

DRAFT

Title: SHIP Annual Report

Report Status: Unsubmitted

St. Petersburg FY 2016/2017 Interim-1

Form 1

SHIP Distribution Summary:

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	Purchase Assistance with Rehab	\$139,276.79	10	\$112,800.01	7		
2	Purchase Assistance without Rehab	\$46,034.36	3				
3	Housing Rehabilitation Program	\$328,830.35	24	\$243,743.47	9		
3	Multi-Strategy	\$473,200.30	19	\$24,500.00	1		
5	Disaster Repairs/Mitigation			\$24,000.00	1		
10	S/F New Construction w/ Developer Matching Funds	\$142,002.37	8	\$20,000.00	2		
11	Barrier Free Program			\$19,000.00	1		
Homeownership Totals:		\$1,129,344.17	64	\$444,043.48	21		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
21	Multi-family Housing Program			\$380,750.00	26		
Rental Totals:				\$380,750.00	26		

Subtotals: \$1,129,344.17 64 \$824,793.48 47

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$167,606.10		
Homeownership Counseling	\$132,859.00		
Admin From Program Income	\$30,421.01		
Admin From Disaster Funds			

Totals: \$1,460,230.28 64 \$824,793.48 47 \$0.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,676,070.00
Program Income (Interest)	\$24,595.86
Program Income (Payments)	\$583,824.51
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$533.39
Total:	\$2,285,023.76

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
-------------	------	-------	-------	-------	-------

√ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,129,344.17	29.24%
Public Moneys Expended	\$225,663.19	5.84%
Private Funds Expended	\$2,449,716.33	63.42%
Owner Contribution	\$58,072.92	1.50%
Total Value of All Units	\$3,862,796.61	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,549,387.65	\$1,639,561.00	94.50%	65%
Construction / Rehabilitation	\$1,771,303.29	\$1,639,561.00	108.04%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$103,354.63	\$72,000.00		\$175,354.63	7.80%
Very Low	\$294,126.91	\$228,300.00		\$522,426.91	23.23%
Low	\$531,648.04	\$514,093.48		\$1,045,741.52	46.51%
Moderate	\$200,214.59	\$10,400.00		\$210,614.59	9.37%
Over 120%-140%				\$0.00	.00%
Totals:	\$1,129,344.17	\$824,793.48	\$0.00	\$1,954,137.65	86.91%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$90,168.55	7	\$13,186.08		\$103,354.63	7
Very Low	\$248,994.55	16	\$45,132.36		\$294,126.91	16
Low	\$497,439.75	29	\$34,208.29		\$531,648.04	29
Moderate	\$188,390.10	12	\$11,824.49		\$200,214.59	12
Totals:	\$1,024,992.95	64	\$104,351.22	0	\$1,129,344.17	64

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance with Rehab	Saint Petersburg			7	3	10
Purchase Assistance without Rehab	Saint Petersburg			2	1	3
Housing Rehabilitation Program	Saint Petersburg	5	7	7	5	24
Multi-Strategy	Saint Petersburg	2	9	6	2	19
S/F New Construction w/ Developer Matching Funds	Saint Petersburg			7	1	8
Totals:		7	16	29	12	64

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance with Rehab	Saint Petersburg		4	5	1	10
Purchase Assistance without Rehab	Saint Petersburg		3			3
Housing Rehabilitation Program	Saint Petersburg			9	15	24
Multi-Strategy	Saint Petersburg		1	3	15	19
S/F New Construction w/ Developer Matching Funds	Saint Petersburg	1	6	1		8
Totals:		1	14	18	31	64

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance with Rehab	Saint Petersburg	4	6		10
Purchase Assistance without Rehab	Saint Petersburg		1	2	3
Housing Rehabilitation Program	Saint Petersburg	17	7		24
Multi-Strategy	Saint Petersburg	12	6	1	19

S/F New Construction w/ Developer Matching Funds	Saint Petersburg		7	1	8
Totals:		33	27	4	64

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance with Rehab	Saint Petersburg	6	4					10
Purchase Assistance without Rehab	Saint Petersburg		3					3
Housing Rehabilitation Program	Saint Petersburg	8	15		1			24
Multi-Strategy	Saint Petersburg	4	15					19
S/F New Construction w/ Developer Matching Funds	Saint Petersburg		8					8
Totals:		18	45		1			64

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance with Rehab	Saint Petersburg				1			1
Purchase Assistance without Rehab	Saint Petersburg							0
Housing Rehabilitation Program	Saint Petersburg				15	7	1	23
Multi-Strategy	Saint Petersburg		3		14	12		29
S/F New Construction w/ Developer Matching Funds	Saint Petersburg							0
Totals:			3		30	19	1	53

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
1	Purchase Assistance with Rehab			\$10,000.00	1
3	Housing Rehabilitation Program	\$111,431.43	8	\$24,000.00	1
3	Multi-Strategy	\$289,175.12	12		
11	Barrier Free Program			\$19,000.00	1

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(1) Purchase Assistance with Rehab	Receiving Social Security Disability Insurance			\$10,000.00	1
(3) Housing Rehabilitation Program	Receiving Social Security Disability Insurance	\$41,884.40	3	\$24,000.00	1
(3) Housing Rehabilitation Program	Receiving Supplemental Security Income	\$20,294.02	2		
(3) Housing Rehabilitation Program	Person with Disabling Condition (not DD)	\$49,253.01	3		
(3) Multi-Strategy	Developmental Disabilities	\$22,546.16	1		
(3) Multi-Strategy	Receiving Supplemental Security Income	\$48,851.79	2		
(3) Multi-Strategy	Receiving Social Security Disability Insurance	\$168,834.16	6		
(3) Multi-Strategy	Person with Disabling Condition (not DD)	\$48,943.01	3		
(11) Barrier Free Program	Person with Disabling Condition (not DD)			\$19,000.00	1

Provide a description of efforts to reduce homelessness:

LG Submitted Comments: