



City of St. Petersburg, Florida
Debt Supplement Report
Fiscal Year 2013
October 1, 2012 • September 30, 2013

Pictured above: Sylvia's Restaurant in the Historic Manhattan Casino
Pictured below left to right: Royal Theater • St. Petersburg Clay Company



DEBT SUPPLEMENT REPORT

of the

CITY OF ST. PETERSBURG, FLORIDA

for the

**Fiscal Year Ended
September 30, 2013**

Prepared by Department of Finance

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INTRODUCTORY SECTION

**CITY OF ST. PETERSBURG, FLORIDA
MAYOR-COUNCIL FORM OF GOVERNMENT**

MAYOR

David W. "Bill" Foster

COUNCIL MEMBERS

Council member, District 1
Council member, District 2
Council member, District 3
Council member, District 4
Council member, District 5
Council member, District 6
Council member, District 7
Council member, District 8

Charlie Gerdes
James R. Kennedy, Jr.
William H. Dudley, Vice Chair
Leslie Curran
Steve Kornell
Karl Nurse, Chair
Wengay M. Newton, Sr.
Jeff Danner

OFFICIAL APPOINTED BY CITY COUNCIL

**CITY ATTORNEY
John C. Wolfe, Esq.**

OFFICIAL APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL

**CITY ADMINISTRATOR
Tish Elston**

**FINANCE DEPARTMENT STAFF
APPOINTED BY MAYOR**

**DIRECTOR OF FINANCE
Anne A. Fritz**

**CONTROLLER
Thomas J. Hoffman**



City of St. Petersburg

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March 19, 2014

Citizens of the City of St. Petersburg:

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Comprehensive Annual Financial Report (CAFR). The DSR is available on the city's web site at www.stpete.org/finance and on the Electronic Municipal Market Access (EMMA) web site at www.emma.msrb.org.

The data presented in the DSR includes information on outstanding bond issues and notes; including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the CAFR, the DSR also includes Private Activity Bonds, noting the paying agent and escrow agent.

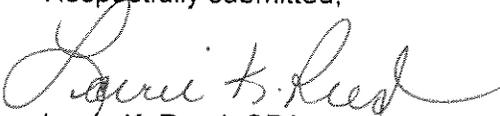
The Combined Debt Section presentation conforms to CAFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by shared state revenue, shared state sales tax revenue, shared county sales tax revenue and other special revenues. Enterprise Debt is supported by net revenue of the Water Resources and Stormwater System and the Marina.

As of September 30, 2013, the total gross indebtedness of the City was \$393 million with reserves of \$35 million for a net debt of \$358 million. A comparison of net debt of \$337 million as of September 30, 2012, shows an increase of \$21 million during the year reflecting: (1) an \$18 million decrease related to principal payments, (2) an \$85 million increase related to the new Public Utility Revenue Bonds Series 2013A and Public Utility Refunding Revenue Bonds 2013B and (3) a \$43 million decrease related to the early retirement of Public Utility Revenue Bonds Series 2003 which were refunded by Public Utility Refunding Revenue Bonds Series 2013B.

Subsequent to year end and prior to the issuance of this report, the City issued \$24,995,000 in new public utility revenue bond debt which will be reflected in the 2014 Debt Supplement Report.

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

Respectfully submitted,


Lorrie K. Reed, CPA
Fiscal Compliance Coordinator


Anne Fritz
Finance Director

COMBINED DEBT SECTION

**City of St. Petersburg, Florida
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt
September 30, 2013

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Governmental Debt						
Revenue Bonds						
10/21/1993	Excise Tax Refunding Revenue Bonds, Series 1993	5.00% - 5.15%	10/1/2015	\$ 22,895,000	\$ 16,385,565	\$ 6,509,435
10/1/2003	Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003	3.50% - 4.62%	10/1/2025	18,290,000	1,120,000	17,170,000
Total Revenue Bonds				<u>41,185,000</u>	<u>17,505,565</u>	<u>23,679,435</u>
Notes Payable						
3/11/2008	Bank Of America N.A. Taxable Non Ad Valorem Revenue Note, Series 2008B	4.79%	2/21/2021	1,297,000	-	1,297,000
12/10/2010	BB&T Non Ad Valorem Revenue Note, Series 2010	2.06%	10/1/2020	3,270,000	-	3,270,000
11/8/2001	First Florida Governmental Financing Commission Note, Series 2001	5.00% - 5.50%	7/1/2016	7,250,000	-	7,250,000
12/6/2011	JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011	1.91%	2/1/2020	20,515,000	-	20,515,000
Total Notes Payable				<u>32,332,000</u>	<u>-</u>	<u>32,332,000</u>
Total Governmental Debt				<u>\$ 73,517,000</u>	<u>\$ 17,505,565</u>	<u>\$ 56,011,435</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees.

**City of St. Petersburg, Florida
Debt Supplement Report**

Combined Schedule Of Gross Debt and Net Debt
September 30, 2013

Date of Issue	Debt Description	Interest Rate	Maturity Date	Gross Debt	Reserves (1)	Net Debt
Enterprise Debt						
Revenue Bonds						
7/1/2003	Public Utility Revenue Bonds, Series 2003	3.12% - 4.75%	1/1/2033	\$ 320,000		
12/15/2005	Public Utility Revenue Bonds, Series 2005	3.62% - 5.00%	10/1/2035	46,385,000		
10/24/2006	Public Utility Refunding Revenue Bonds, Series 2006	4.00% - 5.00%	10/1/2028	51,140,000		
7/14/2009	Public Utility Revenue Bonds, Series 2009A	3.00% - 5.25%	10/1/2039	51,420,000		
7/14/2009	Public Utility Refunding Revenue Bonds, Series 2009B	5.00%	10/1/2018	16,555,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010A	1.50% - 6.40%	10/1/2039	29,315,000		
12/7/2010	Taxable Public Utility Revenue Bonds, Series 2010B	6.60%	10/1/2040	19,695,000		
1/15/2013	Public Utility Revenue Bonds, Series 2013A	3.00% - 4.00%	10/1/2042	41,925,000		
1/15/2013	Public Utility Refunding Revenue Bonds, Series 2013B	2.50% - 4.00%	10/1/2033	43,500,000		
Total Revenue Bonds				<u>300,255,000</u>	<u>\$ 17,934,588</u>	<u>\$ 282,320,412</u>
Notes Payable						
Various	State Revolving Fund Loans (2)	Various	Various	14,117,538		
4/17/2007	First Florida Governmental Financing Commission Note, Series 2007	3.70% - 4.12%	7/1/2022	4,950,000		
Total Notes Payable				<u>19,067,538</u>	<u>-</u>	<u>19,067,538</u>
Total Enterprise Debt				<u>319,322,538</u>	<u>17,934,588</u>	<u>301,387,950</u>
Total Indebtedness September 30, 2013				<u>\$ 392,839,538</u>	<u>\$ 35,440,153</u>	<u>\$ 357,399,385</u>

Note (1): Reserves represent all funds held by Debt Service Funds less the amount provided for the payment of interest and fees and State Revolving Loan Fund Reserve.

Note (2): Does not include pending State Revolving Fund Loan (WW520600). The proposed loan amount is \$7,119,688 and the draws to date are \$6,156,585.

City of St. Petersburg, Florida
Debt Supplement Report

Combined Total Debt Requirements (Principal and Interest)
September 30, 2013

Fiscal Year	Governmental Debt		Enterprise Debt		Total
	Revenue Bonds	Notes	Notes and Bonds (1)		
2013-14	\$ 10,262,492.50	\$ 7,054,323.58	\$ 20,203,682.05	\$	37,520,498.13
2014-15	10,257,325.00	6,976,311.67	20,747,857.17		37,981,493.84
2015-16	9,836,081.25	6,904,995.05	20,759,334.97		37,500,411.27
2016-17	1,900,212.50	3,596,253.81	20,751,603.43		26,248,069.74
2017-18	1,899,412.50	3,498,530.42	20,744,253.44		26,142,196.36
2018-19	1,900,668.75	3,326,853.44	20,747,798.53		25,975,320.72
2019-20	1,891,821.88	3,166,791.01	20,752,674.39		25,811,287.28
2020-21	1,888,021.88	426,067.05	19,821,579.01		22,135,667.94
2021-22	1,890,378.13		19,815,343.50		21,705,721.63
2022-23	1,888,856.26		18,995,837.99		20,884,694.25
2023-24	1,888,818.76		18,303,836.65		20,192,655.41
2024-25	1,884,293.76		18,136,431.78		20,020,725.54
2025-26	1,396,565.63		18,134,309.65		19,530,875.28
2026-27			18,129,648.02		18,129,648.02
2027-28			18,117,560.52		18,117,560.52
2028-29			18,107,872.39		18,107,872.39
2029-30			18,110,099.88		18,110,099.88
2030-31			18,096,509.88		18,096,509.88
2031-32			18,106,404.88		18,106,404.88
2032-33			18,100,643.94		18,100,643.94
2033-34			18,085,055.50		18,085,055.50
2034-35			18,283,507.68		18,283,507.68
2035-36			18,248,087.37		18,248,087.37
2036-37			18,249,728.00		18,249,728.00
2037-38			18,215,437.00		18,215,437.00
2038-39			18,205,526.50		18,205,526.50
2039-40			18,194,246.00		18,194,246.00
2040-41			18,267,323.75		18,267,323.75
2041-42			7,970,000.00		7,970,000.00
2042-43			8,160,000.00		8,160,000.00
Total	\$ <u>48,784,948.80</u>	\$ <u>34,950,126.03</u>	\$ <u>546,562,193.87</u>	\$	<u>630,297,268.70</u>

Note (1): Includes originally anticipated Direct Subsidy Payments for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

Does not include Public Utility Revenue Bonds, Series 2013C, as these were issued in November 2013.

Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee. The proposed loan amount is \$7,119,688 and the draws to date are \$6,156,585.

City of St. Petersburg, Florida
Debt Supplement Report

Debt Policy Guidelines Analysis
September 30, 2013

Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total general purpose governmental revenue and other funds available for such debt service. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

	(in Thousands)			
	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
General Purpose Governmental Revenue including Other Debt Funding Sources	\$ <u>136,844</u>	\$ <u>136,690</u>	\$ <u>143,109</u>	\$ <u>148,133</u>
General Revenue Bond and Note Debt	\$ 23,684	\$ 20,922	\$ 21,336	\$ 15,169
Less Interest Earned	(250)	(170)	(138)	(104)
Less Other Governmental Revenues (1)	<u>(6,502)</u>	<u>(6,978)</u>	<u>(7,865)</u>	<u>(7,932)</u>
Net Annual Debt Service	\$ <u>16,932</u>	\$ <u>13,774</u>	\$ <u>13,333</u>	\$ <u>7,133</u>
Percentage of Net Debt Service to Revenues	<u>12.37%</u>	<u>10.08%</u>	<u>9.32%</u>	<u>4.82%</u>

Note (1) Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003 and for the First Florida Governmental Financing Notes, Series 2001. It also includes the Pinellas County Tourist Development Taxes and Shared State Revenue Taxes for the Excise Tax Refunding Revenue Bonds, Series 1993.

City of St. Petersburg, Florida
Debt Supplement Report

Governmental Debt - Anti Dilution Coverage Test
September 30, 2013

The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

(in Thousands)

	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
Total Governmental Fund Revenues	\$ 267,234	\$ 251,820	\$ 248,006	\$ 260,935
Other Financing Sources	3,267	6,815	11,100	9,961
Less: Property Taxes	(83,484)	(75,038)	(70,322)	(79,022)
Restricted Funds	(38,577)	(35,995)	(32,875)	(32,615)
Other Grant Revenue	<u>(4,844)</u>	<u>(3,764)</u>	<u>(4,797)</u>	<u>(3,090)</u>
	143,596	143,838	151,112	156,169
Less: Essential Expenditures Net of Ad Valorem Revenue	<u>(64,186)</u>	<u>(76,984)</u>	<u>(80,410)</u>	<u>(79,870)</u>
Legally Available Non Ad-Valorem Revenues	<u>\$ 79,410</u>	<u>\$ 66,854</u>	<u>\$ 70,702</u>	<u>\$ 76,299</u>
Maximum Annual Debt Requirements	<u>\$ 21,549</u>	<u>\$ 22,177</u>	<u>\$ 17,982</u>	<u>\$ 17,982</u>
Coverage (1)	<u>3.69</u>	<u>3.01</u>	<u>3.93</u>	<u>4.24</u>

Note (1) The Anti Dilution Coverage Test is a debt covenant requirement of the Bank of America Revenue Notes, the BB&T Revenue Notes, the JP Morgan Chase Revenue Notes and the First Florida Governmental Financing Commission Notes.

EXCISE TAX REFUNDING REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Cash and Cash Equivalents	\$ 8,237,860	\$ 1,102,993
Investments	7,837,110	14,677,395
Accrued Interest	126,441	67,677
Due from Other Governmental Agencies:		
Pinellas County-Tourist Development Tax	762,072	936,441
Prepaid Costs and Deposits		-
Total Assets	\$ 16,963,483	\$ 16,784,506
Liabilities		
Advances from Enterprise Fund	\$ 8,995,565	\$ 8,995,565
Total Liabilities	8,995,565	8,995,565
Fund Balance		
Restricted	7,967,918	7,788,941
Total Fund Balance	7,967,918	7,788,941
Total Liabilities and Fund Balance	\$ 16,963,483	\$ 16,784,506

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2013 and 2012

Revenues		
Pinellas County - Tourism Development Tax	\$ 5,932,587	\$ 5,864,763
State - Revenue Sharing	2,824,198	2,609,011
State - Half Cent Sales Tax	-	-
Earnings on Investments	132,488	82,645
Unrealized Gain/Loss Investments	(236,431)	55,625
Total Revenues	8,652,842	8,612,044
Expenditures and Transfers		
Principal Payments	7,030,000	6,685,000
Interest Payments	1,336,858	1,690,018
Fees	550	550
Transfer out to Water Cost Stabilization Fund	106,457	63,614
Total Expenditures	8,473,865	8,439,182
Excess (Deficiency) Of Revenues Over Expenditures	178,977	172,862
Fund Balance - October 1	7,788,941	7,616,079
Fund Balance - September 30	\$ 7,967,918	\$ 7,788,941

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>
Revenues			
Pinellas County - Tourism Development Tax	\$ 5,900,000	\$ 5,900,000	\$ -
State - Revenue Sharing	2,600,799	2,177,300	-
State - Half Cent Sales Tax	-	-	-
Earnings on Investments	100,000	100,000	550
Total Revenues	<u>8,600,799</u>	<u>8,177,300</u>	<u>550</u>
Expenditures			
Principal Payments	7,390,000	7,770,000	7,735,000
Interest Payments	965,542	581,000	193,375
Transfer out to Water Cost Stabilization Fund	55,000	55,000	-
Fees	550	550	550
Total Expenditures	<u>8,411,092</u>	<u>8,406,550</u>	<u>7,928,925</u>
Excess (Deficiency) Of Revenues Over Expenditures	189,707	(229,250)	(7,928,375)
Fund Balance - October 1	<u>7,967,918</u>	<u>8,157,625</u>	<u>7,928,375</u>
Fund Balance - September 30	<u>\$ 8,157,625</u>	<u>\$ 7,928,375</u>	<u>\$ -</u>
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 7,770,000	\$ 7,735,000	\$ -
Interest - Bonds	387,625	193,375	-
Total Components of Fund Balance	<u>\$ 8,157,625</u>	<u>\$ 7,928,375</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds, Series 1993
Detail of Issue
September 30, 2013

Amount Issued October 1, 1993	\$ 114,305,000	
Retirements Through September 30, 2013	<u>91,410,000</u>	
Principal Outstanding September 30, 2013	\$ <u><u>22,895,000</u></u>	
Maturity Range	2004-2015	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2011-13	5.150%
	2014-15	5.000%
Effective True Interest Rate at time of Remarketing	3.823%	
Call Features after Remarketing on September 4, 2003	Non-Callable	
Escrowed Bonds	2015 - \$425,000 2016 - \$8,570,000	
Pledged Revenues	Pinellas County Tourist Development Tax, State Revenue Sharing and Half Cent State Sales Tax	
Paying Agent and Registrar	U.S. Bank, N.A.	
Escrow Agent	U.S. Bank, N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - Aa3	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Remarketing	Debt Service Savings	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	William R. Hough & Co., Merrill Lynch & Co., Barnett Securities Inc., Howard Gray & Co., Morgan Stanley & Col, Prudential Securities, Smith Barney Shearson Inc.	
Remarketing Group	Morgan Stanley & Co., Banc of America Securities LLC, & A.G. Edwards and Sons, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Excise Tax Refunding Revenue Bonds, Series 1993
 Debt Requirements
 September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 22,895,000.00	
10-01-13	\$ 7,390,000.00	\$ 577,917.50			793257BG0
04-01-14		387,625.00	\$ 8,355,542.50	15,505,000.00	
10-01-14	7,770,000.00	387,625.00			793257BH8
04-01-15		193,375.00	8,351,000.00	7,735,000.00	
10-01-15	7,735,000.00	193,375.00	7,928,375.00	-	793257BJ4
	<u>\$ 22,895,000.00</u>	<u>\$ 1,739,917.50</u>	<u>\$ 24,634,917.50</u>		

City of St. Petersburg, Florida
September 30, 2013

Excise Tax Refunding Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenue				Interest Revenue	Total
	State Revenue Sharing (1)	State Sales Tax (2)	Tourist Development Tax (3,4)			
2003-2004	\$ 3,125,822	\$ 14,205,353	\$ 4,345,212	\$ 47,377	\$ 21,723,764	
2004-2005	3,125,822	14,585,296	4,511,048	89,956	22,312,122	
2005-2006	3,125,822	14,822,844	4,641,156	148,302	22,738,124	
2006-2007	3,125,822	14,081,851	5,078,252	156,971	22,442,896	
2007-2008	3,125,822	13,293,014	5,068,347	56,248	21,543,431	
2008-2009	3,125,822	12,043,308	4,691,881	(219,199)	19,641,812	
2009-2010	3,125,822	11,870,488	4,502,390	48,683	19,547,383	
2010-2011	3,125,822	12,347,793	4,977,610	50,921	20,502,146	
2011-2012	3,125,822	12,975,117	5,864,763	19,031	21,984,733	
2012-2013	3,125,822	13,408,012	5,932,587	26,031	22,492,452	

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2003-2004	\$ 8,532,849	2.55	\$ 8,441,705	2.57
2004-2005	8,545,225	2.61	8,431,600	2.65
2005-2006	8,431,600	2.70	8,425,875	2.70
2006-2007	8,425,776	2.66	8,425,875	2.66
2007-2008	8,417,556	2.56	8,407,498	2.56
2008-2009	8,407,497	2.34	8,397,033	2.34
2009-2010	8,397,033	2.33	8,386,283	2.33
2010-2011	8,386,282	2.44	8,375,019	2.45
2011-2012	8,375,019	2.63	8,366,858	2.63
2012-2013	8,366,858	2.69	8,355,543	2.69

- NOTE: (1) State guaranteed entitlement only.
(2) City's share of 1/2 cent sales tax collections in Pinellas County, distributed based on interlocal agreements.
(3) In the 1993 Refunding Bond Issue, the pledge Tourist Development Tax was reduced to 1-1/2 cents, Pledged State Revenue Sharing and Sales Tax remain the same and includes interest in Reserve Account pledged (1993-94 and after).
(4) City and County agreed by Interlocal Agreement to a scheduled payment of \$4,611,000 beginning on 01-01-96 and ending on 01-01-00. There after the County's payment will be equal to 1 cent of the Tourist Development Tax until 10-01-15.

PROFESSIONAL SPORTS FACILITY SALES TAX REVENUE BONDS

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Refunding Revenue Bonds

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Cash and Cash Equivalents	\$ 1,523,275	\$ 1,507,262
Prepaid Costs and Deposits	-	-
Total Assets	\$ 1,523,275	\$ 1,507,262
Fund Balance		
Restricted	\$ 1,523,275	\$ 1,507,262
Total Fund Balance	\$ 1,523,275	\$ 1,507,262

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2013 and 2012

Revenues		
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	\$ 1,926,858	\$ 1,929,884
Earnings on Investments	233	181
Total Revenues	1,927,091	1,930,065
Expenditures		
Principal Payments	1,085,000	1,050,000
Interest Payments	825,538	861,588
Fees	540	540
Total Expenditures	1,911,078	1,912,128
Excess (Deficiency) Of Revenues Over Expenditures	16,013	17,937
Fund Balance - October 1	1,507,262	1,489,325
Fund Balance - September 30	\$ 1,523,275	\$ 1,507,262

**City of St. Petersburg, Florida
Debt Supplement Report**

Professional Sports Facility Sales Tax Refunding Revenue Bonds
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	2013-14	2014-15	2015-16
Revenues			
Special Revenue Fund	\$ 1,927,690	\$ 1,930,640	\$ 1,925,452
Earnings on Investments	200	200	200
Total Revenues	1,927,890	1,930,840	1,925,652
Expenditures			
Principal Payments	1,120,000	1,160,000	1,205,000
Interest Payments	786,950	746,325	702,706
Fees	540	540	540
Total Expenditures	1,907,490	1,906,865	1,908,246
Excess (Deficiency) of Revenues Over Expenditures	20,400	23,975	17,406
Fund Balance - October 1	1,523,275	1,543,675	1,567,650
Fund Balance - September 30	\$ 1,543,675	\$ 1,567,650	\$ 1,585,056
Components of Fund Balance			
Restricted:			
Principal - Bonds	\$ 1,160,000	\$ 1,205,000	\$ 1,245,000
Interest - Bonds	383,675	362,650	340,056
Total Components of Fund Balance	\$ 1,543,675	\$ 1,567,650	\$ 1,585,056
Surety Reserve Balance	\$ 2,007,675	\$ 2,007,675	\$ 2,007,675

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Detail of Issue
September 30, 2013

Amount Issued October 1, 2003	\$ 27,185,000	
Retirements Through September 30, 2013	<u>8,895,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 18,290,000</u>	
Maturity Range	2004 - 2025	
Principal Payment Date	October 1	
Interest Payment Dates	October 1 and April 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-13	3.500%
	2014	3.625%
	2015	3.750%
	2016-17	4.000%
	2018	4.125%
	2019-21	5.125%
	2022-23	4.500%
	2024-25	4.625%
Effective True Interest Rate at time of sale	4.17%	
Call Features	10-01-2013 at 100	
Pledged Revenues	Special Professional Sports Facility State Sales Tax	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry Agent	Depository Trust Company	
Underlying Ratings	Moody's - A1	
Credit Enhancement	Assured Guaranty	
Purpose of Issue	Refunding of the Professional Sports Facility Sales Tax Revenue Bonds, Series 1995	
Underwriter Selection Method	Negotiated	
Original Underwriting Group	A.G. Edwards & Sons, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2003
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 18,290,000.00	
10-01-13	\$ 1,120,000.00	\$ 403,275.00			793319BR4
04-01-14		383,675.00	\$ 1,906,950.00	17,170,000.00	
10-01-14	1,160,000.00	383,675.00			793319BS2
04-01-15		362,650.00	1,906,325.00	16,010,000.00	
10-01-15	1,205,000.00	362,650.00			793319BT0
04-01-16		340,056.25	1,907,706.25	14,805,000.00	
10-01-16	1,245,000.00	340,056.25			793319BU7
04-01-17		315,156.25	1,900,212.50	13,560,000.00	
10-01-17	1,295,000.00	315,156.25			793319BU5
04-01-18		289,256.25	1,899,412.50	12,265,000.00	
10-01-18	1,350,000.00	289,256.25			793319BW3
04-01-19		261,412.50	1,900,668.75	10,915,000.00	
10-01-19	1,405,000.00	261,412.50			793319BX1
04-01-20		225,409.38	1,891,821.88	9,510,000.00	
10-01-20	1,475,000.00	225,409.38			793319BY9
04-01-21		187,612.50	1,888,021.88	8,035,000.00	
10-01-21	1,555,000.00	187,612.50			793319B76
04-01-22		147,765.63	1,890,378.13	6,480,000.00	
10-01-22	1,630,000.00	147,765.63			793319CA0
04-01-23		111,090.63	1,888,856.26	4,850,000.00	
10-01-23	1,705,000.00	111,090.63			793319CB8
04-01-24		72,728.13	1,888,818.76	3,145,000.00	
10-01-24	1,780,000.00	72,728.13			793319CC6
04-01-25		31,565.63	1,884,293.76	1,365,000.00	
10-01-25	1,365,000.00	31,565.63	1,396,565.63	-	793319CC6
	<u>\$ 18,290,000.00</u>	<u>\$ 5,860,031.30</u>	<u>\$ 24,150,031.30</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Professional Sports Facility Sales Tax Secured Revenue Bonds
Coverage Last Ten Fiscal Years

Fiscal Year	Pledged Revenues		Total
	State Sales Tax (1)	Interest Revenue	
2003-2004	\$ 2,000,004	\$ 12,355	\$ 2,012,359
2004-2005	2,000,004	19,387	2,019,391
2005-2006	2,000,004	30,280	2,030,284
2006-2007	2,000,004	32,117	2,032,121
2007-2008	2,000,004	23,088	2,023,092
2008-2009	2,000,004	1,609	2,001,613
2009-2010	2,000,004	775	2,000,779
2010-2011	2,000,004	374	2,000,378
2011-2012	2,000,004	181	2,000,185
2012-2013	2,000,004	233	2,000,237

Fiscal Year	Annual Debt Service	Coverage	Maximum Debt Service	Coverage
2003-2004	\$ 1,812,232	1.11	\$ 1,959,012	1.03
2004-2005	1,997,925	1.01	1,920,525	1.05
2005-2006	1,919,025	1.06	1,920,525	1.06
2006-2007	1,920,525	1.06	1,921,206	1.06
2007-2008	1,916,675	1.06	1,921,206	1.05
2008-2009	1,921,206	1.04	1,913,950	1.05
2009-2010	1,912,244	1.05	1,913,950	1.05
2010-2011	1,913,950	1.05	1,911,588	1.05
2011-2012	1,911,588	1.05	1,910,538	1.05
2012-2013	1,910,538	1.05	1,907,706	1.05

Note (1): State guaranteed Professional Sports Facility Sales Tax.

BANK OF AMERICA REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America Revenue Notes

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	\$ -	\$ -
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 2013 and 2012

Revenues		
Transfer from Redevelopment Revenue Fund	\$ -	\$ 40,921
Transfer from General Fund	-	195,859
Transfer from Community Development Fund	195,147	221,571
Transfer from JP Morgan Chase Debt Service Fund	-	21,468,131
Investment Earnings	-	79
Total Revenues	195,147	21,926,561
Expenditures		
Principal Payment	129,000	21,592,000
Interest Payments	66,147	375,818
Transfer to JP Morgan Chase Debt Service Fund	-	428,566
Total Expenditures	195,147	22,396,384
Excess (Deficiency) Of Revenue Over Expenditures	-	(469,823)
Fund Balance - October 1	-	469,823
Fund Balance - September 30	\$ -	\$ -

**City of St. Petersburg, Florida
Debt Supplement Report**

Bank of America Revenue Notes
Future Revenues, Expenditures, and Changes in Fund Balance
By Fiscal Year

	2013-14	2014-15	2015-16
Revenues			
Transfer from Community Development Fund	\$ 193,762	\$ 192,134	\$ 195,259
Total Revenues	193,762	192,134	195,259
Expenditures			
Principal Payments	134,000	139,000	149,000
Interest Payments	59,762	53,134	46,259
Total Expenditures	193,762	192,134	195,259
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	-	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Detail of Issue
September 30, 2013

Funds Provided March 11, 2008	\$ 1,874,000
Retirements Through September 30, 2013	<u>577,000</u>
Principal Outstanding September 30, 2013	<u><u>\$ 1,297,000</u></u>
Maturity Range	2008-2021
Principal Payment Date	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	4.790%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	Bank of America, N.A.
Book Entry Agent	Bank of America, N.A.
Purpose of Issue	Refinance Sunshine State Governmental Financing Commission Note

City of St. Petersburg, Florida
Debt Supplement Report

Bank of America, N.A.
Taxable Non Ad Valorem Revenue Note, Series 2008B
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,297,000.00
02-01-14	\$ 134,000.00	\$ 31,753.44		
08-01-14		28,008.59	\$ 193,762.03	1,163,000.00
02-01-15	139,000.00	28,472.82		
08-01-15		24,661.05	192,133.87	1,024,000.00
02-01-16	149,000.00	25,069.80		
08-01-16		21,189.10	195,258.90	875,000.00
02-01-17	159,000.00	21,421.94		
08-01-17		17,243.47	197,665.41	716,000.00
02-01-18	164,000.00	17,529.27		
08-01-18		13,293.85	194,823.12	552,000.00
02-01-19	174,000.00	13,514.19		
08-01-19		9,103.40	196,617.59	378,000.00
02-01-20	184,000.00	9,254.28		
08-01-20		4,697.93	197,952.21	194,000.00
02-01-21	194,000.00	4,749.55	198,749.55	-
	<u>\$ 1,297,000.00</u>	<u>\$ 269,962.68</u>	<u>\$ 1,566,962.68</u>	

