

Title: SHIP Annual Report

St. Petersburg FY 2011/2012

Report Status: Submitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance	\$297,809.74	21				
11	Barrier Free	\$9,651.19	3				
6	Emergency Repair	\$178,113.95	14				
3	Rehabilitation	\$109,166.36	2				
3	Multi-Strategy	\$151,084.25	5				

Homeownership Totals: \$745,825.49 45

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							

Subtotals: \$745,825.49 45

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$21,802.70		
Homeownership Counseling	\$11,865.00		
Admin From Program Income	\$62,389.89		
Admin From Disaster Funds	\$.00		

Totals: \$841,883.08 45 \$.00 \$.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$218,027.00
Program Income (Interest)	\$82,524.49
Program Income (Payments)	\$541,374.48
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$121.23
Total:	\$842,047.20

*** Carry Forward to Next Year: \$164.12**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Barrier Free			1		

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$745,825.49	28.43%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$1,823,806.03	69.53%
Owner Contribution	\$53,498.91	2.04%
Total Value of All Units	\$2,623,130.43	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$742,830.49	\$218,027.00	340.71%	65%
Construction / Rehabilitation	\$706,892.49	\$218,027.00	324.22%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$146,018.44			\$146,018.44	17.34%
Very Low	\$141,363.29			\$141,363.29	16.79%
Low	\$458,443.76			\$458,443.76	54.44%
Moderate				\$0.00	.00%
Totals:	\$745,825.49	\$0.00	\$0.00	\$745,825.49	88.57%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$134,870.82	7	\$11,147.62	0	\$146,018.44	7
Very Low	\$128,208.98	8	\$13,154.31	2	\$141,363.29	10
Low	\$439,370.15	27	\$19,073.61	1	\$458,443.76	28
Moderate					\$0.00	0
Totals:	\$702,449.95	42	\$43,375.54	3	\$745,825.49	45

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Barrier Free			2	1		3
Emergency Repair		5	5	4		14
Multi-Strategy		1	1	3		5
Purchase Assistance		0	1	20		21
Rehabilitation		1	1			2
Totals:		7	10	28		45

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Barrier Free					3	3
Emergency Repair		0	0	7	7	14
Multi-Strategy				1	4	5
Purchase Assistance		2	12	7		21
Rehabilitation					2	2
Totals:		2	12	15	16	45

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Barrier Free		2	1		3
Emergency Repair		10	4		14
Multi-Strategy		5			5
Purchase Assistance		7	12	2	21
Rehabilitation		2			2
Totals:		26	17	2	45

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Barrier Free		2	1					3
Emergency Repair		5	9					14
Multi-Strategy		1	4					5
Purchase Assistance		9	6	3	2		1	21
Rehabilitation			2					2
Totals:		17	22	3	2		1	45

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Barrier Free					3	3		6
Emergency Repair					5	4		9
Multi-Strategy					4	4		8
Purchase Assistance								0
Rehabilitation					2			2
Totals:					14	11		25

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

1. Expedited Permitting - Status: Implemented
2. Ongoing Review Process - Status: Implemented
3. Modification of Impact Fee Requirements - Status: Implemented
4. Allowance for Flexibility in Densities - Status: Implemented
5. Reservation of Infrastructure Capacity - Status: Implemented
6. Allowance of Affordable Accessory Residential Units - Status: Implemented
7. Reduction of Parking and Setback Requirements - Status: Implemented
8. Allowance of Flexible Lot Configurations, Including Zero-Lot - Line Configurations - Status: Implemented
9. Modification of Street Requirements - Status: Implemented
10. Printed Inventory of Locally Owned Public Lands - Status: Implemented
11. Development Near Transportation Hubs and Major Employment Centers and Mixed-Use Developments - Status: Implemented
12. Waiving Special Assessment Fees - Status: Implemented
13. Identification of Sources to Assist in Locating Eligible Home Buyers ad Renters - Status: Implemented

Adopting Ordinance or Resolution Number or identify local policy:

Resolution No. 2012-162
 Effective immediately upon adoption
 Adopted at a regular session of the City Council; meeting held on April 5, 2012.

Implementation Schedule (Date):

Implemented immediately upon adoption, April 5, 2012.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, the Plan (Incentive Strategies) is fully implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The strategies are functioning as intended. The time frames are being met or reduced (less time required) to complete.

Support Services

Potential applicants for home buyer assistance are required to attend an approved homeownership class and receive a certificate of completion from any of the following non-profit agencies: Catholic Charities, Community Service Foundation, or Tampa Bay Community Development Corporation. Applicants are highly encouraged to attend and complete the family budgeting and the home maintenance course.

Catholic Charities and Tampa Bay Community Development Corporation provide basic housing education and counseling to potential home buyers. They also provide long-term housing education and counseling to potential homebuyers that includes credit counseling and support while potential home buyers cure their credit problems and save toward a down payment. Additionally, for home owners under the threat of foreclosure, they provide foreclosure counseling services.

Community Service Foundation provides basic housing education and counseling to potential home buyers. They also provide budget seminars to home buyers and owners.

Other Accomplishments

On November 7, 2013, the City of St. Petersburg completed the rehabilitation of the home which belonged to Mr. William C. Scott, a Montford Marine. Mr. Scott who was 87 years old was an original member of the Montford Point Marines, the first black unit of the U.S. Marine Corps. Mr. Scott served in World War II, the Korean War and Vietnam.

The City wrote to the United States Congress and advised them of Mr. Scott and two fellow Montford Point Marines who resided in the City who did not receive their Congressional Gold Medal of Freedom. Congress forwarded the Congressional Gold Medal of Freedom to the City and on November 8, 2013, representatives from McDill Air Force Base in Tampa attended the ceremony at Wildwood Park where Mr. William C. Scott (87), Mr. John Tyrone Ayres (90), and Mr. Samuel L. Blossom (Deceased), were recognized for their service and presented the Congressional Gold Medal. Mr. Scott's home was directly across the street from where the ceremony was conducted. People in attendance were able to walk through the home to observe the work that was done by the City.

In addition to the City's rehabilitation of the home with funding from the State Housing Initiatives Partnership (SHIP) Program, which included a total upgrade of the electrical system, plumbing system, replacement of the roof, installation of new walls, windows, flooring, cabinets, and bathroom retrofit, the City's N-Team pressure washed and painted the exterior of the home with \$400 of paint donated from Scott's Paint, Badcock Furniture donated a house full of furniture, Sam's Club donated water and a birthday cake to celebrate the 238th birthday of the U.S. Marine Corps, and Yutzy's Tree Service trimmed and removed unwanted tree branches.

During the service, the following agencies used tables to display information about their services:

- Pinellas County Housing Authority
- Bay Area Regional Veterans Network
- St. Petersburg Neighborhood Homes Solutions
- Pinellas County Veterans Services
- Veterans of Foreign Wars (VFW)
- City of St. Petersburg Housing and Community Development Department

Availability for Public Inspection and Comments

The availability to review the Annual Report is advertised in the local paper of general circulation and is also available on the City's web site at www.stpete.org.

Default and Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: **0**
- B. Low income households in foreclosure: **1**
- C. Moderate households in foreclosure: **1**
- Loans Life-to-date: **92**

Mortgage Defaults

- A. Very low income households in default: **8**
- B. Low income households in default: **13**
- C. Moderate households in default: **10**
- Loans Life-to-date: **200**

Welfare to Work Programs

Not applicable

Strategies and Production Costs

Strategy	Average Cost
Barrier Free	\$3,217.06
Emergency Repair	\$12,722.43
Multi-Strategy	\$30,216.85
Rehabilitation	\$54,583.18
Purchase Assistance	\$14,181.42

Expended Funds

Total Unit Count: **45** Total Expended Amount: **\$745,825.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Porter, Barry	755 75th Avenue North	St. Petersburg	33702	\$9,755.56	<input type="checkbox"/>
Emergency Repair	Popoola, Gail	210 40th Street South	St. Petersburg	33711	\$11,810.06	<input type="checkbox"/>
Emergency Repair	Ward Gilda	4601 20th Avenue South	St. Petersburg	33711	\$12,955.95	<input type="checkbox"/>
Emergency Repair	Anthony, Patricia	1575 21st Street South	St. Petersburg	33712	\$19,733.54	<input type="checkbox"/>
Emergency Repair	Foster, Brenda Mims	4126 31st Street South	St. Petersburg	33712	\$15,260.90	<input type="checkbox"/>
Emergency Repair	Curran, Mary Ann	1311 14th Street North	St. Petersburg	33705	\$9,772.75	<input type="checkbox"/>
Emergency Repair	Bryant, June	2864 37th Avenue North	St. Petersburg	33713	\$8,705.36	<input type="checkbox"/>

Emergency Repair	King, Sybil	1401 27th Street South	St. Petersburg	33712	\$7,250.87	<input type="checkbox"/>
Emergency Repair	Smalls, Cassandra	4511 21st Avenue South	St. Petersburg	33711	\$19,259.91	<input type="checkbox"/>
Emergency Repair	Lemons, Avis	807 36th Avenue South	St. Petersburg	33705	\$13,438.75	<input type="checkbox"/>
Emergency Repair	Boebinger, Sharyn	3303 20th Street North	St. Petersburg	33713	\$8,818.26	<input type="checkbox"/>
Emergency Repair	Schefer, Charles	6011 7th Avenue North	St. Petersburg	33710	\$11,314.92	<input type="checkbox"/>
Emergency Repair	Lovett, Terrie	2100 Bonita Way South	St. Petersburg	33712	\$20,151.71	<input type="checkbox"/>
Emergency Repair	Pennywell, Mollie	2110 28th Street South	St. Petersburg	33712	\$9,885.41	<input type="checkbox"/>
Multi-Strategy	Hall, Edith	1741 28th Street South	St. Petersburg	33712	\$16,902.69	<input type="checkbox"/>
Multi-Strategy	Scott, William	2616 12th Avenue South	St. Petersburg	33712	\$74,791.73	<input type="checkbox"/>
Multi-Strategy	Johnson, Willie	2944 Freemont Terrace South	St. Petersburg	33712	\$21,987.48	<input type="checkbox"/>
Multi-Strategy	Lundy, Claudette	710 N. Village Drive #204	St. Petersburg	33716	\$6,712.69	<input type="checkbox"/>
Multi-Strategy	Brown, Doris	2138 26th Avenue South	St. Petersburg	33712	\$30,689.66	<input type="checkbox"/>
Purchase Assistance	McCarter, Gregory	4125 9th Avenue North	St. Petersburg	33713	\$10,668.00	<input type="checkbox"/>
Purchase Assistance	Batson, Cassandra	4201 2nd Avenue North	St. Petersburg	33713	\$16,644.00	<input type="checkbox"/>
Purchase Assistance	Bernson, Andre	3727 4th Avenue North	St. Petersburg	33713	\$12,175.00	<input type="checkbox"/>
Purchase Assistance	Armenteros, Roberto	4050 Benson Avenue North	St. Petersburg	33713	\$14,081.21	<input type="checkbox"/>
Purchase Assistance	Savitsky, Victor	1410 Alhambra Way South	St. Petersburg	33705	\$18,500.00	<input type="checkbox"/>
Purchase Assistance	Brown, Angela	2091 66th Avenue South	St. Petersburg	33712	\$17,843.00	<input type="checkbox"/>
Purchase Assistance	Willmore, Darla	351 45th Avenue North	St. Petersburg	33702	\$15,434.00	<input type="checkbox"/>
Purchase Assistance	Hutto, Cassidy	4701 Grace Street North	St. Petersburg	33714	\$12,890.00	<input type="checkbox"/>
Purchase Assistance	Cantrelle, Christopher	2901 Fairfield Avenue South	St. Petersburg	33712	\$8,200.00	<input type="checkbox"/>
Purchase Assistance	Gaines, Michael	4725 20th Avenue South	St. Petersburg	33711	\$9,845.00	<input type="checkbox"/>
Purchase Assistance	Tran, Han	1125 Tyrone Blvd. North	St. Petersburg	33710	\$14,782.00	<input type="checkbox"/>
Purchase Assistance	Atillo, Marilou	4083 39th Avenue North	St. Petersburg	33713	\$11,895.00	<input type="checkbox"/>
Purchase Assistance	Rincon, Richard	7473 17th Way North	St. Petersburg	33702	\$17,298.00	<input type="checkbox"/>
Purchase Assistance	Villanueva, David	3248 57th Street North	St. Petersburg	33710	\$14,000.00	<input type="checkbox"/>

Purchase Assistance	Cecez, Milena	5476 35th Terrace North	St. Petersburg	33710	\$15,750.00	<input type="checkbox"/>
Purchase Assistance	Ivory, Precious	859 65th Avenue South	St. Petersburg	33705	\$14,153.00	<input type="checkbox"/>
Purchase Assistance	Valdivia, Juan	5231 32nd Terrace North	St. Petersburg	33710	\$17,592.53	<input type="checkbox"/>
Purchase Assistance	Munnerlyn, Shawnycheryl	5251 18th Avenue North	St. Petersburg	33710	\$15,500.00	<input type="checkbox"/>
Purchase Assistance	Lewis, Johnnie	8120 29th Avenue North	St. Petersburg	33710	\$12,230.00	<input type="checkbox"/>
Purchase Assistance	Yera, Yoancy	5620 4th Avenue North	St. Petersburg	33710	\$12,666.00	<input type="checkbox"/>
Purchase Assistance	Watts, Notaya	4317 Trout Drive SE	St. Petersburg	33705	\$15,663.00	<input type="checkbox"/>
Rehabilitation	Office, Jewell	2023 Seminole Blvd South	St. Petersburg	33705	\$46,541.36	<input type="checkbox"/>
Rehabilitation	Weatherspoon, Annie	5275 9th Street South	St. Petersburg	33705	\$62,625.00	<input type="checkbox"/>
Barrier Free	Foster, Laura	3720 Abington Avenue South	St. Petersburg	33711	\$2,930.84	<input type="checkbox"/>
Barrier Free	McEwen, Sandra	3125 36th Street North #114	St. Petersburg	33713	\$3,725.35	<input type="checkbox"/>
Barrier Free	McNeely, Patrick	390 112th Avenue North #8-109	St. Petersburg	33716	\$2,995.00	<input type="checkbox"/>

Administrative Expenditures

Salaries/benefits = \$74,180.18 Advertising = \$932.35 Copy Machine Costs = \$5,532.60 Training/Travel = \$477.46 Membership = \$400.00 Rehab-canceled loan = \$2,670
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Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount
Catholic Charities	Home Buyer and homeowner counseling services	Home buyer counseling required for potential home buyers and foreclosure counseling offered to homeowners facing foreclosure	Home buyer, homeowner and foreclosure counseling	\$.00
Community Service Foundation	Home buyer and homeowner counseling services	Home buyer counseling required for potential home buyes and homeowners and budgeting counseling offered to homeowners	Home buyer, homeowner and budget counseling	\$8,645.00
Tampa Bay Community Development Corp	Home buyer and homeowner counseling services	Home buyer counseling for potential home buyers and foreclosure counseling offered to homeowners facing foreclosure	Home buyer, homeowner and foreclosure counseling	\$3,220.00

Program Income

Program Income Funds	
Loan Repayment:	\$541,374.48
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$82,524.49
Other ():	
Total:	\$623,898.97

Explanation of Recaptured funds

Description	Amount
Total:	\$0.00

St. Petersburg 2011 Closeout