	33712	\$12,103.89	<input type="checkbox"/>
Barrier Free	Rhodes, Darlene	2456 Melrose Avenue South	St. Petersburg	33712	\$1,379.00	<input type="checkbox"/>
Rehabilitation	James, Cheanzie	4701 23rd Avenue South	St. Petersburg	33712	\$10,000.00	<input type="checkbox"/>

Rehabilitation	Johnson, Cherilene	2401 22nd Street South	St. Petersburg	33712	\$62,329.35	<input type="checkbox"/>
Rehabilitation	Falk, Beatrice & Eileen	1225 Asturia Way South	St. Petersburg	33705	\$63,533.43	<input type="checkbox"/>
Rehabilitation	Frazier, Evonnie	3022 47th Avenue South	St. Petersburg	33712	\$29,884.48	<input type="checkbox"/>
Multi-Strategy	Boyd, Garlynn	2945 4th Avenue South	St. Petersburg	33712	\$57,545.92	<input type="checkbox"/>
Multi-Strategy	Cornelius, Mary	2305 13th Street South	St. Petersburg	33705	\$26,712.51	<input type="checkbox"/>
Multi-Strategy	Pinkney, Frampton	2306 26th Avenue South	St. Petersburg	33712	\$26,318.11	<input type="checkbox"/>
Multi-Strategy	Cooper, Annie	500 44th Street South	St. Petersburg	33711	\$24,098.51	<input type="checkbox"/>
Multi-Strategy	Sheffield, Mary	1716 Preston Street South	St. Petersburg	33712	\$24,045.40	<input type="checkbox"/>
Multi-Strategy	Sanger, Vernie	6611 12th Street North	St. Petersburg	33702	\$21,414.57	<input type="checkbox"/>
Purchase Assistance	Neira, Katherine	2435 2nd Avenue South	St. Petersburg	33712	\$13,200.00	<input type="checkbox"/>
Purchase Assistance	Duarte, Noe & Perez, Yusdeimis	4722 30th Avenue North	St. Petersburg	33713	\$13,690.00	<input type="checkbox"/>
Purchase Assistance	Fifik, Andrienne	4736 17th Avenue North	St. Petersburg	33713	\$12,448.00	<input type="checkbox"/>
Purchase Assistance	Haworth, Cory	2458 40th Avenue North	St. Petersburg	33714	\$13,120.00	<input type="checkbox"/>
Purchase Assistance	Gray, Sandra & Perry, Quintin	1070 55th Avenue South	St. Petersburg	33705	\$13,475.00	<input type="checkbox"/>
Purchase Assistance	Gazzola, Jeanine	4226 22nd Street North	St. Petersburg	33714	\$13,128.88	<input type="checkbox"/>
Purchase Assistance	Holmes, Laquinda V.	801 W. Harbor Drive South	St. Petersburg	33705	\$6,500.00	<input type="checkbox"/>

Administrative Expenditures

Salaries and Benefits-\$26,150.07
 Advertising-\$167.00
 Training and Conference-\$1,119.12
 Copying/Printing-\$1,949.83
 Office Supplies-\$229.86
 Membership-\$200.00

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount
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Program Income

Program Income Funds	
Loan Repayment:	\$366,523.03
Refinance:	\$.00
Foreclosure:	\$.00

Sale of Property:	\$.00
Interest Earned:	\$11,266.91
Other ():	
Total:	\$377,789.94

Explanation of Recaptured funds

Description	Amount
N/A	
Total:	\$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code
			St. Petersburg	2013 Closeout

Single Family Area Purchase Price

The average area purchase price of single family units: 78,521.00
 Or
 Not Applicable

SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
6	Emergency Repair	\$70,592.99	5		
11	Barrier Free	\$14,179.68	2		
3	Rehabilitation	\$165,747.26	4		
3	Multi-Strategy	\$132,402.34	4		
1	Purchase Assistance	\$13,475.00	1		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(6) Emergency Repair	Receiving Social Security Disability Insurance	\$56,015.18	4		
(6) Emergency Repair	Receiving Supplemental Security Income	\$14,577.81	1		
(11) Barrier Free	Receiving Supplemental Security Income	\$2,075.79	1		
(11) Barrier Free	Receiving Social Security Disability Insurance	\$12,103.89	1		
(3) Rehabilitation	Receiving Supplemental Security Income	\$102,213.83	3		
(3) Rehabilitation	Receiving Social Security Disability Insurance	\$63,533.43	1		
(3) Multi-Strategy	Receiving Social Security Disability Insurance	\$132,402.34	4		
(1) Purchase Assistance	Receiving Social Security Disability Insurance	\$13,475.00	1		

LG Submitted Comments: