

# **Title: SHIP Annual Report**

**St. Petersburg FY 2010/2011**

**Report Status: Unsubmitted**

**Form 1**

## SHIP Distribution Summary

### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
11	Barrier Free	\$24,545.27	3				
6	Emergency Repair	\$112,188.57	8				
1	Purchase Assistance	\$102,091.73	7				
3	Rehabilitation	\$34,486.53	1				
3	Multi-Strategy	\$68,851.59	3				

**Homeownership Totals:**      **\$342,163.69**      **22**

### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units

**Rental Totals:**

**Subtotals:**      **\$342,163.69**      **22**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative			
Homeownership Counseling	\$50,511.00		
Admin From Program Income	\$43,591.41		
Admin From Disaster Funds			

**Totals:**      **\$436,266.10**      **22**      **\$ .00**      **\$ .00**

### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	
Program Income (Interest)	\$216,683.93
Program Income (Payments)	\$219,230.19
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$473.21
<b>Total:</b>	<b>\$436,387.33</b>

**\* Carry Forward to Next Year: \$121.23**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$342,163.69	35.43%
Public Moneys Expended		.00%
Private Funds Expended	\$601,064.50	62.24%
Owner Contribution	\$22,506.89	2.33%
Total Value of All Units	\$965,735.08	100.00%

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$342,163.69	\$0.00	#Error	65%
Construction / Rehabilitation	\$315,795.97	\$0.00	#Error	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$0.00			\$0.00	.00%
Very Low	\$141,311.89			\$141,311.89	32.38%
Low	\$200,851.80			\$200,851.80	46.03%
Moderate	\$0.00			\$0.00	.00%
<b>Totals:</b>	<b>\$342,163.69</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$342,163.69</b>	<b>78.41%</b>

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$0.00	0	\$0.00	0	\$0.00	0
Very Low	\$129,679.75	9	\$11,632.14		\$141,311.89	9
Low	\$186,809.05	11	\$14,042.75	2	\$200,851.80	13
Moderate					\$0.00	0
<b>Totals:</b>	<b>\$316,488.80</b>	<b>20</b>	<b>\$25,674.89</b>	<b>2</b>	<b>\$342,163.69</b>	<b>22</b>

## Form 3

### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance		0	1	6	0	7
Barrier Free		0	1	2	0	3
Emergency Repair		0	5	3	0	8
Multi-Strategy		0	1	2	0	3
Rehabilitation		0	1	0	0	1
<b>Totals:</b>		<b>0</b>	<b>9</b>	<b>13</b>	<b>0</b>	<b>22</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance			2	4	1	7
Barrier Free				1	2	3
Emergency Repair				3	5	8
Multi-Strategy			1	1	1	3
Rehabilitation				1		1
<b>Totals:</b>			<b>3</b>	<b>10</b>	<b>9</b>	<b>22</b>

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance		2	5		7
Barrier Free			3		3
Emergency Repair		5	3		8
Multi-Strategy		1	2		3
Rehabilitation		1			1
<b>Totals:</b>		<b>9</b>	<b>13</b>		<b>22</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance		2	5					7
Barrier Free		1	2					3
Emergency Repair		1	7					8
Multi-Strategy		2	1					3
Rehabilitation			1					1
<b>Totals:</b>		<b>6</b>	<b>16</b>					<b>22</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Purchase Assistance						1		1
Barrier Free					2	1		3
Emergency Repair					4	1		5
Multi-Strategy			1		1	3		5
Rehabilitation								0
<b>Totals:</b>			1		7	6		14

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Status of Incentive Strategies**

Incentive Strategy:

1. Expedited Permitting – Status: Implemented
2. Ongoing Review Process – Status: Implemented
3. Modification of Impact Fee Requirements – Status: Implemented
4. Allowance for Flexibility in Densities – Status: Implemented
5. Reservation of Infrastructure Capacity – Status: Implemented
6. Allowance of Affordable Accessory Residential Units – Status: Implemented
7. Reduction of Parking and Setback Requirements – Status: Implemented
8. Allowance of Flexible Lot Configurations, Including zero-Lot-Line Configurations – Status: Implemented
9. Modification of Street Requirements – Status: Implemented
10. Printed Inventory of Locally Owned Public Lands – Status: Implemented
11. Development Near Transportation Hubs and Major Employment Centers and Mixed-Used Developments – Status: Implemented
12. Waiving Special Assessment Fees – Status: Implemented
13. Identification of Sources to Assist in Locating Eligible Home Buyers and Renters – Status: Implemented

Adopting Ordinance or Resolution Number or identify local policy:

Resolution No. 2012-162  
Effective immediately upon its adoption  
Adopted at a regular session of the City Council; meeting held on April 5, 2012.

Implementation Schedule (Date):

Implementation immediately upon adoption, April 5, 2012.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

yes, the Plan (Incentive Strategies) is fully implemented.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The strategies are functioning as intended. The time frames are being met or reduced (less time required) to complete.

**Support Services**

Potential applicants for home buyer assistance are required to attend an approved homeownership class and receive a certificate of completion from any of the following non-profit agencies: Catholic Charities, Community Service Foundation, or Tampa Bay Community Development Corporation. Applicants are highly encouraged to attend and complete the family budgeting and the home maintenance course.

Catholic Charities and Tampa Bay Community Development Corporation provide basic housing education and counseling to potential home buyers. They also provide long-term housing education and counseling to potential homebuyers that includes credit counseling and support while potential home buyers cure their credit problems and save toward a down payment. Additionally, for home owners under the threat of foreclosure, they provide foreclosure counseling services.

Community Service Foundation provides basic housing education and counseling to potential home buyers. They also provide budget seminars to home buyes and owners.

**Other Accomplishments**

Not applicable.

**Availability for Public Inspection and Comments**

The availability to review the Annual report is advertised in the local paper of general circulation and is also available on the City's web site at [www.stpete.org](http://www.stpete.org).

**Default and Foreclosure**

**Mortgage Foreclosures**

- A. Very low income households in foreclosure: **4**
- B. Low income households in foreclosure: **16**
- C. Moderate households in foreclosure: **1**

**Mortgage Defaults**

- A. Very low income households in default: **4**
- B. Low income households in default: **8**
- C. Moderate households in default: **3**

**Welfare to Work Programs**

Not applicable.

**Strategies and Production Costs**

Strategy	Average Cost
Barrie Free	\$8,181.75
Emergency Repair	\$14,023.57
Multi-Strategy	\$22,950.53
Purchase Assistance	\$14,584.53
Rehabilitation	\$34,486.53

Salaries/benefits = \$39,563.60  
 Advertising = \$399.60  
 Copy Machine Costs = \$3,628.21

**Sub Recipients and Consultants**

Name	Business Type	Strategy Covered	Responsibility
Catholic Charities	Home buyer and homeowner counseling services	Home buyer counseling required for potential home buyers and foreclosure counseling offered to homeowners facing foreclosure	Home buyer, homeowner and foreclosure counseling
Community Service Foundation	Home buyer and homeowner counseling services	Home buyer counseling required for potential home buyers and homeowners and budgeting counseling offered to homeowners	Home buyer, homeowner and budget counseling
Tampa Bay Community Development Corp	Home buyer and homeowner counseling services	Home buyer counseling for potential home buyers and foreclosure counseling offered to homeowners facing foreclosure	Home buyer, homeowner and foreclosure counseling

**Program Income**

Program Income Funds	
Loan Repayment:	\$219,230.19
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$216,683.93
Other ():	
<b>Total:</b>	<b>\$435,914.12</b>

**Explanation of Recaptured funds**

Description	Amount

# **Title: SHIP Annual Report**

**St. Petersburg FY 2011/2012**

**Report Status: Unsubmitted**

**Form 1**





**Form 2**

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$307,970.83	18.85%
Public Moneys Expended	\$ .00	.00%
Private Funds Expended	\$1,287,130.04	78.76%
Owner Contribution	\$39,107.71	2.39%
Total Value of All Units	\$1,634,208.58	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$307,970.83	\$218,027.00	141.25%	65%
Construction / Rehabilitation	\$269,037.83	\$218,027.00	123.40%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$ .00	\$155,556.85		\$155,556.85	18.47%
Very Low	\$87,095.87	\$98,873.98		\$185,969.85	22.09%
Low	\$220,874.96	\$175,606.37		\$396,481.33	47.09%
Moderate	\$ .00			\$ .00	.00%
<b>Totals:</b>	<b>\$307,970.83</b>	<b>\$430,037.20</b>	<b>\$ .00</b>	<b>\$738,008.03</b>	<b>87.64%</b>

