

City of St. Petersburg, Florida

# Debt Supplement Report

Fiscal Year 2014

October 1, 2013 • September 30, 2014



**DEBT SUPPLEMENT REPORT**

**of the**

**CITY OF ST. PETERSBURG, FLORIDA**

**for the**

**Fiscal Year Ended  
September 30, 2014**

**Prepared by Department of Finance**

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# **INTRODUCTORY SECTION**

# **CITY OF ST. PETERSBURG, FLORIDA MAYOR-COUNCIL FORM OF GOVERNMENT**

## **MAYOR**

**Rick Kriseman**

## **COUNCIL MEMBERS**

Council member, District 1  
Council member, District 2  
Council member, District 3  
Council member, District 4  
Council member, District 5  
Council member, District 6  
Council member, District 7  
Council member, District 8

Charlie Gerdes  
James R. Kennedy, Jr.  
William H. Dudley, Chair  
Darden Rice  
Steve Kornell, Vice Chair  
Karl Nurse  
Wengay M. Newton, Sr.  
Amy Foster

## **OFFICIAL APPOINTED BY CITY COUNCIL**

### **CITY ATTORNEY**

**John C. Wolfe, Esq.**

## **OFFICIAL APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL**

### **CITY ADMINISTRATOR**

**Gary Cornwell**

## **FINANCE DEPARTMENT STAFF APPOINTED BY MAYOR**

### **DIRECTOR OF FINANCE**

**Anne A. Fritz**

### **TREASURER**

**Thomas J. Hoffman**



City of St. Petersburg

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St. Petersburg, Florida 33731-2842  
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February 25, 2015

Citizens of the City of St. Petersburg:

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Comprehensive Annual Financial Report (CAFR). The DSR is available on the city's web site at [www.stpete.org/finance](http://www.stpete.org/finance) and on the Electronic Municipal Market Access (EMMA) web site at [www.emma.msrb.org](http://www.emma.msrb.org).

The data presented in the DSR includes information on outstanding bond issues and notes, including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the CAFR, the DSR also includes Private Activity Bonds, noting the paying agent and escrow agent.

The Combined Debt Section presentation conforms to CAFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by shared state revenue, shared state sales tax revenue, shared county sales tax revenue and other special revenues. Enterprise Debt is supported by net revenue of the Water Resources and Stormwater System and the Marina.

As of September 30, 2014, the total gross indebtedness of the City was \$402 million with reserves of \$38 million for a net debt of \$364 million. A comparison of net debt of \$358 million as of September 30, 2013, shows an increase of \$6 million during the year reflecting: (1) a \$22 million decrease related to principal payments, (2) a \$47 million increase related to new debt issues (Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014, Public Utility Revenue Bonds Series 2013C and State Revolving Fund Loan 520600), (3) a \$17 million decrease related to the early retirement of Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 which were refunded by Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014 and (4) a \$2 million decrease due to additional reserve requirements.

Subsequent to year end and prior to the issuance of this report, the City issued \$6 million in new non ad valorem revenue notes, \$34 million in new public utility revenue bond debt and \$43 million to refund Public Utility Revenue Bonds, Series 2005. These debt issues will be reflected in the 2015 Debt Supplement Report.

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

Respectfully submitted,

Lorie K. Reed, CPA  
Fiscal Compliance Coordinator

Anne Fritz  
Finance Director

# **COMBINED DEBT SECTION**

**City of St. Petersburg, Florida  
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt  
September 30, 2014

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
<b>Governmental Debt</b>						
<b>Revenue Bonds</b>						
10/21/1993	Excise Tax Refunding Revenue Bonds, Series 1993	5.00%	10/1/2015	\$ 15,505,000	\$ 15,505,000	\$ -
8/1/2014	Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014	2.63%	10/1/2025	16,340,000	-	16,340,000
<b>Total Revenue Bonds</b>				<u>31,845,000</u>	<u>15,505,000</u>	<u>16,340,000</u>
<b>Notes Payable</b>						
3/11/2008	Bank Of America N.A. Taxable Non Ad Valorem Revenue Note, Series 2008B	4.79%	2/21/2021	1,163,000	-	1,163,000
12/10/2010	BB&T Non Ad Valorem Revenue Note, Series 2010	2.06%	10/1/2020	2,555,000	-	2,555,000
11/8/2001	First Florida Governmental Financing Commission Note, Series 2001	5.50%	7/1/2016	4,965,000	-	4,965,000
12/6/2011	JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011	1.91%	2/1/2020	17,476,000	-	17,476,000
<b>Total Notes Payable</b>				<u>26,159,000</u>	<u>-</u>	<u>26,159,000</u>
<b>Total Governmental Debt</b>				<u>\$ 58,004,000</u>	<u>\$ 15,505,000</u>	<u>\$ 42,499,000</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees.

**City of St. Petersburg, Florida  
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt  
September 30, 2014

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
<b>Enterprise Debt</b>						
<b>Revenue Bonds</b>						
12/15/2005	Public Utility Revenue Bonds, Series 2005	4.00% - 5.00%	10/1/2035	\$ 45,620,000		
10/24/2006	Public Utility Refunding Revenue Bonds, Series 2006	4.00% - 5.00%	10/1/2028	50,740,000		
7/14/2009	Public Utility Revenue Bonds, Series 2009A	3.50% - 5.25%	10/1/2039	50,855,000		
7/14/2009	Public Utility Refunding Revenue Bonds, Series 2009B	5.00%	10/1/2018	14,120,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010A	2.50% - 6.40%	10/1/2039	28,935,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010B	6.60%	10/1/2040	19,695,000		
1/15/2013	Public Utility Revenue Bonds, Series 2013A	3.00% - 4.00%	10/1/2042	41,925,000		
1/15/2013	Public Utility Refunding Revenue Bonds, Series 2013B	2.50% - 4.00%	10/1/2033	43,500,000		
11/13/2013	Public Utility Refunding Revenue Bonds, Series 2013C	4.25% - 5.00%	10/1/2043	24,995,000		
<b>Total Revenue Bonds</b>				<u>320,385,000</u>	<u>\$ 20,837,565</u>	<u>\$ 299,547,435</u>
<b>Notes Payable</b>						
Various	State Revolving Fund Loans	Various	Various	18,648,525		
4/17/2007	First Florida Governmental Financing Commission Note, Series 2007	3.70% - 4.12%	7/1/2022	4,480,000		
<b>Capitalized Leases</b>						
2/9/2011	Capitalized Leases, Series 2011	2.33%	2/9/2015	20,472		
<b>Total Notes Payable</b>				<u>23,148,997</u>	<u>-</u>	<u>23,148,997</u>
<b>Total Enterprise Debt</b>				<u>343,533,997</u>	<u>20,837,565</u>	<u>322,696,432</u>
<b>Total Indebtedness September 30, 2014</b>				<u>\$ 401,537,997</u>	<u>\$ 36,342,565</u>	<u>\$ 365,195,432</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees and State Revolving Loan Fund Reserve.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Combined Total Debt Requirements (Principal and Interest)  
September 30, 2014

Fiscal Year	Governmental Debt		Enterprise Debt			Total
	Revenue Bonds	Notes	Revenue Bonds (1)	Notes (2)	Capitalized Lease	
2014-15	\$ 8,637,494.67	\$ 6,976,311.67	\$ 19,385,468.22	\$ 2,981,487.82	\$ 20,591.55	\$ 38,001,353.93
2015-16	8,358,117.00	6,904,995.05	19,357,691.61	2,977,157.70		37,597,961.36
2016-17	1,905,082.75	3,596,253.81	19,348,897.54	2,978,220.23		27,828,454.33
2017-18	1,900,304.00	3,498,530.42	19,342,547.54	2,977,220.24		27,718,602.20
2018-19	1,904,473.25	3,326,853.44	19,342,892.67	2,980,420.20		27,554,639.56
2019-20	1,902,524.75	3,166,791.01	19,838,068.55	2,977,620.18		27,885,004.49
2020-21	1,899,524.25	426,067.05	19,832,415.55	2,051,552.80		24,209,559.65
2021-22	1,905,340.25		19,824,673.80	2,051,184.04		23,781,198.09
2022-23	1,899,972.75		19,796,561.42	1,261,540.91		22,958,075.08
2023-24	1,898,487.50		19,797,244.04	564,231.96		22,259,963.50
2024-25	1,900,753.00		19,778,380.54	414,690.58		22,093,824.12
2025-26	1,408,278.50		19,778,633.41	414,690.58		21,601,602.49
2026-27			19,774,596.78	414,690.58		20,189,287.36
2027-28			19,761,384.28	414,690.58		20,176,074.86
2028-29			19,751,727.40	414,690.58		20,166,417.98
2029-30			19,755,273.64	414,690.58		20,169,964.22
2030-31			19,736,096.14	414,690.58		20,150,786.72
2031-32			19,748,366.14	414,690.58		20,163,056.72
2032-33			19,737,767.70	207,345.26		19,945,112.96
2033-34			19,724,991.76			19,724,991.76
2034-35			19,733,618.94			19,733,618.94
2035-36			19,705,201.75			19,705,201.75
2036-37			19,711,258.00			19,711,258.00
2037-38			19,683,592.00			19,683,592.00
2038-39			19,838,450.25			19,838,450.25
2039-40			19,827,051.00			19,827,051.00
2040-41			19,898,991.25			19,898,991.25
2041-42			9,401,990.00			9,401,990.00
2042-43			9,413,000.00			9,413,000.00
2043-44			5,115,000.00			5,115,000.00
<b>Total</b>	<b>\$ 35,520,352.67</b>	<b>\$ 27,895,802.45</b>	<b>\$ 555,741,831.92</b>	<b>\$ 27,325,505.98</b>	<b>\$ 20,591.55</b>	<b>\$ 646,504,084.57</b>

Note (1): Includes originally anticipated Direct Subsidy Payments for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

Does not include Public Utility Revenue Bonds, Series 2014A or Public Utility Refunding Revenue Bonds, Series 2014 B, as these were issued in October 2014.

Note (2): Does not include Hancock Bank Non Ad Valorem Revenue Notes, Series 2014 as these were issued in October 2014

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Debt Policy Guidelines Analysis  
September 30, 2014

Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total general purpose governmental revenue and other funds available for such debt service. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

	(in Thousands)			
	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
General Purpose Governmental Revenue including Other Debt Funding Sources	\$ <u>136,690</u>	\$ <u>143,109</u>	\$ <u>148,133</u>	\$ <u>156,639</u>
General Revenue Bond and Note Debt	\$ 20,922	\$ 21,336	\$ 15,169	\$ 18,537 (1)
Less Interest Earned	(170)	(138)	(104)	(403)
Less Other Governmental Revenues (2)	<u>(6,978)</u>	<u>(7,865)</u>	<u>(7,932)</u>	<u>(8,854)</u>
Net Annual Debt Service	\$ <u>13,774</u>	\$ <u>13,333</u>	\$ <u>7,133</u>	\$ <u>9,280</u>
Percentage of Net Debt Service to Revenues	<u>10.08%</u>	<u>9.32%</u>	<u>4.82%</u>	<u>5.92%</u>

Note (1) Net of Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 refunding.

Note (2) Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 and Series 2014 and for the First Florida Governmental Financing Notes, Series 2001. It also includes the Pinellas County Tourist Development Taxes and Shared State Revenue Taxes for the Excise Tax Refunding Revenue Bonds, Series 1993.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Governmental Debt - Anti Dilution Coverage Test  
September 30, 2014

The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

(in Thousands)

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
Total Governmental Fund Revenues	\$ 251,820	\$ 248,006	\$ 260,935	\$ 268,916
SRF Payments made by Enterprise Funds (3)	1,943	1,943	2,183	2,368
FFGFC Payments made by Marina Fund (3)	668	666	669	666
Other Financing Sources (Uses) (Net)	6,815	11,100	9,961	14,401
Less: Property Taxes	(75,038)	(70,322)	(79,022)	(82,225)
Restricted Funds	(35,995)	(32,875)	(32,614)	(32,063)
Other Grant Revenue	(3,764)	(4,797)	(3,090)	(3,134)
	<u>146,449</u>	<u>153,721</u>	<u>159,022</u>	<u>168,929</u>
Less: Essential Expenditures Net of Ad Valorem Revenue	<u>(70,955) (2)</u>	<u>(74,471) (2)</u>	<u>(68,230) (2)</u>	<u>(67,549)</u>
Legally Available Non Ad-Valorem Revenues	<u>\$ 75,494</u>	<u>\$ 79,250</u>	<u>\$ 90,792</u>	<u>\$ 101,380</u>
Maximum Annual Debt Requirements (4)	<u>\$ 24,120</u>	<u>\$ 19,903</u>	<u>\$ 19,903</u>	<u>\$ 18,594</u>
Coverage (1)	<u>3.13</u>	<u>3.98</u>	<u>4.56</u>	<u>5.45</u>

Note (1) The Anti Dilution Coverage Test is a debt covenant requirement of the Bank of America Revenue Notes, the BB&T Revenue Notes, the JP Morgan Chase Revenue Notes, the First Florida Governmental Financing Commission Notes and the State Revolving Fund Loans.

Note (2) Adjusted prior years Debt Supplement Reports, Anti Dilution Coverage Test, to exclude additional capital outlay related expenditures that were previously included with program expenditures.

Note (3) Adjusted prior years Debt Supplement Reports, Anti Dilution Coverage Test, to include revenue from enterprise funds used to pay State Revolving Loans and First Florida Governmental Financing Commission Note debt.

Note (4) Adjusted prior years Debt Supplement Reports, Anti Dilution Coverage Test, to include State Revolving Fund Loans.

# **EXCISE TAX REFUNDING REVENUE BONDS**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Excise Tax Refunding Revenue Bonds

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Cash and Cash Equivalents	\$ 9,195,061	\$ 8,237,860
Investments	7,116,559	7,837,110
Accrued Interest on Investments	41,762	126,441
Due from Other Governmental Agencies:		
Pinellas County-Tourist Development Tax	799,807	762,072
<b>Total Assets</b>	<b>\$ 17,153,189</b>	<b>\$ 16,963,483</b>
<b>Liabilities</b>		
Advances from Enterprise Fund	\$ 8,995,565	\$ 8,995,565
<b>Total Liabilities</b>	<b>8,995,565</b>	<b>8,995,565</b>
<b>Fund Balance</b>		
Restricted	8,157,624	7,967,918
<b>Total Fund Balance</b>	<b>8,157,624</b>	<b>7,967,918</b>
<b>Total Liabilities and Fund Balance</b>	<b>\$ 17,153,189</b>	<b>\$ 16,963,483</b>

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Year Ended September 2014 and 2013

<b>Revenues</b>		
Pinellas County - Tourism Development Tax	\$ 6,853,977	\$ 5,932,587
State - Revenue Sharing	1,428,857	2,824,198
State - Half Cent Sales Tax	-	-
Earnings on Investments	139,796	132,488
Unrealized Gain/Loss Investments	263,016	(236,431)
<b>Total Revenues</b>	<b>8,685,646</b>	<b>8,652,842</b>
<b>Expenditures and Transfers</b>		
Principal Payments	7,390,000	7,030,000
Interest Payments	965,543	1,336,858
Fees	600	550
Transfer out to Water Cost Stabilization Fund	139,797	106,457
<b>Total Expenditures</b>	<b>8,495,940</b>	<b>8,473,865</b>
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	<b>189,706</b>	<b>178,977</b>
<b>Fund Balance - October 1</b>	<b>7,967,918</b>	<b>7,788,941</b>
<b>Fund Balance - September 30</b>	<b>\$ 8,157,624</b>	<b>\$ 7,967,918</b>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Excise Tax Refunding Revenue Bonds  
Future Revenues, Expenditures and Changes in Fund Balance  
By Fiscal Year

	2014-15	2015-16
<b>Revenues</b>		
Pinellas County - Tourism Development Tax	\$ 6,300,000	\$ -
State - Revenue Sharing	1,822,300	-
State - Half Cent Sales Tax	-	-
Earnings on Investments	100,000	550
<b>Total Revenues</b>	<b>8,222,300</b>	<b>550</b>
<b>Expenditures</b>		
Principal Payments	7,770,000	7,735,000
Interest Payments	581,000	193,375
Transfer out to Water Cost Stabilization Fund	100,000	-
Fees	549	550
<b>Total Expenditures</b>	<b>8,451,549</b>	<b>7,928,925</b>
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	(229,249)	(7,928,375)
<b>Fund Balance - October 1</b>	<b>8,157,624</b>	<b>7,928,375</b>
<b>Fund Balance - September 30</b>	<b>\$ 7,928,375</b>	<b>\$ -</b>
<b>Components of Fund Balance</b>		
Restricted:		
Principal - Bonds	\$ 7,735,000	\$ -
Interest - Bonds	193,375	-
<b>Total Components of Fund Balance</b>	<b>\$ 7,928,375</b>	<b>\$ -</b>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Excise Tax Refunding Revenue Bonds, Series 1993  
Detail of Issue  
September 30, 2014

Amount Issued October 1, 1993	\$ 114,305,000	
Retirements Through September 30, 2014	<u>98,800,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 15,505,000</u>	
Maturity Range	2004-2015	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-15	5.000%
Effective True Interest Rate at time of Remarketing	3.823%	
Call Features after Remarketing on September 4, 2003	Non-Callable	
Escrowed Bonds	2015 - \$425,000 2016 - \$8,570,000	
Pledged Revenues	Pinellas County Tourist Development Tax, State Revenue Sharing and Half Cent State Sales Tax	
Paying Agent and Registrar	U.S. Bank, N.A.	
Escrow Agent	U.S. Bank, N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - Aa3	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Remarketing	Debt Service Savings	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	William R. Hough & Co., Merrill Lynch & Co., Barnett Securities Inc., Howard Gray & Co., Morgan Stanley & Col, Prudential Securities, Smith Barney Shearson Inc.	
Remarketing Group	Morgan Stanley & Co., Banc of America Securities LLC, & A.G. Edwards and Sons, Inc.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Excise Tax Refunding Revenue Bonds, Series 1993  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 15,505,000.00	
10-01-14	\$ 7,770,000.00	\$ 387,625.00			793257BH8
04-01-15		193,375.00	\$ 8,351,000.00	\$ 7,735,000.00	
10-01-15	<u>7,735,000.00</u>	<u>193,375.00</u>	<u>7,928,375.00</u>	-	793257BJ4
	<u>\$ 15,505,000.00</u>	<u>\$ 774,375.00</u>	<u>\$ 16,279,375.00</u>		

**City of St. Petersburg, Florida**  
**September 30, 2014**

Excise Tax Refunding Revenue Bonds  
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenue			Interest Revenue	Total
	State Revenue Sharing (1)	State Sales Tax (2)	Tourist Development Tax (3,4)		
2004-2005	\$ 3,125,822	\$ 14,585,296	\$ 4,511,048	\$ 89,956	\$ 22,312,122
2005-2006	3,125,822	14,822,844	4,641,156	148,302	22,738,124
2006-2007	3,125,822	14,081,851	5,078,252	156,971	22,442,896
2007-2008	3,125,822	13,293,014	5,068,347	56,248	21,543,431
2008-2009	3,125,822	12,043,308	4,691,881	(219,199)	19,641,812
2009-2010	3,125,822	11,870,488	4,502,390	48,683	19,547,383
2010-2011	3,125,822	12,347,793	4,977,610	50,921	20,502,146
2011-2012	3,125,822	12,975,117	5,864,763	19,031	21,984,733
2012-2013	3,125,822	13,408,012	5,932,587	26,031	22,492,452
2013-2014	3,125,822	14,553,514	6,853,977	-	24,533,313

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2004-2005	\$ 8,545,225	2.61	\$ 8,431,600	2.65
2005-2006	8,431,600	2.70	8,425,875	2.70
2006-2007	8,425,776	2.66	8,425,875	2.66
2007-2008	8,417,556	2.56	8,407,498	2.56
2008-2009	8,407,497	2.34	8,397,033	2.34
2009-2010	8,397,033	2.33	8,386,283	2.33
2010-2011	8,386,282	2.44	8,375,019	2.45
2011-2012	8,375,019	2.63	8,366,858	2.63
2012-2013	8,366,858	2.69	8,355,543	2.69
2013-2014	8,355,543	2.94	8,351,000	2.94

- NOTE: (1) State guaranteed entitlement only.  
(2) City's share of 1/2 cent sales tax collections in Pinellas County, distributed based on interlocal agreements.  
(3) In the 1993 Refunding Bond Issue, the pledged Tourist Development Tax was reduced to 1-1/2 cents, Pledged State Revenue Sharing and Sales Tax remain the same and includes interest in Reserve Account pledged (1993-94 and after).  
(4) City and County agreed by Interlocal Agreement to a scheduled payment of \$4,611,000 beginning on 01-01-96 and ending on 01-01-00. There after the County's payment will be equal to 1 cent of the Tourist Development Tax until 10-01-15.

# **PROFESSIONAL SPORTS FACILITY SALES TAX REVENUE BONDS**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Professional Sports Facility Sales Tax Secured Refunding Revenue Bonds

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Cash and Cash Equivalents	\$ 71,624	\$ 1,523,275
Prepaid Costs and Deposits	-	-
<b>Total Assets</b>	\$ 71,624	\$ 1,523,275
<b>Fund Balance</b>		
Restricted	\$ 71,624	\$ 1,523,275
<b>Total Fund Balance</b>	\$ 71,624	\$ 1,523,275

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Year Ended September 2014 and 2013

<b>Revenues</b>		
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	\$ 1,667,050	\$ 1,926,858
Earnings on Investments	139	233
Debt Proceeds from Refunding	16,340,000	-
<b>Total Revenues</b>	18,007,189	1,927,091
<b>Expenditures</b>		
Principal Payments	1,120,000	1,085,000
Interest Payments	786,950	825,538
Fees	540	540
Debt Issue Expense	46,700	-
Transfer to Bond Agent	17,504,650	-
<b>Total Expenditures</b>	19,458,840	1,911,078
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	(1,451,651)	16,013
<b>Fund Balance - October 1</b>	1,523,275	1,507,262
<b>Fund Balance - September 30</b>	\$ 71,624	\$ 1,523,275

**City of St. Petersburg, Florida  
Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bonds  
Future Revenues, Expenditures and Changes In Fund Balance  
By Fiscal Year

	2014-15	2015-16	2016-17
<b>Revenues</b>			
Special Revenue Fund	\$ 429,742	\$ 1,924,742	\$ 1,920,424
Earnings on Investments	-	-	-
<b>Total Revenues</b>	<b>429,742</b>	<b>1,924,742</b>	<b>1,920,424</b>
<b>Expenditures</b>			
Principal Payments	-	-	1,495,000
Interest Payments	286,495	429,742	410,083
Fees	-	-	-
<b>Total Expenditures</b>	<b>286,495</b>	<b>429,742</b>	<b>1,905,083</b>
<b>Excess (Deficiency) of Revenues Over Expenditures</b>	143,247	1,495,000	15,341
<b>Fund Balance - October 1</b>	<b>71,624</b>	<b>214,871</b>	<b>1,709,871</b>
<b>Fund Balance - September 30</b>	<b>\$ 214,871</b>	<b>\$ 1,709,871</b>	<b>\$ 1,725,212</b>
<b>Components of Fund Balance</b>			
Restricted:			
Principal - Bonds	\$ -	\$ 1,495,000	\$ 1,530,000
Interest - Bonds	214,871	214,871	195,212
<b>Total Components of Fund Balance</b>	<b>\$ 214,871</b>	<b>\$ 1,709,871</b>	<b>\$ 1,725,212</b>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003  
Detail of Issue  
September 30, 2014

Amount Issued October 1, 2003	\$ 27,185,000	
Retirements Through September 30, 2014	10,015,000	
Principal Refunded August 1, 2014	\$ <u>17,170,000</u>	
Principal Outstanding September 30, 2014	\$ <u><u>0</u></u>	
Maturity Range	2004 - 2025	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014	3.625%
	2015	3.750%
	2016-17	4.000%
	2018	4.125%
	2019-21	5.125%
	2022-23	4.500%
	2024-25	4.625%
Effective True Interest Rate at time of sale	4.17%	
Call Features	10-01-2013 at 100	
Pledged Revenues	Special Professional Sports Facility State Sales Tax	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - A1	
Credit Enhancement	Assured Guaranty	
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Revenue Bonds, Series 1995	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	A.G. Edwards & Sons, Inc.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bond, Series 2014  
Detail of Issue  
September 30, 2014

Amount Issued August 1, 2014	\$ 16,340,000
Retirements Through September 30, 2014	<u>-</u>
Principal Outstanding September 30, 2014	<u>\$ 16,340,000</u>
Maturity Range	2014-2025
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$16,340,000
Interest Rates	2.63%
Effective True Interest Rate at time of sale	2.630313% (TIC)
Call Features	Continuous Call - Make Whole Waived
Pledged Revenues	Special Professional Sports Facility State Sales Tax
Paying Agent and Registrar	City of St. Petersburg - City Clerk
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Revenue Bonds, Series 2003
Underwriter Selection Method	Private Negotiated Sale

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bond, Series 2014  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 16,340,000.00
10-01-14		\$ 71,623.67		
04-01-15		214,871.00	\$ 286,494.67	16,340,000.00
10-01-15		214,871.00		
04-01-16		214,871.00	429,742.00	16,340,000.00
10-01-16	\$ 1,495,000.00	214,871.00		
04-01-17		195,211.75	1,905,082.75	14,845,000.00
10-01-17	1,530,000.00	195,211.75		
04-01-18		175,092.25	1,900,304.00	13,315,000.00
10-01-18	1,575,000.00	175,092.25		
04-01-19		154,381.00	1,904,473.25	11,740,000.00
10-01-19	1,615,000.00	154,381.00		
04-01-20		133,143.75	1,902,524.75	10,125,000.00
10-01-20	1,655,000.00	133,143.75		
04-01-21		111,380.50	1,899,524.25	8,470,000.00
10-01-21	1,705,000.00	111,380.50		
04-01-22		88,959.75	1,905,340.25	6,765,000.00
10-01-22	1,745,000.00	88,959.75		
04-01-23		66,013.00	1,899,972.75	5,020,000.00
10-01-23	1,790,000.00	66,013.00		
04-01-24		42,474.50	1,898,487.50	3,230,000.00
10-01-24	1,840,000.00	42,474.50		
04-01-25		18,278.50	1,900,753.00	1,390,000.00
10-01-25	1,390,000.00	18,278.50	1,408,278.50	-
	<u>\$ 16,340,000.00</u>	<u>\$ 2,900,977.67</u>	<u>\$ 19,240,977.67</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Professional Sports Facility Sales Tax Secured Revenue Bonds  
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenues		Total
	State Sales Tax (1)	Interest Revenue	
2004-2005	\$ 2,000,004	\$ 19,387	\$ 2,019,391
2005-2006	2,000,004	30,280	2,030,284
2006-2007	2,000,004	32,117	2,032,121
2007-2008	2,000,004	23,088	2,023,092
2008-2009	2,000,004	1,609	2,001,613
2009-2010	2,000,004	775	2,000,779
2010-2011	2,000,004	374	2,000,378
2011-2012	2,000,004	181	2,000,185
2012-2013	2,000,004	233	2,000,237
2013-2014	2,000,004	139	2,000,143

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2004-2005	\$ 1,997,925	1.01	\$ 1,920,525	1.05
2005-2006	1,919,025	1.06	1,920,525	1.06
2006-2007	1,920,525	1.06	1,921,206	1.06
2007-2008	1,916,675	1.06	1,921,206	1.05
2008-2009	1,921,206	1.04	1,913,950	1.05
2009-2010	1,912,244	1.05	1,913,950	1.05
2010-2011	1,913,950	1.05	1,911,588	1.05
2011-2012	1,911,588	1.05	1,910,538	1.05
2012-2013	1,910,538	1.05	1,907,706	1.05
2013-2014	1,906,950	1.05	1,905,340	1.05

Note (1): State guaranteed Professional Sports Facility Sales Tax.

# **BANK OF AMERICA REVENUE NOTES**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Bank of America Revenue Notes

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Cash and Cash Equivalents	\$ -	\$ -
<b>Total Assets</b>	\$ -	\$ -
<b>Fund Balance</b>		
Restricted	\$ -	\$ -
<b>Total Fund Balance</b>	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Year Ended September 2014 and 2013

<b>Revenues</b>		
Transfer from Community Development Fund	\$ 193,762	\$ 195,147
<b>Total Revenues</b>	193,762	195,147
<b>Expenditures</b>		
Principal Payment	134,000	129,000
Interest Payments	59,762	66,147
<b>Total Expenditures</b>	193,762	195,147
<b>Excess (Deficiency) Of Revenue Over Expenditures</b>	-	-
<b>Fund Balance - October 1</b>	-	-
<b>Fund Balance - September 30</b>	\$ -	\$ -

**City of St. Petersburg, Florida  
Debt Supplement Report**

Bank of America Revenue Notes  
Future Revenues, Expenditures, and Changes in Fund Balance  
By Fiscal Year

	<u>2014-15</u>	<u>2015-16</u>	<u>2016-2017</u>
<b>Revenues</b>			
Transfer from Community Development Fund	\$ 192,134	\$ 195,259	\$ 197,665
<b>Total Revenues</b>	<u>192,134</u>	<u>195,259</u>	<u>197,665</u>
<b>Expenditures</b>			
Principal Payments	139,000	149,000	159,000
Interest Payments	53,134	46,259	38,665
<b>Total Expenditures</b>	<u>192,134</u>	<u>195,259</u>	<u>197,665</u>
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	-	-	-
<b>Fund Balance - October 1</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Fund Balance - September 30</b>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Bank of America, N.A.  
Taxable Non Ad Valorem Revenue Note, Series 2008B  
Detail of Issue  
September 30, 2014

Funds Provided March 11, 2008	\$ 1,874,000
Retirements Through September 30, 2014	<u>711,000</u>
Principal Outstanding September 30, 2014	<u>\$ 1,163,000</u>
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.790%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Bank of America, N.A.
Book Entry Agent	Bank of America, N.A.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Note

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Bank of America, N.A.  
Taxable Non Ad Valorem Revenue Note, Series 2008B  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,163,000.00
02-01-15	\$ 139,000.00	\$ 28,472.82		
08-01-15		24,661.05	\$ 192,133.87	1,024,000.00
02-01-16	149,000.00	25,069.80		
08-01-16		21,189.10	195,258.90	875,000.00
02-01-17	159,000.00	21,421.94		
08-01-17		17,243.47	197,665.41	716,000.00
02-01-18	164,000.00	17,529.27		
08-01-18		13,293.85	194,823.12	552,000.00
02-01-19	174,000.00	13,514.19		
08-01-19		9,103.40	196,617.59	378,000.00
02-01-20	184,000.00	9,254.28		
08-01-20		4,697.93	197,952.21	194,000.00
02-01-21	194,000.00	4,749.55	198,749.55	-
	<u>\$ 1,163,000.00</u>	<u>\$ 210,200.65</u>	<u>\$ 1,373,200.65</u>	

# **BB&T REVENUE NOTES**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

BB&T Revenue Notes

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Prepaid Costs and Deposits	\$ -	\$ -
<b>Total Assets</b>	\$ -	\$ -
<b>Fund Balance</b>		
Restricted	\$ -	\$ -
<b>Total Fund Balance</b>	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Years Ended September 30, 2014 and 2013

<b>Revenues</b>		
Transfer from Redevelopment Revenue Fund	\$ 774,998	\$ 769,521
Investment Earnings	-	-
<b>Total Revenues</b>	774,998	769,521
<b>Expenditures</b>		
Principal Payments	715,000	695,000
Interest Payments	59,998	74,521
<b>Total Expenditures</b>	774,998	769,521
Excess (Deficiency) Of Revenue Over Expenditures	-	-
Fund Balance - October 1	-	-
Fund Balance - September 30	\$ -	\$ -

**City of St. Petersburg, Florida  
Debt Supplement Report**

BB&T Revenue Notes  
Future Revenues, Expenditures and Changes in Fund Balance  
By Fiscal Year

	2014-15	2015-16	2016-2017
<b>Revenues</b>			
Transfer from Redevelopment Revenue Fund	\$ 775,114	\$ 774,922	\$ 230,085
<b>Total Revenues</b>	775,114	774,922	230,085
<b>Expenditures</b>			
Principal Payments	730,000	745,000	210,000
Interest Payments	45,114	29,922	20,085
<b>Total Expenditures</b>	775,114	774,922	230,085
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	-	-	-
<b>Fund Balance - October 1</b>	-	-	-
<b>Fund Balance - September 30</b>	\$ -	\$ -	\$ -

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

BB&T Non Ad Valorem Revenue Note, Series 2010  
Detail of Issue  
September 30, 2014

Funds Provided December 10, 2010	\$ 4,520,000
Retirements through September 30, 2014	<u>1,965,000</u>
Principal Outstanding September 30, 2014	<u><u>\$ 2,555,000</u></u>
Maturity Range	2011 - 2020
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	2.060%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	BB&T
Book Entry Agent	BB&T
Purpose of Issue	On going projects at the Progress Center For The Arts, the Pier and Grant Funds for the Salvador Dali Museum

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

BB&T Non Ad Valorem Revenue Note, Series 2010  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,555,000.00
10-01-14	\$ 730,000.00	\$ 26,316.50		
04-01-15		18,797.50	\$ 775,114.00	1,825,000.00
10-01-15	745,000.00	18,797.50		
04-01-16		11,124.00	774,921.50	1,080,000.00
10-01-16	210,000.00	11,124.00		
04-01-17		8,961.00	230,085.00	870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		6,798.00	225,759.00	660,000.00
10-01-18	215,000.00	6,798.00		
04-01-19		4,583.50	226,381.50	445,000.00
10-01-19	220,000.00	4,583.50		
04-01-20		2,317.50	226,901.00	225,000.00
10-01-20	225,000.00	2,317.50	227,317.50	-
	<u>\$ 2,555,000.00</u>	<u>\$ 131,479.50</u>	<u>\$ 2,686,479.50</u>	

**FIRST FLORIDA  
GOVERNMENTAL FINANCING  
COMMISSION NOTES**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes (1)

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Cash and Cash Equivalents	\$ -	\$ -
<b>Total Assets</b>	\$ -	\$ -
<b>Fund Balance</b>		
Restricted	\$ -	\$ -
<b>Total Fund Balance</b>	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Years Ended September 30, 2014 and 2013

<b>Revenues</b>		
Transfer From General Fund	\$ 1,066,863	\$ 2,624,039
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	332,954	73,146
State - Revenue Sharing	1,292,143	-
Earnings on Investments	9	9
Marina	671,426	674,460
<b>Total Revenues</b>	3,363,395	3,371,654
<b>Expenditures</b>		
Principal Payments	2,755,000	2,625,000
Interest Payments	594,421	731,971
Fees	13,974	14,683
<b>Total Expenditures</b>	3,363,395	3,371,654
<b>Excess (Deficiency) Of Revenue Over Expenditures</b>	-	-
<b>Fund Balance - October 1</b>	-	-
<b>Fund Balance - September 30</b>	\$ -	\$ -

Note (1): The First Florida Governmental Financing Commission debt service fund combines related debt expenditures and revenues from the Governmental fund and Marina Enterprise fund.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
Future Revenues, Expenditures and Changes in Fund Balance  
By Fiscal Year

	<u>2014-15</u>	<u>2015-16</u>	<u>2016-2017</u>
<b>Revenues</b>			
Transfers From General Fund	\$ -	\$ -	\$ -
Transfer From Professional Sports Facility			
Sales Tax Special Revenue Fund	1,570,262	75,262	-
State - Revenue Sharing	1,126,813	2,623,988	-
Marina	673,881	670,506	671,569
<b>Total Revenues</b>	<u>3,370,956</u>	<u>3,369,756</u>	<u>671,569</u>
<b>Expenditures</b>			
Principal Payments	2,905,000	3,055,000	525,000
Interest Payments	451,356	300,156	140,969
Fees	14,600	14,600	5,600
<b>Total Expenditures</b>	<u>3,370,956</u>	<u>3,369,756</u>	<u>671,569</u>
<b>Excess (Deficiency) Of Revenue Over Expenditures</b>	-	-	-
<b>Fund Balance - October 1</b>	<u>-</u>	<u>-</u>	<u>-</u>
<b>Fund Balance - September 30</b>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
 Combined Debt Requirements  
 September 30, 2014

Fiscal Year	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 9,445,000.00
2014-15	\$ 2,905,000.00	\$ 451,356.26	\$ 3,356,356.26	6,540,000.00
2015-16	3,055,000.00	300,156.26	3,355,156.26	3,485,000.00
2016-17	525,000.00	140,968.76	665,968.76	2,960,000.00
2017-18	545,000.00	119,968.76	664,968.76	2,415,000.00
2018-19	570,000.00	98,168.76	668,168.76	1,845,000.00
2019-20	590,000.00	75,368.76	665,368.76	1,255,000.00
2020-21	615,000.00	51,768.76	666,768.76	640,000.00
2021-22	640,000.00	26,400.00	666,400.00	-
	<u>\$ 9,445,000.00</u>	<u>\$ 1,264,156.32</u>	<u>\$ 10,709,156.32</u>	

Note: This includes Government Debt (2001 Notes) and Enterprise Debt (2007 Notes).

**City of St. Petersburg, Florida**  
**Debt Supplemental Report**

First Florida Governmental Financing Commission  
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues  
Detail of Issue  
September 30, 2014

Funds Provided November 8, 2001	\$ 17,840,000		
Retirements through September 30, 2014	<u>12,875,000</u>		
Principal Outstanding September 30, 2014	<u>\$ 4,965,000</u>		
Maturity Range	2002-2016		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>MATURITIES</u>	<u>RATES</u>	<u>YIELDS</u>
	2014	5.50%	4.41%
	2015	5.50%	4.53%
	2016	5.50%	4.64%
Net Trust Interest	4.334%		
Call Features	Non-callable		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee	U.S. Bank N. A.		
Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's Aa3		
Purpose of Issue	Refinance of all callable bonds from FFGFC Series 1996 and 1997 (Tropicana Field)		

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 4,965,000.00
01-01-15		\$ 136,537.50		
07-01-15	\$ 2,415,000.00	136,537.50	\$ 2,688,075.00	2,550,000.00
01-01-16		70,125.00		
07-01-16	<u>2,550,000.00</u>	<u>70,125.00</u>	<u>2,690,250.00</u>	-
	<u>\$ 4,965,000.00</u>	<u>\$ 413,325.00</u>	<u>\$ 5,378,325.00</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission  
2007 Commission Note - Marina Project (1)  
Detail of Issue  
September 30, 2014

Funds Provided April 17, 2007	\$ 7,430,000		
Retirements through September 30, 2014	<u>2,950,000</u>		
Principal Outstanding September 30, 2014	<u>\$ 4,480,000</u>		
Maturity Range	2008-2022		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
	2014	3.700%	3.850%
	2015	3.750%	3.900%
	2016	3.750%	3.950%
	2017	4.000%	4.000%
	2018	4.000%	4.090%
	2019	4.000%	4.190%
	2020	4.000%	4.230%
	2021	4.125%	4.280%
	2022	4.125%	4.330%
Net Trust Interest	4.109%		
Call Features	At par after July 1, 2017		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee, Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's - Aa3		
Purpose of Issue	Repayment of \$3,775,000 of the remaining 2006 SSGFC loan for Marina Improvement Project. Also additional funding for the new Marina pier in the amount of \$3.5 million.		

Note (1): Reported in the Marina Enterprise fund as the Marina is repaying the debt and is anticipated to continue repaying the debt.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
2007 Commission Note - Marina Project  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 4,480,000.00
01-01-15		\$ 89,140.63		
07-01-15	\$ 490,000.00	89,140.63	\$ 668,281.26	3,990,000.00
01-01-16		79,953.13		
07-01-16	505,000.00	79,953.13	664,906.26	3,485,000.00
01-01-17		70,484.38		
07-01-17	525,000.00	70,484.38	665,968.76	2,960,000.00
01-01-18		59,984.38		
07-01-18	545,000.00	59,984.38	664,968.76	2,415,000.00
01-01-19		49,084.38		
07-01-19	570,000.00	49,084.38	668,168.76	1,845,000.00
01-01-20		37,684.38		
07-01-20	590,000.00	37,684.38	665,368.76	1,255,000.00
01-01-21		25,884.38		
07-01-21	615,000.00	25,884.38	666,768.76	640,000.00
01-01-22		13,200.00		
07-01-22	640,000.00	13,200.00	666,400.00	-
	\$ <u>4,480,000.00</u>	\$ <u>850,831.32</u>	\$ <u>5,330,831.32</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
Required Disclosure - Debt Coverage  
For Fiscal Years Ended September 30  
(In Thousands)

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>
<b>Revenue</b>				
Ad Valorem Taxes	\$ 75,038	\$ 70,322	\$ 70,022	\$ 82,225
Non-Ad Valorem Taxes (1)	106,306	105,671	116,670	114,267
Other General Governmental Revenues (2)	65,620	64,074	62,109	61,982
Miscellaneous (3)	4,856	7,939	12,134	10,441
<b>Total Revenues</b>	<u>251,820</u>	<u>248,006</u>	<u>260,935</u>	<u>268,915</u>
<b>Expenditures</b>				
Current	236,087	227,748	237,429	224,999
Capital Outlay	25,123	18,980	9,724	26,713
Debt Service	20,959	42,804	15,169	34,877
<b>Total Expenditures</b>	<u>282,169</u>	<u>289,532</u>	<u>262,322</u>	<u>286,589</u>
<b>Revenue Over (Under) Expenditures</b>	(30,349)	(41,526)	(1,387)	(17,674)
Other Financing Sources (Uses)	16,004	33,161	13,725	38,351
<b>Fund Balance - October 1</b>	<u>165,114</u>	<u>153,726</u> (5)	<u>145,361</u>	<u>157,699</u>
<b>Fund Balance - September 30 (4)</b>	<u>\$ 150,769</u>	<u>\$ 145,361</u>	<u>\$ 157,699</u>	<u>\$ 178,376</u>

Note:

- (1) Non-Ad Valorem Revenues may only be used for Loan Repayments to the extent legally available for such purpose. In addition, Bondholders shall only have a right to those Non-Ad Valorem Revenues that are not required to be used for payment of services and programs which are for essential public purposes affecting health, welfare and safety, or which are legally mandated by applicable law.
- (2) Includes, among other items, licenses and permitting fees, intergovernmental transfers, charges for services, fines, and forfeitures.
- (3) Includes use of money and property, and miscellaneous revenues and transfers-in from non-governmental fund.
- (4) Represents the fund balances of all Governmental funds and may only be used for Loan Repayments to the extent legally available for such purposes.
- (5) Due to a prior period adjustment, beginning fund balance was increased by \$2,957,067.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

First Florida Governmental Financing Commission Notes  
Required Disclosure - Debt Summary  
September 30, 2014  
(In Thousands)

	Gross	Net
Senior Debt Payable from Non-Ad Valorem Revenue (1)	\$ 31,845	\$ 24,075
Other Debt Payable from Non-Ad Valorem Revenue (2) (3)	49,288	49,288
Total	\$ 81,133	\$ 73,363
Maximum Annual Debt Service on Senior Debt	\$ 8,637	\$ 8,637
Maximum Annual Debt Service on Other Debt (3)	\$ 9,957	\$ 9,410

Note (1) Includes all debt to which pledge and/or lien on any Non-Ad Valorem Revenues has been provided by the City. Rights of owners of such debt shall be superior to rights of Bondholders to such Non-Ad Valorem Revenues.

Note (2) Includes prior loans made by First Florida Financing Commission to the City of St. Petersburg, Bank of America Notes, BB&T Notes, JP Morgan Chase Notes and State Revolving Fund Loans

Note (3) For Fiscal Year 2014 included State Revolving Fund Loans

# **JP MORGAN CHASE REVENUE NOTES**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

JP Morgan Chase Revenue Notes

Balance Sheet  
September 30, 2014 and 2013

	2014	2013
<b>Assets</b>		
Cash and Cash Equivalents	\$	\$
<b>Total Assets</b>	\$ -	\$ -
<b>Fund Balance</b>		
Restricted	\$	\$
<b>Total Fund Balance</b>	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance  
Fiscal Year Ended September 30, 2014 and 2013

<b>Revenues</b>		
Transfer from Redevelopment Special Revenue Fund	\$ 3,288,068	\$ 934,727
Transfer from Community Development Fund	113,585	47,030
<b>Total Revenues</b>	3,401,653	981,757
<b>Expenditures</b>		
Principal Payments	3,039,000	829,000
Interest Payments	362,653	399,753
<b>Total Expenditures</b>	3,401,653	1,228,753
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	-	(246,996)
<b>Fund Balance - October 1</b>	-	246,996
<b>Fund Balance - September 30</b>	\$ -	\$ -

**City of St. Petersburg, Florida  
Debt Supplement Report**

JP Morgan Chase Revenue Notes  
Future Revenues, Expenditures and Changes In Fund Balance  
By Fiscal Year

	2014-15	2015-16	2016-2017
<b>Revenues</b>			
Transfer from Redevelopment Revenue Fund	\$ 3,210,098	\$ 3,136,225	\$ 3,062,704
Transfer from Community Development Fund	110,891	108,339	105,800
<b>Total Revenues</b>	<b>3,320,989</b>	<b>3,244,565</b>	<b>3,168,503</b>
<b>Expenditures</b>			
Principal Payments	3,016,000	2,997,000	2,978,000
Interest Payments	304,989	247,565	190,503
<b>Total Expenditures</b>	<b>3,320,989</b>	<b>3,244,565</b>	<b>3,168,503</b>
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	-	-	-
<b>Fund Balance - October 1</b>	-	-	-
<b>Fund Balance - September 30</b>	\$ -	\$ -	\$ -

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

JP Morgan Chase Non Ad Valorem Refunding Revenue Notes, Series 2011  
Detail of Issue  
September 30, 2014

Original Issue December 6, 2011	\$ 21,522,000
Retirements through September 30, 2014	<u>4,046,000</u>
Principal Outstanding September 30, 2014	<u>\$ 17,476,000</u>
Maturity Range	2012-2020
Principal Payment Dates	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	1.910208%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	JPMorgan Chase
Book Entry Agent	JP Morgan Chase
Purpose of Issue	Refinance Bank of America Public Capital Corp Tax Exempt Non Ad Valorem Revenue Note Series 2008A (FL International Museum, Mahaffey Theater Project & Section HUD Loan)

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011  
 Combined Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 17,476,000.00
02-01-15	\$ 3,016,000.00	\$ 166,895.80		
08-01-15		138,093.00	\$ 3,320,988.80	14,460,000.00
02-01-16	2,997,000.00	138,093.00		
08-01-16		109,471.65	3,244,564.65	11,463,000.00
02-01-17	2,978,000.00	109,471.65		
08-01-17		81,031.75	3,168,503.40	8,485,000.00
02-01-18	2,944,000.00	81,031.75		
08-01-18		52,916.55	3,077,948.30	5,541,000.00
02-01-19	2,825,000.00	52,916.55		
08-01-19		25,937.80	2,903,854.35	2,716,000.00
02-01-20	2,716,000.00	25,937.80	2,741,937.80	-
	<u>\$ 17,476,000.00</u>	<u>\$ 981,797.30</u>	<u>\$ 18,457,797.30</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011  
 Mahaffey Theater Project  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 16,892,458.87
01-02-15	\$ 2,915,292.74	\$ 161,322.98		
01-08-15		133,481.94	\$ 3,210,097.66	13,977,166.13
01-02-16	2,896,927.17	133,481.94		
01-08-16		105,816.28	3,136,225.39	11,080,238.96
01-02-17	2,878,561.60	105,816.28		
01-08-17		78,326.02	3,062,703.90	8,201,677.36
01-02-18	2,845,696.90	78,326.02		
01-08-18		51,149.61	2,975,172.53	5,355,980.46
01-02-19	2,730,670.42	51,149.61		
01-08-19		25,071.71	2,806,891.74	2,625,310.04
01-02-20	2,625,310.04	25,071.71	2,650,381.75	-
	<u>\$ 16,892,458.87</u>	<u>\$ 949,014.10</u>	<u>\$ 17,841,472.97</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011  
 Repayment of Section 108 Loan  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 583,541.13
02-01-15	\$ 100,707.26	\$ 5,572.82		
08-01-15		4,611.06	\$ 110,891.14	482,833.87
02-01-16	100,072.83	4,611.06		
08-01-16		3,655.37	108,339.26	382,761.04
02-01-17	99,438.40	3,655.37		
08-01-17		2,705.73	105,799.50	283,322.64
02-01-18	98,303.10	2,705.73		
08-01-18		1,766.94	102,775.77	185,019.54
02-01-19	94,329.58	1,766.94		
08-01-19		866.09	96,962.61	90,689.96
02-01-20	90,689.96	866.09	91,556.05	-
	<u>\$ 583,541.13</u>	<u>\$ 32,783.20</u>	<u>\$ 616,324.33</u>	

# **CAPITALIZED LEASES**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

BB&T Capitalized Lease, Series 2011  
Detail of Issue  
September 30, 2014

Funds Provided February 9, 2011	\$ 188,572
Retirements through September 30, 2014	<u>168,100</u>
Principal Outstanding September 30, 2014	<u><u>\$ 20,472</u></u>
Maturity Range	2011-2015
Principal Payment Date	Monthly
Interest Payment Dates	Monthly
Interest Rates	2.33%
Paying Agent	BB&T
Purpose of Issue	To lease 82 new golf carts

**City of St. Petersburg, Florida  
Debt Supplement Report**

BB&T Capitalized Lease, Series 2011  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total Payment</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
					\$ 20,472.04
10/09/14	\$ 4,078.56	\$ 39.75	\$ 4,118.31		16,393.48
11/09/14	4,086.48	31.83	4,118.31		12,307.00
12/09/14	4,094.41	23.90	4,118.31		8,212.59
01/09/15	4,102.36	15.95	4,118.31		4,110.23
02/09/15	4,110.23	8.08	4,118.31	\$ 20,591.55	-
	<u>\$ 20,472.04</u>	<u>\$ 119.51</u>	<u>\$ 20,591.55</u>	<u>\$ 20,591.55</u>	

**PUBLIC UTILITY AND  
STORMWATER DEBT**

**COMBINED  
REVENUE BONDS AND NOTES**

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Combined Debt

Balance Sheet  
September 30, 2014 and 2013

	<u>2014</u>	<u>2013</u>
<b>Assets</b>		
Cash and Cash Equivalents	\$ 29,000,292	\$ 25,056,905
Accrued Interest on Investments	104,449	100,059
Accrued Interest Subsidy	<u>549,445</u>	<u>541,778</u>
<b>Total Assets</b>	<u>\$ 29,654,186</u>	<u>\$ 25,698,742</u>
<b>Liabilities</b>		
Other Deposits	\$ 424,350	\$ -
<b>Net Position</b>		
Restricted	<u>29,229,836</u>	<u>25,698,742</u>
<b>Total Liabilities &amp; Net Position</b>	<u>\$ 29,654,186</u>	<u>\$ 25,698,742</u>

Statement of Revenue, Expenditures and Changes In Net Position  
Fiscal Years Ended September 30, 2014 and 2013

<b>Revenues</b>		
Transfer from Water Resources Operating Fund	\$ 20,683,274	\$ 18,317,327
Transfer from Stormwater Operating Fund	1,055,812	1,054,212
Earnings on Investments	132,429	172,209
Unrealized Gain/Loss Investments	62,001	(88,006)
Debt Proceeds from Refunding	2,067,977	46,720,457
Premium on Bonds Sold	-	1,433,846
Interest - Subsidy	<u>1,098,891</u>	<u>1,135,183</u>
<b>Total Revenues</b>	<u>25,100,384</u>	<u>68,745,228</u>
<b>Expenditures and Transfers</b>		
Principal Payments - Bonds	4,865,000	4,675,000
Interest Payments - Bonds	14,331,525	12,535,976
Principal Payments - Notes	1,784,576	1,640,150
Interest Payments - Notes	583,389	543,230
Fees and Costs	4,800	800
Debt Issue Expense	-	192,705
Bond Underwriters Discount	-	651,591
Transfer to Bond Agent	<u>-</u>	<u>44,556,405</u>
<b>Total Expenditures</b>	<u>21,569,290</u>	<u>64,795,857</u>
<b>Excess (Deficiency) Of Revenue Over Expenditures</b>	3,531,094	3,949,371
<b>Net Position - October 1</b>	<u>25,698,742</u>	<u>21,749,371</u>
<b>Net Position - September 30</b>	<u>\$ 29,229,836</u>	<u>\$ 25,698,742</u>

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility and Stormwater  
Future Revenues, Expenditures and Changes In Net Position  
By Fiscal Year

	2014-15	2015-16	2016-2017
<b>Revenues</b>			
Interest Subsidy	\$ 1,180,781	\$ 1,176,856	\$ 1,172,306
Earnings on Investments	149,792	158,395	157,924
Transfer from Public Utilities Operating Fund	21,337,520	22,150,427	22,147,728
Transfer from Stormwater Operating Fund	1,056,970	1,055,930	1,056,650
Debt Proceeds	45,134,571	-	-
Bond Premium	3,353,598	-	-
<b>Total Revenues</b>	<b>72,213,232</b>	<b>24,541,608</b>	<b>24,534,608</b>
<b>Expenditures</b>			
Principal Payments - Bonds	5,700,000	5,960,000	6,920,000
Interest Payments - Bonds	15,140,210	15,432,938	15,163,557
Principal Payments - Notes	1,771,456	1,826,114	1,882,466
Interest Payments - Notes	540,796	486,137	429,785
Fees & Costs	565,947	4,800	4,800
Transfer to Bond Agent	46,022,451	-	-
<b>Total Expenditures</b>	<b>69,740,860</b>	<b>23,709,989</b>	<b>24,400,608</b>
<b>Excess (Deficiency) Of Revenues Over Expenditures</b>	2,472,372	831,619	134,000
<b>Net Position - October 1</b>	29,229,836	31,702,208	32,533,827
<b>Net Position - September 30</b>	\$ 31,702,208	\$ 32,533,827	\$ 32,667,827
<b>Components Of Net Position</b>			
Restricted:			
Principal - Bonds	\$ 5,960,000	\$ 6,920,000	\$ 7,195,000
Interest - Bonds	7,780,659	7,652,278	7,511,278
Reserve Other - Bonds	17,042,136	17,042,136	17,042,136
Reserve Other - SRF Loans	919,413	919,413	919,413
<b>Total Components Of Net Position</b>	<b>\$ 31,702,208</b>	<b>\$ 32,533,827</b>	<b>\$ 32,667,827</b>
<b>Surety Reserve Balance</b>	\$ 5,896,464	\$ 5,896,464	\$ 5,896,464

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility and Stormwater  
Combined Debt Requirements  
September 30, 2014

Fiscal Year	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 339,033,524.92
2014-15	\$ 7,471,455.84	\$ 15,367,054.54	\$ (1,139,835.60)	\$ 21,698,674.78	331,562,069.08
2015-16	7,786,114.23	15,062,647.26	(1,178,818.44)	21,669,943.05	323,775,954.85
2016-17	8,092,465.76	14,743,264.51	(1,174,581.26)	21,661,149.01	315,683,489.09
2017-18	8,415,563.04	14,408,917.24	(1,169,681.26)	21,654,799.02	307,267,926.05
2018-19	8,760,460.37	14,058,762.37	(1,164,078.63)	21,655,144.11	298,507,465.68
2019-20	9,612,213.85	13,696,050.12	(1,157,944.00)	22,150,319.97	288,895,251.83
2020-21	9,041,074.15	13,327,289.94	(1,151,164.50)	21,217,199.59	279,854,177.68
2021-22	9,391,891.00	12,961,365.59	(1,143,798.75)	21,209,457.84	270,462,286.68
2022-23	9,635,547.28	12,558,786.80	(1,136,231.75)	21,058,102.33	260,826,739.40
2023-24	9,351,837.02	12,138,102.48	(1,128,463.50)	20,361,476.00	251,474,902.38
2024-25	9,588,198.03	11,725,447.59	(1,120,574.50)	20,193,071.12	241,886,704.35
2025-26	10,007,153.81	11,298,734.93	(1,112,564.75)	20,193,323.99	231,879,550.54
2026-27	10,436,350.29	10,855,976.57	(1,103,039.50)	20,189,287.36	221,443,200.25
2027-28	10,875,793.97	10,392,295.39	(1,092,014.50)	20,176,074.86	210,567,406.28
2028-29	11,340,491.47	9,906,601.01	(1,080,674.50)	20,166,417.98	199,226,914.81
2029-30	11,825,449.62	9,413,114.10	(1,068,599.50)	20,169,964.22	187,401,465.19
2030-31	12,295,675.43	8,910,900.79	(1,055,789.50)	20,150,786.72	175,105,789.76
2031-32	12,801,176.09	8,404,160.13	(1,042,279.50)	20,163,056.72	162,304,613.67
2032-33	13,079,613.67	7,893,614.73	(1,028,115.44)	19,945,112.96	149,225,000.00
2033-34	13,370,000.00	7,368,286.89	(1,013,295.13)	19,724,991.76	135,855,000.00
2034-35	13,955,000.00	6,776,437.51	(997,818.57)	19,733,618.94	121,900,000.00
2035-36	14,595,000.00	6,092,215.63	(982,013.88)	19,705,201.75	107,305,000.00
2036-37	15,305,000.00	5,324,287.50	(918,029.50)	19,711,258.00	92,000,000.00
2037-38	16,020,000.00	4,467,437.50	(803,845.50)	19,683,592.00	75,980,000.00
2038-39	16,970,000.00	3,553,463.75	(685,013.50)	19,838,450.25	59,010,000.00
2039-40	17,775,000.00	2,599,235.00	(547,184.00)	19,827,051.00	41,235,000.00
2040-41	18,605,000.00	1,528,992.50	(235,001.25)	19,898,991.25	22,630,000.00
2041-42	8,630,000.00	771,990.00	-	9,401,990.00	14,000,000.00
2042-43	9,000,000.00	413,000.00	-	9,413,000.00	5,000,000.00
2043-44	5,000,000.00	115,000.00	-	5,115,000.00	-
	<u>\$ 339,033,524.92</u>	<u>\$ 266,133,432.37</u>	<u>\$ (27,430,450.71)</u>	<u>\$ 577,736,506.58</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

**City Of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Coverage Last Ten Fiscal Years

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance <sup>(1)</sup>	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2004-05	\$ 100,651,635	\$ 68,794,236	\$ 31,857,399	\$ 9,280,356	3.43	\$ 11,276,000	2.83
2005-06	107,112,242	74,667,941	32,444,301	9,956,166	3.26	11,276,000	2.88
2006-07	107,821,410	71,914,824	35,906,586	10,507,189	3.42	11,156,000	3.22
2007-08	103,688,249	77,178,068 <sup>(2)</sup>	26,510,181	10,985,166	2.41	11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 <sup>(3)</sup>	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 <sup>(4)</sup>	2.02	17,490,352 <sup>(4)</sup>	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 <sup>(4)</sup>	2.15	17,490,351 <sup>(4)</sup>	2.11
2012-13	117,231,258	82,257,239	34,974,019	17,210,976 <sup>(4)</sup>	2.03	19,375,686 <sup>(4)</sup>	1.81
2013-14	120,820,427	81,212,499	39,607,928	19,196,525 <sup>(4)(5)</sup>	2.06	20,996,013 <sup>(4)(5)</sup>	1.89

Bond Service Coverage  
Including Subordinate Debt Service

NOTE:	Fiscal Year	Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
(1) Gross expenses less depreciation, interest and general administrative costs	2004-05	\$ 11,263,621	2.83	\$ 13,218,496	2.41
	2005-06	11,899,248	2.73	13,218,496	2.45
(2) Includes security lending unrealized loss of \$6.8 million.	2006-07	12,450,271	2.88	13,058,051	2.75
	2007-08	12,928,248	2.05	13,058,051	2.03
(3) Excludes loss on disposal of capital assets related to prior period adjustments.	2008-09	13,634,347	2.05	16,075,728	1.74
	2009-10	14,503,637	1.87	16,075,728	1.68
(4) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2010-11	16,916,018 <sup>(4)</sup>	1.79	19,433,433 <sup>(4)</sup>	1.56
	2011-12	19,099,040 <sup>(4)</sup>	1.93	19,433,433 <sup>(4)</sup>	1.90
	2012-13	19,394,356 <sup>(4)</sup>	1.80	21,273,247 <sup>(4)</sup>	1.64
(5) Does not include 2014A or 2014B Public Utility Revenue Bonds as these were issued in October 2014.	2013-14	21,564,490 <sup>(4)(5)</sup>	1.84	22,848,761 <sup>(4)(5)</sup>	1.73

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Required Disclosures

Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

Residential and Commercial Water Consumption  
(Million Gallons per Day – MGD)

	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014
Residential <sup>(1)</sup>	16.55 <sup>(2)</sup>	16.75	16.84	16.61	16.46
Commercial	6.05	6.12	6.09	5.99	5.98
Wholesale	.99	.98	.98	.96	.95
<b>Total</b>	<b>23.59</b>	<b>23.85</b>	<b>23.91</b>	<b>23.56</b>	<b>23.39</b>

(1) Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

(2) The reduction in Residential consumption beginning in Fiscal Year 2008 was due to home foreclosures, home vacancies as well as the City's conservation policies and implementation of restrictions on the use of water imposed by the Southwest Florida Water Management District.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

Water Revenue

	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014
Residential	\$29,506,488	\$31,742,429	\$34,091,726	\$34,705,214	\$35,961,707
Commercial	10,247,456	10,943,759	11,716,139	11,713,255	12,333,508
Wholesale	1,404,743	1,494,014	1,552,694	1,577,341	1,613,163
<b>Total</b>	<b>\$41,158,687</b>	<b>\$44,180,202</b>	<b>\$47,360,559</b>	<b>\$47,995,810</b>	<b>\$49,908,378</b>

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Required Disclosures

Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Water Consumers

Name	Fiscal Year 2014 Consumption (Gallons)	Fiscal Year 2014 Revenue	% Total Retail Rev
Florida Power Plant	100,502,700	\$477,556	0.99%
All Children's Hospital	51,115,400	204,545	0.42%
North St. Petersburg LLC	33,021,200	124,841	0.26%
Pacifica Emerald Bay	31,124,800	128,163	0.27%
Placido Bayou #1	30,102,800	124,118	0.26%
Eckerd College	26,972,100	92,101	0.18%
QM Apartments LP	25,490,900	99,382	0.21%
Fountains Boca Ciega SL LLC	24,992,400	114,665	0.24%
WSRH VSP & WSRH Club VSP LLC	23,878,600	104,833	0.22%
Lincoln Shores Assoc LLC	21,629,100	88,843	0.18%
<b>Total</b>	<b>368,830,000</b>	<b>\$1,559,047</b>	<b>3.23%</b>

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

Wholesale Water Customer

Name	Fiscal Year 2014 Consumption (MGD)	Fiscal Year 2014 Revenue	% Total Rev
City of Gulfport	.95	\$1,613,163	3.23%

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Required Disclosures

Wastewater System

The revenues from the collection, transmission, treatment and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

Wholesale & Retail Wastewater Revenues

	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013	Fiscal Year 2014
Residential	\$32,348,272	\$35,250,625	\$36,483,340	\$36,456,234	\$38,916,949
Commercial	9,081,376	9,954,926	10,256,853	10,036,916	10,385,240
Wholesale	6,885,122	6,082,895	6,860,213	7,179,853	7,271,915
<b>Total</b>	<b>\$48,314,770</b>	<b>\$51,288,446</b>	<b>\$53,600,406</b>	<b>\$53,682,003</b>	<b>\$56,574,104</b>

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2014 Consumption (Gallons)	Fiscal Year 2014 Revenue	% Total Retail Rev
All Children's Health System	51,115,400	\$229,817	0.47%
North St. Petersburg LLC	33,021,200	149,113	0.30%
Pacifica Emerald Bay	30,807,900	139,799	0.28%
Placido Bayou	30,298,600	150,072	0.30%
QM Apartments LP	27,022,000	126,569	0.26%
Eckerd College	26,399,100	117,985	0.23%
WSRH VSP & WSRH Club VSP LLC	25,284,700	118,006	0.24%
St. Anthony's Hospital	20,236,900	102,342	0.21%
The Meadows	19,557,000	87,255	0.18%
Heartland Hotel	19,401,300	92,506	0.19%
<b>TOTAL</b>	<b>283,144,100</b>	<b>\$1,313,464</b>	<b>2.66%</b>

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility and Stormwater  
Required Disclosures

Wastewater System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers

Name	Fiscal Year 2014 Consumption (MGD)	Fiscal Year 2014 Revenue	% Total Rev
City of St. Pete Beach	2.95	\$2,452,639	4.34%
City of Treasure Island	1.29	2,065,233	3.65
City of Gulfport	1.05	1,087,153	1.92
City of South Pasadena	0.50	653,626	1.15
Bear Creek	0.42	540,498	0.95
Tierra Verde Utilities, Inc.	0.34	441,917	0.78
City of Pinellas Park (Gateway Centre)	0.04	14,582	0.03
Fort DeSoto	0.01	16,267	0.03
<b>Total</b>	<b>6.60</b>	<b>\$7,271,915</b>	<b>12.85%</b>

**PUBLIC UTILITY AND  
STORMWATER DEBT  
REVENUE BONDS**

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility and Stormwater Revenue Bonds  
Combined Debt Requirements  
September 30, 2014

Fiscal Year	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 320,385,000.00
2014-15	\$ 5,700,000.00	\$ 14,825,303.82	\$ (1,139,835.60)	\$ 19,385,468.22	314,685,000.00
2015-16	5,960,000.00	14,576,510.05	(1,178,818.44)	19,357,691.61	308,725,000.00
2016-17	6,210,000.00	14,313,478.80	(1,174,581.26)	19,348,897.54	302,515,000.00
2017-18	6,475,000.00	14,037,228.80	(1,169,681.26)	19,342,547.54	296,040,000.00
2018-19	6,760,000.00	13,746,971.30	(1,164,078.63)	19,342,892.67	289,280,000.00
2019-20	7,550,000.00	13,446,012.55	(1,157,944.00)	19,838,068.55	281,730,000.00
2020-21	7,850,000.00	13,133,580.05	(1,151,164.50)	19,832,415.55	273,880,000.00
2021-22	8,165,000.00	12,803,472.55	(1,143,798.75)	19,824,673.80	265,715,000.00
2022-23	8,495,000.00	12,437,793.17	(1,136,231.75)	19,796,561.42	257,220,000.00
2023-24	8,880,000.00	12,045,707.54	(1,128,463.50)	19,797,244.04	248,340,000.00
2024-25	9,255,000.00	11,643,955.04	(1,120,574.50)	19,778,380.54	239,085,000.00
2025-26	9,665,000.00	11,226,198.16	(1,112,564.75)	19,778,633.41	229,420,000.00
2026-27	10,085,000.00	10,792,636.28	(1,103,039.50)	19,774,596.78	219,335,000.00
2027-28	10,515,000.00	10,338,398.78	(1,092,014.50)	19,761,384.28	208,820,000.00
2028-29	10,970,000.00	9,862,401.90	(1,080,674.50)	19,751,727.40	197,850,000.00
2029-30	11,445,000.00	9,378,873.14	(1,068,599.50)	19,755,273.64	186,405,000.00
2030-31	11,905,000.00	8,886,885.64	(1,055,789.50)	19,736,096.14	174,500,000.00
2031-32	12,400,000.00	8,390,645.64	(1,042,279.50)	19,748,366.14	162,100,000.00
2032-33	12,875,000.00	7,890,883.14	(1,028,115.44)	19,737,767.70	149,225,000.00
2033-34	13,370,000.00	7,368,286.89	(1,013,295.13)	19,724,991.76	135,855,000.00
2034-35	13,955,000.00	6,776,437.51	(997,818.57)	19,733,618.94	121,900,000.00
2035-36	14,595,000.00	6,092,215.63	(982,013.88)	19,705,201.75	107,305,000.00
2036-37	15,305,000.00	5,324,287.50	(918,029.50)	19,711,258.00	92,000,000.00
2037-38	16,020,000.00	4,467,437.50	(803,845.50)	19,683,592.00	75,980,000.00
2038-39	16,970,000.00	3,553,463.75	(685,013.50)	19,838,450.25	59,010,000.00
2039-40	17,775,000.00	2,599,235.00	(547,184.00)	19,827,051.00	41,235,000.00
2040-41	18,605,000.00	1,528,992.50	(235,001.25)	19,898,991.25	22,630,000.00
2041-42	8,630,000.00	771,990.00	-	9,401,990.00	14,000,000.00
2042-43	9,000,000.00	413,000.00	-	9,413,000.00	5,000,000.00
2043-44	5,000,000.00	115,000.00	-	5,115,000.00	-
	<u>\$ 320,385,000.00</u>	<u>\$ 262,787,282.63</u>	<u>\$ (27,430,450.71)</u>	<u>\$ 555,741,831.92</u>	

Note (1): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2003  
Detail of Issue  
September 30, 2014

Amount Issued July 1, 2003	\$	45,000,000	
Principal Partially Refunded January 15, 2013		42,700,000	
Retirements Through September 30, 2014		<u>2,300,000</u>	
Principal Outstanding September 30, 2014	\$	<u><u>0</u></u>	
Maturity Range		2013	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2014	3.350%
Effective Interest Rate at time of sale		4.489% TIC	
Call Features		10-01-14 at 100	
Pledged Revenues		Water, Wastewater, Reclaimed Water and Stormwater charges	
Book Entry and Registrar		US Bank N.A.	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Credit Enhancement		Assured Guaranty	
Purpose of Issue		Water, Wastewater, and Reclaimed Water	
Underwriter Selection Method		Bid (using "Parity Internet Bidding")	
Original Underwriting Group		Merrill Lynch & Co.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2005  
Detail of Issue  
September 30, 2014

Amount Issued December 15, 2005	\$ 50,420,000	
Retirements Through September 30, 2014	<u>4,800,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 45,620,000</u>	
Maturity Range	2007-2035	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2013-18	4.000%
	2019	4.125%
	2020	4.250%
	2021-26	4.750%
	2027	4.500%
	2028-32	4.625%
	2033-35	5.000%
Effective Interest Rate at time of sale	4.6956% TIC	
Call Features	10-01-15 at 100	
Pledged Revenues	Water, Wastewater, Reclaimed Water and Stormwater charges	
Book Entry and Registrar	The Bank of New York Mellon	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Water, Wastewater, and Reclaimed Water	
Underwriter Selection Method	Bid (using "Parity Internet Bidding")	
Original Underwriting Group	Merrill Lynch & Co.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2005  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 45,620,000.00	
10-01-14	\$ 795,000.00	\$ 1,061,003.15			793323HF6
04-01-15		1,045,103.13	\$ 2,901,106.28	44,825,000.00	
10-01-15	825,000.00	1,045,103.13			793323HG4
04-01-16		1,028,603.13	2,898,706.26	44,000,000.00	
10-01-16	860,000.00	1,028,603.13			793323HH2
04-01-17		1,011,403.13	2,900,006.26	43,140,000.00	
10-01-17	895,000.00	1,011,403.13			793323HJ8
04-01-18		993,503.13	2,899,906.26	42,245,000.00	
10-01-18	930,000.00	993,503.13			793323HK5
04-01-19		974,903.13	2,898,406.26	41,315,000.00	
10-01-19	970,000.00	974,903.13			793323HL3
04-01-20		954,896.88	2,899,800.01	40,345,000.00	
10-01-20	1,005,000.00	954,896.88			793323HM1
04-01-21		933,540.63	2,893,437.51	39,340,000.00	
10-01-21	1,050,000.00	933,540.63			793323HN9
04-01-22		908,603.13	2,892,143.76	38,290,000.00	
10-01-22	1,095,000.00	908,603.13			793323HP4
04-01-23		882,596.88	2,886,200.01	37,195,000.00	
10-01-23	1,150,000.00	882,596.88			793323HQ2
04-01-24		855,284.38	2,887,881.26	36,045,000.00	
10-01-24	1,205,000.00	855,284.38			793323HR0
04-01-25		826,665.63	2,886,950.01	34,840,000.00	
10-01-25	1,265,000.00	826,665.63			793323HS8
04-01-26		796,621.88	2,888,287.51	33,575,000.00	
10-01-26	1,320,000.00	796,621.88			793323HT6
04-01-27		765,271.88	2,881,893.76	32,255,000.00	
10-01-27	1,385,000.00	765,271.88			793323HU3
04-01-28		734,109.38	2,884,381.26	30,870,000.00	
10-01-28	1,450,000.00	734,109.38			793323HV1
04-01-29		700,578.13	2,884,687.51	29,420,000.00	
10-01-29	1,515,000.00	700,578.13			793323HW9
04-01-30		665,543.75	2,881,121.88	27,905,000.00	
10-01-30	1,585,000.00	665,543.75			793323HX7
04-01-31		628,890.63	2,879,434.38	26,320,000.00	
10-01-31	1,655,000.00	628,890.63			793323HY5
04-01-32		590,618.75	2,874,509.38	24,665,000.00	
10-01-32	1,735,000.00	590,618.75			793323HZ2
04-01-33		550,496.88	2,876,115.63	22,930,000.00	

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility Revenue Bonds, Series 2005  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,815,000.00	550,496.88			793323JB3
04-01-34		508,525.00	2,874,021.88	21,115,000.00	
10-01-34	10,320,000.00	508,525.00			793323JA5
04-01-35		269,875.00	11,098,400.00	10,795,000.00	
10-01-35	10,795,000.00	269,875.00	11,064,875.00	-	793323JB3
	<u>\$ 45,620,000.00</u>	<u>\$ 34,312,272.07</u>	<u>\$ 79,932,272.07</u>		

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Refunding Revenue Bonds, Series 2006  
Detail of Issue  
September 30, 2014

Amount Issued October 24, 2006	\$ 52,550,000	
Retirements Through September 30, 2014	<u>1,810,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 50,740,000</u>	
Maturity Range	2006-2028	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>RATES</u>
	2008-21	4.000%
	2022	5.000%
	2023-24	4.500%
	2025-26	4.375%
	2027-29	4.500%
Effective Interest Rate at time of sale	4.464% TIC	
Call Features	10-01-17 at 100	
Paying Agent and Registrar	Bank of New York Mellon	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Refunding majority of outstanding Public Improvement Revenue Bonds, Series 1999A	
Underwriter Selection Method	Bid (using Parity electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Refunding Revenue Bonds, Series 2006  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 50,740,000.00	
10-01-14	\$ 420,000.00	\$ 1,109,515.63			793323JJ6
04-01-15		1,101,115.63	\$ 2,630,631.26	50,320,000.00	
10-01-15	440,000.00	1,101,115.63			793323JK3
04-01-16		1,092,315.63	2,633,431.26	49,880,000.00	
10-01-16	455,000.00	1,092,315.63			793323JL1
04-01-17		1,083,215.63	2,630,531.26	49,425,000.00	
10-01-17	475,000.00	1,083,215.63			793323JM9
04-01-18		1,073,715.63	2,631,931.26	48,950,000.00	
10-01-18	495,000.00	1,073,715.63			793323JN7
04-01-19		1,063,815.63	2,632,531.26	48,455,000.00	
10-01-19	3,980,000.00	1,063,815.63			793323JP2
04-01-20		984,215.63	6,028,031.26	44,475,000.00	
10-01-20	4,140,000.00	984,215.63			793323JQ0
04-01-21		901,415.63	6,025,631.26	40,335,000.00	
10-01-21	4,305,000.00	901,415.63			793323JR8
04-01-22		815,315.63	6,021,731.26	36,030,000.00	
10-01-22	4,480,000.00	815,315.63			793323JS6
04-01-23		703,315.63	5,998,631.26	31,550,000.00	
10-01-23	4,700,000.00	703,315.63			793323JT4
04-01-24		597,565.63	6,000,881.26	26,850,000.00	
10-01-24	4,915,000.00	597,565.63			793323JU1
04-01-25		486,978.13	5,999,543.76	21,935,000.00	
10-01-25	5,135,000.00	486,978.13			793323JV9
04-01-26		374,650.00	5,996,628.13	16,800,000.00	
10-01-26	5,360,000.00	374,650.00			793323JW7
04-01-27		257,400.00	5,992,050.00	11,440,000.00	
10-01-27	5,595,000.00	257,400.00			793323JX5
04-01-28		131,512.50	5,983,912.50	5,845,000.00	
10-01-28	5,845,000.00	131,512.50	5,976,512.50	-	793323JY3
	<u>\$ 50,740,000.00</u>	<u>\$ 22,442,609.49</u>	<u>\$ 73,182,609.49</u>		

Note: Sixty percent (60%) of annual debt service is funded from the Public Utility Operations and forty percent (40%) of annual debt service is funded from the Stormwater Operations.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2009A  
Detail of Issue  
September 30, 2014

Amount Issued July 14, 2009	\$ 53,015,000	
Retirements Through September 30, 2014	<u>2,160,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 50,855,000</u>	
Maturity Range	2010-2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014	3.500%
	2015-2020	4.000%
	2021	4.250%
	2022	4.375%
	2023-2024	4.500%
	2025	4.625%
	2026-2027	4.750%
	2028-2036	5.000%
	2037	5.500%
	2038-2039	5.250%
Effective Interest Rate at time of sale	5.234% (TIC)	
Call Features	10-01-20 at 100	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Wachovia Bank, National Association	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2009A  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 50,855,000.00	
10-01-14	\$ 580,000.00	\$ 1,282,265.63			793323KN5
04-01-15		1,272,115.63	\$ 3,134,381.26	50,275,000.00	
10-01-15	605,000.00	1,272,115.63			793323KP0
04-01-16		1,260,015.63	3,137,131.26	49,670,000.00	
10-01-16	625,000.00	1,260,015.63			793323KQ8
04-01-17		1,247,515.63	3,132,531.26	49,045,000.00	
10-01-17	650,000.00	1,247,515.63			793323KR6
04-01-18		1,234,515.63	3,132,031.26	48,395,000.00	
10-01-18	675,000.00	1,234,515.63			793323KS4
04-01-19		1,221,015.63	3,130,531.26	47,720,000.00	
10-01-19	545,000.00	1,221,015.63			793323KT2
04-01-20		1,210,115.63	2,976,131.26	47,175,000.00	
10-01-20	570,000.00	1,210,115.63			793323KU9
04-01-21		1,198,715.63	2,978,831.26	46,605,000.00	
10-01-21	595,000.00	1,198,715.63			793323KV7
04-01-22		1,186,071.88	2,979,787.51	46,010,000.00	
10-01-22	625,000.00	1,186,071.88			793323KW5
04-01-23		1,172,400.00	2,983,471.88	45,385,000.00	
10-01-23	655,000.00	1,172,400.00			793323KX3
04-01-24		1,157,662.50	2,985,062.50	44,730,000.00	
10-01-24	690,000.00	1,157,662.50			793323KY1
04-01-25		1,142,137.50	2,989,800.00	44,040,000.00	
10-01-25	720,000.00	1,142,137.50			793323KZ8
04-01-26		1,125,487.50	2,987,625.00	43,320,000.00	
10-01-26	760,000.00	1,125,487.50			793323LA2
04-01-27		1,107,437.50	2,992,925.00	42,560,000.00	
10-01-27	800,000.00	1,107,437.50			793323LB0
04-01-28		1,088,437.50	2,995,875.00	41,760,000.00	
10-01-28	840,000.00	1,088,437.50			793323LC8
04-01-29		1,067,437.50	2,995,875.00	40,920,000.00	
10-01-29	700,000.00	1,067,437.50			793323LD6
04-01-30		1,049,937.50	2,817,375.00	40,220,000.00	
10-01-30	740,000.00	1,049,937.50			793323LE4
04-01-31		1,031,437.50	2,821,375.00	39,480,000.00	
10-01-31	785,000.00	1,031,437.50			793323LF1
04-01-32		1,011,812.50	2,828,250.00	38,695,000.00	
10-01-32	835,000.00	1,011,812.50			793323LJ3
04-01-33		990,937.50	2,837,750.00	37,860,000.00	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2009A  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	850,000.00	990,937.50			793323LJ3
04-01-34		969,687.50	2,810,625.00	37,010,000.00	
10-01-34	910,000.00	969,687.50			793323LJ3
04-01-35		946,937.50	2,826,625.00	36,100,000.00	
10-01-35	970,000.00	946,937.50			793323LJ3
04-01-36		922,687.50	2,839,625.00	35,130,000.00	
10-01-36	8,115,000.00	922,687.50			793323LJ3
04-01-37		719,812.50	9,757,500.00	27,015,000.00	
10-01-37	8,535,000.00	719,812.50			793323LG9
04-01-38		485,100.00	9,739,912.50	18,480,000.00	
10-01-38	9,000,000.00	485,100.00			793323LH7
04-01-39		248,850.00	9,733,950.00	9,480,000.00	
10-01-39	9,480,000.00	248,850.00	9,728,850.00	-	793323LH7
	<u>\$ 50,855,000.00</u>	<u>\$ 53,418,828.21</u>	<u>\$ 104,273,828.21</u>		

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Refunding Revenue Bonds, Series 2009B  
Detail of Issue  
September 30, 2014

Amount Issued July 14, 2009	\$ 23,375,000	
Retirements Through September 30, 2014	<u>9,255,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 14,120,000</u>	
Maturity Range	2010-2018	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-2018	5.000%
Effective Interest Rate at time of sale	3.441% (TIC)	
Call Features	Non-callable	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Refunding of Public Utility Revenue Bond, Series 1999B	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility Refunding Revenue Bonds, Series 2009B  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 14,120,000.00	
10-01-14	\$ 2,555,000.00	\$ 353,000.00			793323KD7
04-01-15		289,125.00	\$ 3,197,125.00	11,565,000.00	
10-01-15	2,685,000.00	289,125.00			793323KE5
04-01-16		222,000.00	3,196,125.00	8,880,000.00	
10-01-16	2,815,000.00	222,000.00			793323KF2
04-01-17		151,625.00	3,188,625.00	6,065,000.00	
10-01-17	2,960,000.00	151,625.00			793323KG0
04-01-18		77,625.00	3,189,250.00	3,105,000.00	
10-01-18	3,105,000.00	77,625.00	3,182,625.00	-	793323KH8
	<u>\$ 14,120,000.00</u>	<u>\$ 1,833,750.00</u>	<u>\$ 15,953,750.00</u>		

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010A  
(Federally Taxable - Build America bonds - Direct Subsidy)  
Detail of Issue  
September 30, 2014

Amount Issued December 7, 2010	\$ 29,685,000	
Retirements Through September 30, 2014	<u>750,000</u>	
Principal Outstanding September 30, 2014	<u>\$ 28,935,000</u>	
Maturity Range	2011 - 2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014	2.500%
	2015	2.875%
	2016	3.250%
	2017	3.750%
	2018-2019	4.100%
	2020-2025	4.600%
	2026-2030	6.000%
	2031-2035	6.250%
	2036-2039	6.400%
Effective Interest Rate at time of sale	4.097% (TIC)	
Direct Subsidy Payments from Treasury Secretary	35%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010A  
(Federally Taxable - Build America Bonds - Direct Subsidy)  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments (1)</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 28,935,000.00	
10-01-14	\$ 385,000.00	\$ 856,011.25	\$ (278,032.44)			793323LM6
04-01-15		851,198.75	(297,919.56)	\$ 1,516,258.00	28,550,000.00	
10-01-15	390,000.00	851,198.75	(297,919.56)			793323LN4
04-01-16		845,592.50	(295,957.38)	1,492,914.31	28,160,000.00	
10-01-16	400,000.00	845,592.50	(295,957.38)			793323LP9
04-01-17		839,092.50	(293,682.38)	1,495,045.24	27,760,000.00	
10-01-17	400,000.00	839,092.50	(293,682.38)			793323KQ7
04-01-18		831,592.50	(291,057.38)	1,485,945.24	27,360,000.00	
10-01-18	415,000.00	831,592.50	(291,057.38)			793323LR5
04-01-19		823,085.00	(288,079.75)	1,490,540.37	26,945,000.00	
10-01-19	440,000.00	823,085.00	(288,079.75)			793323LR5
04-01-20		814,065.00	(284,922.75)	1,504,147.50	26,505,000.00	
10-01-20	450,000.00	814,065.00	(284,922.75)			793323LR5
04-01-21		803,715.00	(281,300.25)	1,501,557.00	26,055,000.00	
10-01-21	465,000.00	803,715.00	(281,300.25)			793323LR5
04-01-22		793,020.00	(277,557.00)	1,502,877.75	25,590,000.00	
10-01-22	475,000.00	793,020.00	(277,557.00)			793323LR5
04-01-23		782,095.00	(273,733.25)	1,498,824.75	25,115,000.00	
10-01-23	490,000.00	782,095.00	(273,733.25)			793323LR5
04-01-24		770,825.00	(269,788.75)	1,499,398.00	24,625,000.00	
10-01-24	490,000.00	770,825.00	(269,788.75)			793323LR5
04-01-25		759,555.00	(265,844.25)	1,484,747.00	24,135,000.00	
10-01-25	505,000.00	759,555.00	(265,844.25)			793323LS3
04-01-26		747,940.00	(261,779.00)	1,484,871.75	23,630,000.00	
10-01-26	520,000.00	747,940.00	(261,779.00)			793323LS3
04-01-27		732,340.00	(256,319.00)	1,482,182.00	23,110,000.00	
10-01-27	530,000.00	732,340.00	(256,319.00)			793323LS3
04-01-28		716,440.00	(250,754.00)	1,471,707.00	22,580,000.00	
10-01-28	550,000.00	716,440.00	(250,754.00)			793323LS3
04-01-29		699,940.00	(244,979.00)	1,470,647.00	22,030,000.00	
10-01-29	600,000.00	699,940.00	(244,979.00)			793323LS3
04-01-30		681,940.00	(238,679.00)	1,498,222.00	21,430,000.00	
10-01-30	620,000.00	681,940.00	(238,679.00)			793323LT1
04-01-31		663,340.00	(232,169.00)	1,494,432.00	20,810,000.00	
10-01-31	640,000.00	663,340.00	(232,169.00)			793323LT1
04-01-32		643,340.00	(225,169.00)	1,489,342.00	20,170,000.00	
10-01-32	655,000.00	643,340.00	(225,169.00)			793323LT1

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010A  
(Federally Taxable - Build America Bonds - Direct Subsidy)  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-33		622,871.25	(218,004.94)	1,478,037.31	19,515,000.00	
10-01-33	700,000.00	622,871.25	(218,004.94)			793323LT1
04-01-34		600,996.25	(210,348.69)	1,495,513.87	18,815,000.00	
10-01-34	715,000.00	600,996.25	(210,348.69)			793323LT1
04-01-35		578,652.50	(202,528.38)	1,481,771.68	18,100,000.00	
10-01-35	730,000.00	578,652.50	(202,528.38)			793323LU8
04-01-36		555,840.00	(194,544.00)	1,467,420.12	17,370,000.00	
10-01-36	5,000,000.00	555,840.00	(194,544.00)			793323LU8
04-01-37		395,840.00	(138,544.00)	5,618,592.00	12,370,000.00	
10-01-37	5,195,000.00	395,840.00	(138,544.00)			793323LU8
04-01-38		229,600.00	(80,360.00)	5,601,536.00	7,175,000.00	
10-01-38	5,415,000.00	229,600.00	(80,360.00)			793323LU8
04-01-39		56,320.00	(19,712.00)	5,600,848.00	1,760,000.00	
10-01-39	1,760,000.00	56,320.00	(19,712.00)	1,796,608.00	-	793323LV6
	<u>\$ 28,935,000.00</u>	<u>\$ 34,534,483.75</u>	<u>\$ (12,065,497.86)</u>	<u>\$ 51,403,985.89</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010B  
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)  
Detail of Issue  
September 30, 2014

Amount Issued December 7, 2010	\$ 19,695,000	
Retirements Through September 30, 2014	<u>                  -</u>	
Principal Outstanding September 30, 2014	<u><u>\$ 19,695,000</u></u>	
Maturity Range	2011 - 2040	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>          Maturities          </u>	<u>          Rates          </u>
	2039-2040	6.600%
Effective Interest Rate at time of sale	3.719% (TIC)	
Direct Subsidy Payments from U.S. Treasury Secretary	45%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010B  
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments (1)</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 19,695,000.00	
10-01-14	\$	649,935.00	\$ (271,412.85)			
04-01-15		649,935.00	(292,470.75)	\$ 735,986.40	19,695,000.00	
10-01-15		649,935.00	(292,470.75)			
04-01-16		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-16		649,935.00	(292,470.75)			
04-01-17		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-17		649,935.00	(292,470.75)			
04-01-18		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-18		649,935.00	(292,470.75)			
04-01-19		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-19		649,935.00	(292,470.75)			
04-01-20		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-20		649,935.00	(292,470.75)			
04-01-21		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-21		649,935.00	(292,470.75)			
04-01-22		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-22		649,935.00	(292,470.75)			
04-01-23		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-23		649,935.00	(292,470.75)			
04-01-24		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-24		649,935.00	(292,470.75)			
04-01-25		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-25		649,935.00	(292,470.75)			
04-01-26		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-26		649,935.00	(292,470.75)			
04-01-27		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-27		649,935.00	(292,470.75)			
04-01-28		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-28		649,935.00	(292,470.75)			
04-01-29		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-29		649,935.00	(292,470.75)			
04-01-30		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-30		649,935.00	(292,470.75)			
04-01-31		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-31		649,935.00	(292,470.75)			
04-01-32		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-32		649,935.00	(292,470.75)			
04-01-33		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-33		649,935.00	(292,470.75)			
04-01-34		649,935.00	(292,470.75)	714,928.50	19,695,000.00	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010B  
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-34		649,935.00	(292,470.75)			
04-01-35		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-35		649,935.00	(292,470.75)			
04-01-36		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-36		649,935.00	(292,470.75)			
04-01-37		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-37		649,935.00	(292,470.75)			
04-01-38		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-38		649,935.00	(292,470.75)			
04-01-39		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-39	\$ 3,870,000.00	649,935.00	(292,470.75)			793323LW4
04-01-40		522,225.00	(235,001.25)	4,514,688.00	15,825,000.00	
10-01-40	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-	793323LW4
	<u>\$ 19,695,000.00</u>	<u>\$ 34,191,135.00</u>	<u>\$ (15,364,952.85)</u>	<u>\$ 38,521,182.15</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions.

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2013A  
Detail of Issue  
September 30, 2014

Amount Issued January 15, 2013	\$ 41,925,000	
Retirements Through September 30, 2014	<u>                    -</u>	
Principal Outstanding September 30, 2014	<u>\$ 41,925,000</u>	
Maturity Range	2014-2042	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2021	4.000%
	2022	3.000%
	2023-2025	4.000%
	2026-2027	3.000%
	2028	3.125%
	2029	3.300%
	2030	3.400%
	2031	3.500%
	2032	3.500%
	2033	3.625%
	2034	3.700%
	2035-2036	3.750%
	2037	3.800%
	2038-2042	4.000%
Effective Interest Rate at time of sale	3.876% (TIC)	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co. Incorporated	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2013A  
Debt Requirements  
September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 41,925,000.00	
10-01-14	\$ 560,000.00	\$ 800,119.38			793323LX2
04-01-15		788,919.38	\$ 2,149,038.76	41,365,000.00	
10-01-15	605,000.00	788,919.38			793323LY0
04-01-16		776,819.38	2,170,738.76	40,760,000.00	
10-01-16	630,000.00	776,819.38			793323LZ7
04-01-17		764,219.38	2,171,038.76	40,130,000.00	
10-01-17	655,000.00	764,219.38			793323MA1
04-01-18		751,119.38	2,170,338.76	39,475,000.00	
10-01-18	685,000.00	751,119.38			793323MB9
04-01-19		737,419.38	2,173,538.76	38,790,000.00	
10-01-19	710,000.00	737,419.38			793323MC7
04-01-20		723,219.38	2,170,638.76	38,080,000.00	
10-01-20	740,000.00	723,219.38			793323MD5
04-01-21		708,419.38	2,171,638.76	37,340,000.00	
10-01-21	770,000.00	708,419.38			793323ME3
04-01-22		693,019.38	2,171,438.76	36,570,000.00	
10-01-22	800,000.00	693,019.38			793323MF0
04-01-23		681,019.38	2,174,038.76	35,770,000.00	
10-01-23	825,000.00	681,019.38			793323MG8
04-01-24		664,519.38	2,170,538.76	34,945,000.00	
10-01-24	855,000.00	664,519.38			793323MH6
04-01-25		647,419.38	2,166,938.76	34,090,000.00	
10-01-25	890,000.00	647,419.38			793323MJ2
04-01-26		629,619.38	2,167,038.76	33,200,000.00	
10-01-26	925,000.00	629,619.38			793323MK9
04-01-27		615,744.38	2,170,363.76	32,275,000.00	
10-01-27	955,000.00	615,744.38			793323ML7
04-01-28		601,419.38	2,172,163.76	31,320,000.00	
10-01-28	985,000.00	601,419.38			793323MM5
04-01-29		586,028.75	2,172,448.13	30,335,000.00	
10-01-29	1,015,000.00	586,028.75			793323MN3
04-01-30		569,281.25	2,170,310.00	29,320,000.00	
10-01-30	1,045,000.00	569,281.25			793323MP8
04-01-31		551,516.25	2,165,797.50	28,275,000.00	
10-01-31	1,080,000.00	551,516.25			793323MQ6
04-01-32		532,616.25	2,164,132.50	27,195,000.00	
10-01-32	1,120,000.00	532,616.25			793323MR4
04-01-33		513,016.25	2,165,632.50	26,075,000.00	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2013A  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33	1,160,000.00	513,016.25			793323MS2
04-01-34		491,991.25	2,165,007.50	24,915,000.00	
10-01-34	1,200,000.00	491,991.25			793323MT0
04-01-35		469,791.25	2,161,782.50	23,715,000.00	
10-01-35	1,245,000.00	469,791.25			793323MU7
04-01-36		446,447.50	2,161,238.75	22,470,000.00	
10-01-36	1,290,000.00	446,447.50			793323MV5
04-01-37		422,260.00	2,158,707.50	21,180,000.00	
10-01-37	1,340,000.00	422,260.00			793323MW3
04-01-38		396,800.00	2,159,060.00	19,840,000.00	
10-01-38	1,390,000.00	396,800.00			793323MX1
04-01-39		369,000.00	2,155,800.00	18,450,000.00	
10-01-39	1,445,000.00	369,000.00			793323MX1
04-01-40		340,100.00	2,154,100.00	17,005,000.00	
10-01-40	1,505,000.00	340,100.00			793323MX1
04-01-41		310,000.00	2,155,100.00	15,500,000.00	
10-01-41	7,500,000.00	310,000.00			793323MX1
04-01-42		160,000.00	7,970,000.00	8,000,000.00	
10-01-42	8,000,000.00	160,000.00	8,160,000.00	-	793323MX1
	<u>\$ 41,925,000.00</u>	<u>\$ 32,683,609.52</u>	<u>\$ 74,608,609.52</u>		

## Debt Supplement Report

### Public Utility Refunding Revenue Bonds, Series 2013B Detail of Issue September 30, 2014

Amount Issued January 15, 2013	\$	43,500,000	
Retirements Through September 30, 2014		<u>-</u>	
Principal Outstanding September 30, 2014	\$	<u>43,500,000</u>	
Maturity Range		2014-2033	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2014-2022	3.000%
		2023	2.500%
		2024	2.750%
		2025-2026	3.000%
		2027-2028	3.250%
		2029-2030	4.000%
		2031-2032	3.500%
		2033	3.550%
Effective Interest Rate at time of sale		3.485% (TIC)	
Call Features		10-01-21 at 100	
Paying Agent and Registrar		U.S. Bank N. A.	
Book Entry and Registrar		Depository Trust Company	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Purpose of Issue		Partial Refunding of Public Utility Revenue Bond, Series 2003	
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)	
Original Underwriting Group		Hutchinson, Shockey, Erley & Co.	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Refunding Revenue Bonds, Series 2013B  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 43,500,000.00	
10-01-14	\$ 405,000.00	\$ 780,596.25			793323MY9
04-01-15		774,521.25	\$ 1,960,117.50	43,095,000.00	
10-01-15	410,000.00	774,521.25			793323MZ6
04-01-16		768,371.25	1,952,892.50	42,685,000.00	
10-01-16	425,000.00	768,371.25			793323NA0
04-01-17		761,996.25	1,955,367.50	42,260,000.00	
10-01-17	440,000.00	761,996.25			793323NB8
04-01-18		755,396.25	1,957,392.50	41,820,000.00	
10-01-18	455,000.00	755,396.25			793323NC6
04-01-19		748,571.25	1,958,967.50	41,365,000.00	
10-01-19	405,000.00	748,571.25			793323ND4
04-01-20		742,496.25	1,896,067.50	40,960,000.00	
10-01-20	420,000.00	742,496.25			793323NE2
04-01-21		736,196.25	1,898,692.50	40,540,000.00	
10-01-21	430,000.00	736,196.25			793323NF9
04-01-22		729,746.25	1,895,942.50	40,110,000.00	
10-01-22	440,000.00	729,746.25			793323NG7
04-01-23		723,146.25	1,892,892.50	39,670,000.00	
10-01-23	455,000.00	723,146.25			793323NH5
04-01-24		717,458.75	1,895,605.00	39,215,000.00	
10-01-24	465,000.00	717,458.75			793323NJ1
04-01-25		711,065.00	1,893,523.75	38,750,000.00	
10-01-25	480,000.00	711,065.00			793323NK8
04-01-26		703,865.00	1,894,930.00	38,270,000.00	
10-01-26	495,000.00	703,865.00			793323NK8
04-01-27		696,440.00	1,895,305.00	37,775,000.00	
10-01-27	510,000.00	696,440.00			793323NL6
04-01-28		688,152.50	1,894,592.50	37,265,000.00	
10-01-28	525,000.00	688,152.50			793323NL6
04-01-29		679,621.25	1,892,773.75	36,740,000.00	
10-01-29	6,805,000.00	679,621.25			793323NM4
04-01-30		543,521.25	8,028,142.50	29,935,000.00	
10-01-30	7,075,000.00	543,521.25			793323NN2
04-01-31		402,021.25	8,020,542.50	22,860,000.00	
10-01-31	7,360,000.00	402,021.25			793323NP7
04-01-32		273,221.25	8,035,242.50	15,500,000.00	
10-01-32	7,615,000.00	273,221.25			793323NQ5
04-01-33		139,958.75	8,028,180.00	7,885,000.00	
10-01-33	7,885,000.00	139,958.75	8,024,958.75	-	793323NR3
	<u>\$ 43,500,000.00</u>	<u>\$ 25,372,128.75</u>	<u>\$ 68,872,128.75</u>		

## Debt Supplement Report

### Public Utility Revenue Bonds, Series 2013C Detail of Issue September 30, 2014

Amount Issued November 13, 2013	\$	24,995,000	
Retirements Through September 30, 2014		<u>-</u>	
Principal Outstanding September 30, 2014	\$	<u>24,995,000</u>	
Maturity Range		2014 - 2043	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2019-2027	5.000%
		2028-29	4.250%
		2030-31	4.375%
		2032-34	4.500%
		2035-36	4.625%
		2037-38	4.750%
		2039-40	4.500%
		2041-43	4.600%
Effective Interest Rate at time of sale		4.416153% (TIC)	
Call Features		10-01-24 at 100	
Paying Agent and Registrar		Hancock Bank	
Book Entry and Registrar		Depository Trust Company	
Underlying Ratings		Moody's - Aa2 Fitch - AA	
Purpose of Issue		Water and Waste Water Projects	
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)	
Original Underwriting Group		William Blair & Company, LLC	

**City of St. Petersburg, Florida  
Debt Supplement Report**

Public Utility Revenue Bonds, Series 2013C  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 24,995,000.00	
10-01-14		\$ 580,411.88			
04-01-15		580,411.88	\$ 1,160,823.76	24,995,000.00	
10-01-15		580,411.88			
04-01-16		580,411.88	1,160,823.76	24,995,000.00	
10-01-16		580,411.88			
04-01-17		580,411.88	1,160,823.76	24,995,000.00	
10-01-17		580,411.88			
04-01-18		580,411.88	1,160,823.76	24,995,000.00	
10-01-18		580,411.88			
04-01-19		580,411.88	1,160,823.76	24,995,000.00	
10-01-19	\$ 500,000.00	580,411.88			793323NS1
04-01-20		567,911.88	1,648,323.76	24,495,000.00	
10-01-20	525,000.00	567,911.88			793323NT9
04-01-21		554,786.88	1,647,698.76	23,970,000.00	
10-01-21	550,000.00	554,786.88			793323NU6
04-01-22		541,036.88	1,645,823.76	23,420,000.00	
10-01-22	580,000.00	541,036.88			793323NV4
04-01-23		526,536.88	1,647,573.76	22,840,000.00	
10-01-23	605,000.00	526,536.88			793323NW2
04-01-24		511,411.88	1,642,948.76	22,235,000.00	
10-01-24	635,000.00	511,411.88			793323NX0
04-01-25		495,536.88	1,641,948.76	21,600,000.00	
10-01-25	670,000.00	495,536.88			793323NY8
04-01-26		478,786.88	1,644,323.76	20,930,000.00	
10-01-26	705,000.00	478,786.88			793323NZ5
04-01-27		461,161.88	1,644,948.76	20,225,000.00	
10-01-27	740,000.00	461,161.88			793323PA8
04-01-28		442,661.88	1,643,823.76	19,485,000.00	
10-01-28	775,000.00	442,661.88			793323PB6
04-01-29		426,193.13	1,643,855.01	18,710,000.00	
10-01-29	810,000.00	426,193.13			793323PC4
04-01-30		408,980.63	1,645,173.76	17,900,000.00	
10-01-30	840,000.00	408,980.63			793323PD2
04-01-31		390,605.63	1,639,586.26	17,060,000.00	
10-01-31	880,000.00	390,605.63			793323PE0
04-01-32		371,355.63	1,641,961.26	16,180,000.00	
10-01-32	915,000.00	371,355.63			793323PF7
04-01-33		350,768.13	1,637,123.76	15,265,000.00	
10-01-33	960,000.00	350,768.13			793323PG5
04-01-34		329,168.13	1,639,936.26	14,305,000.00	
10-01-34	810,000.00	329,168.13			793323PH3
04-01-35		310,943.13	1,450,111.26	13,495,000.00	
10-01-35	855,000.00	310,943.13			793323PJ9

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

Public Utility Revenue Bonds, Series 2013C  
Debt Requirements  
September 30, 2014

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-36		291,171.25	1,457,114.38	12,640,000.00	
10-01-36	900,000.00	291,171.25			793323PK6
04-01-37		270,358.75	1,461,530.00	11,740,000.00	
10-01-37	950,000.00	270,358.75			793323PL4
04-01-38		247,796.25	1,468,155.00	10,790,000.00	
10-01-38	1,165,000.00	247,796.25			793323PM2
04-01-39		220,127.50	1,632,923.75	9,625,000.00	
10-01-39	1,220,000.00	220,127.50			793323PN0
04-01-40		192,677.50	1,632,805.00	8,405,000.00	
10-01-40	1,275,000.00	192,677.50			793323PP5
04-01-41		163,990.00	1,631,667.50	7,130,000.00	
10-01-41	1,130,000.00	163,990.00			793323PQ3
04-01-42		138,000.00	1,431,990.00	6,000,000.00	
10-01-42	1,000,000.00	138,000.00			793323PR1
04-01-43		115,000.00	1,253,000.00	5,000,000.00	
10-01-43	5,000,000.00	115,000.00	5,115,000.00	-	793323PS9
	<u>\$ 24,995,000.00</u>	<u>\$ 23,998,465.84</u>	<u>\$ 48,993,465.84</u>		

**PUBLIC UTILITY AND  
STORMWATER DEBT**

**STATE REVOLVING FUND LOANS**

**City of St. Petersburg, Florida  
Debt Supplement Report**

State Revolving Fund Loans (Clean Water)  
Combined Debt Requirements  
September 30, 2014

Fiscal Year	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 18,648,524.92
2014-15	\$ 1,771,455.84	\$ 541,750.72	\$ 2,313,206.56	16,877,069.08
2015-16	1,826,114.23	486,137.21	2,312,251.44	15,050,954.85
2016-17	1,882,465.76	429,785.71	2,312,251.47	13,168,489.09
2017-18	1,940,563.04	371,688.44	2,312,251.48	11,227,926.05
2018-19	2,000,460.37	311,791.07	2,312,251.44	9,227,465.68
2019-20	2,062,213.85	250,037.57	2,312,251.42	7,165,251.83
2020-21	1,191,074.15	193,709.89	1,384,784.04	5,974,177.68
2021-22	1,226,891.00	157,893.04	1,384,784.04	4,747,286.68
2022-23	1,140,547.28	120,993.63	1,261,540.91	3,606,739.40
2023-24	471,837.02	92,394.94	564,231.96	3,134,902.38
2024-25	333,198.03	81,492.55	414,690.58	2,801,704.35
2025-26	342,153.81	72,536.77	414,690.58	2,459,550.54
2026-27	351,350.29	63,340.29	414,690.58	2,108,200.25
2027-28	360,793.97	53,896.61	414,690.58	1,747,406.28
2028-29	370,491.47	44,199.11	414,690.58	1,376,914.81
2029-30	380,449.62	34,240.96	414,690.58	996,465.19
2030-31	390,675.43	24,015.15	414,690.58	605,789.76
2031-32	401,176.09	13,514.49	414,690.58	204,613.67
2032-33	204,613.67	2,731.59	207,345.26	-
	\$ <u>18,648,524.92</u>	\$ <u>3,346,149.74</u>	\$ <u>21,994,674.66</u>	

**City of St. Petersburg, Florida  
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement CS120521010  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on September 15, 2000	\$ 13,227,511.00	
Retirements Through September 30, 2014	<u>8,195,273.78</u>	
Balance on Loan Outstanding September 30, 2014	<u>\$ 5,032,237.22</u>	
Maturity Range	2001-2020	
Principal Payment Dates	March 15 and September 15	
Interest Payment Dates	March 15 and September 15	
Interest Rates	<u>Amount</u>	<u>Rates</u>
	\$ 11,009,177.00	3.18%
	\$ 2,218,334.00	3.11%
Payable To:	State of Florida Department of Environmental Protection	
Purpose of Loan:	Construction of improvements to Wastewater Facilities.	
Loan Approval Dated:	April 17, 1998	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
 Loan Agreement CS120521010  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 5,032,237.22
03-15-15	\$ 384,091.79	\$ 79,641.92		
09-15-15	390,170.52	73,563.20	\$ 927,467.43	4,257,974.91
03-15-16	396,345.45	67,388.26		
09-15-16	402,618.13	61,115.58	927,467.42	3,459,011.33
03-15-17	408,990.07	54,743.64		
09-15-17	415,462.88	48,270.84	927,467.43	2,634,558.38
03-15-18	422,038.13	41,695.58		
09-15-18	428,717.46	35,016.26	927,467.43	1,783,802.79
03-15-19	435,502.49	28,231.22		
09-15-19	442,394.93	21,338.78	927,467.42	905,905.37
03-15-20	449,396.45	14,337.26		
09-15-20	456,508.92	7,224.79	927,467.42	-
	\$ <u>5,032,237.22</u>	\$ <u>532,567.33</u>	\$ <u>5,564,804.55</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement CS120521020  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on November 15, 2002	\$ 3,587,494.00
Retirements Through September 30, 2014	<u>1,775,784.63</u>
Balance on Loan Outstanding September 30, 2014	<u>\$ 1,811,709.37</u>
Maturity Range	2003-2022
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	3.33%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Facility Clarifier #5.
Loan Approval Dated:	December 11, 2000

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
 Loan Agreement CS120521020  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,811,709.37
11-15-14	\$ 93,078.17	\$ 30,164.96		
05-15-15	94,627.92	28,615.22	\$ 246,486.27	1,624,003.28
11-15-15	96,203.47	27,039.66		
05-15-16	97,805.26	25,437.86	246,486.25	1,429,994.55
11-15-16	99,433.72	23,809.42		
05-15-17	101,089.29	22,153.84	246,486.27	1,229,471.54
11-15-17	102,772.43	20,470.70		
05-15-18	104,483.59	18,759.54	246,486.26	1,022,215.52
11-15-18	106,223.24	17,019.88		
05-15-19	107,991.86	15,251.28	246,486.26	808,000.42
11-15-19	109,789.92	13,453.20		
05-15-20	111,617.92	11,625.20	246,486.24	586,592.58
11-15-20	113,476.36	9,766.78		
05-15-21	115,365.74	7,877.40	246,486.28	357,750.48
11-15-21	117,286.58	5,956.56		
05-15-22	119,239.41	4,003.72	246,486.27	121,224.49
11-15-22	121,224.49	2,018.64	123,243.13	-
	\$ <u>1,811,709.37</u>	\$ <u>283,423.86</u>	\$ <u>2,095,133.23</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement CS12052104P  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on September 15, 2003	\$ 445,776.00
Retirements Through September 30, 2014	<u>211,744.10</u>
Balance on Loan Outstanding September 30, 2014	<u><u>\$ 234,031.90</u></u>
Maturity Range	2003-2023
Principal Payment Dates	March 15 and September 15
Interest Payment Dates	March 15 and September 15
Interest Rate	3.05%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Influent Pump Station
Loan Approval Dated:	November 8, 2001

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
 Loan Agreement CS12052104P  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 234,031.90
03-15-15	\$ 11,397.10	\$ 3,568.98		
09-15-15	11,570.91	3,395.18	\$ 29,932.17	211,063.89
03-15-16	11,747.36	3,218.74		
09-15-16	11,926.51	3,039.58	29,932.19	187,390.02
03-15-17	12,108.39	2,857.70		
09-15-17	12,293.04	2,673.06	29,932.19	162,988.59
03-15-18	12,480.51	2,485.58		
09-15-18	12,670.84	2,295.26	29,932.19	137,837.24
03-15-19	12,864.07	2,102.02		
09-15-19	13,060.25	1,905.84	29,932.18	111,912.92
03-15-20	13,259.42	1,706.68		
09-15-20	13,461.62	1,504.48	29,932.20	85,191.88
03-15-21	13,666.91	1,299.18		
09-15-21	13,875.33	1,090.76	29,932.18	57,649.64
03-15-22	14,086.93	879.16		
09-15-22	14,301.76	664.34	29,932.19	29,260.95
03-15-23	14,519.86	446.24		
09-15-23	14,741.09	225.01	29,932.20	-
	\$ <u>234,031.90</u>	\$ <u>35,357.79</u>	\$ <u>269,389.69</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement WW52105A  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on January 15, 2004	\$ 392,384.00
Retirements Through September 30, 2014	<u>392,384.00</u>
Balance on Loan Outstanding September 30, 2014	<u><u>\$ 0.00</u></u>
Maturity Range	2004-2014
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement WW52105L  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on January 15, 2004	\$ 4,519,117.00
Retirements Through September 30, 2014	<u>2,058,094.84</u>
Balance on Loan Outstanding September 30, 2014	<u><u>\$ 2,461,022.16</u></u>
Maturity Range	2004-2024
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
 Loan Agreement WW52105L  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,461,022.16
1-15-15	\$ 113,118.24	\$ 36,423.13		
7-15-15	114,792.39	34,748.98	\$ 299,082.74	2,233,111.53
1-15-16	116,491.32	33,050.05		
7-15-16	118,215.39	31,325.98	299,082.74	1,998,404.82
1-15-17	119,964.98	29,576.39		
7-15-17	121,740.46	27,800.91	299,082.74	1,756,699.38
1-15-18	123,542.22	25,999.15		
7-15-18	125,370.64	24,170.73	299,082.74	1,507,786.52
1-15-19	127,226.13	22,315.24		
7-15-19	129,109.08	20,432.29	299,082.74	1,251,451.31
1-15-20	131,019.89	18,521.48		
7-15-20	132,958.98	16,582.39	299,082.74	987,472.44
1-15-21	134,926.78	14,614.59		
7-15-21	136,923.69	12,617.68	299,082.74	715,621.97
1-15-22	138,950.16	10,591.21		
7-15-22	141,006.63	8,534.74	299,082.74	435,665.18
1-15-23	143,093.53	6,447.84		
7-15-23	145,211.31	4,330.06	299,082.74	147,360.34
1-15-24	147,360.34	2,181.04	149,541.38	-
	\$ <u>2,461,022.16</u>	\$ <u>380,263.88</u>	\$ <u>2,841,286.04</u>	

**City of St. Petersburg, Florida  
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement CS120521030  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on September 15, 2004	\$ 5,851,730.00											
Retirements Through September 30, 2014		<u>2,765,178.49</u>										
Balance on Loan Outstanding September 30, 2014	\$	<u><u>3,086,551.51</u></u>										
Maturity Range			2004-2023									
Principal Payment Dates			March 15 and September 15									
Interest Payment Dates			March 15 and September 15									
Interest Rate		<table border="0" style="margin-left: auto; margin-right: auto;"> <tr> <td></td> <td style="text-align: center;"><u>Amount</u></td> <td style="text-align: center;"><u>Rate</u></td> </tr> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">421,404.00</td> <td style="text-align: right;">2.93%</td> </tr> <tr> <td style="text-align: right;">\$</td> <td style="text-align: right;">5,430,326.00</td> <td style="text-align: right;">3.05%</td> </tr> </table>		<u>Amount</u>	<u>Rate</u>	\$	421,404.00	2.93%	\$	5,430,326.00	3.05%	
	<u>Amount</u>	<u>Rate</u>										
\$	421,404.00	2.93%										
\$	5,430,326.00	3.05%										
Payable To:			State of Florida Department of Environmental Protection									
Purpose of Loan:			Southwest Water Reclamation Influent Pump Station									
Loan Approval Dated:			November 8, 2001									

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
 Loan Agreement CS120521030  
 Debt Requirements  
 September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,086,551.51
3-15-15	\$ 150,375.53	\$ 46,920.60		
9-15-15	152,661.44	44,634.69	\$ 394,592.26	2,783,514.54
3-15-16	154,982.11	42,314.02		
9-15-16	157,338.07	39,958.06	394,592.26	2,471,194.36
3-15-17	159,729.84	37,566.29		
9-15-17	162,157.98	35,138.15	394,592.26	2,149,306.54
3-15-18	164,623.02	32,673.13		
9-15-18	167,125.54	30,170.59	394,592.28	1,817,557.98
3-15-19	169,666.11	27,630.02		
9-15-19	172,245.31	25,050.82	394,592.26	1,475,646.56
3-15-20	174,863.72	22,432.41		
9-15-20	177,521.94	19,774.17	394,592.24	1,123,260.90
3-15-21	180,220.57	17,075.56		
9-15-21	182,960.23	14,335.90	394,592.26	760,080.10
3-15-22	185,741.55	11,554.58		
9-15-22	188,565.15	8,730.98	394,592.26	385,773.40
3-15-23	191,431.67	5,864.46		
9-15-23	194,341.73	2,954.40	394,592.26	-
	<u>\$ 3,086,551.51</u>	<u>\$ 464,778.83</u>	<u>\$ 3,551,330.34</u>	

**City of St. Petersburg, Florida**  
**Debt Supplement Report**

State Revolving Fund Loan (Clean Water)  
Loan Agreement WW520600  
Detail of Issue  
September 30, 2014

Adjusted Amount of Loan on April 8, 2014	\$ 6,487,183.79
Retirements Through September 30, 2014	<u>464,211.03</u>
Balance on Loan Outstanding September 30, 2014	<u>\$ 6,022,972.76</u>
Maturity Range	2013 - 2032
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	2.67%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Southwest Water Reclamation Facility Projects
Loan Approval Date:	May 18, 2011

**City of St. Petersburg, Florida  
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)

Loan Agreement WW520600

Debt Requirements

September 30, 2014

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 6,022,972.76
11-15-14	\$ 126,938.60	\$ 81,361.80		5,896,034.16
05-15-15	128,633.23	78,712.06	\$ 415,645.69	5,767,400.93
11-15-15	130,350.49	76,994.80		5,637,050.44
05-15-16	132,090.67	75,254.62	414,690.58	5,504,959.77
11-15-16	133,854.08	73,491.21		5,371,105.69
05-15-17	135,641.03	71,704.26	414,690.58	5,235,464.66
11-15-17	137,451.84	69,893.45		5,098,012.82
05-15-18	139,286.82	68,058.47	414,690.58	4,958,726.00
11-15-18	141,146.30	66,198.99		4,817,579.70
05-15-19	143,030.60	64,314.69	414,690.58	4,674,549.10
11-15-19	144,940.06	62,405.23		4,529,609.04
05-15-20	146,875.01	60,470.28	414,690.58	4,382,734.03
11-15-20	148,835.79	58,509.50		4,233,898.24
05-15-21	150,822.75	56,522.54	414,690.58	4,083,075.49
11-15-21	152,836.23	54,509.06		3,930,239.26
05-15-22	154,876.60	52,468.69	414,690.58	3,775,362.66
11-15-22	156,944.20	50,401.09		3,618,418.46
05-15-23	159,039.40	48,305.89	414,690.58	3,459,379.06
11-15-23	161,162.58	46,182.71		3,298,216.48
05-15-24	163,314.10	44,031.19	414,690.58	3,134,902.38
11-15-24	165,494.34	41,850.95		2,969,408.04
05-15-25	167,703.69	39,641.60	414,690.58	2,801,704.35
11-15-25	169,942.54	37,402.75		2,631,761.81
05-15-26	172,211.27	35,134.02	414,690.58	2,459,550.54
11-15-26	174,510.29	32,835.00		2,285,040.25
05-15-27	176,840.00	30,505.29	414,690.58	2,108,200.25
11-15-27	179,200.82	28,144.47		1,928,999.43
05-15-28	181,593.15	25,752.14	414,690.58	1,747,406.28
11-15-28	184,017.42	23,327.87		1,563,388.86
05-15-29	186,474.05	20,871.24	414,690.58	1,376,914.81
11-15-29	188,963.48	18,381.81		1,187,951.33
05-15-30	191,486.14	15,859.15	414,690.58	996,465.19
11-15-30	194,042.48	13,302.81		802,422.71
05-15-31	196,632.95	10,712.34	414,690.58	605,789.76
11-15-31	199,258.00	8,087.29		406,531.76
05-15-32	201,918.09	5,427.20	414,690.58	204,613.67
11-15-32	204,613.67	2,731.59	207,345.26	-
	<u>\$ 6,022,972.76</u>	<u>\$ 1,649,758.05</u>	<u>\$ 7,672,730.81</u>	

# **PRIVATE ACTIVITY BOND ISSUES**

The following bonds have been issued using the City's name, as Private Activity Bond Issues.  
The City has no obligations for either repayments or interest due on these bonds.

**City of St. Petersburg, Florida  
Debt Supplement Report**

Private Activity Bond Issues  
Detail of Issue  
September 30, 2014

**Health Facilities Authority Bond Issues**

12-1-02 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Bonds Series 2002  
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$34,995,000  
Interest Rate: 2.0% to 4.75%  
Underwriters: Salomon Smith Barney, Raymond James & Assoc., William R  
Hough & Company  
Trustee: US Bank  
Book Entry: DTC

10-01-07 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds  
Series 2007B  
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$30,625,000  
Interest Rate: Variable (Weekly Auction Rate Securities)  
Underwriters: Citigroup Global Markets, Inc  
Letter of Credit Provider: None on Auction Rate Bonds  
Trustee: Wells Fargo Bank, N.A.  
Book Entry: DTC

04-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds  
Series 2009A  
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$64,375,000  
Interest Rate: 3.0% to 6.5%  
Underwriters: J.P. Morgan Securities Inc.  
Trustee: Wells Fargo Bank, N.A.  
Book Entry: DTC

12-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Refunding Bonds  
Series 2009  
(Menorah Manor, Inc. Obligated Group Project)

Issue Amount: \$10,230,000  
Interest Rate: 7.75%  
Underwriters: Raymond James & Assoc.  
Trustee: Wells Fargo Bank, N.A.  
Book Entry: DTC

**City of St. Petersburg, Florida  
Debt Supplement Report**

Private Activity Bond Issues  
Detail of Issue  
September 30, 2014

**Health Facilities Authority Bond Issues (continued)**

06-28-12 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds Series 2012A  
(All Children's Hospital, Inc. Obligated Group)

Issue Amount:	\$102,400,000
Interest Rate:	Variable
Underwriters:	N/A (Private Placement)
Trustee:	Wells Fargo Bank, N.A.
Book Entry:	DTC

04-01-13 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Bonds Series 2013  
(OneBlood, Inc.)

Issue Amount:	\$45,000,000
Interest Rate:	Variable
Underwriters:	N/A (Private Placement)
Trustee:	Regions Bank
Book Entry:	DTC

**Finance Department**

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