BB&T REVENUE NOTES

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Revenue Notes

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Prepaid Costs and Deposits	\$ -	\$ -
Total Assets	\$ -	\$ -
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2013 and 2012

Revenues		
Transfer from Redevelopment Revenue Fund	\$ 769,521	\$ 40,840
Investment Earnings	-	-
Total Revenues	769,521	40,840
Expenditures		
Principal Payments	695,000	555,000
Interest Payments	74,521	87,396
Total Expenditures	769,521	642,396
Excess (Deficiency) Of Revenue Over Expenditures	-	(601,556)
Fund Balance - October 1	-	601,556
Fund Balance - September 30	\$ -	\$ -

**City of St. Petersburg, Florida
Debt Supplement Report**

BB&T Revenue Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	<u>2013-14</u>	<u>2014-15</u>	<u>2015-16</u>
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 774,998	\$ 775,114	\$ 774,922
Total Revenues	<u>774,998</u>	<u>775,114</u>	<u>774,922</u>
Expenditures			
Principal Payments	715,000	730,000	745,000
Interest Payments	59,998	45,114	29,922
Total Expenditures	<u>774,998</u>	<u>775,114</u>	<u>774,922</u>
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	<u>-</u>	<u>-</u>	<u>-</u>
Fund Balance - September 30	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
Detail of Issue
September 30, 2013

Funds Provided December 10, 2010	\$ 4,520,000
Retirements through September 30, 2013	<u>1,250,000</u>
Principal Outstanding September 30, 2013	<u><u>\$ 3,270,000</u></u>
Maturity Range	2011 - 2020
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	2.060%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	BB&T
Book Entry Agent	BB&T
Purpose of Issue	On going projects at the Progress Center For The Arts, the Pier and Grant Funds for the Salvador Dali Museum

City of St. Petersburg, Florida
Debt Supplement Report

BB&T Non Ad Valorem Revenue Note, Series 2010
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,270,000.00
10-01-13	\$ 715,000.00	\$ 33,681.00		
04-01-14		26,316.50	\$ 774,997.50	2,555,000.00
10-01-14	730,000.00	26,316.50		
04-01-15		18,797.50	775,114.00	1,825,000.00
10-01-15	745,000.00	18,797.50		
04-01-16		11,124.00	774,921.50	1,080,000.00
10-01-16	210,000.00	11,124.00		
04-01-17		8,961.00	230,085.00	870,000.00
10-01-17	210,000.00	8,961.00		
04-01-18		6,798.00	225,759.00	660,000.00
10-01-18	215,000.00	6,798.00		
04-01-19		4,583.50	226,381.50	445,000.00
10-01-19	220,000.00	4,583.50		
04-01-20		2,317.50	226,901.00	225,000.00
10-01-20	225,000.00	2,317.50	227,317.50	-
	<u>\$ 3,270,000.00</u>	<u>\$ 191,477.00</u>	<u>\$ 3,461,477.00</u>	

**FIRST FLORIDA
GOVERNMENTAL FINANCING
COMMISSION NOTES**

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes (1)

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Cash and Cash Equivalents	\$ -	\$ -
Total Assets	\$ -	\$ -
Fund Balance		
Restricted	\$ -	\$ -
Total Fund Balance	\$ -	\$ -

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Years Ended September 30, 2013 and 2012

Revenues		
Transfer From General Fund	\$ 2,624,039	\$ 2,636,662
Transfer from Professional Sports Facility Sales Tax		
Special Revenue Fund	73,146	70,120
Earnings on Investments	9	9
Marina	674,460	671,737
Total Revenues	3,371,654	3,378,528
Expenditures		
Principal Payments	2,625,000	2,510,000
Interest Payments	731,971	853,121
Fees	14,683	15,407
Total Expenditures	3,371,654	3,378,528
Excess (Deficiency) Of Revenue Over Expenditures	-	-
Fund Balance - October 1	-	-
Fund Balance - September 30	\$ -	\$ -

Note (1): The First Florida Governmental Financing Commission debt service fund combines related debt expenditures and revenues from the Governmental fund and Marina Enterprise fund.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Future Revenues, Expenditures and Changes in Fund Balance
By Fiscal Year

	2013-14	2014-15	2015-16
Revenues			
Transfers From General Fund	\$ 2,622,436	\$ 2,629,711	\$ 2,626,698
Transfer From Professional Sports Facility			
Sales Tax Special Revenue Fund	72,314	69,364	74,552
Marina	671,271	673,881	670,506
Total Revenues	3,366,021	3,372,956	3,371,756
 Expenditures			
Principal Payments	2,755,000	2,905,000	3,055,000
Interest Payments	594,421	451,356	300,156
Fees	16,600	16,600	16,600
Total Expenditures	3,366,021	3,372,956	3,371,756
 Excess (Deficiency) Of Revenue Over Expenditures	-	-	-
 Fund Balance - October 1	-	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
 Combined Debt Requirements
 September 30, 2013

Fiscal Year	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 12,200,000.00
2013-14	\$ 2,755,000.00	\$ 594,421.26	\$ 3,349,421.26	9,445,000.00
2014-15	2,905,000.00	451,356.26	3,356,356.26	6,540,000.00
2015-16	3,055,000.00	300,156.26	3,355,156.26	3,485,000.00
2016-17	525,000.00	140,968.76	665,968.76	2,960,000.00
2017-18	545,000.00	119,968.76	664,968.76	2,415,000.00
2018-19	570,000.00	98,168.76	668,168.76	1,845,000.00
2019-20	590,000.00	75,368.76	665,368.76	1,255,000.00
2020-21	615,000.00	51,768.76	666,768.76	640,000.00
2021-22	640,000.00	26,400.00	666,400.00	-
	<u>\$ 12,200,000.00</u>	<u>\$ 1,858,577.58</u>	<u>\$ 14,058,577.58</u>	

City of St. Petersburg, Florida
Debt Supplemental Report

First Florida Governmental Financing Commission
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues
Detail of Issue
September 30, 2013

Funds Provided November 8, 2001	\$ 17,840,000		
Retirements through September 30, 2013	<u>10,590,000</u>		
Principal Outstanding September 30, 2013	<u>\$ 7,250,000</u>		
Maturity Range	2002-2016		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>MATURITIES</u>	<u>RATES</u>	<u>YIELDS</u>
	2013	5.00%	4.27%
	2014	5.50%	4.41%
	2015	5.50%	4.53%
	2016	5.50%	4.64%
Net Trust Interest	4.334%		
Call Features	Non-callable		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee	U.S. Bank N. A.		
Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's Aa3		
Purpose of Issue	Refinance of all callable bonds from FFGFC Series 1996 and 1997 (Tropicana Field)		

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
2001 Commission Note - Refunding Portions of 1996 and 1997 Issues
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 7,250,000.00
01-01-14		\$ 199,375.00		
07-01-14	\$ 2,285,000.00	199,375.00	\$ 2,683,750.00	4,965,000.00
01-01-15		136,537.50		
07-01-15	2,415,000.00	136,537.50	2,688,075.00	2,550,000.00
01-01-16		70,125.00		
07-01-16	2,550,000.00	70,125.00	2,690,250.00	-
	<u>\$ 7,250,000.00</u>	<u>\$ 812,075.00</u>	<u>\$ 8,062,075.00</u>	

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission
2007 Commission Note - Marina Project (1)
Detail of Issue
September 30, 2013

Funds Provided April 17, 2007	\$ 7,430,000		
Retirements through September 30, 2013	<u>2,480,000</u>		
Principal Outstanding September 30, 2013	<u>\$ 4,950,000</u>		
Maturity Range	2008-2022		
Principal Payment Dates	July 1		
Interest Payment Dates	January 1 and July 1		
Denomination	\$5,000		
Interest Rates	<u>Maturities</u>	<u>Rates</u>	<u>Yields</u>
	2013	4.000%	3.800%
	2014	3.700%	3.850%
	2015	3.750%	3.900%
	2016	3.750%	3.950%
	2017	4.000%	4.000%
	2018	4.000%	4.090%
	2019	4.000%	4.190%
	2020	4.000%	4.230%
	2021	4.125%	4.280%
	2022	4.125%	4.330%
Net Trust Interest	4.109%		
Call Features	At par after July 1, 2017		
Pledged Revenue	Covenant to Budget and Appropriate from Non-Ad Valorem Revenues		
Trustee, Paying Agent and Registrar	U.S. Bank N. A.		
Bond Insurer	Ambac		
Underlying Ratings	Moody's - Aa3		
Purpose of Issue	Repayment of \$3,775,000 of the remaining 2006 SSGFC loan for Marina Improvement Project. Also additional funding for the new Marina pier in the amount of \$3.5 million.		

Note (1): Reported in the Marina Enterprise fund as the Marina is repaying the debt and is anticipated to continue repaying the debt.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
2007 Commission Note - Marina Project
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 4,950,000.00
01-01-14		\$ 97,835.63		
07-01-14	\$ 470,000.00	97,835.63	\$ 665,671.26	4,480,000.00
01-01-15		89,140.63		
07-01-15	490,000.00	89,140.63	668,281.26	3,990,000.00
01-01-16		79,953.13		
07-01-16	505,000.00	79,953.13	664,906.26	3,485,000.00
01-01-17		70,484.38		
07-01-17	525,000.00	70,484.38	665,968.76	2,960,000.00
01-01-18		59,984.38		
07-01-18	545,000.00	59,984.38	664,968.76	2,415,000.00
01-01-19		49,084.38		
07-01-19	570,000.00	49,084.38	668,168.76	1,845,000.00
01-01-20		37,684.38		
07-01-20	590,000.00	37,684.38	665,368.76	1,255,000.00
01-01-21		25,884.38		
07-01-21	615,000.00	25,884.38	666,768.76	640,000.00
01-01-22		13,200.00		
07-01-22	640,000.00	13,200.00	666,400.00	-
	<u>\$ 4,950,000.00</u>	<u>\$ 1,046,502.58</u>	<u>\$ 5,996,502.58</u>	

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Coverage
For Fiscal Years Ended September 30
(In Thousands)

	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2013</u>
Revenue				
Ad Valorem Taxes	\$ 83,484	\$ 75,038	\$ 70,322	\$ 70,022
Non-Ad Valorem Taxes (1)	109,257	106,306	105,671	116,670
Other General Governmental Revenues (2)	66,296	65,620	64,074	62,109
Miscellaneous (3)	8,197	4,856	7,939	12,134
Total Revenues	<u>267,234</u>	<u>251,820</u>	<u>248,006</u>	<u>260,935</u>
Expenditures				
Current	228,601	236,087	227,748	237,429
Capital Outlay	33,543	25,123	18,980	9,724
Debt Service	23,684	20,959	42,804	15,169
Total Expenditures	<u>285,828</u>	<u>282,169</u>	<u>289,532</u>	<u>262,322</u>
Revenue Over (Under) Expenditures	(18,594)	(30,349)	(41,526)	(1,387)
Other Financing Sources (Uses)	8,288	16,004	33,161	13,725
Fund Balance - October 1	<u>175,420</u> (5)	<u>165,114</u>	<u>153,726</u> (6)	<u>145,361</u>
Fund Balance - September 30 (4)	<u>\$ 165,114</u>	<u>\$ 150,769</u>	<u>\$ 145,361</u>	<u>\$ 157,699</u>

Note:

- (1) Non-Ad Valorem Revenues may only be used for Loan Repayments to the extent legally available for such purpose. In addition, Bondholders shall only have a right to those Non-Ad Valorem Revenues that are not required to be used for payment of services and programs which are for essential public purposes affecting health, welfare and safety, or which are legally mandated by applicable law.
- (2) Includes, among other items, licenses and permitting fees, intergovernmental transfers, charges for services, fines, and forfeitures.
- (3) Includes use of money and property, and miscellaneous revenues and transfers-in from non-governmental fund.
- (4) Represents the fund balances of all Governmental funds and may only be used for Loan Repayments to the extent legally available for such purposes.
- (5) Due to GASB 54 requirements, certain special revenue funds were reclassified as enterprise funds in 2010. This resulted in a restatement of the beginning fund balance in 2010.
- (6) Due to a prior period adjustment, beginning fund balance was increased by \$2,957,067.

City of St. Petersburg, Florida
Debt Supplement Report

First Florida Governmental Financing Commission Notes
Required Disclosure - Debt Summary
September 30, 2013
(In Thousands)

	Gross	Net
Senior Debt Payable from Non-Ad Valorem Revenue (1)	\$ 41,185	\$ 32,675
Other Debt Payable from Non-Ad Valorem Revenue (2)	37,282	37,282
Total	\$ 78,467	\$ 69,957
Maximum Annual Debt Service on Senior Debt	\$ 10,262	\$ 10,262
Maximum Annual Debt Service on Other Debt	\$ 7,720	\$ 7,720

Note (1) Includes all debt to which pledge and/or lien on any Non-Ad Valorem Revenues has been provided by the City. Rights of owners of such debt shall be superior to rights of Bondholders to such Non-Ad Valorem Revenues.

Note (2) Includes prior loans made by First Florida Financing Commission to the City of St. Petersburg, Bank of America Notes, BB&T Notes and JP Morgan Chase Notes

JP MORGAN CHASE REVENUE NOTES

**City of St. Petersburg, Florida
Debt Supplement Report**

JP Morgan Chase Revenue Notes

Balance Sheet
September 30, 2013 and 2012

	2013	2012
Assets		
Cash and Cash Equivalents	\$	\$ 246,996.00
Total Assets	\$ -	\$ 246,996.00
Fund Balance		
Restricted	\$ -	\$ 246,996.00
Total Fund Balance	\$ -	\$ 246,996.00

Statement of Revenues, Expenditures and Changes in Fund Balance
Fiscal Year Ended September 30, 2013 and 2012

Revenues		
Transfer from Redevelopment Special Revenue Fund	\$ 934,727	\$ 254,108
Transfer from Community Development Fund	47,030	8,960
Transfer from Bank of America Debt Service Fund		428,566
Debt Proceeds		21,522,000
Total Revenues	981,757	22,213,634
Expenditures		
Principal Payments	829,000	178,000
Interest Payments	399,753	266,638
Debt Issue Expense		51,228
Transfer to General Fund		2,641
Transfer to Bank Of America Debt Service Fund		21,468,131
Total Expenditures	1,228,753	21,966,638
Excess (Deficiency) Of Revenues Over Expenditures	(246,996)	246,996
Fund Balance - October 1	246,996	-
Fund Balance - September 30	\$ -	\$ 246,996

**City of St. Petersburg, Florida
Debt Supplement Report**

JP Morgan Chase Revenue Notes
Future Revenues, Expenditures and Changes In Fund Balance
By Fiscal Year

	2013-14	2014-15	2015-16
Revenues			
Transfer from Redevelopment Revenue Fund	\$ 3,288,224	\$ 3,210,098	\$ 3,136,226
Transfer from Community Development Fund	113,590	110,891	108,339
Total Revenues	3,401,814	3,320,989	3,244,565
Expenditures			
Principal Payments	3,039,000	3,016,000	2,997,000
Interest Payments	362,814	304,989	247,565
Total Expenditures	3,401,814	3,320,989	3,244,565
Excess (Deficiency) Of Revenues Over Expenditures	-	-	-
Fund Balance - October 1	-	-	-
Fund Balance - September 30	\$ -	\$ -	\$ -

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Notes, Series 2011
Detail of Issue
September 30, 2013

Original Issue December 6, 2011	\$ 21,522,000
Retirements through September 30, 2013	<u>1,007,000</u>
Principal Outstanding September 30, 2013	<u>\$ 20,515,000</u>
Maturity Range	2012-2020
Principal Payment Dates	February 1
Interest Payment Dates	February 1 and August 1
Interest Rates	1.910208%
Pledged Revenues	Covenant to Budget and Appropriate Non-ad Valorem Revenue
Paying Agent and Registrar	JPMorgan Chase
Book Entry Agent	JP Morgan Chase
Purpose of Issue	Refinance Bank of America Public Capital Corp Tax Exempt Non Ad Valorem Revenue Note Series 2008A

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Combined Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 20,515,000.00
02-01-14	\$ 3,039,000.00	\$ 195,918.25		
08-01-14		166,895.80	\$ 3,401,814.05	17,476,000.00
02-01-15	3,016,000.00	166,895.80		
08-01-15		138,093.00	3,320,988.80	14,460,000.00
02-01-16	2,997,000.00	138,093.00		
08-01-16		109,471.65	3,244,564.65	11,463,000.00
02-01-17	2,978,000.00	109,471.65		
08-01-17		81,031.75	3,168,503.40	8,485,000.00
02-01-18	2,944,000.00	81,031.75		
08-01-18		52,916.55	3,077,948.30	5,541,000.00
02-01-19	2,825,000.00	52,916.55		
08-01-19		25,937.80	2,903,854.35	2,716,000.00
02-01-20	2,716,000.00	25,937.80	2,741,937.80	-
	<u>\$ 20,515,000.00</u>	<u>\$ 1,344,611.35</u>	<u>\$ 21,859,611.35</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
Mahaffey Theater Project
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 19,829,983.62
01-02-14	\$ 2,937,524.75	\$ 189,376.34		
01-08-14		161,322.98	\$ 3,288,224.07	16,892,458.87
01-02-15	2,915,292.74	161,322.98		
01-08-15		133,481.94	3,210,097.66	13,977,166.13
01-02-16	2,896,927.17	133,481.94		
01-08-16		105,816.28	3,136,225.39	11,080,238.96
01-02-17	2,878,561.60	105,816.28		
01-08-17		78,326.02	3,062,703.90	8,201,677.36
01-02-18	2,845,696.90	78,326.02		
01-08-18		51,149.61	2,975,172.53	5,355,980.46
01-02-19	2,730,670.42	51,149.61		
01-08-19		25,071.71	2,806,891.74	2,625,310.04
01-02-20	2,625,310.04	25,071.71	2,650,381.75	-
	<u>\$ 19,829,983.62</u>	<u>\$ 1,299,713.42</u>	<u>\$ 21,129,697.04</u>	

City of St. Petersburg, Florida
Debt Supplement Report

JP Morgan Chase Non Ad Valorem Refunding Revenue Note, Series 2011
 Repayment of Section 108 Loan
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 685,016.38
02-01-14	\$ 101,475.25	\$ 6,541.91		
08-01-14		5,572.82	\$ 113,589.98	583,541.13
02-01-15	100,707.26	5,572.82		
08-01-15		4,611.06	110,891.14	482,833.87
02-01-16	100,072.83	4,611.06		
08-01-16		3,655.37	108,339.26	382,761.04
02-01-17	99,438.40	3,655.37		
08-01-17		2,705.73	105,799.50	283,322.64
02-01-18	98,303.10	2,705.73		
08-01-18		1,766.94	102,775.77	185,019.54
02-01-19	94,329.58	1,766.94		
08-01-19		866.09	96,962.61	90,689.96
02-01-20	90,689.96	866.09	91,556.05	-
	\$ <u><u>685,016.38</u></u>	\$ <u><u>44,897.93</u></u>	\$ <u><u>729,914.31</u></u>	

**PUBLIC UTILITY AND
STORMWATER DEBT**

**COMBINED
REVENUE BONDS AND NOTES**

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Combined Debt

Balance Sheet
September 30, 2013 and 2012

	<u>2013</u>	<u>2012</u>
Assets		
Cash and Cash Equivalents	\$ 25,056,905	\$ 21,072,053
Accrued Interest on Investments	100,059	82,942
Accrued Interest Subsidy	541,778	594,376
Prepaid Costs and Deposits	-	-
Total Assets	<u>\$ 25,698,742</u>	<u>\$ 21,749,371</u>
Net Position		
Restricted	\$ 25,698,742	\$ 21,749,371
Total Net Position	<u>\$ 25,698,742</u>	<u>\$ 21,749,371</u>

Statement of Revenue, Expenditures and Changes In Net Position
Fiscal Years Ended September 30, 2013 and 2012

Revenues		
Transfer from Water Resources Operating Fund	\$ 18,317,327	\$ 17,121,391
Transfer from Stormwater Operating Fund	1,054,212	1,058,532
Earnings on Investments	172,209	148,593
Unrealized Gain/Loss Investments	(88,006)	12,518
Debt Proceeds from Refunding	46,720,457	-
Premium on Bonds Sold	1,433,846	-
Interest - Subsidy	1,135,183	1,188,752
Total Revenues	<u>68,745,228</u>	<u>19,529,786</u>
Expenditures and Transfers		
Principal Payments - Bonds	4,675,000	4,190,000
Interest Payments - Bonds	12,535,976	12,965,958
Principal Payments - Notes	1,640,150	1,423,723
Interest Payments - Notes	543,230	519,359
Fees and Costs	800	1,340
Debt Issue Expense	192,705	-
Bond Underwriters Discount	651,591	-
Transfer to Bond Agent	44,556,405	-
Total Expenditures	<u>64,795,857</u>	<u>19,100,380</u>
Excess (Deficiency) Of Revenue Over Expenditures	3,949,371	429,406
Net Position - October 1	<u>21,749,371</u>	<u>21,319,965</u>
Net Position - September 30	<u>\$ 25,698,742</u>	<u>\$ 21,749,371</u>

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Future Revenues, Expenditures and Changes In Net Position
By Fiscal Year

	2013-14	2014-15	2015-16
Revenues			
Interest Subsidy	\$ 1,184,149	\$ 1,180,780	\$ 1,176,856
Earnings on Investments	157,175	165,279	163,480
Transfer from Public Utilities Operating Fund	19,000,000	19,000,000	19,000,000
Transfer from Stormwater Operating Fund	1,055,680	1,056,970	1,055,930
Total Revenues	21,397,004	21,403,029	21,396,266
Expenditures			
Principal Payments - Bonds	4,865,000	5,700,000	5,960,000
Interest Payments - Bonds	13,886,542	13,664,480	13,415,687
Principal Payments - Notes	1,491,986	1,515,884	1,563,673
Interest Payments - Notes	428,336	381,677	333,888
Fees & Costs	1,400	1,400	1,400
Transfer to Bond Agent	-	-	-
Total Expenditures	20,673,264	21,263,441	21,274,648
Excess (Deficiency) Of Revenues Over Expenditures	723,740	139,588	121,618
Net Position - October 1	25,698,742	26,422,482	26,562,070
Net Position - September 30	\$ 26,422,482	\$ 26,562,070	\$ 26,683,688
Components Of Net Position			
Restricted:			
Principal - Bonds	\$ 5,700,000	\$ 5,960,000	\$ 6,210,000
Interest - Bonds	6,892,446	6,772,034	6,643,652
Reserve Other - Bonds	13,069,588	13,069,588	13,069,588
Reserve Other - SRF Loans	760,448	760,448	760,448
Total Components Of Net Position	\$ 26,422,482	\$ 26,562,070	\$ 26,683,688
Surety Reserve Balance	\$ 6,010,749	\$ 6,010,749	\$ 6,010,749

Note: This schedule does not include Public Utility Revenue Bonds, Series 2013C, as these were issued in November 2013.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater
Combined Debt Requirements
September 30, 2013

Fiscal Year	Principal (1)	Interest (1)	Anticipated Direct Subsidy Payments (2)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 314,372,537.94
2013-14	\$ 6,356,985.64	\$ 14,314,878.29	\$ (1,133,853.14)	\$ 19,538,010.79	308,015,552.30
2014-15	7,215,884.01	14,046,156.90	(1,182,465.00)	20,079,575.91	300,799,668.29
2015-16	7,523,673.07	13,749,574.08	(1,178,818.44)	20,094,428.71	293,275,995.22
2016-17	7,822,970.65	13,437,245.28	(1,174,581.26)	20,085,634.67	285,453,024.57
2017-18	8,138,824.38	13,110,141.56	(1,169,681.26)	20,079,284.68	277,314,200.19
2018-19	8,476,283.47	12,767,424.93	(1,164,078.63)	20,079,629.77	268,837,916.72
2019-20	8,820,398.79	12,424,850.84	(1,157,944.00)	20,087,305.63	260,017,517.93
2020-21	8,216,415.61	12,089,559.14	(1,151,164.50)	19,154,810.25	251,801,102.32
2021-22	8,534,178.17	11,758,564.08	(1,143,798.75)	19,148,943.50	243,266,924.15
2022-23	8,739,563.81	11,392,505.93	(1,136,231.75)	18,995,837.99	234,527,360.34
2023-24	8,422,360.34	11,009,939.81	(1,128,463.50)	18,303,836.65	226,105,000.00
2024-25	8,620,000.00	10,637,006.28	(1,120,574.50)	18,136,431.78	217,485,000.00
2025-26	8,995,000.00	10,251,874.40	(1,112,564.75)	18,134,309.65	208,490,000.00
2026-27	9,380,000.00	9,852,687.52	(1,103,039.50)	18,129,648.02	199,110,000.00
2027-28	9,775,000.00	9,434,575.02	(1,092,014.50)	18,117,560.52	189,335,000.00
2028-29	10,195,000.00	8,993,546.89	(1,080,674.50)	18,107,872.39	179,140,000.00
2029-30	10,635,000.00	8,543,699.38	(1,068,599.50)	18,110,099.88	168,505,000.00
2030-31	11,065,000.00	8,087,299.38	(1,055,789.50)	18,096,509.88	157,440,000.00
2031-32	11,520,000.00	7,628,684.38	(1,042,279.50)	18,106,404.88	145,920,000.00
2032-33	11,960,000.00	7,168,759.38	(1,028,115.44)	18,100,643.94	133,960,000.00
2033-34	12,410,000.00	6,688,350.63	(1,013,295.13)	18,085,055.50	121,550,000.00
2034-35	13,145,000.00	6,136,326.25	(997,818.57)	18,283,507.68	108,405,000.00
2035-36	13,740,000.00	5,490,101.25	(982,013.88)	18,248,087.37	94,665,000.00
2036-37	14,405,000.00	4,762,757.50	(918,029.50)	18,249,728.00	80,260,000.00
2037-38	15,070,000.00	3,949,282.50	(803,845.50)	18,215,437.00	65,190,000.00
2038-39	15,805,000.00	3,085,540.00	(685,013.50)	18,205,526.50	49,385,000.00
2039-40	16,555,000.00	2,186,430.00	(547,184.00)	18,194,246.00	32,830,000.00
2040-41	17,330,000.00	1,172,325.00	(235,001.25)	18,267,323.75	15,500,000.00
2041-42	7,500,000.00	470,000.00	-	7,970,000.00	8,000,000.00
2042-43	8,000,000.00	160,000.00	-	8,160,000.00	0.00
	<u>\$ 314,372,537.94</u>	<u>\$ 254,800,086.60</u>	<u>\$ (28,606,933.25)</u>	<u>\$ 540,565,691.29</u>	<u>\$</u>

Note (1): Does not include Public Utility Revenue Bonds, Series 2013C, as these were issued in November 2013.

Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee. The proposed loan amount is \$7,119,688 and the draws to date are \$6,156,585.

Note (2): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

**City Of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Coverage Last Ten Fiscal Years

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance ⁽¹⁾	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
2003-04	93,094,709	67,308,553	25,786,156	8,795,245	2.93	9,280,000	2.78
2004-05	100,651,635	68,794,236	31,857,399	9,280,356	3.43	11,276,000	2.83
2005-06	107,112,242	74,667,941	32,444,301	9,956,166	3.26	11,276,000	2.88
2006-07	107,821,410	71,914,824	35,906,586	10,507,189	3.42	11,156,000	3.22
2007-08	103,688,249	77,178,068 ⁽²⁾	26,510,181	10,985,166	2.41	11,155,939	2.38
2008-09	103,496,464	75,516,673	27,979,791	11,691,265	2.39	14,132,646	1.98
2009-10	104,214,322 ⁽³⁾	77,130,963	27,083,359	12,560,555	2.16	14,132,646	1.92
2010-11	110,232,019	79,970,009	30,262,010	14,972,936 ⁽⁴⁾	2.02	17,490,352 ⁽⁴⁾	1.73
2011-12	116,213,743	79,346,656	36,867,087	17,155,958 ⁽⁴⁾	2.15	17,490,351 ⁽⁴⁾	2.11
2012-13	117,231,258	82,257,239	34,974,019	17,210,976 ⁽⁴⁾⁽⁵⁾	2.03	19,375,686 ⁽⁴⁾⁽⁵⁾	1.81

Bond Service Coverage
Including Subordinate Debt Service

NOTE:	Fiscal Year	Annual Debt Service Requirement	Annual Coverage	Maximum Debt Service Requirement	Maximum Coverage
(2) Includes security lending unrealized loss of \$6.8 million.	2004-05	11,263,621	2.83	13,218,496	2.41
(3) Excludes loss on disposal of capital assets related to prior period adjustments.	2005-06	11,899,248	2.73	13,218,496	2.45
(4) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2006-07	12,450,271	2.88	13,058,051	2.75
(5) Does not include 2013C Public Utility Revenue Bonds as these were issued in November 2013.	2007-08	12,928,248	2.05	13,058,051	2.03
	2008-09	13,634,347	2.05	16,075,728	1.74
	2009-10	14,503,637	1.87	16,075,728	1.68
	2010-11	16,916,018 ⁽⁴⁾	1.79	19,433,433 ⁽⁴⁾	1.56
	2011-12	19,099,040 ⁽⁴⁾	1.93	19,433,433 ⁽⁴⁾	1.90
	2012-13	19,394,356 ⁽⁴⁾⁽⁵⁾	1.80	21,273,247 ⁽⁴⁾⁽⁵⁾	1.64

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

Residential and Commercial Water Consumption
(Million Gallons per Day – MGD)

	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013
Residential ⁽¹⁾	17.42 ⁽²⁾	16.55 ⁽²⁾	16.75	16.84	16.61
Commercial	6.30	6.05	6.12	6.09	5.95
Wholesale	1.05	.99	.98	.98	.96
Total	24.77	23.59	23.85	23.91	23.52

(1) Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

(2) The reduction in Residential consumption beginning in Fiscal Year 2008 was due to home foreclosures, home vacancies as well as the City's conservation policies and implementation of restrictions on the use of water imposed by the Southwest Florida Water Management District.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

Water Revenue

	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013
Residential	\$30,184,886	\$29,836,943	\$31,944,096	\$34,383,559	\$34,829,842
Commercial	10,263,849	10,245,455	10,943,754	11,703,192	11,593,373
Wholesale	1,423,117	1,404,743	1,494,014	1,552,694	1,577,341
Total	\$41,871,852	\$41,487,141	\$44,381,864	\$47,639,445	\$48,000,556

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Water Consumers

Name	Fiscal Year 2013 Consumption (Gallons)	Fiscal Year 2013 Revenue	% Total Rev
Florida Power Plant	128,175,500	\$628,945	1.31%
All Children's Hospital	48,892,100	188,688	0.39
Placido Bayou #1	30,699,500	122,760	0.26
Eckerd College	27,730,100	121,345	0.25
QM Apartments LP	27,381,200	103,258	0.22
North St. Petersburg LLC	27,117,900	108,436	0.23
WSRH VSP & WSRH Club VSP LLC	25,180,900	97,802	0.20
Fountains Boca Ciega SL LLC	24,941,700	117,052	0.24
Lincoln Shores Assoc LLC	24,813,500	97,629	0.20
AHF-Bayfund LLC	24,710,700	100,278	0.21
Total	389,643,100	\$1,686,193	3.51%

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

Wholesale Water Customer

Name	Fiscal Year 2013 Consumption (MGD)	Fiscal Year 2013 Revenue	% Total Rev
City of Gulfport	.96	\$1,577,341	3.29%

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Wastewater System

The revenues from the collection, transmission, treatment and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

Wholesale & Retail Wastewater Revenues

	Fiscal Year 2009	Fiscal Year 2010	Fiscal Year 2011	Fiscal Year 2012	Fiscal Year 2013
Residential	\$30,105,402	\$29,836,643	\$31,936,934	\$32,933,727	\$33,244,516
Commercial	9,182,916	9,079,411	9,929,901	10,259,702	10,044,413
Wholesale	6,058,695	6,526,272	6,198,173	6,795,454	7,294,145
Total	\$45,347,013	\$45,442,326	\$48,065,008	\$49,988,883	\$50,583,074

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2013 Consumption (Gallons)	Fiscal Year 2013 Revenue	% Total Rev
All Children's Hospital	48,892,100	\$213,230	0.42%
Placido Bayou #1	30,699,500	145,922	0.29
Eckerd College	27,730,100	118,049	0.23
QM Apartments LP	27,381,200	122,572	0.24
North St. Petersburg LLC	27,117,900	115,152	0.23
WSRH VSP & WSRH Club VSP LLC	25,180,900	116,331	0.23
Fountains Boca Ciega SL LLC	24,941,700	123,212	0.24
Lincoln Shores Assoc LLC	24,813,500	111,756	0.22
AHF-Bayfund LLC	24,710,700	104,984	0.22
Village Green	21,781,400	92,632	0.18
TOTAL	283,249,000	\$1,263,840	2.50 %

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility and Stormwater
Required Disclosures

Wastewater System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

Wholesale Wastewater Customers

Name	Fiscal Year 2013 Consumption (MGD)	Fiscal Year 2013 Revenue	% Total Rev
City of St. Pete Beach	2.63	\$2,534,446	5.00%
City of Treasure Island	1.15	2,042,050	4.00
City of Gulfport	1.08	1,066,101	2.10
City of South Pasadena	0.52	638,855	1.30
Bear Creek	0.43	530,116	1.00
Tierra Verde Utilities, Inc.	0.34	426,018	0.84
City of Pinellas Park (Gateway Centre)	0.04	40,077	0.08
Fort DeSoto	0.01	16,482	0.03
Total	6.20	\$7,294,145	14.35%

**PUBLIC UTILITY AND
STORMWATER DEBT
REVENUE BONDS**

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility and Stormwater Revenue Bonds
Combined Debt Requirements
September 30, 2013

Fiscal Year	Principal (1)	Interest (1)	Anticipated Direct Subsidy Payments (2)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 300,255,000.00
2013-14	\$ 4,865,000.00	\$ 13,886,542.56	\$ (1,133,853.14)	\$ 17,617,689.42	295,390,000.00
2014-15	5,700,000.00	13,664,480.04	(1,182,465.00)	18,182,015.04	289,690,000.00
2015-16	5,960,000.00	13,415,686.29	(1,178,818.44)	18,196,867.85	283,730,000.00
2016-17	6,210,000.00	13,152,655.04	(1,174,581.26)	18,188,073.78	277,520,000.00
2017-18	6,475,000.00	12,876,405.04	(1,169,681.26)	18,181,723.78	271,045,000.00
2018-19	6,760,000.00	12,586,147.54	(1,164,078.63)	18,182,068.91	264,285,000.00
2019-20	7,050,000.00	12,297,688.79	(1,157,944.00)	18,189,744.79	257,235,000.00
2020-21	7,325,000.00	12,010,881.29	(1,151,164.50)	18,184,716.79	249,910,000.00
2021-22	7,615,000.00	11,707,648.79	(1,143,798.75)	18,178,850.04	242,295,000.00
2022-23	7,915,000.00	11,370,219.41	(1,136,231.75)	18,148,987.66	234,380,000.00
2023-24	8,275,000.00	11,007,758.78	(1,128,463.50)	18,154,295.28	226,105,000.00
2024-25	8,620,000.00	10,637,006.28	(1,120,574.50)	18,136,431.78	217,485,000.00
2025-26	8,995,000.00	10,251,874.40	(1,112,564.75)	18,134,309.65	208,490,000.00
2026-27	9,380,000.00	9,852,687.52	(1,103,039.50)	18,129,648.02	199,110,000.00
2027-28	9,775,000.00	9,434,575.02	(1,092,014.50)	18,117,560.52	189,335,000.00
2028-29	10,195,000.00	8,993,546.89	(1,080,674.50)	18,107,872.39	179,140,000.00
2029-30	10,635,000.00	8,543,699.38	(1,068,599.50)	18,110,099.88	168,505,000.00
2030-31	11,065,000.00	8,087,299.38	(1,055,789.50)	18,096,509.88	157,440,000.00
2031-32	11,520,000.00	7,628,684.38	(1,042,279.50)	18,106,404.88	145,920,000.00
2032-33	11,960,000.00	7,168,759.38	(1,028,115.44)	18,100,643.94	133,960,000.00
2033-34	12,410,000.00	6,688,350.63	(1,013,295.13)	18,085,055.50	121,550,000.00
2034-35	13,145,000.00	6,136,326.25	(997,818.57)	18,283,507.68	108,405,000.00
2035-36	13,740,000.00	5,490,101.25	(982,013.88)	18,248,087.37	94,665,000.00
2036-37	14,405,000.00	4,762,757.50	(918,029.50)	18,249,728.00	80,260,000.00
2037-38	15,070,000.00	3,949,282.50	(803,845.50)	18,215,437.00	65,190,000.00
2038-39	15,805,000.00	3,085,540.00	(685,013.50)	18,205,526.50	49,385,000.00
2039-40	16,555,000.00	2,186,430.00	(547,184.00)	18,194,246.00	32,830,000.00
2040-41	17,330,000.00	1,172,325.00	(235,001.25)	18,267,323.75	15,500,000.00
2041-42	7,500,000.00	470,000.00		7,970,000.00	8,000,000.00
2042-43	8,000,000.00	160,000.00		8,160,000.00	-
	<u>\$ 300,255,000.00</u>	<u>\$ 252,675,359.33</u>	<u>\$ (28,606,933.25)</u>	<u>\$ 524,323,426.08</u>	

Note (1): Does not include Public Utility Revenue Bonds, Series 2013C, as these were issued in November 2013

Note (2): Anticipated Direct Subsidy Payments are for the 2010A Build America Bonds and 2010B Recovery Zone Economic Development Bonds. The Direct Subsidy amount is subject to sequestration reductions.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2003

Detail of Issue

September 30, 2013

Amount Issued July 1, 2003	\$	45,000,000	
Retirements Through September 30, 2013		<u>44,680,000</u>	
Principal Outstanding September 30, 2013	\$	<u><u>320,000</u></u>	
Maturity Range			2013
Principal Payment Date			October 1
Interest Payment Dates			April 1 and October 1
Denomination			\$5,000
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2013	3.250%
		2014	3.350%
Effective Interest Rate at time of sale			4.489% TIC
Call Features			10-01-14 at 100
Pledged Revenues			Water, Wastewater, Reclaimed Water and Stormwater charges
Book Entry and Registrar			US Bank N.A.
Underlying Ratings			Moody's - Aa2 Fitch - AA
Credit Enhancement			Assured Guaranty
Purpose of Issue			Water, Wastewater, and Reclaimed Water
Underwriter Selection Method			Bid (using "Parity Internet Bidding")
Original Underwriting Group			Merrill Lynch & Co.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2003
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 320,000.00	
10-01-13	\$ 320,000.00	\$ 5,200.00	\$ 325,200.00	-	793323GB6
	<u>\$ 320,000.00</u>	<u>\$ 5,200.00</u>	<u>\$ 325,200.00</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2005
Detail of Issue
September 30, 2013

Amount Issued December 15, 2005	\$ 50,420,000	
Retirements Through September 30, 2013	<u>4,035,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 46,385,000</u>	
Maturity Range	2007-2035	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2013-18	4.000%
	2019	4.125%
	2020	4.250%
	2021-26	4.750%
	2027	4.500%
	2028-32	4.625%
	2033-35	5.000%
Effective Interest Rate at time of sale	4.6956% TIC	
Call Features	10-01-15 at 100	
Pledged Revenues	Water, Wastewater, Reclaimed Water and Stormwater charges	
Book Entry and Registrar	The Bank of New York Mellon	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Water, Wastewater, and Reclaimed Water	
Underwriter Selection Method	Bid (using "Parity Internet Bidding")	
Original Underwriting Group	Merrill Lynch & Co.	

**City of St. Petersburg, Florida
Debt Supplement Report**

Public Utility Revenue Bonds, Series 2005
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 46,385,000.00	
10-01-13	\$ 765,000.00	\$ 1,076,303.15			793323HE9
04-01-14		1,061,003.13	\$ 2,902,306.28	45,620,000.00	
10-01-14	795,000.00	1,061,003.13			793323HF6
04-01-15		1,045,103.13	2,901,106.26	44,825,000.00	
10-01-15	825,000.00	1,045,103.13			793323HG4
04-01-16		1,028,603.13	2,898,706.26	44,000,000.00	
10-01-16	860,000.00	1,028,603.13			793323HH2
04-01-17		1,011,403.13	2,900,006.26	43,140,000.00	
10-01-17	895,000.00	1,011,403.13			793323HJ8
04-01-18		993,503.13	2,899,906.26	42,245,000.00	
10-01-18	930,000.00	993,503.13			793323HK5
04-01-19		974,903.13	2,898,406.26	41,315,000.00	
10-01-19	970,000.00	974,903.13			793323HL3
04-01-20		954,896.88	2,899,800.01	40,345,000.00	
10-01-20	1,005,000.00	954,896.88			793323HM1
04-01-21		933,540.63	2,893,437.51	39,340,000.00	
10-01-21	1,050,000.00	933,540.63			793323HN9
04-01-22		908,603.13	2,892,143.76	38,290,000.00	
10-01-22	1,095,000.00	908,603.13			793323HP4
04-01-23		882,596.88	2,886,200.01	37,195,000.00	
10-01-23	1,150,000.00	882,596.88			793323HQ2
04-01-24		855,284.38	2,887,881.26	36,045,000.00	
10-01-24	1,205,000.00	855,284.38			793323HR0
04-01-25		826,665.63	2,886,950.01	34,840,000.00	
10-01-25	1,265,000.00	826,665.63			793323HS8
04-01-26		796,621.88	2,888,287.51	33,575,000.00	
10-01-26	1,320,000.00	796,621.88			793323HT6
04-01-27		765,271.88	2,881,893.76	32,255,000.00	
10-01-27	1,385,000.00	765,271.88			793323HU3
04-01-28		734,109.38	2,884,381.26	30,870,000.00	
10-01-28	1,450,000.00	734,109.38			793323HV1
04-01-29		700,578.13	2,884,687.51	29,420,000.00	
10-01-29	1,515,000.00	700,578.13			793323HW9
04-01-30		665,543.75	2,881,121.88	27,905,000.00	
10-01-30	1,585,000.00	665,543.75			793323HX7
04-01-31		628,890.63	2,879,434.38	26,320,000.00	
10-01-31	1,655,000.00	628,890.63			793323HY5
04-01-32		590,618.75	2,874,509.38	24,665,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2005
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
10-01-32	1,735,000.00	590,618.75			793323HZ2
04-01-33		550,496.88	2,876,115.63	22,930,000.00	
10-01-33	1,815,000.00	550,496.88			793323JB3
04-01-34		508,525.00	2,874,021.88	21,115,000.00	
10-01-34	10,320,000.00	508,525.00			793323JA5
04-01-35		269,875.00	11,098,400.00	10,795,000.00	
10-01-35	10,795,000.00	269,875.00	11,064,875.00	-	793323JB3
	<u>\$ 46,385,000.00</u>	<u>\$ 36,449,578.33</u>	<u>\$ 82,834,578.33</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2006
Detail of Issue
September 30, 2013

Amount Issued October 24, 2006	\$ 52,550,000	
Retirements Through September 30, 2013	<u>1,410,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 51,140,000</u>	
Maturity Range	2006-2028	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	5,000	
Interest Rates	<u>Maturities</u>	<u>RATES</u>
	2008-21	4.000%
	2022	5.000%
	2023-24	4.500%
	2025-26	4.375%
	2027-29	4.500%
Effective Interest Rate at time of sale	4.464% TIC	
Call Features	10-01-17 at 100	
Paying Agent and Registrar	Bank of New York Mellon	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Credit Enhancement	National Public Finance Guarantee	
Purpose of Issue	Refunding majority of outstanding Public Improvement Revenue Bonds, Series 1999A	
Underwriter Selection Method	Bid (using Parity electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2006
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 51,140,000.00	
10-01-13	\$ 400,000.00	\$ 1,117,515.63			793323JH0
04-01-14		1,109,515.63	\$ 2,627,031.26	50,740,000.00	
10-01-14	420,000.00	1,109,515.63			793323JJ6
04-01-15		1,101,115.63	2,630,631.26	50,320,000.00	
10-01-15	440,000.00	1,101,115.63			793323JK3
04-01-16		1,092,315.63	2,633,431.26	49,880,000.00	
10-01-16	455,000.00	1,092,315.63			793323JL1
04-01-17		1,083,215.63	2,630,531.26	49,425,000.00	
10-01-17	475,000.00	1,083,215.63			793323JM9
04-01-18		1,073,715.63	2,631,931.26	48,950,000.00	
10-01-18	495,000.00	1,073,715.63			793323JN7
04-01-19		1,063,815.63	2,632,531.26	48,455,000.00	
10-01-19	3,980,000.00	1,063,815.63			793323JP2
04-01-20		984,215.63	6,028,031.26	44,475,000.00	
10-01-20	4,140,000.00	984,215.63			793323JQ0
04-01-21		901,415.63	6,025,631.26	40,335,000.00	
10-01-21	4,305,000.00	901,415.63			793323JR8
04-01-22		815,315.63	6,021,731.26	36,030,000.00	
10-01-22	4,480,000.00	815,315.63			793323JS6
04-01-23		703,315.63	5,998,631.26	31,550,000.00	
10-01-23	4,700,000.00	703,315.63			793323JT4
04-01-24		597,565.63	6,000,881.26	26,850,000.00	
10-01-24	4,915,000.00	597,565.63			793323JU1
04-01-25		486,978.13	5,999,543.76	21,935,000.00	
10-01-25	5,135,000.00	486,978.13			793323JV9
04-01-26		374,650.00	5,996,628.13	16,800,000.00	
10-01-26	5,360,000.00	374,650.00			793323JW7
04-01-27		257,400.00	5,992,050.00	11,440,000.00	
10-01-27	5,595,000.00	257,400.00			793323JX5
04-01-28		131,512.50	5,983,912.50	5,845,000.00	
10-01-28	5,845,000.00	131,512.50	5,976,512.50	-	793323JY3
	\$ <u>51,140,000.00</u>	\$ <u>24,669,640.75</u>	\$ <u>75,809,640.75</u>		

Note: Sixty percent (60%) of annual debt service is funded from the Public Utility Operations and forty percent (40%) of annual debt service is funded from the Stormwater Operations.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Detail of Issue
September 30, 2013

Amount Issued July 14, 2009	\$ 53,015,000	
Retirements Through September 30, 2013	<u>1,595,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 51,420,000</u>	
Maturity Range	2010-2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2011-2013	3.000%
	2014	3.500%
	2015-2020	4.000%
	2021	4.250%
	2022	4.375%
	2023-2024	4.500%
	2025	4.625%
	2026-2027	4.750%
	2028-2036	5.000%
	2037	5.500%
	2038-2039	5.250%
Effective Interest Rate at time of sale	5.234% (TIC)	
Call Features	10-01-20 at 100	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Wachovia Bank, National Association	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 51,420,000.00	
10-01-13	\$ 565,000.00	\$ 1,290,740.63			793323KM7
04-01-14		1,282,265.63	\$ 3,138,006.26	50,855,000.00	
10-01-14	580,000.00	1,282,265.63			793323KN5
04-01-15		1,272,115.63	3,134,381.26	50,275,000.00	
10-01-15	605,000.00	1,272,115.63			793323KP0
04-01-16		1,260,015.63	3,137,131.26	49,670,000.00	
10-01-16	625,000.00	1,260,015.63			793323KQ8
04-01-17		1,247,515.63	3,132,531.26	49,045,000.00	
10-01-17	650,000.00	1,247,515.63			793323KR6
04-01-18		1,234,515.63	3,132,031.26	48,395,000.00	
10-01-18	675,000.00	1,234,515.63			793323KS4
04-01-19		1,221,015.63	3,130,531.26	47,720,000.00	
10-01-19	545,000.00	1,221,015.63			793323KT2
04-01-20		1,210,115.63	2,976,131.26	47,175,000.00	
10-01-20	570,000.00	1,210,115.63			793323KU9
04-01-21		1,198,715.63	2,978,831.26	46,605,000.00	
10-01-21	595,000.00	1,198,715.63			793323KV7
04-01-22		1,186,071.88	2,979,787.51	46,010,000.00	
10-01-22	625,000.00	1,186,071.88			793323KW5
04-01-23		1,172,400.00	2,983,471.88	45,385,000.00	
10-01-23	655,000.00	1,172,400.00			793323KX3
04-01-24		1,157,662.50	2,985,062.50	44,730,000.00	
10-01-24	690,000.00	1,157,662.50			793323KY1
04-01-25		1,142,137.50	2,989,800.00	44,040,000.00	
10-01-25	720,000.00	1,142,137.50			793323KZ8
04-01-26		1,125,487.50	2,987,625.00	43,320,000.00	
10-01-26	760,000.00	1,125,487.50			793323LA2
04-01-27		1,107,437.50	2,992,925.00	42,560,000.00	
10-01-27	800,000.00	1,107,437.50			793323LB0
04-01-28		1,088,437.50	2,995,875.00	41,760,000.00	
10-01-28	840,000.00	1,088,437.50			793323LC8
04-01-29		1,067,437.50	2,995,875.00	40,920,000.00	
10-01-29	700,000.00	1,067,437.50			793323LD6
04-01-30		1,049,937.50	2,817,375.00	40,220,000.00	
10-01-30	740,000.00	1,049,937.50			793323LE4
04-01-31		1,031,437.50	2,821,375.00	39,480,000.00	
10-01-31	785,000.00	1,031,437.50			793323LF1
04-01-32		1,011,812.50	2,828,250.00	38,695,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2009A
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-32	835,000.00	1,011,812.50			793323LJ3
04-01-33		990,937.50	2,837,750.00	37,860,000.00	
10-01-33	850,000.00	990,937.50			793323LJ3
04-01-34		969,687.50	2,810,625.00	37,010,000.00	
10-01-34	910,000.00	969,687.50			793323LJ3
04-01-35		946,937.50	2,826,625.00	36,100,000.00	
10-01-35	970,000.00	946,937.50			793323LJ3
04-01-36		922,687.50	2,839,625.00	35,130,000.00	
10-01-36	8,115,000.00	922,687.50			793323LJ3
04-01-37		719,812.50	9,757,500.00	27,015,000.00	
10-01-37	8,535,000.00	719,812.50			793323LG9
04-01-38		485,100.00	9,739,912.50	18,480,000.00	
10-01-38	9,000,000.00	485,100.00			793323LH7
04-01-39		248,850.00	9,733,950.00	9,480,000.00	
10-01-39	9,480,000.00	248,850.00	9,728,850.00	-	793323LH7
	<u>\$ 51,420,000.00</u>	<u>\$ 55,991,834.47</u>	<u>\$ 107,411,834.47</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Detail of Issue
September 30, 2013

Amount Issued July 14, 2009	\$ 23,375,000	
Retirements Through September 30, 2013	<u>6,820,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 16,555,000</u>	
Maturity Range	2010-2018	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2012-2018	5.000%
Effective Interest Rate at time of sale	3.441% (TIC)	
Call Features	Non-callable	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Refunding of Public Utility Revenue Bond, Series 1999B	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Citigroup Global Markets, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2009B
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 16,555,000.00	
10-01-13	\$ 2,435,000.00	\$ 413,875.00			793323KC9
04-01-14		353,000.00	\$ 3,201,875.00	14,120,000.00	
10-01-14	2,555,000.00	353,000.00			793323KD7
04-01-15		289,125.00	3,197,125.00	11,565,000.00	
10-01-15	2,685,000.00	289,125.00			793323KE5
04-01-16		222,000.00	3,196,125.00	8,880,000.00	
10-01-16	2,815,000.00	222,000.00			793323KF2
04-01-17		151,625.00	3,188,625.00	6,065,000.00	
10-01-17	2,960,000.00	151,625.00			793323KG0
04-01-18		77,625.00	3,189,250.00	3,105,000.00	
10-01-18	3,105,000.00	77,625.00	3,182,625.00	-	793323KH8
	<u>\$ 16,555,000.00</u>	<u>\$ 2,600,625.00</u>	<u>\$ 19,155,625.00</u>		

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America bonds - Direct Subsidy)
Detail of Issue
September 30, 2013

Amount Issued December 7, 2010	\$ 29,685,000	
Retirements Through September 30, 2013	<u>370,000</u>	
Principal Outstanding September 30, 2013	<u>\$ 29,315,000</u>	
Maturity Range	2011 - 2039	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2013	2.000%
	2014	2.500%
	2015	2.875%
	2016	3.250%
	2017	3.750%
	2018-2019	4.100%
	2020-2025	4.600%
	2026-2030	6.000%
	2031-2035	6.250%
	2036-2039	6.400%
Effective Interest Rate at time of sale	4.097% (TIC)	
Direct Subsidy Payments from Treasury Secretary	35%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments (1)</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 29,315,000.00	
10-01-13	\$ 380,000.00	\$ 859,811.25	\$ (274,752.66)			793323LL8
04-01-14		856,011.25	(299,603.94)	\$ 1,521,465.90	28,935,000.00	
10-01-14	385,000.00	856,011.25	(299,603.94)			793323LM6
04-01-15		851,198.75	(297,919.56)	1,494,686.50	28,550,000.00	
10-01-15	390,000.00	851,198.75	(297,919.56)			793323LN4
04-01-16		845,592.50	(295,957.38)	1,492,914.31	28,160,000.00	
10-01-16	400,000.00	845,592.50	(295,957.38)			793323LP9
04-01-17		839,092.50	(293,682.38)	1,495,045.24	27,760,000.00	
10-01-17	400,000.00	839,092.50	(293,682.38)			793323KQ7
04-01-18		831,592.50	(291,057.38)	1,485,945.24	27,360,000.00	
10-01-18	415,000.00	831,592.50	(291,057.38)			793323LR5
04-01-19		823,085.00	(288,079.75)	1,490,540.37	26,945,000.00	
10-01-19	440,000.00	823,085.00	(288,079.75)			793323LR5
04-01-20		814,065.00	(284,922.75)	1,504,147.50	26,505,000.00	
10-01-20	450,000.00	814,065.00	(284,922.75)			793323LR5
04-01-21		803,715.00	(281,300.25)	1,501,557.00	26,055,000.00	
10-01-21	465,000.00	803,715.00	(281,300.25)			793323LR5
04-01-22		793,020.00	(277,557.00)	1,502,877.75	25,590,000.00	
10-01-22	475,000.00	793,020.00	(277,557.00)			793323LR5
04-01-23		782,095.00	(273,733.25)	1,498,824.75	25,115,000.00	
10-01-23	490,000.00	782,095.00	(273,733.25)			793323LR5
04-01-24		770,825.00	(269,788.75)	1,499,398.00	24,625,000.00	
10-01-24	490,000.00	770,825.00	(269,788.75)			793323LR5
04-01-25		759,555.00	(265,844.25)	1,484,747.00	24,135,000.00	
10-01-25	505,000.00	759,555.00	(265,844.25)			793323LS3
04-01-26		747,940.00	(261,779.00)	1,484,871.75	23,630,000.00	
10-01-26	520,000.00	747,940.00	(261,779.00)			793323LS3
04-01-27		732,340.00	(256,319.00)	1,482,182.00	23,110,000.00	
10-01-27	530,000.00	732,340.00	(256,319.00)			793323LS3
04-01-28		716,440.00	(250,754.00)	1,471,707.00	22,580,000.00	
10-01-28	550,000.00	716,440.00	(250,754.00)			793323LS3
04-01-29		699,940.00	(244,979.00)	1,470,647.00	22,030,000.00	
10-01-29	600,000.00	699,940.00	(244,979.00)			793323LS3
04-01-30		681,940.00	(238,679.00)	1,498,222.00	21,430,000.00	
10-01-30	620,000.00	681,940.00	(238,679.00)			793323LT1
04-01-31		663,340.00	(232,169.00)	1,494,432.00	20,810,000.00	
10-01-31	640,000.00	663,340.00	(232,169.00)			793323LT1

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010A
(Federally Taxable - Build America Bonds - Direct Subsidy)
Debt Requirements
September 30, 2013

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
04-01-32		643,340.00	(225,169.00)	1,489,342.00	20,170,000.00	
10-01-32	655,000.00	643,340.00	(225,169.00)			793323LT1
04-01-33		622,871.25	(218,004.94)	1,478,037.31	19,515,000.00	
10-01-33	700,000.00	622,871.25	(218,004.94)			793323LT1
04-01-34		600,996.25	(210,348.69)	1,495,513.87	18,815,000.00	
10-01-34	715,000.00	600,996.25	(210,348.69)			793323LT1
04-01-35		578,652.50	(202,528.38)	1,481,771.68	18,100,000.00	
10-01-35	730,000.00	578,652.50	(202,528.38)			793323LU8
04-01-36		555,840.00	(194,544.00)	1,467,420.12	17,370,000.00	
10-01-36	5,000,000.00	555,840.00	(194,544.00)			793323LU8
04-01-37		395,840.00	(138,544.00)	5,618,592.00	12,370,000.00	
10-01-37	5,195,000.00	395,840.00	(138,544.00)			793323LU8
04-01-38		229,600.00	(80,360.00)	5,601,536.00	7,175,000.00	
10-01-38	5,415,000.00	229,600.00	(80,360.00)			793323LU8
04-01-39		56,320.00	(19,712.00)	5,600,848.00	1,760,000.00	
10-01-39	1,760,000.00	56,320.00	(19,712.00)	1,796,608.00	-	793323LV6
	<u>\$ 29,315,000.00</u>	<u>\$ 36,250,306.25</u>	<u>\$ (12,661,425.96)</u>	<u>\$ 52,903,880.29</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions.

