

INDEPENDENT SPENDING REPORT SUMMARY

(PLEASE TYPE)

OFFICE USE ONLY

(1) Full name of independent spender

I.D. number

Type code

(2) Report identifiers

Cover Period: From ____ / ____ / ____ To ____ / ____ / ____ Report Type: _____

Original Amendment Special Election Report

(3) Corresponding statutory report (check one)

- Pursuant to the Florida Election Code, the independent spender is required to file a report concerning campaign finance activity during the cover period with the City Clerk and has done so. Pursuant to City Code subsection 10-74(a), that statutory report is incorporated into this independent spending report by reference.
- Pursuant to the Florida Election Code, the independent spender is required to file a report concerning campaign finance activity during the cover period with a filing officer *other than* the City Clerk. Pursuant to City Code subsection 10-74(a), this independent spending report contains a version of that statutory report that is limited to covered transactions.

(4) Contributions this report

Amount \$ ____ , ____ , ____ . ____

No. contributors _____

No. entity contributors _____

No. significant contributors _____

(5) Expenditures this report

Amount \$ ____ , ____ , ____ . ____

No. bifurcated expenditures _____

(6) Contributions to date

Amount \$ ____ , ____ , ____ . ____

(7) Expenditures to date

Amount \$ ____ , ____ , ____ . ____

(8) Certification

By signing below, each undersigned individual hereby (i) certifies that the information in this report is true, correct, and complete; (ii) acknowledges responsibility for the accuracy and veracity of the information in this report; (iii) acknowledges that willfully certifying the correctness of this report while knowing that it is incorrect, false, or incomplete is a misdemeanor of the first degree, punishable as provided in Florida Statutes sections 775.082 or 775.083; and (iv) acknowledges that, to the fullest extent possible under applicable law, this certification is an oath or affirmation in connection with and arising out of an election pursuant to Florida Statutes section 104.011.

Sign: _____

Sign: _____

Name: _____

Name: _____

Title: _____

Title: _____

INSTRUCTIONS FOR INDEPENDENT SPENDING REPORT SUMMARY

Pursuant to St. Petersburg City Code sections 10-71 and 10-73, once a political committee, electioneering communications organization, or other entity or individual qualifies as an independent spender for a particular covered election, that independent spender must comply with the disclosure obligations imposed by City Code chapter 10, article V—including the requirement to file independent spending reports as a supplement to statutory reports of campaign finance activity required under the Florida Election Code.

This City form SP-CO-512 is intended to serve as the cover page for each independent spending report, and the additional statutory or City forms submitted with this form will depend on the extent and nature of contributions and expenditures that occur during the period covered by this report. Unless otherwise indicated on the form or in the instructions, this form must be completed in its entirety, and the City Clerk may reject any form that is not completed in accordance with applicable law and the instructions on this form.

For more information on completing this form, please consult the information available on the City's elections website (<http://www.stpete.org/elections/>) or contact the City Clerk's Office (727-893-7448 or City.Clerk@stpete.org).

- (1) **Full name of independent spender:** Enter the full name of the individual or entity that is qualified as an independent spender pursuant to City Code section 10-71(a).

I.D. number: Enter the identification number (if any) shown on the corresponding statutory report.

Type code: Enter one of the following codes:

Code	Description
IND	Individual—i.e., one person who is a natural person, rather than a legal entity or other combination of individuals having collective capacity.
PC	Political Committee, as defined by Florida Statutes chapter 106.
ECO	Electioneering communications organization, as defined by Florida Statutes chapter 106.
OTH	Any other entity or group of individuals that does not qualify as a political committee or an electioneering communications organization.

- (2) **Report identifiers:** Enter this information exactly as shown on the corresponding statutory report, and refer to the instructions for the applicable statutory form for more information on completing that form.

- (3) **Corresponding statutory report:**

Because independent spender status is based, in part, on statutory regulation of campaign finance, a person or entity that qualifies as an independent spender is also required, pursuant to the Florida Election Code, to file certain reports of campaign finance activity with the City Clerk or with a filing officer other than the City Clerk (e.g., the Florida Division of Elections or the Pinellas County Supervisor of Elections), depending on the scope of the independent spender's activity (e.g., City-only, county-wide, multi-county, statewide, etc.).

If state law requires the independent spender to file such a statutory report with the City Clerk, the statutory reporting requirement set forth in City Code section 10-74(a) is satisfied by filing the applicable state-promulgated forms (DS-DE 12, DS-DE 13, DS-DE 14, etc.) with the City Clerk exactly as specified by state law.

