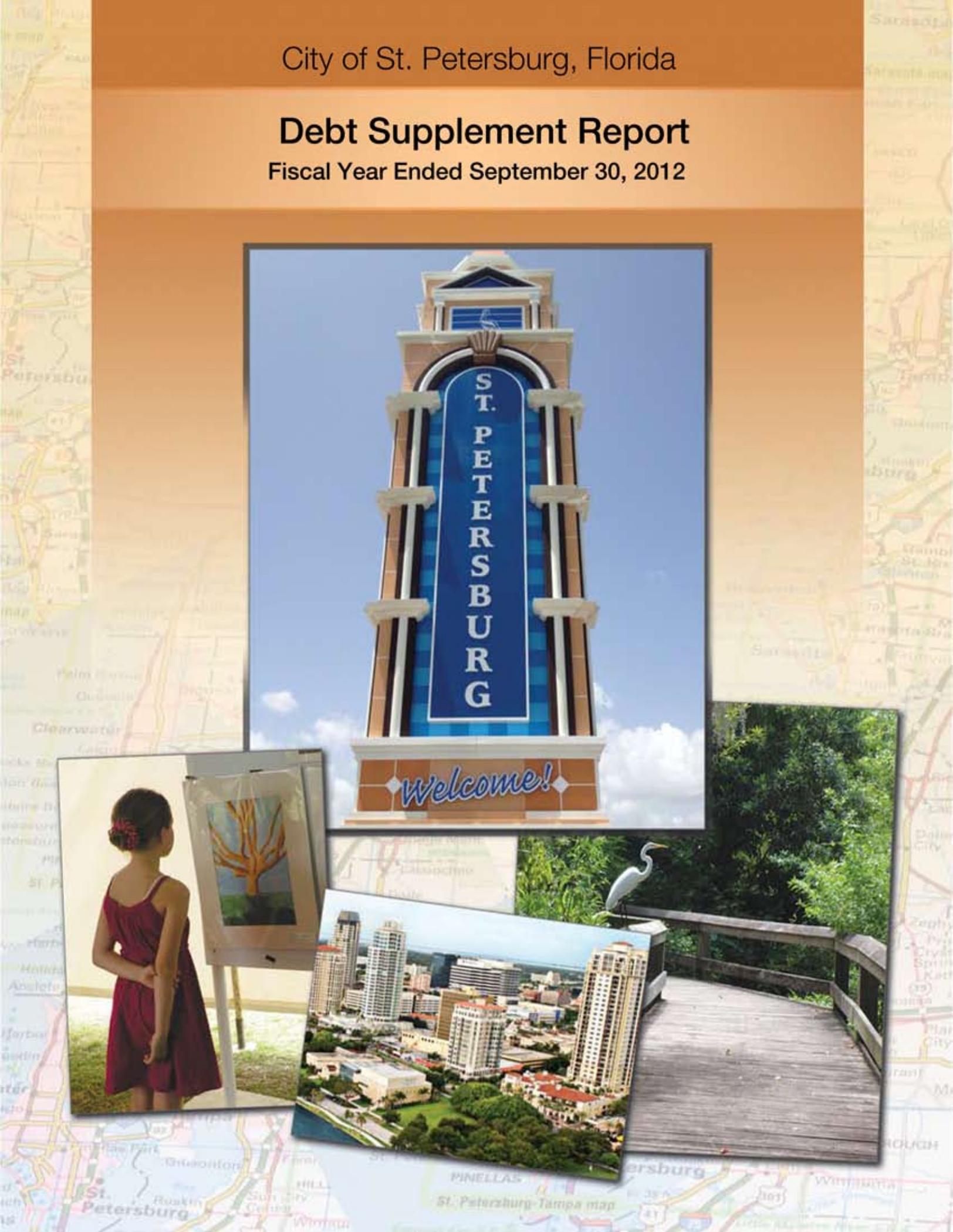
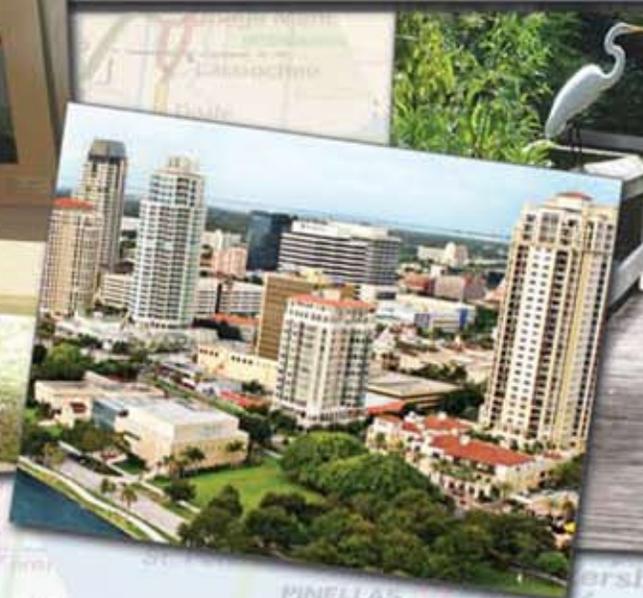


City of St. Petersburg, Florida

Debt Supplement Report

Fiscal Year Ended September 30, 2012



DEBT SUPPLEMENT REPORT

of the

CITY OF ST. PETERSBURG, FLORIDA

for the

**Fiscal Year Ended
September 30, 2012**

Prepared by Department of Finance

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INTRODUCTORY SECTION

**CITY OF ST. PETERSBURG, FLORIDA
MAYOR-COUNCIL FORM OF GOVERNMENT**

MAYOR

David W. "Bill" Foster

COUNCIL MEMBERS

Council member, District 1
Council member, District 2
Council member, District 3
Council member, District 4
Council member, District 5
Council member, District 6
Council member, District 7
Council member, District 8

Charlie Gerdes
James R. Kennedy, Jr.
William H. Dudley
Leslie Curran, Chair
Steve Kornell
Karl Nurse
Wengay M. Newton, Sr., Vice-chair
Jeff Danner

OFFICIAL APPOINTED BY CITY COUNCIL

CITY ATTORNEY
John C. Wolfe, Esq.

OFFICIAL APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL

CITY ADMINISTRATOR
Tish Elston

**FINANCE DEPARTMENT STAFF
APPOINTED BY MAYOR**

DIRECTOR OF FINANCE
Anne A. Fritz

CONTROLLER
Thomas J. Hoffman



city of st. petersburg

Post Office Box 2842
St. Petersburg, Florida 33731-2842
Channel 35 WSPF-TV
Telephone: 727 893-7171

Citizens of the City of St. Petersburg

February 28, 2013

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Comprehensive Annual Financial Report (CAFR). The DSR is available on the city's web site at www.stpete.org/finance and on the Electronic Municipal Market Access (EMMA) web site at www.emma.msrb.org.

The data presented in the DSR includes information on outstanding bond issues and notes; including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the CAFR, the DSR also includes Private Activity Bonds, noting the paying agent and escrow agent.

The Combined Debt Section presentation conforms with CAFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by Utility Taxes, Excise Taxes, Sales Taxes, and other Special Revenues. Enterprise Debt is supported by net revenue of the Water Resources and Stormwater System and the Marina.

As of September 30, 2012, the total gross indebtedness of the City was \$369 million with reserves of \$32 million for a net debt of \$337 million. A comparison of net debt of \$360 million as of September 30, 2011, shows a decrease of \$23 million during the year reflecting: (1) a \$23 million decrease related to principal payments, (2) a \$21 million increase related to the new JP Morgan Chase Notes and (3) a \$21 million decrease related to the early retirement of the Bank Of America 2008A Notes which were refunded by the JP Morgan Chase Notes

Subsequent to year end and prior to the issuance of this report, the City refunded the Public Utility Revenue Bonds, Series 2003 and issued \$43,500,000 in new debt which will be reflected in the 2013 Debt Supplement Report.

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

Respectfully submitted,


Lorrie K. Reed, CPA
Fiscal Compliance Coordinator


Anne Fritz
Finance Director

COMBINED DEBT SECTION

**City of St. Petersburg, Florida
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt
September 30, 2012

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Governmental Debt						
Revenue Bonds						
10/21/1993	Excise Tax Refunding Revenue Bonds, Series 1993	5.00% - 5.15%	10/1/2015	\$ 29,925,000	\$ 16,025,565	\$ 13,899,435
10/1/2003	Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003	3.50% - 4.62%	10/1/2025	19,375,000	1,085,000	18,290,000
Total Revenue Bonds				<u>49,300,000</u>	<u>17,110,565</u>	<u>32,189,435</u>
Notes Payable						
3/11/2008	Bank Of America N.A. Taxable Non Ad Valorem Revenue Note, Series 2008B	4.79%	2/21/2021	1,426,000	-	1,426,000
12/10/2010	BB&T Non Ad Valorem Revenue Note, Series 2010	2.06%	10/1/2020	3,965,000	-	3,965,000
11/8/2001	First Florida Governmental Financing Commission Note, Series 2001	5.00% - 5.50%	7/1/2016	9,420,000	-	9,420,000
12/6/2011	JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011	1.91%	2/1/2020	21,344,000	246,996	21,097,004
Total Notes Payable				<u>36,155,000</u>	<u>246,996</u>	<u>35,908,004</u>
Total Governmental Debt				<u>\$ 85,455,000</u>	<u>\$ 17,357,561</u>	<u>\$ 68,097,439</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees.

**City of St. Petersburg, Florida
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt
September 30, 2012

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Enterprise Debt						
Revenue Bonds						
7/1/2003	Public Utility Revenue Bonds, Series 2003	3.12% - 4.75%	1/1/2033	\$ 43,325,000		
12/15/2005	Public Utility Revenue Bonds, Series 2005	3.62% - 5.00%	10/1/2035	47,120,000		
10/24/2006	Public Utility Refunding Revenue Bonds, Series 2006	4.00% - 5.00%	10/1/2028	51,535,000		
7/14/2009	Public Utility Revenue Bonds, Series 2009A	3.00% - 5.25%	10/1/2039	51,970,000		
7/14/2009	Public Utility Refunding Revenue Bonds, Series 2009B	5.00%	10/1/2018	18,875,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010A	1.50% - 6.40%	10/1/2039	29,685,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010B	6.60%	10/1/2040	19,695,000		
Total Revenue Bonds				<u>262,205,000</u>	<u>\$ 14,524,131</u>	<u>\$ 247,680,869</u>
Notes Payable						
Various	State Revolving Fund Loans (2)	Various	Various	15,586,066		
4/17/2007	First Florida Governmental Financing Commission Note, Series 2007	3.70% - 4.12%	7/1/2022	5,405,000		
Total Notes Payable				<u>20,991,066</u>	<u>-</u>	<u>20,991,066</u>
Total Enterprise Debt				<u>283,196,066</u>	<u>14,524,131</u>	<u>268,671,935</u>
Total Indebtedness September 30, 2012				<u>\$ 368,651,066</u>	<u>\$ 31,881,692</u>	<u>\$ 336,769,374</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees and State Revolving Loan Fund Reserve.

Note (2): Does not include pending State Revolving Fund Loan (WW520600).

City of St. Petersburg, Florida
Debt Supplement Report

Combined Total Debt Requirements (Principal and Interest)
September 30, 2012

Fiscal Year	Governmental Debt		Enterprise Debt		Total
	Revenue Bonds	Notes	Notes and Bonds (1)		
2012-13	\$ 10,277,395.00	\$ 4,881,521.32	\$ 18,914,523.75	\$	34,073,440.07
2013-14	10,262,492.50	7,054,323.58	18,884,202.03		36,201,018.11
2014-15	10,257,325.00	6,976,311.67	18,856,750.91		36,090,387.58
2015-16	9,836,081.25	6,904,995.05	18,847,363.71		35,588,440.01
2016-17	1,900,212.50	3,596,253.81	18,839,650.92		24,336,117.23
2017-18	1,899,412.50	3,498,530.42	18,832,697.18		24,230,640.10
2018-19	1,900,668.75	3,326,853.44	18,831,932.27		24,059,454.46
2019-20	1,891,821.88	3,166,791.01	18,838,408.13		23,897,021.02
2020-21	1,888,021.88	426,067.05	17,904,972.13		20,219,061.06
2021-22	1,890,378.13		17,897,116.00		19,787,494.13
2022-23	1,888,856.26		17,077,650.49		18,966,506.75
2023-24	1,888,818.76		16,385,107.90		18,273,926.66
2024-25	1,884,293.76		16,224,885.53		18,109,179.29
2025-26	1,396,565.63		16,220,507.15		17,617,072.78
2026-27			16,211,508.02		16,211,508.02
2027-28			16,197,858.02		16,197,858.02
2028-29			16,188,632.39		16,188,632.39
2029-30			16,186,464.88		16,186,464.88
2030-31			16,174,994.88		16,174,994.88
2031-32			16,166,198.63		16,166,198.63
2032-33			16,151,756.44		16,151,756.44
2033-34			16,126,039.25		16,126,039.25
2034-35			16,121,725.18		16,121,725.18
2035-36			16,086,848.62		16,086,848.62
2036-37			16,091,020.50		16,091,020.50
2037-38			16,056,377.00		16,056,377.00
2038-39			16,049,726.50		16,049,726.50
2039-40			16,040,146.00		16,040,146.00
2040-41			16,112,223.75		16,112,223.75
Total	\$ <u>59,062,343.80</u>	\$ <u>39,831,647.35</u>	\$ <u>494,517,288.16</u>	\$	<u>593,411,279.31</u>

Note (1): Includes Anticipated Direct Subsidy Payments for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds.

Does not include Public Utility Revenue Bonds, Series 2013A or Public Utility Refunding Revenue Bonds, Series 2013B, as these were issued in January 2013.

Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee.

City of St. Petersburg, Florida
Debt Supplement Report

Debt Policy Guidelines Analysis
September 30, 2012

Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total general purpose governmental revenue and other funds available for such debt service. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

	(in Thousands)			
	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
General Purpose Governmental Revenue including Other Debt Funding Sources	\$ <u>158,116</u>	\$ <u>136,844</u> (1)	\$ <u>136,690</u>	\$ <u>143,109</u>
General Revenue Bond and Note Debt	\$ 24,996	\$ 23,684	\$ 20,922	\$ 21,336
Less Interest Earned	(574)	(250)	(170)	(138)
Less Other Governmental Revenues (2)	<u>(6,692)</u>	<u>(6,502)</u>	<u>(6,978)</u>	<u>(7,865)</u>
Net Annual Debt Service	\$ <u>17,730</u>	\$ <u>16,932</u>	\$ <u>13,774</u>	\$ <u>13,333</u>
Percentage of Net Debt Service to Revenues	<u>11.21%</u>	<u>12.37%</u>	<u>10.08%</u>	<u>9.32%</u>

Note (1) Due to GASB 54 requirements, certain special revenue funds were reclassified as enterprise funds in 2010.

Note (2) Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 and for the First Florida Governmental Financing Notes, Series 2001. It also includes the Pinellas County Tourist Development Taxes and Shared State Revenue Taxes for the Excise Tax Refunding Revenue Bonds, Series 1993.

City of St. Petersburg, Florida
Debt Supplement Report

Governmental Debt - Anti Dilution Coverage Test
September 30, 2012

The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

(in Thousands)

	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Total Governmental Fund Revenues	\$ 292,674	\$ 267,234	\$ 251,820	\$ 248,006
Other Financing Sources	7,413	3,267	6,815	11,100
Less: Property Taxes	(95,140)	(83,484)	(75,038)	(70,322)
Restricted Funds	(35,839)	(38,577)	(35,995)	(32,875)
Other Grant Revenue	<u>(3,726)</u>	<u>(4,844)</u>	<u>(3,764)</u>	<u>(4,797)</u>
	165,382	143,596	143,838	151,112
Less: Essential Expenditures Net of Ad Valorem Revenue	<u>(54,720)</u>	<u>(64,186)</u>	<u>(76,984)</u>	<u>(80,410)</u>
Legally Available Non Ad-Valorem Revenues	<u>\$ 110,662</u>	<u>\$ 79,410</u>	<u>\$ 66,854</u>	<u>\$ 70,702</u>
Maximum Annual Debt Requirements	<u>\$ 24,344</u>	<u>\$ 21,549</u>	<u>\$ 22,177</u>	<u>\$ 17,982</u>
Coverage (1)	<u>4.55</u>	<u>3.69</u>	<u>3.01</u>	<u>3.93</u>

Note (1) The Anti Dilution Coverage Test is a debt covenant requirement of the Bank of America Revenue Notes, the BB&T Revenue Notes, the JP Morgan Chase Revenue Notes and the First Florida Governmental Financing Commission Notes.

EXCISE TAX REFUNDING REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Cash and Cash Equivalents	\$ 1,102,993	\$ 2,891,975
Investments	14,677,395	5,000,150
Accrued Interest	67,677	31,126
Due from Other Governmental Agencies:		
Pinellas County-Tourist Development Tax	936,441	1,072,314
Prepaid Costs and Deposits	-	7,616,079
Total Assets	\$ 16,784,506	\$ 16,611,644
Liabilities		
Advances from Enterprise Fund	\$ 8,995,565	\$ 8,995,565
Total Liabilities	8,995,565	8,995,565
Fund Balance		
Restricted	7,788,941	7,616,079
Total Fund Balance	7,788,941	7,616,079
Total Liabilities and Fund Balance	\$ 16,784,506	\$ 16,611,644

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2012 and 2011

Revenues		
Pinellas County - Tourism Development Tax	\$ 5,864,763	\$ 4,977,610
State - Revenue Sharing	2,609,011	3,125,822
State - Half Cent Sales Tax	-	424,425
Earnings on Investments	82,645	201,183
Unrealized Gain/Loss Investments	55,625	(31,071)
Total Revenues	8,612,044	8,697,969
Expenditures and Transfers		
Principal Payments	6,685,000	6,365,000
Interest Payments	1,690,018	2,021,282
Fees	550	550
Transfer out to Water Cost Stabilization Fund	63,614	150,262
Total Expenditures	8,439,182	8,537,094
Excess (Deficiency) Of Revenues Over Expenditures	172,862	160,875
Fund Balance - October 1	7,616,079	7,455,204
Fund Balance - September 30	\$ 7,788,941	\$ 7,616,079

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	2012-13	2013-14	2014-15
Revenues			
Pinellas County - Tourism Development Tax	\$ 5,800,000	\$ 5,800,000	\$ 5,800,000
State - Revenue Sharing	2,721,000	2,721,000	2,297,300
State - Half Cent Sales Tax	-	-	-
Earnings on Investments	80,386	79,799	80,000
Total Revenues	8,601,386	8,600,799	8,177,300
Expenditures			
Principal Payments	7,030,000	7,390,000	7,770,000
Interest Payments	1,336,858	965,542	581,000
Transfer out to Water Cost Stabilization Fund	55,000	55,000	55,000
Fees	550	550	550
Total Expenditures	8,422,408	8,411,092	8,406,550
Excess (Deficiency) Of Revenues Over Expenditures	178,978	189,707	(229,250)
Fund Balance - October 1	7,788,941	7,967,919	8,157,626
Fund Balance - September 30	\$ 7,967,919	\$ 8,157,626	\$ 7,928,376
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 7,390,000	\$ 7,770,000	\$ 7,735,000
Interest - Bonds	577,919	387,626	193,376
Total Components of Fund Balance	\$ 7,967,919	\$ 8,157,626	\$ 7,928,376

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds, Series 1993
Detail of Issue
September 30, 2012

Amount Issued October 1, 1993	\$ 114,305,000	
Retirements Through September 30, 2012	<u>84,380,000</u>	
Principal Outstanding September 30, 2012	\$ <u>29,925,000</u>	
Maturity Range	2004-2015	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2011-13	5.150%
	2014-15	5.000%
Effective True Interest Rate at time of Remarketing	3.823%	
Call Features after Remarketing on September 4, 2003	Non-Callable	
Escrowed Bonds	2015 - \$425,000 2016 - \$8,570,000	
Pledged Revenues	Pinellas County Tourist Development Tax, State Revenue Sharing and Half Cent State Sales Tax	
Paying Agent and Registrar	U.S. Bank, N.A.	
Escrow Agent	U.S. Bank, N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - Aa3	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Remarketing	Debt Service Savings	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	William R. Hough & Co., Merrill Lynch & Co., Barnett Securities Inc., Howard Gray & Co., Morgan Stanley & Col, Prudential Securities, Smith Barney Shearson Inc.	
Remarketing Group	Morgan Stanley & Co., Banc of America Securities LLC, & A.G. Edwards and Sons, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds, Series 1993
 Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 29,925,000.00	
01-10-12	\$ 7,030,000.00	\$ 758,940.00			793257BF2
01-04-13		577,917.50	\$ 8,366,857.50	22,895,000.00	
01-10-13	7,390,000.00	577,917.50			793257BG0
01-04-14		387,625.00	8,355,542.50	15,505,000.00	
01-10-14	7,770,000.00	387,625.00			793257BH8
01-04-15		193,375.00	8,351,000.00	7,735,000.00	
01-10-15	7,735,000.00	193,375.00	7,928,375.00	-	793257BJ4
	<u>\$ 29,925,000.00</u>	<u>\$ 3,076,775.00</u>	<u>\$ 33,001,775.00</u>		

City of St. Petersburg, Florida
September 30, 2012

Excise Tax Refunding Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenue				Interest Revenue	Total
	State Revenue Sharing (1)	State Sales Tax (2)	Tourist Development Tax (3,4)			
2002-2003	\$ 3,125,822	\$ 13,335,150	\$ 3,937,099	\$ 152,080	\$ 20,550,151	
2003-2004	3,125,822	14,205,353	4,345,212	47,377	21,723,764	
2004-2005	3,125,822	14,585,296	4,511,048	89,956	22,312,122	
2005-2006	3,125,822	14,822,844	4,641,156	148,302	22,738,124	
2006-2007	3,125,822	14,081,851	5,078,252	156,971	22,442,896	
2007-2008	3,125,822	13,293,014	5,068,347	93,268	21,580,451	
2008-2009	3,125,822	12,043,308	4,691,881	5,926	19,866,937	
2009-2010	3,125,822	11,870,488	4,502,390	4,296	19,502,996	
2010-2011	3,125,822	12,347,793	4,977,610	19,850	20,471,075	
2011-2012	3,125,822	12,975,117	5,864,763	74,656	22,040,358	

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2002-2003	\$ 8,541,396	2.41	\$ 8,447,945	2.43
2003-2004	8,532,849	2.55	8,441,705	2.57
2004-2005	8,545,225	2.61	8,431,600	2.65
2005-2006	8,431,600	2.70	8,425,875	2.70
2006-2007	8,425,776	2.66	8,425,875	2.66
2007-2008	8,417,556	2.56	8,407,498	2.57
2008-2009	8,407,497	2.36	8,397,033	2.37
2009-2010	8,397,033	2.32	8,386,283	2.33
2010-2011	8,386,282	2.44	8,375,019	2.44
2011-2012	8,375,019	2.63	8,366,858	2.63

- NOTE: (1) State guaranteed entitlement only.
(2) City's share of 1/2 cent sales tax collections in Pinellas County, distributed based on interlocal agreements.
(3) In the 1993 Refunding Bond Issue, the pledge Tourist Development Tax was reduced to 1-1/2 cents, Pledged State Revenue Sharing and Sales Tax remain the same and includes interest in Reserve Account pledged (1993-94 and after).
(4) City and County agreed by Interlocal Agreement to a scheduled payment of \$4,611,000 beginning on 01-01-96 and ending on 01-01-00. There after the County's payment will be equal to 1 cent of the Tourist Development Tax until 10-01-15.

PROFESSIONAL SPORTS FACILITY SALES TAX REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Refunding Revenue Bonds

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Cash and Cash Equivalents	\$ 1,507,262	\$ -
Prepaid Costs and Deposits	-	1,489,325
Total Assets	\$ 1,507,262	\$ 1,489,325
Fund Balance		
Restricted	\$ 1,507,262	\$ 1,489,325
Total Fund Balance	\$ 1,507,262	\$ 1,489,325

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2012 and 2011

Revenues		
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	\$ 1,929,884	\$ 1,928,816
Earnings on Investments	181	374
Total Revenues	1,930,065	1,929,190
Expenditures		
Principal Payments	1,050,000	1,020,000
Interest Payments	861,588	893,950
Fees	540	540
Total Expenditures	1,912,128	1,914,490
Excess (Deficiency) Of Revenues Over Expenditures	17,937	14,700
Fund Balance - October 1	1,489,325	1,474,625
Fund Balance - September 30	\$ 1,507,262	\$ 1,489,325

**City of St. Petersburg, Florida
Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bonds
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>
Revenues			
Special Revenue Fund	\$ 1,926,891	\$ 1,927,690	\$ 1,930,640
Earnings on Investments	200	200	200
Total Revenues	<u>1,927,091</u>	<u>1,927,890</u>	<u>1,930,840</u>
Expenditures			
Principal Payments	1,085,000	1,120,000	1,160,000
Interest Payments	825,538	786,950	746,325
Fees	540	540	540
Total Expenditures	<u>1,911,078</u>	<u>1,907,490</u>	<u>1,906,865</u>
Excess (Deficiency) of Revenues Over Expenditures	16,013	20,400	23,975
Fund Balance - October 1	<u>1,507,262</u>	<u>1,523,275</u>	<u>1,543,675</u>
Fund Balance - September 30	<u>\$ 1,523,275</u>	<u>\$ 1,543,675</u>	<u>\$ 1,567,650</u>
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 1,120,000	\$ 1,160,000	\$ 1,205,000
Interest - Bonds	403,275	383,675	362,650
Total Components of Fund Balance	<u>\$ 1,523,275</u>	<u>\$ 1,543,675</u>	<u>\$ 1,567,650</u>
Surety Reserve Balance	<u>\$ 2,007,675</u>	<u>\$ 2,007,675</u>	<u>\$ 2,007,675</u>

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Detail of Issue
September 30, 2012

Amount Issued October 1, 2003	\$ 27,185,000	
Retirements Through September 30, 2012	<u>7,810,000</u>	
Principal Outstanding September 30, 2012	<u>\$ 19,375,000</u>	
Maturity Range	2004 - 2025	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-13	3.500%
	2014	3.625%
	2015	3.750%
	2016-17	4.000%
	2018	4.125%
	2019-21	5.125%
	2022-23	4.500%
	2024-25	4.625%
Effective True Interest Rate at time of sale	4.17%	
Call Features	10-01-2013 at 100	
Pledged Revenues	Special Professional Sports Facility State Sales Tax	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - A1	
Credit Enhancement	Assured Guaranty	
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Revenue Bonds, Series 1995	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	A.G. Edwards & Sons, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 19,375,000.00	
10-01-12	\$ 1,085,000.00	\$ 422,262.50			793319BQ6
04-01-13		403,275.00	\$ 1,910,537.50	18,290,000.00	
10-01-13	1,120,000.00	403,275.00			793319BR4
04-01-14		383,675.00	1,906,950.00	17,170,000.00	
10-01-14	1,160,000.00	383,675.00			793319BS2
04-01-15		362,650.00	1,906,325.00	16,010,000.00	
10-01-15	1,205,000.00	362,650.00			793319BT0
04-01-16		340,056.25	1,907,706.25	14,805,000.00	
10-01-16	1,245,000.00	340,056.25			793319BU7
04-01-17		315,156.25	1,900,212.50	13,560,000.00	
10-01-17	1,295,000.00	315,156.25			793319BU5
04-01-18		289,256.25	1,899,412.50	12,265,000.00	
10-01-18	1,350,000.00	289,256.25			793319BW3
04-01-19		261,412.50	1,900,668.75	10,915,000.00	
10-01-19	1,405,000.00	261,412.50			793319BX1
04-01-20		225,409.38	1,891,821.88	9,510,000.00	
10-01-20	1,475,000.00	225,409.38			793319BY9
04-01-21		187,612.50	1,888,021.88	8,035,000.00	
10-01-21	1,555,000.00	187,612.50			793319B76
04-01-22		147,765.63	1,890,378.13	6,480,000.00	
10-01-22	1,630,000.00	147,765.63			793319CA0
04-01-23		111,090.63	1,888,856.26	4,850,000.00	
10-01-23	1,705,000.00	111,090.63			793319CB8
04-01-24		72,728.13	1,888,818.76	3,145,000.00	
10-01-24	1,780,000.00	72,728.13			793319CC6
04-01-25		31,565.63	1,884,293.76	1,365,000.00	
10-01-25	1,365,000.00	31,565.63	1,396,565.63	-	793319CC6
	<u>\$ 19,375,000.00</u>	<u>\$ 6,685,568.80</u>	<u>\$ 26,060,568.80</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenues		
	State Sales Tax (1)	Interest Revenue	Total
2002-2003	\$ 2,000,004	\$ 9,969	\$ 2,009,973
2003-2004	2,000,004	12,355	2,012,359
2004-2005	2,000,004	19,387	2,019,391
2005-2006	2,000,004	30,280	2,030,284
2006-2007	2,000,004	32,117	2,032,121
2007-2008	2,000,004	23,088	2,023,092
2008-2009	2,000,004	1,609	2,001,613
2009-2010	2,000,004	775	2,000,779
2010-2011	2,000,004	374	2,000,378
2011-2012	2,000,004	181	2,000,185

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2002-2003	\$ 1,980,914	1.01	\$ 1,981,914	1.01
2003-2004	1,812,232	1.11	1,959,012	1.03
2004-2005	1,997,925	1.01	1,920,525	1.05
2005-2006	1,919,025	1.06	1,920,525	1.06
2006-2007	1,920,525	1.06	1,921,206	1.06
2007-2008	1,916,675	1.06	1,921,206	1.05
2008-2009	1,921,206	1.04	1,913,950	1.05
2009-2010	1,912,244	1.05	1,913,950	1.05
2010-2011	1,913,950	1.05	1,911,588	1.05
2011-2012	1,911,588	1.05	1,910,538	1.05

Note (1): State guaranteed Professional Sports Facility Sales Tax.

PUBLIC IMPROVEMENT REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Public Improvement Revenue Bonds

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	\$ -	\$ -
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2012 and 2011

Revenues		
Transfer from Redevelopment Special Revenue Fund	\$ 6,703,500	\$ 6,713,240
Earnings on Investments	-	10
Total Revenues	6,703,500	6,713,250
Expenditures		
Principal Payments	6,540,000	6,230,000
Interest Payments	163,500	482,750
Fees	-	500
Total Expenditures	6,703,500	6,713,250
Excess (Deficiency) Of Revenues Over Expenditures	-	-
Fund Balance - October 1	-	-
Fund Balance - September 30	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

Public Improvement Refunding Revenue Bonds, Series 2001
Detail of Issue
September 30, 2012

Original Issue November 11, 2001	\$	18,665,000		
Retirements through September 30, 2012		<u>18,665,000</u>		
Principal Outstanding September 30, 2012	\$	<u><u>-</u></u>		
Maturity Range		2010-2012		
Principal Payment Dates		February 1		
Interest Payment Dates		February 1 and August 1		
Denomination		\$5,000		
Net True Interest Cost		4.675%		
Interest Rates		<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
		2012	5.00%	4.61%
Call Features		Non-Callable		
Pledged Revenue		Redevelopment District Tax Increment, Parking System Net Revenues, Electric Franchise Taxes		
Paying Agent and Registrar		U.S. Bank N.A.		
Underlying Ratings		None		
Credit Enhancement		National Public Finance Guarantee		
Purpose of Issue		Refunding portion of Series 1992		
Underwriters Selection Method		Negotiated		
Original Underwriting Group		Banc of America Securities LLC, A. G. Edwards & Sons, Inc. Morgan Stanley Dean Witter		

City of St. Petersburg, Florida
Debt Supplement Report

Public Improvement Revenue Bonds
Coverage Last Ten Fiscal Years

Annual Coverage

Fiscal Year	First Lien Revenues				Annual Debt Service	Coverage
	Tax Increment	Net Parking (1)	Interest Revenue	Total		
2002-03	\$ 4,899,539	\$ 331,941	\$ 35,307	\$ 5,266,787	\$ 6,473,250	0.81
2003-04	5,219,529	179,685	25,403	5,424,617	6,473,300	0.84
2004-05	6,221,739	383,920	100,938	6,706,597	6,473,250	1.04
2005-06	7,286,330	281,240	86,653	7,654,223	6,473,250	1.18
2006-07	8,063,494	(240,963)	127,510	7,950,041	6,463,250	1.23
2007-08	8,619,508	(165,976)	51,739	8,505,271	6,473,250	1.31
2008-09	9,245,126	439,517	5,532	9,690,175	6,463,250	1.50
2009-10	8,213,827	350,443	-	8,564,270	6,680,875	1.28
2010-11	6,712,750	986,306	10	7,699,066	6,712,750	1.15
2011-12	7,317,557	828,176	-	8,145,733	6,703,500	1.22

Maximum Coverage

Fiscal Year	Total Pledged Revenues			Maximum Annual Debt Service (3)	Coverage
	First Lien Revenues	Secondary Lien Revenues (2)	Total		
2002-03	\$ 5,266,787	\$ 13,467,208	\$ 18,733,995	\$ 6,712,750	2.79
2003-04	5,424,617	14,155,812	19,580,429	6,712,750	2.92
2004-05	6,706,597	15,815,953	22,522,550	6,712,750	3.36
2005-06	7,654,223	18,440,168	26,094,391	6,712,750	3.89
2006-07	7,950,041	18,545,819	26,495,860	6,712,750	3.95
2007-08	8,505,271	18,196,871	26,702,142	6,712,750	3.98
2008-09	9,690,175	20,211,279	29,901,454	6,712,750	4.45
2009-10	8,564,270	21,258,541	29,822,811	6,712,750	4.44
2010-11	7,699,066	19,684,895	27,383,961	6,703,500	4.09
2011-12	8,145,733	18,940,068	27,085,801	-	N/A

- Note: (1) Operating Revenues less Operating Expenditures, not including Capital Outlay or Transfers.
(2) Total available Electric Franchise Tax Revenues.
(3) This Bond Issue was paid off February 1, 2012

BANK OF AMERICA REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America Revenue Notes

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Cash and Cash Equivalents	\$ -	\$ 469,823
Total Assets	\$ -	\$ 469,823
Fund Balance		
Restricted	\$ -	\$ 469,823
Total Fund Balance	\$ -	\$ 469,823

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2012 and 2011

Revenues		
Transfer from Redevelopment Revenue Fund	\$ 40,921	\$ 820,978
Transfer from General Fund	195,859	285,233
Transfer from Community Development Fund	221,571	-
Transfer from JP Morgan Chase Debt Service Fund	21,468,131	-
Investment Earnings	79	239
Total Revenues	21,926,561	1,106,450
Expenditures		
Principal Payment	21,592,000	226,000
Interest Payments	375,818	952,269
Transfer to JP Morgan Chase Debt Service Fund	428,566	-
Total Expenditures	22,396,384	1,178,269
Excess (Deficiency) Of Revenue Over Expenditures	(469,823)	(71,819)
Fund Balance - October 1	469,823	541,642
Fund Balance - September 30	\$ -	\$ 469,823

**City of St. Petersburg, Florida
Debt Supplement Report**

Bank of America Revenue Notes
Future Revenues, Expenditures, and Changes in Fund Balance
By Fiscal Year

	<u>2012-13</u>	<u>2013-14</u>	<u>2014-15</u>
Revenues			
Transfer from Community Development Fund	\$ 195,147	\$ 193,762	\$ 192,134
Total Revenues	<u>195,147</u>	<u>193,762</u>	<u>192,134</u>
Expenditures			
Principal Payments	129,000	134,000	139,000
Interest Payments	66,147	59,762	53,134
Total Expenditures	<u>195,147</u>	<u>193,762</u>	<u>192,134</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

Banc Of America Public Capital Corp
Tax Exempt Non Ad Valorem Revenue Note, Series 2008A
Detail of Issue
September 30, 2012

Funds Provided March 11, 2008	\$ 21,982,000
Retirements through September 30, 2012	<u>21,982,000</u>
Principal Outstanding September 30, 2012	<u><u>\$ -</u></u>
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.006%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Banc of America Public Capital Corp.
Book Entry Agent	Banc of America Public Capital Corp.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Notes

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Detail of Issue
September 30, 2012

Funds Provided March 11, 2008	\$ 1,874,000
Retirements Through September 30, 2012	<u>448,000</u>
Principal Outstanding September 30, 2012	<u>\$ 1,426,000</u>
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.790%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Bank of America, N.A.
Book Entry Agent	Bank of America, N.A.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Note

**City of St. Petersburg, Florida
Debt Supplement Report**

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,426,000.00
02-01-13	\$ 129,000.00	\$ 34,911.65		
08-01-13		31,235.72	\$ 195,147.37	1,297,000.00
02-01-14	134,000.00	31,753.44		
08-01-14		28,008.59	193,762.03	1,163,000.00
02-01-15	139,000.00	28,472.82		
08-01-15		24,661.05	192,133.87	1,024,000.00
02-01-16	149,000.00	25,069.80		
08-01-16		21,189.10	195,258.90	875,000.00
02-01-17	159,000.00	21,421.94		
08-01-17		17,243.47	197,665.41	716,000.00
02-01-18	164,000.00	17,529.27		
08-01-18		13,293.85	194,823.12	552,000.00
02-01-19	174,000.00	13,514.19		
08-01-19		9,103.40	196,617.59	378,000.00
02-01-20	184,000.00	9,254.28		
08-01-20		4,697.93	197,952.21	194,000.00
02-01-21	194,000.00	4,749.55	198,749.55	-
	<u>\$ 1,426,000.00</u>	<u>\$ 336,110.05</u>	<u>\$ 1,762,110.05</u>	

BB&T REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Revenue Notes

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Prepaid Costs and Deposits	\$ -	\$ 601,556
Total Assets	\$ -	\$ 601,556
Fund Balance		
Restricted	\$ -	\$ 601,556
Total Fund Balance	\$ -	\$ 601,556

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2012 and 2011

Revenues		
Transfer from Redevelopment Revenue Fund	\$ 40,840	\$ 630,264
Investment Earnings	-	2
Total Revenues	40,840	630,266
Expenditures		
Principal Payments	555,000	-
Interest Payments	87,396	28,710
Total Expenditures	642,396	28,710
Excess (Deficiency) Of Revenue Over Expenditures	(601,556)	601,556
Fund Balance - October 1	601,556	-
Fund Balance - September 30	\$ -	\$ 601,556

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Revenue Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	2012-13	2013-14	2014-15
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 769,521	\$ 774,998	\$ 775,114
Total Revenues	769,521	774,998	775,114
Expenditures			
Principal Payments	695,000	715,000	730,000
Interest Payments	74,521	59,998	45,114
Total Expenditures	769,521	774,998	775,114
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	-	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
Detail of Issue
September 30, 2012

Funds Provided December 10, 2010	\$ 4,520,000
Retirements through September 30, 2012	<u>555,000</u>
Principal Outstanding September 30, 2012	<u><u>\$ 3,965,000</u></u>
Maturity Range	2011 - 2020
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	2.060%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	BB&T
Book Entry Agent	BB&T
Purpose of Issue	On going projects at the Progress Center For The Arts, the Pier and Grant Funds for the Salvador Dali Museum

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,965,000.00
10-01-12	\$ 695,000.00	\$ 40,839.50		
04-01-13		33,681.00	\$ 769,520.50	3,270,000.00
10-01-13	715,000.00	33,681.00		
04-01-14		26,316.50	774,997.50	2,555,000.00
10-01-14	730,000.00	26,316.50		
04-01-15		18,797.50	775,114.00	1,825,000.00
10-01-15	745,000.00	18,797.50		
04-01-16		11,124.00	774,921.50	1,080,000.00
10-01-16	210,000.00	11,124.00		
04-01-17		8,961.00	230,085.00	870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		6,798.00	225,759.00	660,000.00
10-01-18	215,000.00	6,798.00		
04-01-19		4,583.50	226,381.50	445,000.00
10-01-19	220,000.00	4,583.50		
04-01-20		2,317.50	226,901.00	225,000.00
10-01-20	225,000.00	2,317.50	227,317.50	-
	<u>\$ 3,965,000.00</u>	<u>\$ 265,997.50</u>	<u>\$ 4,230,997.50</u>	

**FIRST FLORIDA
GOVERNMENTAL FINANCING
COMMISSION NOTES**

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes

Balance Sheet
September 30, 2012 and 2011

	2012	2011
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	\$ -	\$ -
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2012 and 2011

Revenues		
Transfer From General Fund	\$ 2,636,662	\$ 2,629,377
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	70,120	71,188
Earnings on Investments	9	36
Marina	671,737	673,647
Total Revenues	3,378,528	3,374,248
Expenditures		
Principal Payments	2,510,000	2,410,000
Interest Payments	853,121	947,531
Fees	15,407	16,717
Total Expenditures	3,378,528	3,374,248
Excess (Deficiency) Of Revenue Over Expenditures	-	-
Fund Balance - October 1	-	-
Fund Balance - September 30	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	2012-13	2013-14	2014-15
Revenues			
Transfers From General Fund	\$ 2,625,987	\$ 2,622,436	\$ 2,629,711
Transfer From Professional Sports Facility			
Sales Tax Special Revenue Fund	73,113	72,314	69,364
Marina	674,471	671,271	673,881
Total Revenues	3,373,571	3,366,021	3,372,956
Expenditures			
Principal Payments	2,625,000	2,755,000	2,905,000
Interest Payments	731,971	594,421	451,356
Fees	16,600	16,600	16,600
Total Expenditures	3,373,571	3,366,021	3,372,956
Excess (Deficiency) Of Revenue Over Expenditures	-	-	-
Fund Balance - October 1	-	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
 Combined Debt Requirements
 September 30, 2012

Fiscal Year	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 14,825,000.00
2012-13	\$ 2,625,000.00	\$ 731,971.26	\$ 3,356,971.26	12,200,000.00
2013-14	2,755,000.00	594,421.26	3,349,421.26	9,445,000.00
2014-15	2,905,000.00	451,356.26	3,356,356.26	6,540,000.00
2015-16	3,055,000.00	300,156.26	3,355,156.26	3,485,000.00
2016-17	525,000.00	140,968.76	665,968.76	2,960,000.00
2017-18	545,000.00	119,968.76	664,968.76	2,415,000.00
2018-19	570,000.00	98,168.76	668,168.76	1,845,000.00
2019-20	590,000.00	75,368.76	665,368.76	1,255,000.00
2020-21	615,000.00	51,768.76	666,768.76	640,000.00
2021-22	640,000.00	26,400.00	666,400.00	-
	<u>\$ 14,825,000.00</u>	<u>\$ 2,590,548.84</u>	<u>\$ 17,415,548.84</u>	

City of St. Petersburg, Florida
Debt Supplemental Report

First Florida Governmental Financing Commission
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues
Detail of Issue
September 30, 2012

Funds Provided November 8, 2001	\$ 17,840,000		
Retirements through September 30, 2012	<u>8,420,000</u>		
Principal Outstanding September 30, 2012	<u>\$ 9,420,000</u>		
Maturity Range	2002-2016		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>MATURITIES</u>	<u>RATES</u>	<u>YIELDS</u>
	2013	5.00%	4.27%
	2014	5.50%	4.41%
	2015	5.50%	4.53%
	2016	5.50%	4.64%
Net Trust Interest	4.334%		
Call Features	Non-callable		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee	U.S. Bank N. A.		
Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's Aa3		
Purpose of Issue	Refinance of all callable bonds from FFGFC Series 1996 and 1997 (Tropicana Field)		

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 9,420,000.00
01-01-13		\$ 259,050.00		
07-01-13	\$ 2,170,000.00	259,050.00	\$ 2,688,100.00	7,250,000.00
01-01-14		199,375.00		
07-01-14	2,285,000.00	199,375.00	2,683,750.00	4,965,000.00
01-01-15		136,537.50		
07-01-15	2,415,000.00	136,537.50	2,688,075.00	2,550,000.00
01-01-16		70,125.00		
07-01-16	2,550,000.00	70,125.00	2,690,250.00	-
	<u>\$ 9,420,000.00</u>	<u>\$ 1,330,175.00</u>	<u>\$ 10,750,175.00</u>	

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission
2007 Commission Note - Marina Project
Detail of Issue
September 30, 2012

Funds Provided April 17, 2007	\$ 7,430,000		
Retirements through September 30, 2012	<u>2,025,000</u>		
Principal Outstanding September 30, 2012	<u>\$ 5,405,000</u>		
Maturity Range	2008-2022		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
	2013	4.000%	3.800%
	2014	3.700%	3.850%
	2015	3.750%	3.900%
	2016	3.750%	3.950%
	2017	4.000%	4.000%
	2018	4.000%	4.090%
	2019	4.000%	4.190%
	2020	4.000%	4.230%
	2021	4.125%	4.280%
	2022	4.125%	4.330%
Net Trust Interest	4.109%		
Call Features	At par after July 1, 2017		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee, Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's - Aa3		
Purpose of Issue	Repayment of \$3,775,000 of the remaining 2006 SSGFC loan for Marina Improvement Project. Also additional funding for the new Marina pier in the amount of \$3.5 million.		

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
2007 Commission Note - Marina Project
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 5,405,000.00
01-01-13		\$ 106,935.63		
07-01-13	\$ 455,000.00	106,935.63	\$ 668,871.26	4,950,000.00
01-01-14		97,835.63		
07-01-14	470,000.00	97,835.63	665,671.26	4,480,000.00
01-01-15		89,140.63		
07-01-15	490,000.00	89,140.63	668,281.26	3,990,000.00
01-01-16		79,953.13		
07-01-16	505,000.00	79,953.13	664,906.26	3,485,000.00
01-01-17		70,484.38		
07-01-17	525,000.00	70,484.38	665,968.76	2,960,000.00
01-01-18		59,984.38		
07-01-18	545,000.00	59,984.38	664,968.76	2,415,000.00
01-01-19		49,084.38		
07-01-19	570,000.00	49,084.38	668,168.76	1,845,000.00
01-01-20		37,684.38		
07-01-20	590,000.00	37,684.38	665,368.76	1,255,000.00
01-01-21		25,884.38		
07-01-21	615,000.00	25,884.38	666,768.76	640,000.00
01-01-22		13,200.00		
07-01-22	640,000.00	13,200.00	666,400.00	-
	\$ <u>5,405,000.00</u>	\$ <u>1,260,373.84</u>	\$ <u>6,665,373.84</u>	

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Coverage
For Fiscal Years Ended September 30
(In Thousands)

	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
Revenue				
Ad Valorem Taxes	\$ 95,140	\$ 83,484	\$ 75,038	\$ 70,322
Non-Ad Valorem Taxes (1)	110,369	109,257	106,306	105,671
Other General Governmental Revenues (2)	74,610	66,296	65,620	64,074
Miscellaneous (3)	<u>12,555</u>	<u>8,197</u>	<u>4,856</u>	<u>7,939</u>
Total Revenues	<u>292,674</u>	<u>267,234</u>	<u>251,820</u>	<u>248,006</u>
Expenditures				
Current	239,930	228,601	236,087	227,748
Capital Outlay	39,466	33,543	25,123	18,980
Debt Service	<u>24,996</u>	<u>23,684</u>	<u>20,959</u>	<u>42,804</u>
Total Expenditures	<u>304,392</u>	<u>285,828</u>	<u>282,169</u>	<u>289,532</u>
Revenue Over (Under) Expenditures	(11,718)	(18,594)	(30,349)	(41,526)
Other Financing Sources (Uses)	12,281	8,288	16,004	33,161
Fund Balance - October 1	<u>178,094</u>	<u>175,420</u> (5)	<u>165,114</u>	<u>153,726</u> (6)
Fund Balance - September 30 (4)	<u>\$ 178,657</u>	<u>\$ 165,114</u>	<u>\$ 150,769</u>	<u>\$ 145,361</u>

Note:

- (1) Non-Ad Valorem Revenues may only be used for Loan Repayments to the extent legally available for such purpose. In addition, Bondholders shall only have a right to those Non-Ad Valorem Revenues that are not required to be used for payment of services and programs which are for essential public purposes affecting health, welfare and safety, or which are legally mandated by applicable law.
- (2) Includes, among other items, licenses and permitting fees, intergovernmental transfers, charges for services, fines, and forfeitures.
- (3) Includes use of money and property, and miscellaneous revenues and transfers-in from non-governmental fund.
- (4) Represents the fund balances of all Governmental funds and may only be used for Loan Repayments to the extent legally available for such purposes.
- (5) Due to GASB 54 requirements, certain special revenue funds were reclassified as enterprise funds in 2010. This resulted in a restatement of the beginning fund balance in 2010.
- (6) Due to a prior period adjustment, beginning fund balance was increased by \$2,957,067.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Summary
September 30, 2012
(In Thousands)

	Gross	Net
Senior Debt Payable from Non-Ad Valorem Revenue (1)	\$ 49,300	\$ 41,185
Other Debt Payable from Non-Ad Valorem Revenue (2)	41,560	41,313
Total	\$ 90,860	\$ 82,498
Maximum Annual Debt Service on Senior Debt	\$ 10,278	10,278
Maximum Annual Debt Service on Other Debt	\$ 7,720	\$ 7,473

Note (1) Includes all debt to which pledge and/or lien on any Non-Ad Valorem Revenues has been provided by the City. Rights of owners of such debt shall be superior to rights of Bondholders to such Non-Ad Valorem Revenues.

Note (2) Includes prior loans made by First Florida Financing Commission to the City of St. Petersburg, Bank of America Notes, BB&T Notes and JP Morgan Chase Notes

JP MORGAN CHASE REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Revenue Notes

Balance Sheet
September 30, 2012

Assets	
Cash and Cash Equivalents	\$ 246,996
Total Assets	<u>\$ 246,996</u>
Fund Balance	
Restricted	\$ 246,996
Total Fund Balance	<u>\$ 246,996</u>

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 30, 2012

Revenues	
Transfer from Redevelopment Special Revenue Fund	\$ 254,108
Transfer from Community Development Fund	8,960
Transfer from Bank of America Debt Service Fund	428,566
Debt Proceeds	21,522,000
Total Revenues	<u>22,213,634</u>
Expenditures	
Principal Payments	178,000
Interest Payments	266,638
Debt Issue Expense	51,228
Transfer to General Fund	2,641
Transfer to Bank Of America Debt Service Fund	21,468,131
Total Expenditures	<u>21,966,638</u>
Excess (Deficiency) Of Revenues Over Expenditures	246,996
Fund Balance - October 1	<u>0</u>
Fund Balance - September 30	<u>\$ 246,996</u>

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Revenue Notes
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	2012-13	2013-14	2014-15
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 934,727	\$ 3,288,224	\$ 3,210,098
Transfer from Community Development Fund	47,030	113,590	110,891
Total Revenues	981,757	3,401,814	3,320,989
Expenditures			
Principal Payments	829,000	3,039,000	3,016,000
Interest Payments	399,753	362,814	304,989
Total Expenditures	1,228,753	3,401,814	3,320,989
Excess (Deficiency) Of Revenues Over Expenditures	(246,996)	-	-
Fund Balance - October 1	246,996	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Notes, Series 2011
Detail of Issue
September 30, 2012

Original Issue December 6, 2011	\$ 21,522,000
Retirements through September 30, 2012	<u>178,000</u>
Principal Outstanding September 30, 2012	<u><u>\$ 21,344,000</u></u>
Maturity Range	2012-2020
Principal Payment Dates	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	1.910208%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	JPMorgan Chase
Book Entry Agent	JP Morgan Chase
Purpose of Issue	Refinance Bank of America Public Capital Corp Tax Exempt Non Ad Valorem Revenue Note Series 2008A

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Combined Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 21,344,000.00
02-01-13	\$ 829,000.00	\$ 203,835.20		
08-01-13		195,918.25	\$ 1,228,753.45	20,515,000.00
02-01-14	3,039,000.00	195,918.25		
08-01-14		166,895.80	3,401,814.05	17,476,000.00
02-01-15	3,016,000.00	166,895.80		
08-01-15		138,093.00	3,320,988.80	14,460,000.00
02-01-16	2,997,000.00	138,093.00		
08-01-16		109,471.65	3,244,564.65	11,463,000.00
02-01-17	2,978,000.00	109,471.65		
08-01-17		81,031.75	3,168,503.40	8,485,000.00
02-01-18	2,944,000.00	81,031.75		
08-01-18		52,916.55	3,077,948.30	5,541,000.00
02-01-19	2,825,000.00	52,916.55		
08-01-19		25,937.80	2,903,854.35	2,716,000.00
02-01-20	2,716,000.00	25,937.80	2,741,937.80	-
	<u>\$ 21,344,000.00</u>	<u>\$ 1,744,364.80</u>	<u>\$ 23,088,364.80</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Florida International Museum
 Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 244,659.79
02-01-13	\$ 244,659.79	\$ 2,336.50	\$ 246,996.29	-
	<u>\$ 244,659.79</u>	<u>\$ 2,336.50</u>	<u>\$ 246,996.29</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Mahaffey Theater Project
 Debt Requirements
 September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 20,380,699.09
01-02-13	\$ 550,715.47	\$ 194,635.68		
01-08-13		189,376.34	\$ 934,727.49	19,829,983.62
01-02-14	2,937,524.75	189,376.34		
01-08-14		161,322.98	3,288,224.07	16,892,458.87
01-02-15	2,915,292.74	161,322.98		
01-08-15		133,481.94	3,210,097.66	13,977,166.13
01-02-16	2,896,927.17	133,481.94		
01-08-16		105,816.28	3,136,225.39	11,080,238.96
01-02-17	2,878,561.60	105,816.28		
01-08-17		78,326.02	3,062,703.90	8,201,677.36
01-02-18	2,845,696.90	78,326.02		
01-08-18		51,149.61	2,975,172.53	5,355,980.46
01-02-19	2,730,670.42	51,149.61		
01-08-19		25,071.71	2,806,891.74	2,625,310.04
01-02-20	2,625,310.04	25,071.71	2,650,381.75	-
	\$ <u>20,380,699.09</u>	\$ <u>1,683,725.44</u>	\$ <u>22,064,424.53</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Repayment of Section 108 Loan
 Debt Requirements
 September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 718,641.12
02-01-13	\$ 33,624.74	\$ 6,863.02		
08-01-13		6,541.91	\$ 47,029.67	685,016.38
02-01-14	101,475.25	6,541.91		
08-01-14		5,572.82	113,589.98	583,541.13
02-01-15	100,707.26	5,572.82		
08-01-15		4,611.06	110,891.14	482,833.87
02-01-16	100,072.83	4,611.06		
08-01-16		3,655.37	108,339.26	382,761.04
02-01-17	99,438.40	3,655.37		
08-01-17		2,705.73	105,799.50	283,322.64
02-01-18	98,303.10	2,705.73		
08-01-18		1,766.94	102,775.77	185,019.54
02-01-19	94,329.58	1,766.94		
08-01-19		866.09	96,962.61	90,689.96
02-01-20	90,689.96	866.09	91,556.05	-
	\$ <u>718,641.12</u>	\$ <u>58,302.86</u>	\$ <u>776,943.98</u>	

**PUBLIC UTILITY AND
STORMWATER DEBT**

**COMBINED
REVENUE BONDS AND NOTES**

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Combined Debt

Balance Sheet
September 30, 2012 and 2011

	<u>2012</u>	<u>2011</u>
Assets		
Cash and Cash Equivalents	\$ 21,072,053	\$ 10,530,474
Accrued Interest on Investments	82,942	89,255
Accrued Interest Subsidy	594,376	594,376
Prepaid Costs and Deposits	-	10,106,400
Total Assets	\$ <u>21,749,371</u>	\$ <u>21,320,505</u>
Liabilities		
Accounts Payable	\$ -	\$ 540
Total Liabilities	<u>-</u>	<u>540</u>
Fund Balance		
Restricted	<u>21,749,371</u>	<u>21,319,965</u>
Total Fund Balance	<u>21,749,371</u>	<u>21,319,965</u>
Total Liabilities and Fund Balance	\$ <u>21,749,371</u>	\$ <u>21,320,505</u>

Statement of Revenue, Expenditures and Changes In Fund Balance
Fiscal Years Ended September 30, 2012 and 2011