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Detail of Issue
September 30, 2013

Amount Issued December 7, 2010	\$ 19,695,000	
Retirements Through September 30, 2013	<u> -</u>	
Principal Outstanding September 30, 2013	<u><u>\$ 19,695,000</u></u>	
Maturity Range	2011 - 2040	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u> Maturities </u>	<u> Rates </u>
	2039-2040	6.600%
Effective Interest Rate at time of sale	3.719% (TIC)	
Direct Subsidy Payments from U.S. Treasury Secretary	45%	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	Regions Bank, Orlando, FL	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Morgan Keegan & Company, Inc.	

**City of St. Petersburg, Florida
Debt Supplement Report**

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Anticipated Direct Subsidy Payments (1)</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
					\$ 19,695,000.00	
10-01-13		\$ 649,935.00	\$ (267,025.79)			
04-01-14		649,935.00	(292,470.75)	\$ 740,373.46	19,695,000.00	
10-01-14		649,935.00	(292,470.75)			
04-01-15		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-15		649,935.00	(292,470.75)			
04-01-16		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-16		649,935.00	(292,470.75)			
04-01-17		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-17		649,935.00	(292,470.75)			
04-01-18		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-18		649,935.00	(292,470.75)			
04-01-19		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-19		649,935.00	(292,470.75)			
04-01-20		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-20		649,935.00	(292,470.75)			
04-01-21		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-21		649,935.00	(292,470.75)			
04-01-22		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-22		649,935.00	(292,470.75)			
04-01-23		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-23		649,935.00	(292,470.75)			
04-01-24		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-24		649,935.00	(292,470.75)			
04-01-25		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-25		649,935.00	(292,470.75)			
04-01-26		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-26		649,935.00	(292,470.75)			
04-01-27		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-27		649,935.00	(292,470.75)			
04-01-28		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-28		649,935.00	(292,470.75)			
04-01-29		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-29		649,935.00	(292,470.75)			
04-01-30		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-30		649,935.00	(292,470.75)			
04-01-31		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-31		649,935.00	(292,470.75)			
04-01-32		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-32		649,935.00	(292,470.75)			
04-01-33		649,935.00	(292,470.75)	714,928.50	19,695,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Taxable Public Utility Revenue Bonds, Series 2010B
(Federally Taxable - Recovery Zone Economic Development Bonds - Direct Subsidy)
Debt Requirements
September 30, 2013

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-33		649,935.00	(292,470.75)			
04-01-34		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-34		649,935.00	(292,470.75)			
04-01-35		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-35		649,935.00	(292,470.75)			
04-01-36		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-36		649,935.00	(292,470.75)			
04-01-37		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-37		649,935.00	(292,470.75)			
04-01-38		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-38		649,935.00	(292,470.75)			
04-01-39		649,935.00	(292,470.75)	714,928.50	19,695,000.00	
10-01-39	3,870,000.00	649,935.00	(292,470.75)			793323LW4
04-01-40		522,225.00	(235,001.25)	4,514,688.00	15,825,000.00	
10-01-40	15,825,000.00	522,225.00	(235,001.25)	16,112,223.75	-	793323LW4
	<u>\$ 19,695,000.00</u>	<u>\$ 35,491,005.00</u>	<u>\$ (15,945,507.29)</u>	<u>\$ 39,240,497.71</u>		

Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions.

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Detail of Issue
September 30, 2013

Amount Issued January 15, 2013	\$ 41,925,000	
Retirements Through September 30, 2013	<u> -</u>	
Principal Outstanding September 30, 2013	<u>\$ 41,925,000</u>	
Maturity Range	2014-2042	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2021	4.000%
	2022	3.000%
	2023-2025	4.000%
	2026-2027	3.000%
	2028	3.125%
	2029	3.300%
	2030	3.400%
	2031	3.500%
	2032	3.500%
	2033	3.625%
	2034	3.700%
	2035-2036	3.750%
	2037	3.800%
	2038-2042	4.000%
Effective Interest Rate at time of sale	3.876% (TIC)	
Call Features	10-01-21 at 100	
Paying Agent and Registrar	U.S. Bank N. A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Ratings	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co. Incorporated	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>	<u>CUSIP Number</u>
				\$ 41,925,000.00	
10-01-13		\$ 800,119.38			
04-01-14		800,119.38	\$ 1,600,238.76	41,925,000.00	
10-01-14	\$ 560,000.00	800,119.38			793323LX2
04-01-15		788,919.38	2,149,038.76	41,365,000.00	
10-01-15	605,000.00	788,919.38			793323LY0
04-01-16		776,819.38	2,170,738.76	40,760,000.00	
10-01-16	630,000.00	776,819.38			793323LZ7
04-01-17		764,219.38	2,171,038.76	40,130,000.00	
10-01-17	655,000.00	764,219.38			793323MA1
04-01-18		751,119.38	2,170,338.76	39,475,000.00	
10-01-18	685,000.00	751,119.38			793323MB9
04-01-19		737,419.38	2,173,538.76	38,790,000.00	
10-01-19	710,000.00	737,419.38			793323MC7
04-01-20		723,219.38	2,170,638.76	38,080,000.00	
10-01-20	740,000.00	723,219.38			793323MD5
04-01-21		708,419.38	2,171,638.76	37,340,000.00	
10-01-21	770,000.00	708,419.38			793323ME3
04-01-22		693,019.38	2,171,438.76	36,570,000.00	
10-01-22	800,000.00	693,019.38			793323MF0
04-01-23		681,019.38	2,174,038.76	35,770,000.00	
10-01-23	825,000.00	681,019.38			793323MG8
04-01-24		664,519.38	2,170,538.76	34,945,000.00	
10-01-24	855,000.00	664,519.38			793323MH6
04-01-25		647,419.38	2,166,938.76	34,090,000.00	
10-01-25	890,000.00	647,419.38			793323MJ2
04-01-26		629,619.38	2,167,038.76	33,200,000.00	
10-01-26	925,000.00	629,619.38			793323MK9
04-01-27		615,744.38	2,170,363.76	32,275,000.00	
10-01-27	955,000.00	615,744.38			793323ML7
04-01-28		601,419.38	2,172,163.76	31,320,000.00	
10-01-28	985,000.00	601,419.38			793323MM5
04-01-29		586,028.75	2,172,448.13	30,335,000.00	
10-01-29	1,015,000.00	586,028.75			793323MN3
04-01-30		569,281.25	2,170,310.00	29,320,000.00	
10-01-30	1,045,000.00	569,281.25			793323MP8
04-01-31		551,516.25	2,165,797.50	28,275,000.00	
10-01-31	1,080,000.00	551,516.25			793323MQ6
04-01-32		532,616.25	2,164,132.50	27,195,000.00	

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Revenue Bonds, Series 2013A
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-32	1,120,000.00	532,616.25			793323MR4
04-01-33		513,016.25	2,165,632.50	26,075,000.00	
10-01-33	1,160,000.00	513,016.25			793323MS2
04-01-34		491,991.25	2,165,007.50	24,915,000.00	
10-01-34	1,200,000.00	491,991.25			793323MT0
04-01-35		469,791.25	2,161,782.50	23,715,000.00	
10-01-35	1,245,000.00	469,791.25			793323MU7
04-01-36		446,447.50	2,161,238.75	22,470,000.00	
10-01-36	1,290,000.00	446,447.50			793323MV5
04-01-37		422,260.00	2,158,707.50	21,180,000.00	
10-01-37	1,340,000.00	422,260.00			793323MW3
04-01-38		396,800.00	2,159,060.00	19,840,000.00	
10-01-38	1,390,000.00	396,800.00			793323MX1
04-01-39		369,000.00	2,155,800.00	18,450,000.00	
10-01-39	1,445,000.00	369,000.00			793323MX1
04-01-40		340,100.00	2,154,100.00	17,005,000.00	
10-01-40	1,505,000.00	340,100.00			793323MX1
04-01-41		310,000.00	2,155,100.00	15,500,000.00	
10-01-41	7,500,000.00	310,000.00			793323MX1
04-01-42		160,000.00	7,970,000.00	8,000,000.00	
10-01-42	8,000,000.00	160,000.00	8,160,000.00	-	793323MX1
	<u>\$ 41,925,000.00</u>	<u>\$ 34,283,848.28</u>	<u>\$ 76,208,848.28</u>		

Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2013B Detail of Issue September 30, 2013

Amount Issued January 15, 2013	\$	43,500,000																		
Retirements Through September 30, 2013		<u>-</u>																		
Principal Outstanding September 30, 2013	\$	<u><u>43,500,000</u></u>																		
Maturity Range		2014-2033																		
Principal Payment Date		October 1																		
Interest Payment Dates		April 1 and October																		
Denomination		\$5,000																		
Interest Rates		<table border="0" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center; border-bottom: 1px solid black;">Maturities</th> <th style="text-align: center; border-bottom: 1px solid black;">Rates</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2014-2022</td> <td style="text-align: center;">3.000%</td> </tr> <tr> <td style="text-align: center;">2023</td> <td style="text-align: center;">2.500%</td> </tr> <tr> <td style="text-align: center;">2024</td> <td style="text-align: center;">2.750%</td> </tr> <tr> <td style="text-align: center;">2025-2026</td> <td style="text-align: center;">3.000%</td> </tr> <tr> <td style="text-align: center;">2027-2028</td> <td style="text-align: center;">3.250%</td> </tr> <tr> <td style="text-align: center;">2029-2030</td> <td style="text-align: center;">4.000%</td> </tr> <tr> <td style="text-align: center;">2031-2032</td> <td style="text-align: center;">3.500%</td> </tr> <tr> <td style="text-align: center;">2033</td> <td style="text-align: center;">3.550%</td> </tr> </tbody> </table>	Maturities	Rates	2014-2022	3.000%	2023	2.500%	2024	2.750%	2025-2026	3.000%	2027-2028	3.250%	2029-2030	4.000%	2031-2032	3.500%	2033	3.550%
Maturities	Rates																			
2014-2022	3.000%																			
2023	2.500%																			
2024	2.750%																			
2025-2026	3.000%																			
2027-2028	3.250%																			
2029-2030	4.000%																			
2031-2032	3.500%																			
2033	3.550%																			
Effective Interest Rate at time of sale		3.485% (TIC)																		
Call Features		10-01-21 at 100																		
Paying Agent and Registrar		U.S. Bank N. A.																		
Book Entry and Registrar		Depository Trust Company																		
Underlying Ratings		Moody's - Aa2 Fitch - AA																		
Purpose of Issue		Partial Refunding of Public Utility Revenue Bond, Series 2003																		
Underwriter Selection Method		Bid (using Parity Electronic Bidding System)																		
Original Underwriting Group		Hutchinson, Shockey, Erley & Co.																		

City of St. Petersburg, Florida
Debt Supplement Report

Public Utility Refunding Revenue Bonds, Series 2013B
Debt Requirements
September 30, 2013

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 43,500,000.00	
10-01-13		\$ 780,596.25			
04-01-14		780,596.25	\$ 1,561,192.50	43,500,000.00	
10-01-14	\$ 405,000.00	780,596.25			793323MY9
04-01-15		774,521.25	1,960,117.50	43,095,000.00	
10-01-15	410,000.00	774,521.25			793323MZ6
04-01-16		768,371.25	1,952,892.50	42,685,000.00	
10-01-16	425,000.00	768,371.25			793323NA0
04-01-17		761,996.25	1,955,367.50	42,260,000.00	
10-01-17	440,000.00	761,996.25			793323NB8
04-01-18		755,396.25	1,957,392.50	41,820,000.00	
10-01-18	455,000.00	755,396.25			793323NC6
04-01-19		748,571.25	1,958,967.50	41,365,000.00	
10-01-19	405,000.00	748,571.25			793323ND4
04-01-20		742,496.25	1,896,067.50	40,960,000.00	
10-01-20	420,000.00	742,496.25			793323NE2
04-01-21		736,196.25	1,898,692.50	40,540,000.00	
10-01-21	430,000.00	736,196.25			793323NF9
04-01-22		729,746.25	1,895,942.50	40,110,000.00	
10-01-22	440,000.00	729,746.25			793323NG7
04-01-23		723,146.25	1,892,892.50	39,670,000.00	
10-01-23	455,000.00	723,146.25			793323NH5
04-01-24		717,458.75	1,895,605.00	39,215,000.00	
10-01-24	465,000.00	717,458.75			793323NJ1
04-01-25		711,065.00	1,893,523.75	38,750,000.00	
10-01-25	480,000.00	711,065.00			793323NK8
04-01-26		703,865.00	1,894,930.00	38,270,000.00	
10-01-26	495,000.00	703,865.00			793323NK8
04-01-27		696,440.00	1,895,305.00	37,775,000.00	
10-01-27	510,000.00	696,440.00			793323NL6
04-01-28		688,152.50	1,894,592.50	37,265,000.00	
10-01-28	525,000.00	688,152.50			793323NL6
04-01-29		679,621.25	1,892,773.75	36,740,000.00	
10-01-29	6,805,000.00	679,621.25			793323NM4
04-01-30		543,521.25	8,028,142.50	29,935,000.00	
10-01-30	7,075,000.00	543,521.25			793323NN2
04-01-31		402,021.25	8,020,542.50	22,860,000.00	
10-01-31	7,360,000.00	402,021.25			793323NP7
04-01-32		273,221.25	8,035,242.50	15,500,000.00	
10-01-32	7,615,000.00	273,221.25			793323NQ5
04-01-33		139,958.75	8,028,180.00	7,885,000.00	
10-01-33	7,885,000.00	139,958.75	8,024,958.75	-	793323NR3
	<u>\$ 43,500,000.00</u>	<u>\$ 26,933,321.25</u>	<u>\$ 70,433,321.25</u>		

**PUBLIC UTILITY AND
STORMWATER DEBT**

STATE REVOLVING FUND LOANS

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loans (Clean Water)
Combined Debt Requirements
September 30, 2013

Fiscal Year	Principal (1)	Interest (1)	Total By Fiscal Year	Principal Outstanding September 30
				\$ 14,117,537.94
2013-14	\$ 1,491,985.64	\$ 428,335.73	\$ 1,920,321.37	12,625,552.30
2014-15	1,515,884.01	381,676.86	1,897,560.87	11,109,668.29
2015-16	1,563,673.07	333,887.79	1,897,560.86	9,545,995.22
2016-17	1,612,970.65	284,590.24	1,897,560.89	7,933,024.57
2017-18	1,663,824.38	233,736.52	1,897,560.90	6,269,200.19
2018-19	1,716,283.47	181,277.39	1,897,560.86	4,552,916.72
2019-20	1,770,398.79	127,162.05	1,897,560.84	2,782,517.93
2020-21	891,415.61	78,677.85	970,093.46	1,891,102.32
2021-22	919,178.17	50,915.29	970,093.46	971,924.15
2022-23	824,563.81	22,286.52	846,850.33	147,360.34
2023-24	147,360.34	2,181.03	149,541.37	-
	<u>\$ 14,117,537.94</u>	<u>\$ 2,124,727.27</u>	<u>\$ 16,242,265.21</u>	

Note (1): Does not include pending State Revolving Fund Loan (WW520600). After final disbursement of loan proceeds, the semi-annual loan payment will be based on the actual project costs and the loan service fee. The proposed loan amount is \$7,119,688 and the draws to date are \$6,156,585.