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$9,398.00	1	\$357.56		\$9,755.56	1
Very Low	\$74,293.23	3	\$3,047.08		\$77,340.31	3
Low	\$216,431.15	16	\$4,443.81		\$220,874.96	16
Moderate					\$ .00	0
<b>Totals:</b>	<b>\$300,122.38</b>	<b>20</b>	<b>\$7,848.45</b>	<b>0</b>	<b>\$307,970.83</b>	<b>20</b>

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance		0	1	14		15
Rehabilitation		0	1	0	0	1
Emergency Repair		1	1	1		3
Multi-Strategy				1		1
<b>Totals:</b>		<b>1</b>	<b>3</b>	<b>16</b>	<b>0</b>	<b>20</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance		2	9	4		15
Rehabilitation					1	1
Emergency Repair				1	2	3
Multi-Strategy					1	1
<b>Totals:</b>		<b>2</b>	<b>9</b>	<b>5</b>	<b>4</b>	<b>20</b>

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance		5	9	1	15
Rehabilitation		1			1
Emergency Repair		3			3
Multi-Strategy		1			1
<b>Totals:</b>		<b>10</b>	<b>9</b>	<b>1</b>	<b>20</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance		9	3		2		1	15
Rehabilitation			1					1
Emergency Repair		1	2					3
Multi-Strategy			1					1
<b>Totals:</b>		<b>10</b>	<b>7</b>		<b>2</b>		<b>1</b>	<b>20</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
Purchase Assistance								0
Rehabilitation					1			1

Emergency Repair			1		2			3
Multi-Strategy					1	1		2
<b>Totals:</b>			<b>1</b>		<b>4</b>	<b>1</b>		<b>6</b>

# **Title: SHIP Annual Report**

**St. Petersburg FY 2012/2013**

**Report Status: Unsubmitted**

**Form 1**

### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$ .00		\$ .00		\$79,621.16	5
1	Purchase Assistance	\$ .00		\$ .00		\$142,000.00	10
11	Barrier Free	\$ .00		\$ .00		\$15,000.00	3
3	Rehabilitation					\$45,000.00	1
3	Multi-Strategy					\$90,000.00	3
<b>Homeownership Totals:</b>		<b>\$ .00</b>		<b>\$ .00</b>		<b>\$371,621.16</b>	<b>22</b>

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$ .00</b>		<b>\$ .00</b>		<b>\$371,621.16</b>	<b>22</b>

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative			\$9,653.00
Homeownership Counseling			\$ .00
Admin From Program Income			\$31,637.24
Admin From Disaster Funds			\$ .00

<b>Totals:</b>	<b>\$ .00</b>	<b>\$ .00</b>	<b>\$412,911.40</b>	<b>22</b>
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#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$96,539.00
Program Income (Interest)	-\$17,594.16
Program Income (Payments)	\$333,966.56
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$ .00
<b>Total:</b>	<b>\$412,911.40</b>

**\* Carry Forward to Next Year: \$ .00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$ .00	#Error
Public Moneys Expended		#Error
Private Funds Expended		#Error
Owner Contribution		#Error
Total Value of All Units	\$ .00	#Error

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$62,750.35	\$96,539.00	65.00%	65%
Construction / Rehabilitation	\$72,404.25	\$96,539.00	75.00%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low			\$15,000.00	\$15,000.00	3.63%
Very Low			\$178,310.58	\$178,310.58	43.18%
Low			\$178,310.58	\$178,310.58	43.18%
Moderate				\$ .00	.00%
<b>Totals:</b>	\$ .00	\$ .00	\$371,621.16	\$371,621.16	90.00%

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$ .00	0
Very Low					\$ .00	0
Low					\$ .00	0
Moderate					\$ .00	0
<b>Totals:</b>	\$ .00	0	\$ .00	0	\$ .00	0

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Totals:						0

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Totals:						0

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Totals:					0

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Totals:								0

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Totals:								0

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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