Revenues		
Transfer from Water Resources Operating Fund	\$ 17,121,391	\$ 15,732,127
Transfer from Stormwater Operating Fund	1,058,532	1,056,403
Earnings on Investments	148,593	205,189
Unrealized Gain/Loss Investments	12,518	55,357
Debt Proceeds from Refunding	-	5,448,081
Interest - Subsidy	1,188,752	924,585
Total Revenues	<u>19,529,786</u>	<u>23,421,742</u>
Expenditures and Transfers		
Principal Payments - Bonds	4,190,000	4,080,000
Interest Payments - Bonds	12,965,958	10,892,936
Principal Payments - Notes	1,423,723	1,380,286
Interest Payments - Notes	519,359	562,796
Fees and Costs	1,340	1,340
Total Expenditures	<u>19,100,380</u>	<u>16,917,358</u>
Excess (Deficiency) Of Revenue Over Expenditures	429,406	6,504,384
Fund Balance - October 1	<u>21,319,965</u>	<u>14,815,581</u>
Fund Balance - September 30	\$ <u>21,749,371</u>	\$ <u>21,319,965</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	2012-13	2013-14	2014-15
Revenues			
Debt Proceeds	\$ 46,720,457	\$ -	\$ -
Bond Premium	1,433,846	-	-
Interest Subsidy	1,186,810	1,184,149	1,180,780
Earnings on Investments	116,876	157,175	165,279
Transfer from Public Utilities Operating Fund	18,000,000	19,000,000	19,000,000
Transfer from Stormwater Operating Fund	1,054,080	1,055,680	1,056,970
Total Revenues	68,512,069	21,397,004	21,403,029
Expenditures			
Principal Payments - Bonds	4,675,000	4,865,000	5,700,000
Interest Payments - Bonds	12,535,975	13,886,542	13,664,480
Principal Payments - Notes	1,468,529	1,491,986	1,515,884
Interest Payments - Notes	474,553	428,336	381,677
Fees & Costs	852,236	1,400	1,400
Transfer to Bond Agent	44,556,405	-	-
Total Expenditures	64,562,698	20,673,264	21,263,441
Excess (Deficiency) Of Revenues Over Expenditures	3,949,371	723,740	139,588
Fund Balance - October 1	21,749,371	25,698,742	26,422,482
Fund Balance - September 30	25,698,742	\$ 26,422,482	\$ 26,562,070
Components Of Fund Balance			
Restricted:			
Principal - Bonds	\$ 4,865,000	\$ 5,700,000	\$ 5,960,000
Interest - Bonds	6,994,096	6,892,446	6,772,034
Reserve Other - Bonds	13,069,588	13,069,588	13,069,588
Reserve Other - SRF Loans	770,058	760,448	760,448
Total Components Of Fund Balance	\$ 25,698,742	\$ 26,422,482	\$ 26,562,070
Surety Reserve Balance	\$ 6,517,682	\$ 6,517,682	\$ 6,517,682

Note: This schedule does include Public Utility Revenue Bonds, Series 2013A and Public Utility Refunding Revenue Bonds, Series 2013B, as these were issued in January 2013.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Combined Requirements
September 30, 2012

Fiscal Year	Principal (1)	Interest (1)	Anticipated Direct Subsidy Payments (2)	Total By Fiscal Year	Principal Outstanding September 30
					277,791,066.47
2012-13	\$ 6,143,528.52	\$ 13,289,904.60	\$ (1,187,780.63)	\$ 18,245,652.49	\$ 271,647,537.95
2013-14	6,356,985.64	13,047,024.51	(1,185,479.38)	18,218,530.77	265,290,552.31
2014-15	6,580,884.01	12,790,050.64	(1,182,465.00)	18,188,469.65	258,709,668.30
2015-16	6,843,673.07	12,517,602.82	(1,178,818.44)	18,182,457.45	251,865,995.23
2016-17	7,117,970.65	12,230,292.77	(1,174,581.26)	18,173,682.16	244,748,024.58
2017-18	7,408,824.38	11,928,585.30	(1,169,681.26)	18,167,728.42	237,339,200.20
2018-19	7,716,283.47	11,611,558.67	(1,164,078.63)	18,163,763.51	229,622,916.73
2019-20	8,035,398.79	11,295,584.58	(1,157,944.00)	18,173,039.37	221,587,517.94
2020-21	7,401,415.61	10,987,952.26	(1,151,164.50)	17,238,203.37	214,186,102.33
2021-22	7,689,178.17	10,685,336.58	(1,143,798.75)	17,230,716.00	206,496,924.16
2022-23	7,869,563.82	10,344,318.42	(1,136,231.75)	17,077,650.49	198,627,360.34
2023-24	7,527,360.34	9,986,211.06	(1,128,463.50)	16,385,107.90	191,100,000.00
2024-25	7,705,000.00	9,640,460.03	(1,120,574.50)	16,224,885.53	183,395,000.00
2025-26	8,050,000.00	9,283,071.90	(1,112,564.75)	16,220,507.15	175,345,000.00
2026-27	8,405,000.00	8,909,547.52	(1,103,039.50)	16,211,508.02	166,940,000.00
2027-28	8,775,000.00	8,514,872.52	(1,092,014.50)	16,197,858.02	158,165,000.00
2028-29	9,170,000.00	8,099,306.89	(1,080,674.50)	16,188,632.39	148,995,000.00
2029-30	9,585,000.00	7,670,064.38	(1,068,599.50)	16,186,464.88	139,410,000.00
2030-31	10,005,000.00	7,225,784.38	(1,055,789.50)	16,174,994.88	129,405,000.00
2031-32	10,450,000.00	6,758,478.13	(1,042,279.50)	16,166,198.63	118,955,000.00
2032-33	10,915,000.00	6,264,871.88	(1,028,115.44)	16,151,756.44	108,040,000.00
2033-34	11,405,000.00	5,734,334.38	(1,013,295.13)	16,126,039.25	96,635,000.00
2034-35	11,945,000.00	5,174,543.75	(997,818.57)	16,121,725.18	84,690,000.00
2035-36	12,495,000.00	4,573,862.50	(982,013.88)	16,086,848.62	72,195,000.00
2036-37	13,115,000.00	3,894,050.00	(918,029.50)	16,091,020.50	59,080,000.00
2037-38	13,730,000.00	3,130,222.50	(803,845.50)	16,056,377.00	45,350,000.00
2038-39	14,415,000.00	2,319,740.00	(685,013.50)	16,049,726.50	30,935,000.00
2039-40	15,110,000.00	1,477,330.00	(547,184.00)	16,040,146.00	15,825,000.00
2040-41	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-
	<u>\$ 277,791,066.47</u>	<u>\$ 239,907,187.97</u>	<u>\$ (29,846,340.12)</u>	<u>\$ 487,851,914.32</u>	

Note (1): Does not include Public Utility Revenue Bonds, Series 2013A or Public Utility Refunding Revenue Bonds, Series 2013B, as these were issued in January 2013.

Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee.

Note (2): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds

**City Of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Coverage Last Ten Fiscal Years

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance ⁽¹⁾	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2002-03	\$ 84,977,922	\$ 64,585,995	\$ 20,391,927	\$ 7,270,919	2.80	\$ 9,279,000	2.20
2003-04	93,094,709	67,308,553	25,786,156	8,795,245	2.93	9,280,000	2.78
2004-05	100,651,635	68,794,236	31,857,399	9,280,356	3.43	11,276,000	2.83
2005-06	107,112,242	74,667,941	32,444,301	9,956,166	3.26	11,276,000	2.88
2006-07	107,821,410	71,914,824	35,906,586	10,507,189	3.42	11,156,000	3.22
2007-08	103,688,249	77,178,068 ⁽²⁾	26,510,181	10,985,166	2.41	11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 ⁽³⁾	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 ⁽⁴⁾	2.02	17,490,352 ⁽⁴⁾	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 ⁽⁴⁾⁽⁵⁾	2.15	17,490,351 ⁽⁴⁾⁽⁵⁾	2.11

Bond Service Coverage
Including Subordinate Debt Service

	Fiscal Year	Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
NOTE: (1) Gross expenses less depreciation, interest and general administrative costs	2002-03	\$ 8,331,041	2.45	\$ 10,454,310	1.95
(2) Includes security lending unrealized loss of \$6.8 million.	2003-04	10,355,857	2.49	10,454,310	2.47
(3) Excludes loss on disposal of capital assets related to prior period adjustments.	2004-05	11,263,621	2.83	13,218,496	2.41
(4) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2005-06	11,899,248	2.73	13,218,496	2.45
(5) Does not include 2013A & 2013B Public Utility Revenue Bonds as these were issued in January 2013.	2006-07	12,450,271	2.88	13,058,051	2.75
	2007-08	12,928,248	2.05	13,058,051	2.03
	2008-09	13,634,347	2.05	16,075,728	1.74
	2009-10	14,503,637	1.87	16,075,728	1.68
	2010-11	16,916,018 ⁽⁴⁾	1.79	19,433,433 ⁽⁴⁾	1.56
	2011-12	19,099,040 ⁽⁴⁾⁽⁵⁾	1.93	19,433,433 ⁽⁴⁾⁽⁵⁾	1.90

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

Residential and Commercial Water Consumption
(Million Gallons per Day – MGD)

	Fiscal Year 2008	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012
Residential ⁽¹⁾	18.05 ⁽²⁾	17.42 ⁽²⁾	16.55 ⁽²⁾	16.75	16.84
Commercial	6.53	6.30	6.05	6.12	6.09
Wholesale	1.09	1.05	.99	.98	.98
Total	25.67	24.77	23.59	23.85	23.91

(1) Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

(2) The reduction in Residential consumption beginning in Fiscal Year 2008 was due to home foreclosures, home vacancies as well as the City's conservation policies and implementation of restrictions on the use of water imposed by the Southwest Florida Water Management District.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

Water Revenue

	Fiscal Year 2008	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012
Residential	\$30,127,916	\$30,184,886	\$29,836,943	\$31,944,096	\$34,383,559
Commercial	10,043,398	10,263,849	10,245,455	10,943,754	11,703,192
Wholesale	1,455,911	1,423,117	1,404,743	1,494,014	1,552,694
Total	\$41,627,225	\$41,871,852	\$41,487,141	\$44,381,864	\$47,639,445

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Water Consumers

Name	Fiscal Year 2012 Consumption (Gallons)	Fiscal Year 2012 Revenue	% Total Rev
Florida Power Plant	107,124,000	\$486,919	1.02%
USA Veterans Admin Hospital	81,889,200	398,233	0.84
All Children's Hospital	46,700,100	174,094	0.37
Placido Bayou #1	32,205,200	134,573	0.28
Mobel Americana RO Assoc.	29,849,500	124,055	0.26
Emerald Bay Associates, LLP	29,369,800	125,563	0.26
Eckerd College	29,161,200	120,770	0.25
North St. Petersburg LLC	25,633,000	96,534	0.20
WSRH VSP & WSRH Club VSP LLC	25,286,400	104,770	0.22
QM Apartments LP	24,851,200	94,104	0.20
Total	432,069,600	\$1,859,615	3.90%

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

Wholesale Water Customer

Name	Fiscal Year 2012 Consumption (MGD)	Fiscal Year 2012 Revenue	% Total Rev
City of Gulfport	.98	\$1,552,694	3.26%

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Wastewater System

The revenues from the collection, transmission, treatment and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

Wholesale & Retail Wastewater Revenues

	Fiscal Year 2008	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012
Residential	\$30,052,896	\$30,105,402	\$29,836,643	\$31,936,934	\$32,933,727
Commercial	9,261,249	9,182,916	9,079,411	9,929,901	10,259,702
Wholesale	6,240,937	6,058,695	6,526,272	6,198,173	6,795,454
Total	\$45,555,082	\$45,347,013	\$45,442,326	\$48,065,008	\$49,988,883

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2012 Consumption (Gallons)	Fiscal Year 2012 Revenue	% Total Rev
All Children's Hospital	46,700,100	\$202,434	0.40%
Placido Bayou #1	32,205,200	161,371	0.32
Mobel Americana RO Assn.	29,849,500	133,261	0.27
Emerald Bay Assoc. LLP	29,369,800	137,049	0.27
Eckerd College	29,161,200	138,373	0.28
North St. Petersburg LLC	25,633,000	96,311	0.19
WSRH VSP & WSRH Club VSP LLC	25,286,400	125,686	0.25
QM Apartments LP	24,851,200	112,671	0.23
Lincoln Shores Assoc. LLC	23,960,600	108,934	0.22
Fountains Boca Ciega SL LLC	23,509,400	118,987	0.24
TOTAL	290,526,400	\$1,335,077	2.67%

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Wastewater System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers

Name	Fiscal Year 2012 Consumption (MGD)	Fiscal Year 2012 Revenue	% Total Rev
City of St. Pete Beach	2.70	\$2,359,418	4.7%
City of Treasure Island	1.19	1,893,237	3.8
City of Gulfport	1.06	996,106	2.0
City of South Pasadena	0.51	600,393	1.2
Bear Creek	0.39	460,257	0.92
Tierra Verde Utilities, Inc.	0.34	403,463	0.80
City of Pinellas Park (Gateway Centre)	0.07	66,562	0.13
Fort DeSoto	0.01	16,018	0.03
Total	6.27	\$6,795,454	13.58%

**PUBLIC UTILITY AND
STORMWATER DEBT
REVENUE BONDS**

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater Revenue Bonds
Combined Debt Requirements
September 30, 2012

Fiscal Year	Principal (1)	Interest (1)	Anticipated Direct Subsidy Payments (2)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 262,205,000.00
2012-13	\$ 4,675,000.00	\$ 12,815,351.28	\$ (1,187,780.63)	\$ 16,302,570.65	257,530,000.00
2013-14	4,865,000.00	12,618,688.78	(1,185,479.38)	16,298,209.40	252,665,000.00
2014-15	5,065,000.00	12,408,373.78	(1,182,465.00)	16,290,908.78	247,600,000.00
2015-16	5,280,000.00	12,183,715.03	(1,178,818.44)	16,284,896.59	242,320,000.00
2016-17	5,505,000.00	11,945,702.53	(1,174,581.26)	16,276,121.27	236,815,000.00
2017-18	5,745,000.00	11,694,848.78	(1,169,681.26)	16,270,167.52	231,070,000.00
2018-19	6,000,000.00	11,430,281.28	(1,164,078.63)	16,266,202.65	225,070,000.00
2019-20	6,265,000.00	11,168,422.53	(1,157,944.00)	16,275,478.53	218,805,000.00
2020-21	6,510,000.00	10,909,274.41	(1,151,164.50)	16,268,109.91	212,295,000.00
2021-22	6,770,000.00	10,634,421.29	(1,143,798.75)	16,260,622.54	205,525,000.00
2022-23	7,045,000.00	10,322,031.91	(1,136,231.75)	16,230,800.16	198,480,000.00
2023-24	7,380,000.00	9,984,030.03	(1,128,463.50)	16,235,566.53	191,100,000.00
2024-25	7,705,000.00	9,640,460.03	(1,120,574.50)	16,224,885.53	183,395,000.00
2025-26	8,050,000.00	9,283,071.90	(1,112,564.75)	16,220,507.15	175,345,000.00
2026-27	8,405,000.00	8,909,547.52	(1,103,039.50)	16,211,508.02	166,940,000.00
2027-28	8,775,000.00	8,514,872.52	(1,092,014.50)	16,197,858.02	158,165,000.00
2028-29	9,170,000.00	8,099,306.89	(1,080,674.50)	16,188,632.39	148,995,000.00
2029-30	9,585,000.00	7,670,064.38	(1,068,599.50)	16,186,464.88	139,410,000.00
2030-31	10,005,000.00	7,225,784.38	(1,055,789.50)	16,174,994.88	129,405,000.00
2031-32	10,450,000.00	6,758,478.13	(1,042,279.50)	16,166,198.63	118,955,000.00
2032-33	10,915,000.00	6,264,871.88	(1,028,115.44)	16,151,756.44	108,040,000.00
2033-34	11,405,000.00	5,734,334.38	(1,013,295.13)	16,126,039.25	96,635,000.00
2034-35	11,945,000.00	5,174,543.75	(997,818.57)	16,121,725.18	84,690,000.00
2035-36	12,495,000.00	4,573,862.50	(982,013.88)	16,086,848.62	72,195,000.00
2036-37	13,115,000.00	3,894,050.00	(918,029.50)	16,091,020.50	59,080,000.00
2037-38	13,730,000.00	3,130,222.50	(803,845.50)	16,056,377.00	45,350,000.00
2038-39	14,415,000.00	2,319,740.00	(685,013.50)	16,049,726.50	30,935,000.00
2039-40	15,110,000.00	1,477,330.00	(547,184.00)	16,040,146.00	15,825,000.00
2040-41	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-
	<u>\$ 262,205,000.00</u>	<u>\$ 237,307,907.39</u>	<u>\$ (29,846,340.12)</u>	<u>\$ 469,666,567.27</u>	

Note (1): Does not include Public Utility Revenue Bonds, Series 2013A or Public Utility Refunding Revenue Bonds 2013B, as these were issued in January 2013

Note (2): Anticipated Direct Subsidy Payments are for the 2010A and 2010B Build America Bonds and Recovery Zone Economic Development Bonds

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2003 (1)

Detail of Issue

September 30, 2012

Amount Issued July 1, 2003	\$	45,000,000	
Retirements Through September 30, 2012		<u>1,675,000</u>	
Principal Outstanding September 30, 2012	\$	<u><u>43,325,000</u></u>	
Maturity Range		2006-2033	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2013	3.250%
		2014	3.350%
		2015	3.500%
		2016	3.625%
		2017	3.800%
		2018 - 2019	4.000%
		2020	4.125%
		2021	4.200%
		2022	4.300%
		2023	4.350%
		2024 - 2025	5.000%
		2026 - 2027	4.500%
		2028 - 2031	4.375%
		2032	4.500%
		2033	4.750%
Effective Interest Rate at time of sale		4.489% TIC	
Call Features		10-01-14 at 100	
Pledged Revenues		Water, Wastewater, Reclaimed Water and Stormwater charges	
Book Entry and Registrar		US Bank N.A.	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Credit Enhancement		Assured Guaranty	
Purpose of Issue		Water, Wastewater, and Reclaimed Water	
Underwriter Selection Method		Bid (using "Parity Internet Bidding")	
Original Underwriting Group		Merrill Lynch & Co.	

Note (1): Subsequent to year end and prior to the issuance of this report, the City refunded these bonds and issued \$43,500,000 in new debt which will be reflected in the 2013 Debt Supplement Report.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2003
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 43,325,000.00	
10-01-12	\$ 305,000.00	\$ 956,754.38			793323GA8
04-01-13		951,988.75	\$ 2,213,743.13	43,020,000.00	
10-01-13	320,000.00	951,988.75			793323GB6
04-01-14		946,788.75	2,218,777.50	42,700,000.00	
10-01-14	330,000.00	946,788.75			793323GC4
04-01-15		941,261.25	2,218,050.00	42,370,000.00	
10-01-15	335,000.00	941,261.25			793323GD2
04-01-16		935,398.75	2,211,660.00	42,035,000.00	
10-01-16	350,000.00	935,398.75			793323GE0
04-01-17		929,055.00	2,214,453.75	41,685,000.00	
10-01-17	365,000.00	929,055.00			793323GF7
04-01-18		922,120.00	2,216,175.00	41,320,000.00	
10-01-18	380,000.00	922,120.00			793323GG5
04-01-19		914,520.00	2,216,640.00	40,940,000.00	
10-01-19	330,000.00	914,520.00			793323GH3
04-01-20		907,920.00	2,152,440.00	40,610,000.00	
10-01-20	345,000.00	907,920.00			793323GJ9
04-01-21		900,804.38	2,153,724.38	40,265,000.00	
10-01-21	355,000.00	900,804.38			793323GK6
04-01-22		893,349.38	2,149,153.76	39,910,000.00	
10-01-22	370,000.00	893,349.38			793323GL4
04-01-23		885,394.38	2,148,743.76	39,540,000.00	
10-01-23	385,000.00	885,394.38			793323GM2
04-01-24		877,020.63	2,147,415.01	39,155,000.00	
10-01-24	405,000.00	877,020.63			793323GN0
04-01-25		866,895.63	2,148,916.26	38,750,000.00	
10-01-25	425,000.00	866,895.63			793323GP5
04-01-26		856,270.63	2,148,166.26	38,325,000.00	
10-01-26	445,000.00	856,270.63			793323GQ3
04-01-27		846,258.13	2,147,528.76	37,880,000.00	
10-01-27	465,000.00	846,258.13			793323GR1
04-01-28		835,795.63	2,147,053.76	37,415,000.00	
10-01-28	485,000.00	835,795.63			793323GS9
04-01-29		825,186.25	2,145,981.88	36,930,000.00	
10-01-29	6,770,000.00	825,186.25			793323GT7
04-01-30		679,631.25	8,274,817.50	30,160,000.00	
10-01-30	7,060,000.00	679,631.25			793323GU4
04-01-31		525,193.75	8,264,825.00	23,100,000.00	
10-01-31	7,370,000.00	525,193.75			793323GV2
04-01-32		363,975.00	8,259,168.75	15,730,000.00	
10-01-32	7,690,000.00	363,975.00			793323GW0
04-01-33		190,950.00	8,244,925.00	8,040,000.00	
10-01-33	8,040,000.00	190,950.00	8,230,950.00	-	793323GXB
	<u>\$ 43,325,000.00</u>	<u>\$ 34,948,309.46</u>	<u>\$ 78,273,309.46</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2005

Detail of Issue

September 30, 2012

Amount Issued December 15, 2005	\$ 50,420,000	
Retirements Through September 30, 2012	<u>3,300,000</u>	
Principal Outstanding September 30, 2012	<u>\$ 47,120,000</u>	
Maturity Range	2007-2035	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2011-12	3.625%
	2013-18	4.000%
	2019	4.125%
	2020	4.250%
	2021-26	4.750%
	2027	4.500%
	2028-32	4.625%
	2033-35	5.000%
Effective Interest Rate at time of sale	4.6956% TIC	
Call Features	10-01-15 at 100	
Pledged Revenues	Water, Wastewater, Reclaimed Water and Stormwater charges	
Book Entry and Registrar	The Bank of New York Mellon	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Water, Wastewater, and Reclaimed Water	
Underwriter Selection Method	Bid (using "Parity Internet Bidding")	
Original Underwriting Group	Merrill Lynch & Co.	

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility Revenue Bonds, Series 2005
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 47,120,000.00	
10-01-12	\$ 735,000.00	\$ 1,089,625.00			793323HD1
04-01-13		1,076,303.13	\$ 2,900,928.13	46,385,000.00	
10-01-13	765,000.00	1,076,303.13			793323HE9
04-01-14		1,061,003.13	2,902,306.26	45,620,000.00	
10-01-14	795,000.00	1,061,003.13			793323HF6
04-01-15		1,045,103.13	2,901,106.26	44,825,000.00	
10-01-15	825,000.00	1,045,103.13			793323HG4
04-01-16		1,028,603.13	2,898,706.26	44,000,000.00	
10-01-16	860,000.00	1,028,603.13			793323HH2
04-01-17		1,011,403.13	2,900,006.26	43,140,000.00	
10-01-17	895,000.00	1,011,403.13			793323HJ8
04-01-18		993,503.13	2,899,906.26	42,245,000.00	
10-01-18	930,000.00	993,503.13			793323HK5
04-01-19		974,903.13	2,898,406.26	41,315,000.00	
10-01-19	970,000.00	974,903.13			793323HL3
04-01-20		954,896.88	2,899,800.01	40,345,000.00	
10-01-20	1,005,000.00	954,896.88			793323HM1
04-01-21		933,540.63	2,893,437.51	39,340,000.00	
10-01-21	1,050,000.00	933,540.63			793323HN9
04-01-22		908,603.13	2,892,143.76	38,290,000.00	
10-01-22	1,095,000.00	908,603.13			793323HP4
04-01-23		882,596.88	2,886,200.01	37,195,000.00	
10-01-23	1,150,000.00	882,596.88			793323HQ2
04-01-24		855,284.38	2,887,881.26	36,045,000.00	
10-01-24	1,205,000.00	855,284.38			793323HR0
04-01-25		826,665.63	2,886,950.01	34,840,000.00	
10-01-25	1,265,000.00	826,665.63			793323HS8
04-01-26		796,621.88	2,888,287.51	33,575,000.00	
10-01-26	1,320,000.00	796,621.88			793323HT6
04-01-27		765,271.88	2,881,893.76	32,255,000.00	
10-01-27	1,385,000.00	765,271.88			793323HU3
04-01-28		734,109.38	2,884,381.26	30,870,000.00	
10-01-28	1,450,000.00	734,109.38			793323HV1
04-01-29		700,578.13	2,884,687.51	29,420,000.00	
10-01-29	1,515,000.00	700,578.13			793323HW9
04-01-30		665,543.75	2,881,121.88	27,905,000.00	
10-01-30	1,585,000.00	665,543.75			793323HX7
04-01-31		628,890.63	2,879,434.38	26,320,000.00	
10-01-31	1,655,000.00	628,890.63			793323HY5
04-01-32		590,618.75	2,874,509.38	24,665,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2005
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
10-01-32	1,735,000.00	590,618.75			793323HZ2
04-01-33		550,496.88	2,876,115.63	22,930,000.00	
10-01-33	1,815,000.00	550,496.88			793323JB3
04-01-34		508,525.00	2,874,021.88	21,115,000.00	
10-01-34	10,320,000.00	508,525.00			793323JA5
04-01-35		269,875.00	11,098,400.00	10,795,000.00	
10-01-35	10,795,000.00	269,875.00	11,064,875.00	-	793323JB3
	<u>\$ 47,120,000.00</u>	<u>\$ 38,615,506.44</u>	<u>\$ 85,735,506.44</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2006
Detail of Issue
September 30, 2012

Amount Issued October 24, 2006	\$ 52,550,000	
Retirements Through September 30, 2012	<u>1,015,000</u>	
Principal Outstanding September 30, 2012	<u>\$ 51,535,000</u>	
Maturity Range	2006-2028	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	5,000	
Interest Rates	<u>Maturities</u>	<u>RATES</u>
	2008-21	4.000%
	2022	5.000%
	2023-24	4.500%
	2025-26	4.375%
	2027-29	4.500%
Effective Interest Rate at time of sale	4.464% TIC	
Call Features	10-01-17 at 100	
Paying Agent and Registrar	Bank of New York Mellon	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Refunding majority of outstanding Public Improvement Revenue Bonds, Series 1999A	
Underwriter Selection Method	Bid (using Parity electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2006
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 51,535,000.00	
10-01-12	\$ 395,000.00	\$ 1,125,415.63			793323JG2
04-01-13		1,117,515.63	\$ 2,637,931.26	51,140,000.00	
10-01-13	400,000.00	1,117,515.63			793323JH0
04-01-14		1,109,515.63	2,627,031.26	50,740,000.00	
10-01-14	420,000.00	1,109,515.63			793323JJ6
04-01-15		1,101,115.63	2,630,631.26	50,320,000.00	
10-01-15	440,000.00	1,101,115.63			793323JK3
04-01-16		1,092,315.63	2,633,431.26	49,880,000.00	
10-01-16	455,000.00	1,092,315.63			793323JL1
04-01-17		1,083,215.63	2,630,531.26	49,425,000.00	
10-01-17	475,000.00	1,083,215.63			793323JM9
04-01-18		1,073,715.63	2,631,931.26	48,950,000.00	
10-01-18	495,000.00	1,073,715.63			793323JN7
04-01-19		1,063,815.63	2,632,531.26	48,455,000.00	
10-01-19	3,980,000.00	1,063,815.63			793323JP2
04-01-20		984,215.63	6,028,031.26	44,475,000.00	
10-01-20	4,140,000.00	984,215.63			793323JQ0
04-01-21		901,415.63	6,025,631.26	40,335,000.00	
10-01-21	4,305,000.00	901,415.63			793323JR8
04-01-22		815,315.63	6,021,731.26	36,030,000.00	
10-01-22	4,480,000.00	815,315.63			793323JS6
04-01-23		703,315.63	5,998,631.26	31,550,000.00	
10-01-23	4,700,000.00	703,315.63			793323JT4
04-01-24		597,565.63	6,000,881.26	26,850,000.00	
10-01-24	4,915,000.00	597,565.63			793323JU1
04-01-25		486,978.13	5,999,543.76	21,935,000.00	
10-01-25	5,135,000.00	486,978.13			793323JV9
04-01-26		374,650.00	5,996,628.13	16,800,000.00	
10-01-26	5,360,000.00	374,650.00			793323JW7
04-01-27		257,400.00	5,992,050.00	11,440,000.00	
10-01-27	5,595,000.00	257,400.00			793323JX5
04-01-28		131,512.50	5,983,912.50	5,845,000.00	
10-01-28	5,845,000.00	131,512.50	5,976,512.50	-	793323JY3
	<u>\$ 51,535,000.00</u>	<u>\$ 26,912,572.01</u>	<u>\$ 78,447,572.01</u>		

Note: Sixty percent (60%) of annual debt service is funded from the Public Utility Operations and forty percent (40%) of annual debt service is funded from the Stormwater Operations.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Detail of Issue
September 30, 2012

Amount Issued July 14, 2009	\$ 53,015,000	
Retirements Through September 30, 2012	<u>1,045,000</u>	
Principal Outstanding September 30, 2012	<u>\$ 51,970,000</u>	
Maturity Range	2010-2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2011-2013	3.000%
	2014	3.500%
	2015-2020	4.000%
	2021	4.250%
	2022	4.375%
	2023-2024	4.500%
	2025	4.625%
	2026-2027	4.750%
	2028-2036	5.000%
	2037	5.500%
	2038-2039	5.250%
Effective Interest Rate at time of sale	5.234% (TIC)	
Call Features	10-01-20 at 100	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Wachovia Bank, National Association	

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 51,970,000.00	
10-01-12	\$ 550,000.00	\$ 1,298,990.63			793323KL9
04-01-13		1,290,740.63	\$ 3,139,731.26	51,420,000.00	
10-01-13	565,000.00	1,290,740.63			793323KM7
04-01-14		1,282,265.63	3,138,006.26	50,855,000.00	
10-01-14	580,000.00	1,282,265.63			793323KN5
04-01-15		1,272,115.63	3,134,381.26	50,275,000.00	
10-01-15	605,000.00	1,272,115.63			793323KP0
04-01-16		1,260,015.63	3,137,131.26	49,670,000.00	
10-01-16	625,000.00	1,260,015.63			793323KQ8
04-01-17		1,247,515.63	3,132,531.26	49,045,000.00	
10-01-17	650,000.00	1,247,515.63			793323KR6
04-01-18		1,234,515.63	3,132,031.26	48,395,000.00	
10-01-18	675,000.00	1,234,515.63			793323KS4
04-01-19		1,221,015.63	3,130,531.26	47,720,000.00	
10-01-19	545,000.00	1,221,015.63			793323KT2
04-01-20		1,210,115.63	2,976,131.26	47,175,000.00	
10-01-20	570,000.00	1,210,115.63			793323KU9
04-01-21		1,198,715.63	2,978,831.26	46,605,000.00	
10-01-21	595,000.00	1,198,715.63			793323KV7
04-01-22		1,186,071.88	2,979,787.51	46,010,000.00	
10-01-22	625,000.00	1,186,071.88			793323KW5
04-01-23		1,172,400.00	2,983,471.88	45,385,000.00	
10-01-23	655,000.00	1,172,400.00			793323KX3
04-01-24		1,157,662.50	2,985,062.50	44,730,000.00	
10-01-24	690,000.00	1,157,662.50			793323KY1
04-01-25		1,142,137.50	2,989,800.00	44,040,000.00	
10-01-25	720,000.00	1,142,137.50			793323KZ8
04-01-26		1,125,487.50	2,987,625.00	43,320,000.00	
10-01-26	760,000.00	1,125,487.50			793323LA2
04-01-27		1,107,437.50	2,992,925.00	42,560,000.00	
10-01-27	800,000.00	1,107,437.50			793323LB0
04-01-28		1,088,437.50	2,995,875.00	41,760,000.00	
10-01-28	840,000.00	1,088,437.50			793323LC8
04-01-29		1,067,437.50	2,995,875.00	40,920,000.00	
10-01-29	700,000.00	1,067,437.50			793323LD6
04-01-30		1,049,937.50	2,817,375.00	40,220,000.00	
10-01-30	740,000.00	1,049,937.50			793323LE4
04-01-31		1,031,437.50	2,821,375.00	39,480,000.00	
10-01-31	785,000.00	1,031,437.50			793323LF1
04-01-32		1,011,812.50	2,828,250.00	38,695,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-32	835,000.00	1,011,812.50			793323LJ3
04-01-33		990,937.50	2,837,750.00	37,860,000.00	
10-01-33	850,000.00	990,937.50			793323LJ3
04-01-34		969,687.50	2,810,625.00	37,010,000.00	
10-01-34	910,000.00	969,687.50			793323LJ3
04-01-35		946,937.50	2,826,625.00	36,100,000.00	
10-01-35	970,000.00	946,937.50			793323LJ3
04-01-36		922,687.50	2,839,625.00	35,130,000.00	
10-01-36	8,115,000.00	922,687.50			793323LJ3
04-01-37		719,812.50	9,757,500.00	27,015,000.00	
10-01-37	8,535,000.00	719,812.50			793323LG9
04-01-38		485,100.00	9,739,912.50	18,480,000.00	
10-01-38	9,000,000.00	485,100.00			793323LH7
04-01-39		248,850.00	9,733,950.00	9,480,000.00	
10-01-39	9,480,000.00	248,850.00	9,728,850.00	-	793323LH7
	<u>\$ 51,970,000.00</u>	<u>\$ 58,581,565.73</u>	<u>\$ 110,551,565.73</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Detail of Issue
September 30, 2012

Amount Issued July 14, 2009	\$ 23,375,000	
Retirements Through September 30, 2012	<u>4,500,000</u>	
Principal Outstanding September 30, 2012	<u><u>\$ 18,875,000</u></u>	
Maturity Range	2010-2018	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-2018	5.000%
Effective Interest Rate at time of sale	3.441% (TIC)	
Call Features	Non-callable	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Refunding of Public Utility Revenue Bond, Series 1999B	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Debt Requirements
September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 18,875,000.00	
10-01-12	\$ 2,320,000.00	\$ 471,875.00			793323KB1
04-01-13		413,875.00	\$ 3,205,750.00	16,555,000.00	
10-01-13	2,435,000.00	413,875.00			793323KC9
04-01-14		353,000.00	3,201,875.00	14,120,000.00	
10-01-14	2,555,000.00	353,000.00			793323KD7
04-01-15		289,125.00	3,197,125.00	11,565,000.00	
10-01-15	2,685,000.00	289,125.00			793323KE5
04-01-16		222,000.00	3,196,125.00	8,880,000.00	
10-01-16	2,815,000.00	222,000.00			793323KF2
04-01-17		151,625.00	3,188,625.00	6,065,000.00	
10-01-17	2,960,000.00	151,625.00			793323KG0
04-01-18		77,625.00	3,189,250.00	3,105,000.00	
10-01-18	3,105,000.00	77,625.00	3,182,625.00	-	793323KH8
	<u>\$ 18,875,000.00</u>	<u>\$ 3,486,375.00</u>	<u>\$ 22,361,375.00</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America bonds - Direct Subsidy)
Detail of Issue
September 30, 2012

Amount Issued December 7, 2010	\$ 29,685,000	
Retirements Through September 30, 2012	<u>-</u>	
Principal Outstanding September 30, 2012	<u>\$ 29,685,000</u>	
Maturity Range	2011 - 2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012	1.500%
	2013	2.000%
	2014	2.500%
	2015	2.875%
	2016	3.250%
	2017	3.750%
	2018-2019	4.100%
	2020-2025	4.600%
	2026-2030	6.000%
	2031-2035	6.250%
	2036-2039	6.400%
Effective Interest Rate at time of sale	4.097% (TIC)	
Direct Subsidy Payments from Treasury Secretary	35%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 29,685,000.00	
10-01-12	\$ 370,000.00	\$ 862,586.25	\$ (301,905.19)			793323LK0
04-01-13		859,811.25	(300,933.94)	1,489,558.37	29,315,000.00	
10-01-13	380,000.00	859,811.25	(300,933.94)			793323LL8
04-01-14		856,011.25	(299,603.94)	1,495,284.62	28,935,000.00	
10-01-14	385,000.00	856,011.25	(299,603.94)			793323LM6
04-01-15		851,198.75	(297,919.56)	1,494,686.50	28,550,000.00	
10-01-15	390,000.00	851,198.75	(297,919.56)			793323LN4
04-01-16		845,592.50	(295,957.38)	1,492,914.31	28,160,000.00	
10-01-16	400,000.00	845,592.50	(295,957.38)			793323LP9
04-01-17		839,092.50	(293,682.38)	1,495,045.24	27,760,000.00	
10-01-17	400,000.00	839,092.50	(293,682.38)			793323KQ7
04-01-18		831,592.50	(291,057.38)	1,485,945.24	27,360,000.00	
10-01-18	415,000.00	831,592.50	(291,057.38)			793323LR5
04-01-19		823,085.00	(288,079.75)	1,490,540.37	26,945,000.00	
10-01-19	440,000.00	823,085.00	(288,079.75)			793323LR5
04-01-20		814,065.00	(284,922.75)	1,504,147.50	26,505,000.00	
10-01-20	450,000.00	814,065.00	(284,922.75)			793323LR5
04-01-21		803,715.00	(281,300.25)	1,501,557.00	26,055,000.00	
10-01-21	465,000.00	803,715.00	(281,300.25)			793323LR5
04-01-22		793,020.00	(277,557.00)	1,502,877.75	25,590,000.00	
10-01-22	475,000.00	793,020.00	(277,557.00)			793323LR5
04-01-23		782,095.00	(273,733.25)	1,498,824.75	25,115,000.00	
10-01-23	490,000.00	782,095.00	(273,733.25)			793323LR5
04-01-24		770,825.00	(269,788.75)	1,499,398.00	24,625,000.00	
10-01-24	490,000.00	770,825.00	(269,788.75)			793323LR5
04-01-25		759,555.00	(265,844.25)	1,484,747.00	24,135,000.00	
10-01-25	505,000.00	759,555.00	(265,844.25)			793323LS3
04-01-26		747,940.00	(261,779.00)	1,484,871.75	23,630,000.00	
10-01-26	520,000.00	747,940.00	(261,779.00)			793323LS3
04-01-27		732,340.00	(256,319.00)	1,482,182.00	23,110,000.00	
10-01-27	530,000.00	732,340.00	(256,319.00)			793323LS3
04-01-28		716,440.00	(250,754.00)	1,471,707.00	22,580,000.00	
10-01-28	550,000.00	716,440.00	(250,754.00)			793323LS3
04-01-29		699,940.00	(244,979.00)	1,470,647.00	22,030,000.00	
10-01-29	600,000.00	699,940.00	(244,979.00)			793323LS3
04-01-30		681,940.00	(238,679.00)	1,498,222.00	21,430,000.00	
10-01-30	620,000.00	681,940.00	(238,679.00)			793323LT1
04-01-31		663,340.00	(232,169.00)	1,494,432.00	20,810,000.00	
10-01-31	640,000.00	663,340.00	(232,169.00)			793323LT1

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2012

Date	Principal	Interest	Anticipated Direct Subsidy Payments	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-32		643,340.00	(225,169.00)	1,489,342.00	20,170,000.00	
10-01-32	655,000.00	643,340.00	(225,169.00)			793323LT1
04-01-33		622,871.25	(218,004.94)	1,478,037.31	19,515,000.00	
10-01-33	700,000.00	622,871.25	(218,004.94)			793323LT1
04-01-34		600,996.25	(210,348.69)	1,495,513.87	18,815,000.00	
10-01-34	715,000.00	600,996.25	(210,348.69)			793323LT1
04-01-35		578,652.50	(202,528.38)	1,481,771.68	18,100,000.00	
10-01-35	730,000.00	578,652.50	(202,528.38)			793323LU8
04-01-36		555,840.00	(194,544.00)	1,467,420.12	17,370,000.00	
10-01-36	5,000,000.00	555,840.00	(194,544.00)			793323LU8
04-01-37		395,840.00	(138,544.00)	5,618,592.00	12,370,000.00	
10-01-37	5,195,000.00	395,840.00	(138,544.00)			793323LU8
04-01-38		229,600.00	(80,360.00)	5,601,536.00	7,175,000.00	
10-01-38	5,415,000.00	229,600.00	(80,360.00)			793323LU8
04-01-39		56,320.00	(19,712.00)	5,600,848.00	1,760,000.00	
10-01-39	1,760,000.00	56,320.00	(19,712.00)	1,796,608.00	-	793323LV6
	<u>\$ 29,685,000.00</u>	<u>\$ 37,972,703.75</u>	<u>\$ (13,290,446.37)</u>	<u>\$ 54,367,257.38</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Detail of Issue
September 30, 2012

Amount Issued December 7, 2010	\$ 19,695,000	
Retirements Through September 30, 2012	<u>-</u>	
Principal Outstanding September 30, 2012	<u>\$ 19,695,000</u>	
Maturity Range	2011 - 2040	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2039-2040	6.600%
Effective Interest Rate at time of sale	3.719% (TIC)	
Direct Subsidy Payments from U.S. Treasury Secretary	45%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

**City of St. Petersburg, Florida
Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 19,695,000.00	
10-01-12	\$	649,935.00	\$ (292,470.75)			
04-01-13		649,935.00	(292,470.75)	\$ 714,928.50	19,695,000.00	
10-01-13		649,935.00	(292,470.75)			
04-01-14		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-14		649,935.00	(292,470.75)			
04-01-15		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-15		649,935.00	(292,470.75)			
04-01-16		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-16		649,935.00	(292,470.75)			
04-01-17		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-17		649,935.00	(292,470.75)			
04-01-18		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-18		649,935.00	(292,470.75)			
04-01-19		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-19		649,935.00	(292,470.75)			
04-01-20		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-20		649,935.00	(292,470.75)			
04-01-21		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-21		649,935.00	(292,470.75)			
04-01-22		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-22		649,935.00	(292,470.75)			
04-01-23		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-23		649,935.00	(292,470.75)			
04-01-24		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-24		649,935.00	(292,470.75)			
04-01-25		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-25		649,935.00	(292,470.75)			
04-01-26		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-26		649,935.00	(292,470.75)			
04-01-27		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-27		649,935.00	(292,470.75)			
04-01-28		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-28		649,935.00	(292,470.75)			
04-01-29		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-29		649,935.00	(292,470.75)			
04-01-30		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-30		649,935.00	(292,470.75)			
04-01-31		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-31		649,935.00	(292,470.75)			
04-01-32		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-32		649,935.00	(292,470.75)			
04-01-33		649,935.00	(292,470.75)	714,928.50	19,695,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2012

Date	Principal	Interest	Anticipated Direct Subsidy Payments	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33		649,935.00	(292,470.75)			
04-01-34		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-34		649,935.00	(292,470.75)			
04-01-35		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-35		649,935.00	(292,470.75)			
04-01-36		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-36		649,935.00	(292,470.75)			
04-01-37		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-37		649,935.00	(292,470.75)			
04-01-38		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-38		649,935.00	(292,470.75)			
04-01-39		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-39	\$ 3,870,000.00	649,935.00	(292,470.75)			793323LW4
04-01-40		522,225.00	(235,001.25)	4,514,688.00	15,825,000.00	
10-01-40	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-	793323LW4
	<u>\$ 19,695,000.00</u>	<u>\$ 36,790,875.00</u>	<u>\$ (16,555,893.75)</u>	<u>\$ 39,929,981.25</u>		

**PUBLIC UTILITY AND
STORMWATER DEBT**

STATE REVOLVING FUND LOANS

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loans (Clean Water)
 Combined Debt Requirements
 September 30, 2012

Fiscal Year	Principal (1)	Interest (1)	Total By Fiscal Year	Principal Outstanding September 30
				\$ 15,586,066.47
2012-13	\$ 1,468,528.52	\$ 474,553.32	\$ 1,943,081.84	14,117,537.95
2013-14	1,491,985.64	428,335.73	1,920,321.37	12,625,552.31
2014-15	1,515,884.01	381,676.86	1,897,560.87	11,109,668.30
2015-16	1,563,673.07	333,887.79	1,897,560.86	9,545,995.23
2016-17	1,612,970.65	284,590.24	1,897,560.89	7,933,024.58
2017-18	1,663,824.38	233,736.52	1,897,560.90	6,269,200.20
2018-19	1,716,283.47	181,277.39	1,897,560.86	4,552,916.73
2019-20	1,770,398.79	127,162.05	1,897,560.84	2,782,517.94
2020-21	891,415.61	78,677.85	970,093.46	1,891,102.33
2021-22	919,178.17	50,915.29	970,093.46	971,924.16
2022-23	824,563.82	22,286.51	846,850.33	147,360.34
2023-24	147,360.34	2,181.03	149,541.37	-
	<u>\$ 15,586,066.47</u>	<u>\$ 2,599,280.58</u>	<u>\$ 18,185,347.05</u>	

Note (1): Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee.

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521010
 Detail of Issue
 September 30, 2012

Adjusted Amount of Loan on September 15, 2000	\$ 13,227,511.00		
Retirements Through September 30, 2012	<u>6,717,821.62</u>		
Balance on Loan Outstanding September 30, 2012	<u>\$ 6,509,689.38</u>		
Maturity Range	2001-2020		
Principal Payment Dates	March 15 and September 15		
Interest Payment Dates	March 15 and September 15		
Interest Rates	<u>Amount</u>	<u>Rates</u>	
	\$ 11,009,177.10	3.18%	
	\$ 2,218,333.72	3.11%	
Payable To:	State of Florida Department of Environmental Protection		
Purpose of Loan:	Construction of improvements to Wastewater Facilities.		
Loan Approval Dated:	April 15, 1998		

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521010
 Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 6,509,689.38
03-15-13	\$ 360,709.37	\$ 103,024.34		
09-15-13	366,418.01	97,315.70	\$ 927,467.42	5,782,562.00
03-15-14	372,217.00	91,516.70		
09-15-14	378,107.77	85,625.94	927,467.41	5,032,237.23
03-15-15	384,091.79	79,641.92		
09-15-15	390,170.52	73,563.20	927,467.43	4,257,974.92
03-15-16	396,345.45	67,388.26		
09-15-16	402,618.13	61,115.58	927,467.42	3,459,011.34
03-15-17	408,990.07	54,743.64		
09-15-17	415,462.88	48,270.84	927,467.43	2,634,558.39
03-15-18	422,038.13	41,695.58		
09-15-18	428,717.46	35,016.26	927,467.43	1,783,802.80
03-15-19	435,502.49	28,231.22		
09-15-19	442,394.93	21,338.78	927,467.42	905,905.38
03-15-20	449,396.45	14,337.26		
09-15-20	456,508.93	7,224.78	927,467.42	-
	<u>\$ 6,509,689.38</u>	<u>\$ 910,050.00</u>	<u>\$ 7,419,739.38</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521020
Detail of Issue
September 30, 2012

Adjusted Amount of Loan on November 15, 2002	\$ 3,587,494.00
Retirements Through September 30, 2012	<u>1,418,468.05</u>
Balance on Loan Outstanding September 30, 2012	<u>\$ 2,169,025.95</u>
Maturity Range	2003-2022
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	3.33%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Facility Clarifier #5.
Loan Approval Dated:	May 4, 2000

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521020
 Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,169,025.95
11-15-12	\$ 87,128.85	\$ 36,114.28		
05-15-13	88,579.54	34,663.58	\$ 246,486.25	1,993,317.56
11-15-13	90,054.39	33,188.74		
05-15-14	91,553.80	31,689.34	246,486.27	1,811,709.37
11-15-14	93,078.17	30,164.96		
05-15-15	94,627.92	28,615.22	246,486.27	1,624,003.28
11-15-15	96,203.47	27,039.66		
05-15-16	97,805.26	25,437.86	246,486.25	1,429,994.55
11-15-16	99,433.72	23,809.42		
05-15-17	101,089.29	22,153.84	246,486.27	1,229,471.54
11-15-17	102,772.43	20,470.70		
05-15-18	104,483.59	18,759.54	246,486.26	1,022,215.52
11-15-18	106,223.24	17,019.88		
05-15-19	107,991.86	15,251.28	246,486.26	808,000.42
11-15-19	109,789.92	13,453.20		
05-15-20	111,617.92	11,625.20	246,486.24	586,592.58
11-15-20	113,476.36	9,766.78		
05-15-21	115,365.74	7,877.40	246,486.28	357,750.48
11-15-21	117,286.58	5,956.56		
05-15-22	119,239.41	4,003.72	246,486.27	121,224.49
11-15-22	121,224.49	2,018.64	123,243.13	-
	\$ <u>2,169,025.95</u>	\$ <u>419,079.80</u>	\$ <u>2,588,105.75</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS12052104P
Detail of Issue
September 30, 2012

Adjusted Amount of Loan on September 15, 2003	\$ 445,776.00
Retirements Through September 30, 2012	<u>167,842.01</u>
Balance on Loan Outstanding September 30, 2012	<u>\$ 277,933.99</u>
Maturity Range	2003-2023
Principal Payment Dates	March 15 and September 15
Interest Payment Dates	March 15 and September 15
Interest Rate	3.05%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Influent Pump Station
Loan Approval Dated:	November 27, 2001

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS12052104P
 Debt Requirements
 September 30, 2012

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 277,933.99
03-15-13	\$ 10,727.60	\$ 4,238.48		
09-15-13	10,891.19	4,074.90	\$ 29,932.17	256,315.20
03-15-14	11,057.28	3,908.82		
09-15-14	11,225.91	3,740.18	29,932.19	234,032.01
03-15-15	11,397.10	3,568.98		
09-15-15	11,570.91	3,395.18	29,932.17	211,064.00
03-15-16	11,747.36	3,218.74		
09-15-16	11,926.51	3,039.58	29,932.19	187,390.13
03-15-17	12,108.39	2,857.70		
09-15-17	12,293.04	2,673.06	29,932.19	162,988.70
03-15-18	12,480.51	2,485.58		
09-15-18	12,670.84	2,295.26	29,932.19	137,837.35
03-15-19	12,864.07	2,102.02		
09-15-19	13,060.25	1,905.84	29,932.18	111,913.03
03-15-20	13,259.42	1,706.68		
09-15-20	13,461.62	1,504.48	29,932.20	85,191.99
03-15-21	13,666.91	1,299.18		
09-15-21	13,875.33	1,090.76	29,932.18	57,649.75
03-15-22	14,086.93	879.16		
09-15-22	14,301.76	664.34	29,932.19	29,261.06
03-15-23	14,519.86	446.24		
09-15-23	14,741.20	224.90	29,932.20	-
	\$ <u>277,933.99</u>	\$ <u>51,320.06</u>	\$ <u>329,254.05</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105A
Detail of Issue
September 30, 2012

Adjusted Amount of Loan on January 15, 2004	\$ 392,384.00
Retirements Through September 30, 2012	<u>326,074.98</u>
Balance on Loan Outstanding September 30, 2012	<u><u>\$ 66,309.02</u></u>
Maturity Range	2004-2014
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement WW52105A
 Debt Requirements
 September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 66,309.02
1-15-13	\$ 21,779.13	\$ 981.37		
7-15-13	22,101.46	659.04	\$ 45,521.00	22,428.43
1-15-14	<u>22,428.43</u>	<u>332.07</u>	<u>22,760.50</u>	-
	<u>\$ 66,309.02</u>	<u>\$ 1,972.48</u>	<u>\$ 68,281.50</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105L
Detail of Issue
September 30, 2012

Adjusted Amount of Loan on January 15, 2004	\$ 4,519,117.00
Retirements Through September 30, 2012	<u>1,621,880.36</u>
Balance on Loan Outstanding September 30, 2012	<u>\$ 2,897,236.64</u>
Maturity Range	2004-2024
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105L
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,897,236.64
1-15-13	\$ 106,662.27	\$ 42,879.10		
7-15-13	108,240.87	41,300.50	\$ 299,082.74	2,682,333.50
1-15-14	109,842.83	39,698.54		
7-15-14	111,468.51	38,072.86	299,082.74	2,461,022.16
1-15-15	113,118.24	36,423.13		
7-15-15	114,792.39	34,748.98	299,082.74	2,233,111.53
1-15-16	116,491.32	33,050.05		
7-15-16	118,215.39	31,325.98	299,082.74	1,998,404.82
1-15-17	119,964.98	29,576.39		
7-15-17	121,740.46	27,800.91	299,082.74	1,756,699.38
1-15-18	123,542.22	25,999.15		
7-15-18	125,370.64	24,170.73	299,082.74	1,507,786.52
1-15-19	127,226.13	22,315.24		
7-15-19	129,109.08	20,432.29	299,082.74	1,251,451.31
1-15-20	131,019.89	18,521.48		
7-15-20	132,958.98	16,582.39	299,082.74	987,472.44
1-15-21	134,926.78	14,614.59		
7-15-21	136,923.69	12,617.68	299,082.74	715,621.97
1-15-22	138,950.16	10,591.21		
7-15-22	141,006.63	8,534.74	299,082.74	435,665.18
1-15-23	143,093.53	6,447.84		
7-15-23	145,211.31	4,330.06	299,082.74	147,360.34
1-15-24	147,360.34	2,181.03	149,541.37	-
	\$ <u>2,897,236.64</u>	\$ <u>542,214.87</u>	\$ <u>3,439,451.51</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521030
 Detail of Issue
 September 30, 2012

Adjusted Amount of Loan on September 15, 2004	\$ 5,851,730.00
Retirements Through September 30, 2012	<u>2,185,858.51</u>
Balance on Loan Outstanding September 30, 2012	<u>\$ 3,665,871.49</u>

Maturity Range 2004-2023

Principal Payment Dates March 15 and September 15

Interest Payment Dates March 15 and September 15

Interest Rate	<u>Amount</u>	<u>Rate</u>
	\$ 421,404.11	2.93%
	\$ 5,430,326.34	3.05%

Payable To: State of Florida Department of Environmental Protection

Purpose of Loan: Southwest Water Reclamation Influent Pump Station

Loan Approval Dated: November 8, 2001

**PUBLIC UTILITIES
STATE REVOLVING LOAN (CLEAN WATER)
City of St. Petersburg, Florida
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521030
Debt Requirements
September 30, 2012

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,665,871.49
3-15-13	\$ 141,569.10	\$ 55,727.03		
9-15-13	143,721.13	53,575.00	\$ 394,592.26	3,380,581.26
3-15-14	145,905.88	51,390.25		
9-15-14	148,123.84	49,172.29	394,592.26	3,086,551.54
3-15-15	150,375.53	46,920.60		
9-15-15	152,661.44	44,634.69	394,592.26	2,783,514.57
3-15-16	154,982.11	42,314.02		
9-15-16	157,338.07	39,958.06	394,592.26	2,471,194.39
3-15-17	159,729.84	37,566.29		
9-15-17	162,157.98	35,138.15	394,592.26	2,149,306.57
3-15-18	164,623.02	32,673.13		
9-15-18	167,125.54	30,170.59	394,592.28	1,817,558.01
3-15-19	169,666.11	27,630.02		
9-15-19	172,245.31	25,050.82	394,592.26	1,475,646.59
3-15-20	174,863.72	22,432.41		
9-15-20	177,521.94	19,774.17	394,592.24	1,123,260.93
3-15-21	180,220.57	17,075.56		
9-15-21	182,960.23	14,335.90	394,592.26	760,080.13
3-15-22	185,741.55	11,554.58		
9-15-22	188,565.15	8,730.98	394,592.26	385,773.43
3-15-23	191,431.67	5,864.46		
9-15-23	194,341.76	2,954.37	394,592.26	-
	<u>\$ 3,665,871.49</u>	<u>\$ 674,643.37</u>	<u>\$ 4,340,514.86</u>	

PRIVATE ACTIVITY BOND ISSUES

The following bonds have been issued using the City's name, as Private Activity Bond Issues.
The City has no obligations for either repayments or interest due on these bonds.

**City of St. Petersburg, Florida
Debt Supplement Report**

Private Activity Bond Issues
Detail of Issue
September 30, 2012

Health Facilities Authority Bond Issues

12-1-02 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Bonds Series 2002
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$34,995,000
Interest Rate: 2.0% to 4.75%
Underwriters: Salomon Smith Barney, Raymond James & Assoc., William R
Hough & Company
Trustee: US Bank
Book Entry: DTC

10-01-07 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds
Series 2007B
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$30,625,000
Interest Rate: Variable (Weekly Auction Rate Securities)
Underwriters: Citigroup Global Markets, Inc
Letter of Credit Provider: None on Auction Rate Bonds
Trustee: Wells Fargo Bank, N.A.
Book Entry: DTC

06-27-08 City of St. Petersburg Health Facilities Authority, Variable Rate Revenue Bonds Series 2008
(Florida Blood Services, Inc. Project)

Issue Amount: \$12,500,000
Interest Rate: Variable
Underwriters: Troutman Sanders, LLP
Letter of Credit Provider: Wachovia Bank, National Association
Trustee: US Bank National Association

04-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds
Series 2009A
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$64,375,000
Interest Rate: 3.0% to 6.5%
Underwriters: J.P. Morgan Securities Inc.
Trustee: Wells Fargo Bank, N.A.
Book Entry: DTC

**City of St. Petersburg, Florida
Debt Supplement Report**

Private Activity Bond Issues
Detail of Issue
September 30, 2012

Health Facilities Authority Bond Issues (continued)

12-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Refunding Bonds Series 2009
(Menorah Manor, Inc. Obligated Group Project)

Issue Amount:	\$10,355,000
Interest Rate:	7.75%
Underwriters:	Raymond James & Assoc.
Trustee:	Wells Fargo Bank, N.A.
Book Entry:	DTC

06-28-12 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds Series 2012A
(All Children's Hospital, Inc. Obligated Group)

Issue Amount:	\$102,400,000
Interest Rate:	Variable
Underwriters:	N/A (Private Placement)
Trustee:	Wells Fargo Bank, N.A.
Book Entry:	DTC



Finance Department

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