**City of St. Petersburg, Florida
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521010
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on September 15, 2000	\$ 13,227,511.00	
Retirements Through September 30, 2013	<u>7,444,949.00</u>	
Balance on Loan Outstanding September 30, 2013	<u>\$ 5,782,562.00</u>	
Maturity Range	2001-2020	
Principal Payment Dates	March 15 and September 15	
Interest Payment Dates	March 15 and September 15	
Interest Rates	<u>Amount</u>	<u>Rates</u>
	\$ 11,009,177.00	3.18%
	\$ 2,218,334.00	3.11%
Payable To:	State of Florida Department of Environmental Protection	
Purpose of Loan:	Construction of improvements to Wastewater Facilities.	
Loan Approval Dated:	April 17, 1998	

**City of St. Petersburg, Florida
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521010
Debt Requirements
September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 5,782,562.00
03-15-14	\$ 372,217.00	\$ 91,516.70		
09-15-14	378,107.77	85,625.94	\$ 927,467.41	5,410,345.00
03-15-15	384,091.79	79,641.92		
09-15-15	390,170.52	73,563.20	927,467.43	4,636,082.69
03-15-16	396,345.45	67,388.26		
09-15-16	402,618.13	61,115.58	927,467.42	3,837,119.11
03-15-17	408,990.07	54,743.64		
09-15-17	415,462.88	48,270.84	927,467.43	3,012,666.16
03-15-18	422,038.13	41,695.58		
09-15-18	428,717.46	35,016.26	927,467.43	2,161,910.57
03-15-19	435,502.49	28,231.22		
09-15-19	442,394.93	21,338.78	927,467.42	1,284,013.15
03-15-20	449,396.45	14,337.26		
09-15-20	456,508.93	7,224.78	927,467.42	-
	<u>\$ 5,782,562.00</u>	<u>\$ 709,709.96</u>	<u>\$ 6,492,271.96</u>	

**City of St. Petersburg, Florida
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521020
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on November 15, 2002	\$ 3,587,494.00
Retirements Through September 30, 2013	<u>1,594,176.45</u>
Balance on Loan Outstanding September 30, 2013	<u>\$ 1,993,317.55</u>
Maturity Range	2003-2022
Principal Payment Dates	May 15 and November 15
Interest Payment Dates	May 15 and November 15
Interest Rate	3.33%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Facility Clarifier #5.
Loan Approval Dated:	December 11, 2000

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521020
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 1,993,317.55
11-15-13	\$ 90,054.39	\$ 33,188.74		
05-15-14	91,553.80	31,689.34	\$ 246,486.27	1,903,263.16
11-15-14	93,078.17	30,164.96		
05-15-15	94,627.92	28,615.22	246,486.27	1,715,557.07
11-15-15	96,203.47	27,039.66		
05-15-16	97,805.26	25,437.86	246,486.25	1,521,548.34
11-15-16	99,433.72	23,809.42		
05-15-17	101,089.29	22,153.84	246,486.27	1,321,025.33
11-15-17	102,772.43	20,470.70		
05-15-18	104,483.59	18,759.54	246,486.26	1,113,769.31
11-15-18	106,223.24	17,019.88		
05-15-19	107,991.86	15,251.28	246,486.26	899,554.21
11-15-19	109,789.92	13,453.20		
05-15-20	111,617.92	11,625.20	246,486.24	678,146.37
11-15-20	113,476.36	9,766.78		
05-15-21	115,365.74	7,877.40	246,486.28	449,304.27
11-15-21	117,286.58	5,956.56		
05-15-22	119,239.41	4,003.72	246,486.27	212,778.28
11-15-22	121,224.48	2,018.65	123,243.13	-
	\$ <u>1,993,317.55</u>	\$ <u>348,301.95</u>	\$ <u>2,341,619.50</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement CS12052104P
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on September 15, 2003	\$	445,776.00
Retirements Through September 30, 2013		<u>189,460.79</u>
Balance on Loan Outstanding September 30, 2013	\$	<u><u>256,315.21</u></u>
Maturity Range		2003-2023
Principal Payment Dates		March 15 and September 15
Interest Payment Dates		March 15 and September 15
Interest Rate		3.05%
Payable To:		State of Florida Department of Environmental Protection
Purpose of Loan:		Southwest Water Reclamation Facility Influent Pump Station
Loan Approval Dated:		November 8, 2001

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)

Loan Agreement CS12052104P

Debt Requirements

September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 256,315.21
03-15-14	\$ 11,057.28	\$ 3,908.82		
09-15-14	11,225.91	3,740.18	\$ 29,932.19	245,257.93
03-15-15	11,397.10	3,568.98		
09-15-15	11,570.91	3,395.18	29,932.17	222,289.92
03-15-16	11,747.36	3,218.74		
09-15-16	11,926.51	3,039.58	29,932.19	198,616.05
03-15-17	12,108.39	2,857.70		
09-15-17	12,293.04	2,673.06	29,932.19	174,214.62
03-15-18	12,480.51	2,485.58		
09-15-18	12,670.84	2,295.26	29,932.19	149,063.27
03-15-19	12,864.07	2,102.02		
09-15-19	13,060.25	1,905.84	29,932.18	123,138.95
03-15-20	13,259.42	1,706.68		
09-15-20	13,461.62	1,504.48	29,932.20	96,417.91
03-15-21	13,666.91	1,299.18		
09-15-21	13,875.33	1,090.76	29,932.18	68,875.67
03-15-22	14,086.93	879.16		
09-15-22	14,301.76	664.34	29,932.19	40,486.98
03-15-23	14,519.86	446.24		
09-15-23	14,741.21	224.89	29,932.20	-
	\$ <u>256,315.21</u>	\$ <u>43,006.67</u>	\$ <u>299,321.88</u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105A
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on January 15, 2004	\$ 392,384.00
Retirements Through September 30, 2013	<u>369,955.57</u>
Balance on Loan Outstanding September 30, 2013	<u><u>\$ 22,428.43</u></u>
Maturity Range	2004-2014
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement WW52105A
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 22,428.43
1-15-14	\$ <u>22,428.43</u>	\$ <u>332.07</u>	\$ <u>22,760.50</u>	-
	\$ <u><u>22,428.43</u></u>	\$ <u><u>332.07</u></u>	\$ <u><u>22,760.50</u></u>	

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
Loan Agreement WW52105L
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on January 15, 2004	\$ 4,519,117.00
Retirements Through September 30, 2013	<u>1,836,783.50</u>
Balance on Loan Outstanding September 30, 2013	<u>\$ 2,682,333.50</u>
Maturity Range	2004-2024
Principal Payment Dates	January 15 and July 15
Interest Payment Dates	January 15 and July 15
Interest Rate	2.96%
Payable To:	State of Florida Department of Environmental Protection
Purpose of Loan:	Northeast Water Reclamation Headworks
Loan Approval Dated:	December 5, 2003

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement WW52105L
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 2,682,333.50
1-15-14	\$ 109,842.83	\$ 39,698.54		
7-15-14	111,468.51	38,072.86	\$ 299,082.74	2,572,490.67
1-15-15	113,118.24	36,423.13		
7-15-15	114,792.39	34,748.98	299,082.74	2,344,580.04
1-15-16	116,491.32	33,050.05		
7-15-16	118,215.39	31,325.98	299,082.74	2,109,873.33
1-15-17	119,964.98	29,576.39		
7-15-17	121,740.46	27,800.91	299,082.74	1,868,167.89
1-15-18	123,542.22	25,999.15		
7-15-18	125,370.64	24,170.73	299,082.74	1,619,255.03
1-15-19	127,226.13	22,315.24		
7-15-19	129,109.08	20,432.29	299,082.74	1,362,919.82
1-15-20	131,019.89	18,521.48		
7-15-20	132,958.98	16,582.39	299,082.74	1,098,940.95
1-15-21	134,926.78	14,614.59		
7-15-21	136,923.69	12,617.68	299,082.74	827,090.48
1-15-22	138,950.16	10,591.21		
7-15-22	141,006.63	8,534.74	299,082.74	547,133.69
1-15-23	143,093.53	6,447.84		
7-15-23	145,211.31	4,330.06	299,082.74	258,828.85
1-15-24	147,360.34	2,181.03	149,541.37	-
	\$ <u>2,682,333.50</u>	\$ <u>458,035.27</u>	\$ <u>3,140,368.77</u>	

**City of St. Petersburg, Florida
Debt Supplement Report**

State Revolving Fund Loan (Clean Water)
Loan Agreement CS120521030
Detail of Issue
September 30, 2013

Adjusted Amount of Loan on September 15, 2004	\$ 5,851,730.00		
Retirements Through September 30, 2013	<u>2,471,148.75</u>		
Balance on Loan Outstanding September 30, 2013	<u>\$ 3,380,581.25</u>		
Maturity Range	2004-2023		
Principal Payment Dates	March 15 and September 15		
Interest Payment Dates	March 15 and September 15		
Interest Rate	<u>Amount</u>	<u>Rate</u>	
	\$ 421,404.00	2.93%	
	\$ 5,430,326.00	3.05%	
Payable To:	State of Florida Department of Environmental Protection		
Purpose of Loan:	Southwest Water Reclamation Influent Pump Station		
Loan Approval Dated:	November 8, 2001		

City of St. Petersburg, Florida
Debt Supplement Report

State Revolving Fund Loan (Clean Water)
 Loan Agreement CS120521030
 Debt Requirements
 September 30, 2013

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Total By Fiscal Year</u>	<u>Principal Outstanding September 30</u>
				\$ 3,380,581.25
3-15-14	\$ 145,905.88	\$ 51,390.25		
9-15-14	148,123.84	49,172.29	\$ 394,592.26	3,234,675.37
3-15-15	150,375.53	46,920.60		
9-15-15	152,661.44	44,634.69	394,592.26	2,931,638.40
3-15-16	154,982.11	42,314.02		
9-15-16	157,338.07	39,958.06	394,592.26	2,619,318.22
3-15-17	159,729.84	37,566.29		
9-15-17	162,157.98	35,138.15	394,592.26	2,297,430.40
3-15-18	164,623.02	32,673.13		
9-15-18	167,125.54	30,170.59	394,592.28	1,965,681.84
3-15-19	169,666.11	27,630.02		
9-15-19	172,245.31	25,050.82	394,592.26	1,623,770.42
3-15-20	174,863.72	22,432.41		
9-15-20	177,521.94	19,774.17	394,592.24	1,271,384.76
3-15-21	180,220.57	17,075.56		
9-15-21	182,960.23	14,335.90	394,592.26	908,203.96
3-15-22	185,741.55	11,554.58		
9-15-22	188,565.15	8,730.98	394,592.26	533,897.26
3-15-23	191,431.67	5,864.46		
9-15-23	194,341.75	2,954.38	394,592.26	-
	<u>\$ 3,380,581.25</u>	<u>\$ 565,341.35</u>	<u>\$ 3,945,922.60</u>	

PRIVATE ACTIVITY BOND ISSUES

The following bonds have been issued using the City's name, as Private Activity Bond Issues.
The City has no obligations for either repayments or interest due on these bonds.

**City of St. Petersburg, Florida
Debt Supplement Report**

Private Activity Bond Issues
Detail of Issue
September 30, 2013

Health Facilities Authority Bond Issues

12-1-02 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Bonds Series 2002
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$34,995,000
Interest Rate: 2.0% to 4.75%
Underwriters: Salomon Smith Barney, Raymond James & Assoc., William R
Hough & Company
Trustee: US Bank
Book Entry: DTC

10-01-07 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds
Series 2007B
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$30,625,000
Interest Rate: Variable (Weekly Auction Rate Securities)
Underwriters: Citigroup Global Markets, Inc
Letter of Credit Provider: None on Auction Rate Bonds
Trustee: Wells Fargo Bank, N.A.
Book Entry: DTC

04-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds
Series 2009A
(All Children's Hospital, Inc. Obligated Group)

Issue Amount: \$64,375,000
Interest Rate: 3.0% to 6.5%
Underwriters: J.P. Morgan Securities Inc.
Trustee: Wells Fargo Bank, N.A.
Book Entry: DTC

12-01-09 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Refunding Bonds
Series 2009
(Menorah Manor, Inc. Obligated Group Project)

Issue Amount: \$10,355,000
Interest Rate: 7.75%
Underwriters: Raymond James & Assoc.
Trustee: Wells Fargo Bank, N.A.
Book Entry: DTC

**City of St. Petersburg, Florida
Debt Supplement Report**

Private Activity Bond Issues
Detail of Issue
September 30, 2013

Health Facilities Authority Bond Issues (continued)

06-28-12 City of St. Petersburg Health Facilities Authority, Health Facilities Refunding Revenue Bonds Series 2012A
(All Children's Hospital, Inc. Obligated Group)

Issue Amount:	\$102,400,000
Interest Rate:	Variable
Underwriters:	N/A (Private Placement)
Trustee:	Wells Fargo Bank, N.A.
Book Entry:	DTC

04-01-13 City of St. Petersburg Health Facilities Authority, Health Facilities Revenue Bonds Series 2013
(OneBlood, Inc.)

Issue Amount:	\$45,000,000
Interest Rate:	Variable
Underwriters:	N/A (Private Placement)
Trustee:	Regions Bank
Book Entry:	DTC



Finance Department

One 4th St. N. • St. Petersburg, Florida 33701 • www.stpete.org

Pictured above: Reading Power, by Jeff Whipple

Pictured left to right: Jubilation, by Rose Bila • Warehouse Arts District • Untitled Murals, by Ed Ross