But if state law requires the independent spender to file statutory reports with a filing officer *other than the City Clerk*, City Code section 10-74(a) requires the independent spender to (i) prepare an alternative version of the statutory report that reflects only those transactions related to a City candidate or ballot question and (ii) file that alternative version of that report with the City Clerk. This City-specific version of the statutory report is intended to provide the City's electors with information needed to evaluate the extent to which the independent spender participates in City elections, specifically. Accordingly, enter a checkmark in the appropriate box for this field (3) to indicate whether statutory report is filed with the Clerk or with another filing officer in the state.

If the first box is checked to indicate that the statutory report is filed with the City Clerk, that statutory report filed with the City Clerk will be incorporated into this independent spending report by reference, and the independent spender is not required to include a second copy of that statutory report with the independent spending report.

If the second box is checked to indicate that the statutory report is filed with a filing officer other than the City Clerk, this form must be accompanied by a version of the statutory report that reflects *only those transactions related to a City candidate or ballot question*. In order to prevent confusion between the statutory report filed with the other filing officer (which includes *all* transactions) and the alternative version of the report accompanying this form (which is limited to *covered* transactions), the City Clerk has provided a version of each applicable state form with annotations indicating that the contents are limited to covered transactions. For convenience, these annotated forms use a numbering scheme that parallels the state report (e.g., if state form DS-DE 12 is filed with the Florida Division of Elections, then City form SP-CO-12 would be included with the independent spending report filed with the Clerk) and are identical to the state forms except for the annotations in red text. Accordingly, independent spenders are encouraged to use these annotated state forms for inclusion in the independent spending report.

(4) Contributions this report:

Amount: Enter the total dollar amount of contributions for this reporting period that qualify as covered transactions, as defined by City Code section 10-51. This amount should be equal to the sum of all applicable amounts listed in field (12) on City form SP-CO-513A (Supplemental Information—All Itemized Contributions).

No. contributors: Enter the total number of contributors for this reporting period. This should be equal to the number of rows provided on City form SP-CO-513A.

No. entity contributors: Enter the total number of entity contributors for this reporting period. This should be equal to the number of rows provided on City form SP-CO-513E (Supplemental Information—Entity Contributors).

No. significant contributors: Enter the total number of contributors for this reporting period that have made aggregate contributions to the independent spender over the preceding 12 months that exceed \$5,000. This should be equal to the number of contributors for which a City form SP-CO-513G (Supplemental Information—Significant Contributor) is included in this independent spending report.

(5) Expenditures this report:

Amount: Enter the total dollar amount of covered expenditures for this reporting period, as defined by City Code section 10-51. If there are no bifurcated covered expenditures for this reporting period, this amount will equal the sum of all covered expenses included on the statutory report (state form DS-DE 13 or City

form SP-CO-513, as appropriate), and the independent spending report will not include City form SP-CO-514 (Supplemental Information—Bifurcated Itemized Expenditures). But if any of the covered expenditures are only *partially* applicable to a City candidate or ballot question, this amount will equal the sum of all expenses included on the statutory report *less* the sum of all non-applicable amounts listed in field (10) on City form SP-CO-514.

No. bifurcated expenditures: Enter the total number of covered expenditures that are only *partially* applicable to a City candidate or ballot question. If this number is zero, the independent spending report will not include City form SP-CO-514, as noted above. Otherwise, the amount entered for this field should equal the number of rows provided on City form SP-CO-514.

Note: If this form is being filed for an amendment, it should summarize only those covered transactions being reported as amendments or deletions. Read instructions on the underlying statutory and City forms for information about sequence number and amendment type fields.

(6) Contributions to date: Enter the total dollar amount of contributions to date that qualify as covered transactions. The period of time covered by this cumulative total must be consistent with the period of time covered by the cumulative total on the corresponding statutory report (i.e., from the time the campaign depository is opened through the termination report).

(7) Expenditures to date: Enter the total dollar amount of covered expenditures to date. As noted above, the period of time covered by this cumulative total must be consistent with the period of time covered by the cumulative total on the corresponding statutory report

(8) Certification: Pursuant to City Code section 10-74(d), this report must be certified in the same manner as the applicable statutory report. Accordingly, the signatory or signatories are determined as follows: (i) if the independent spender is a political committee, this report must be certified by the political committee chair *and* the campaign treasurer of the committee, in accordance with Florida Statutes section 106.07(5); (ii) if the independent spender is an electioneering communications organization, this report must be certified by the treasurer of the electioneering communications organization, in accordance with Florida Statutes section 106.0703(4); and (iii) if the independent spender is some other person making independent expenditures or expenditures for electioneering communications, this report must be certified by that person, in accordance with Florida Statutes section 106.071(1). Accordingly, there will be two signatories for a report from a political committee and one signature for a report from any other form of independent spender.